

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kerrigan, Kathleen M.	2. Court or Organization United States Tax Court	3. Date of Report 04/17/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Tax Court Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2013 to 12/31/2013
7. Chambers or Office Address United States Tax Court 400 Second Street N.W. Washington, DC 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1998	Baker & Hostetler LLP 401(k) and 401(a) plan with former law firm (Reported in Part VII) All in one account managed by Fidelity and allowed to select from
2.	certain investments. Also, have option of rolling over into an IRA.
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2013

Core Media Incorporated- Salary

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Schwab Roth Contributory IRA	A	Dividend	J	T					
2. - Janus Fund									
3. Schwab IRA Rollover	A	Dividend	M	T					
4. - Schwab Cash Reserves									
5. - Janus Fund									
6. Schwab One Account #1 (H)									
7. Janus Fund	A	Dividend	K	T	Sold (part)	12/9/13	J	C	
8. Baker & Hostetler retirement account	C	Dividend	M	T					
9. - Fid Growth Co K									
10. - PIM Total Rt Inst									
11. - Spartan 500 Index									
12. - Baker & Hostetler Composite Fund									
13. - WFA Govt Securities									
14. Schwab Muni account (H)									
15. Arizona St Transn 5%/23	B	Interest	K	T					
16. Austin Tex Wtr & WA 5%/22	B	Interest	K	T					
17. California ST 5%/24	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. California ST Dept 5%/19	B	Interest			Sold	06/27/13	K	C	
19. Colorado Health 5.125%/18	A	Interest			Sold	07/31/13	K		
20. Fairfax County 5%/22	A	Interest	K	T	Buy	09/23/13	K		
21. Energy Northwest WA 5%/21	A	Interest	K	T	Buy	07/08/13	K		
22. Florida ST Brd Ed 5%/25%	A	Interest	K	T	Buy	06/21/13	K		
23. Houston Tex Util 5.25%/18	B	Interest			Sold	05/24/13	K	C	
24. Long Island PWR AUT5%/19	A	Interest	K	T					
25. Louisiana PUB FACS 5%/19	B	Interest	K	T					
26. Lower Col River 5%/21	A	Interest	K	T	Buy	10/30/13	K		
27. Miami-Dade CNTY FLA 5%/22	B	Interest	K	T					
28. Michigan St Hosp. FI 5%/25	B	Interest	K	T					
29. Michigan ST Trun 5.25%/21	B	Interest	K	T					
30. New Jersey Economic 5%/26	A	Interest	K	T	Buy	03/08/13	K		
31. New York NY 5%/22	B	Interest	K	T					
32. New York NY 5%/23 (X)	B	Interest	K	T					
33. Norfolk VA Wtr Rev 5%/20	B	Interest	K	T					
34. Norfolk VA Wtr REV 5%/23	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. North Carolina Mun 5%/24	A	Interest	K	T					
36. Richmond VA Pub	A	Interest	K	T	Buy	04/17/13	K		
37. San AntonioTex Ele 5%/19	A	Interest			Sold	06/18/13	K	C	
38. San Fransico Calf 5%23	B	Interest	K	T					
39. South Carolina Tran 5%21	A	Interest	K	T	Buy	08/27/13	K		
40. Virginia College BL 5%19	A	Interest	K	T					
41. Virginia College BI 5%20	B	Interest	K	T					
42. Virginia Commonwealth TR 5%24	B	Interest	K	T					
43. Virginia ST PUB BLD 5%21	A	Interest	K	T					
44. Virginia ST PUB BLD 5%21	A	Interest			Sold	02/21/13	K	B	
45. Virginia ST PUB SCH 5%20	B	Interest	K	T	Buy	03/28/13	K		
46. Virginia ST RES 5%19	A	Interest			Sold	07/02/13	J	A	
47. Virginia ST RES AUT 5%20	A	Interest	K	T					
48. Virginia ST RES AUT 5%20	A	Interest	K	T					
49. Virginia ST. RES AUT 5%20	B	Interest	K	T					
50. Virginia ST RES Aut 5%21	B	Interest	K	T					
51. Virginia ST RES Aut 5%22	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. Virginia ST RES Aut 5%24	B	Interest	K	T					
53. Schwab 1 Account # 2 (H)									
54. JP Morgan Chase common stock	A	Dividend	K	T					
55. Walgreen Company common stock	A	Dividend	J	T					
56. Schwab Cash Reserves	A	Dividend	J	T					
57. Templeton Dragon Fund	B	Dividend	K	T					
58. PIMCO Total Return Fund	B	Dividend	M	T					
59. Matthews India Fund	B	Dividend	K	T					
60. Schwab Total Stock Mkt	C	Dividend	M	T					
61. Vanguard Value Index	D	Dividend	M	T					
62. Yacktman Fund	D	Dividend	N	T					
63. ISHARES MSCI CDA IDX FD	A	Dividend	K	T					
64. SCHW INTL EQ ETF	A	Dividend	L	T					
65. Oppenheimer Equity	D	Dividend	L	T		06/25/13	L		
66. Schwab Rollover IRA #2	E	Dividend	O	T					
67. - Templeton Dragon Fund									
68. - PIMCO Total Return Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Blackrock Latin America									
70. - Matthews India Fund									
71. - Oppenheimer Equity Income Fund									
72. - Schwab Total Stock MKT									
73. - SCW INTL EQ ETF									
74. - Yacktman Fund					Buy	04/04/13	J		
75. Schwab One Account #3 (H)									
76. EGshares ETF Emerging Markets		None	J	T					
77. IShares AAA Rated corporate bond (ETF)	A	Dividend	J	T					
78. IShares Gold Trust		None	J	T	Buy (add'l)	06/28/13	J		
79. Ishares MSCI Germany		None	J	T	Buy (add'l)	06/07/13	J		
80. IShares MSCI HK IDX FD	A	Dividend	J	T	Sold (part)	06/07/13	J	A	
81.					Buy (add'l)	02/06/13	J		
82. ISHARES FTSE EPRA NAREIT (IFGL)	A	Dividend			Sold	06/12/13	J	A	
83. ISHARES RUSEELL 2000	A	Dividend	J	T	Buy (add'l)	06/12/13	J		
84. ISHARES MSCU UTD KINGDOM		None	J	T	Buy	06/07/13	J		
85. POWERSHS DB Commodity Index		None	J	T	Buy (add'l)	06/28/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. PowerSHS EXCH TRAD FD TREMERGING MKTS	A	Dividend			Sold	01/17/13	J		
87. Power SHS S&P ETF 500		None	J	T	Sold (part)	06/28/13	J	A	
88.					Sold (part)	10/03/13	J	A	
89. PowerSHS QQQ Trust SER 1		None	J	T	Sold (part)	02/06/13	J	A	
90.					Sold (part)	06/28/13	J	A	
91. SPDR S&P 500 ETF TR	A	Dividend	J	T	Buy (add'l)	06/12/13	J		
92.					Buy	02/20/13	J		
93. SPDR Gold Trust		None			Sold	10/09/13	J		
94. SBDR Barclays ETF		None			Buy	06/25/13	J		
95.					Sold	10/09/13	J		
96. Vanguard DIV Appreciation		None	J	T	Sold (part)	06/28/13	J	A	
97. Vanguard MSCI Emerging	A	Dividend	J	T					
98. Vanguard MSCI EAFE ETF (VEA)Developed markets		None	J	T	Buy (add'l)	10/03/13	J		
99. Vanguard REIT	A	Dividend	J	T	Sold (part)	10/03/13	J	A	
100.					Sold (part)	02/06/13	J	A	
101.					Sold (part)	06/25/13	J	A	
102.					Sold (part)	10/03/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Vanguard Total Stock MKT	A	Dividend	J	T	Sold (part)	06/28/13	J	A	
104. Vanguard Int.Equity	A	Dividend	J	T	Buy	10/09/13	J		
105. Vanguaard FTSE Emerging	A	Dividend	J	T	Buy	10/03/13	J		
106. Widsomtree Asia ETF Local Debt Fund	A	Dividend	J	T	Buy (add'l)	10/09/13	J		
107. Schwab Cash Reserves	A	Dividend	J	T					
108. ISHARES TR BARCLAYS BONDBARCLAYS 710 YEAR TREASURY Bond Fund		None	J	T	Buy (add'l)	10/09/13	J		
109. Market Vectors ETF		None			Sold	02/20/13	J		
110.					Buy (add'l)	02/06/13	J		
111. Windsom Trust Brazil		None	J	T	Buy	10/09/13	J		
112. Windsom Trust JPN Hedge Equity	A	Dividend	J	T	Sold (part)	06/28/13	J	A	
113.					Buy (add'l)	02/06/13	J		
114.					Buy	01/17/13	J		
115. Schwab High Yield Investor Savings	A	Interest	N	T					
116. Schwab One Account #4 (H)(Y)									
117. Oppenheimer Equity Income Fund(Y)									
118. Yacktmann Fund (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
119. Schwab Roth IRA #2(Y)									
120. -Templeton Dragon Fund (Y)									
121. - Matthews India Fund(Y)									
122. - Schwab Total Stock Market (Y)									
123. - iShares MSCI Canada Index (Y)									
124. - Schwab International Equity ETF(Y)									
125. Schwab One Account #5 (H)(Y)									
126. Oppenheimer Equity Income Fund (Y)									
127. Yackman Fund (Y)									
128. Schwab Roth IRA #4 (Y)									
129. - Matthews India Fund (Y)									
130. - Schwab Total Stock Market (Y)									
131. - Templeton Dragon Fund (Y)									
132. DWS Large Cap Value Fund	C	Dividend	M	T					
133. Bank of America Series of accounts	A	Interest	O	T					
134. American Express Savings Account	C	Interest	O	T					
135. ING Savings Account (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
136. Capitol One Savings Account	C	Interest	M	T					
137. Congressional Bank Savings Accounts (closed)	A	Interest			Closed	07/29/13	M		
138. Discover Bank Savings Account	B	Interest	M	T					
139. EDSC Limited Partnership	D	Rent	M	W					
140.	E	Interest							
141. NSP Limited Partnership	E	Rent	N	W					
142. VSSC Limited Partnership	E	Rent	M	W					
143. THSC Limited Partnership	E	Rent	N	W					
144. Falstaff Center LLP		None	M	W					
145. PHSA Medical Center LLC	E	Rent	N	W					
146.	A	Interest							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In Part VII. Investments and Trusts, lines 139 through 146, are all limited partnership investments in real estate. Line 144 on last years return is incorporated in one entry on the 2013 form. EDSC has interest and rent income.

In Part VII Investments and Trusts line 32 was inadvertently left off the report for 2012.

In Part VII Investments and Trust line 35 ING has merged with Capital One so reported under Capital One.

In Part VII Investments and Trusts lines 86 (PIMCO) and 112 (ISHARE Barclays) are not on the 2013 return. Theses assets were sold through two transactions and there was none remaining at the end of the year.

In Part VII Investment and Trusts line 65 Openheimer was transferred from accounts [REDACTED] was a cotennant with [REDACTED].

In Part VII Investment and Trusts lines 116-131 are accounts [REDACTED].

In Part VII Investment and Trust lines 43 and 44 on last years forms were duplicative and should have been deleted.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Kerrigan, Kathleen M.

Date of Report

04/17/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Kathleen M. Kerrigan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544