

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Williamson, Michael G.	2. Court or Organization Bankruptcy Court-M.D. Florida	3. Date of Report 12/18/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address Sam M. Gibbons U.S. Courthouse 801 N. Florida Ave., Ste. 840 Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Adjunct Professor	Stetson University College of Law
2. Co-Author of Bankruptcy Law Manual	West Services, Inc. (Publisher)
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 5/20/2013	Adjunct Professor, Stetson University College of Law: Teach bankruptcy course one semester per year beginning Spring 2014 (January-April 2014).
2. 1/3/2014	Co-Author of Bankruptcy Law Manual published by West Services, Inc.: Prepare annual updates.
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2013	State of Florida - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. The Florida Bar	1/9/2013-1/11/2013	Orlando, FL	Mid-Year Meeting	Transportation, lodging, meals
2. Phoenix Bar Association	1/24/2013-1/25/2013	Phoenix, AZ	Speak @ retirement ceremony of Bankruptcy Judge Charles Case	Transportation, lodging, meals
3. American Conference Institute	1/31/2013-2/2/2013	New York, NY	Conference Panelist	Transportation, lodging, meals
4. American College of Bankruptcy	2/8/2013-2/9/2013	Amelia Island, FL	Eleventh Circuit Retreat	Transportation & lodging
5. American Bankruptcy Institute	3/7/2013-3/9/2013	St. Petersburg, FL	Seminar Panelist	Transportation, lodging, meals

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6.	National Conference of Bankruptcy Judges	4/8/2013-4/9/2013	Phoenix, AZ	Mid-Year Meeting	Transportation, lodging, meals
7.	The Florida Bar	4/17/2013-4/21/2013	Yountville, CA	Business Law Section Executive Council Retreat	Transportation, lodging, meals
8.	The Florida Bar	4/25/2013-4/26/2013	Tampa, FL	Seminar Panelist	Meals
9.	American Conference Institute	4/28/2013-4/30/2013	Washington, DC	Conference Panelist	Transportation, lodging, meals
10.	Bankruptcy Bar Association of the Southern District of Florida	5/9/2013-5/12/2013	Palm Beach, FL	Annual Retreat	Transportation, lodging, registration/ meals
11.	The Florida Bar	6/26/2013-6/28/2013	Boca Raton, FL	Annual Meeting	Transportation, lodging, meals
12.	American Bankruptcy Institute	7/18/2013-7/20/2013	Amelia Island, FL	Workshop Speaker	Transportation, lodging, meals
13.	Jacksonville Bankruptcy Bar Association	8/22/2013-8/24/2013	Ponte Vedra, FL	Seminar Panelist	Transportation, lodging, meals
14.	The Florida Bar	8/30/2013-9/2/2013	Boca Raton, FL	Business Law Section Retreat	Transportation, lodging, registration/ meals
15.	American Bankruptcy Institute	9/27/2013-9/28/2013	Washington, DC	Seminar Panelist	Transportation & meals
16.	Commercial Law League of America	10/29/2013-10/30/2013	Atlanta, GA	NCBJ Conference Panelist	Transportation, lodging, meals
17.	National Conference of Bankruptcy Judges	10/31/2013-11/2/2013	Atlanta, GA	Annual Conference	Transportation, lodging, meals
18.	The Florida Bar	11/7/2013-11/8/2013	Miami, FL	Seminar Panelist	Transportation, lodging, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Capital One	Credit Card	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Schwab-Homestead R.E. Tax Account	A	Interest	J	T					
2. - Money Market Account	A	Interest	J	T					
3. Schwab-Joint Tenants Account	A	Dividend	J	T					
4. - Money Market Account		None	J	T					
5. - Harley Davidson Common Stock	A	Dividend	J	T					
6. AllianzValueMark Annuity	D	Int./Div.	K	T					
7. Phoenix Universal Life Ins.	C	Int./Div.	L	T	Redeemed (part)	08/13/13	J	D	
8. MFS IRA	D	Dividend	K	T	Redeemed (part)	03/06/13	K	E	
9. - MFS Growth Fund-A									
10. Venture Annuity	A	Int./Div.			Redeemed	01/03/13	J	C	
11. Schwab IRA	E	Int./Div.	P1	T	Redeemed (part)	01/14/13	L	F	
12. - DFA Emerging Markets Core Equity Portfolio					Sold (part)	01/11/13	J		
13.					Buy (add'l)	06/19/13	J		
14. - DFA Emerging Markets Value Portfolio					Sold (part)	01/11/13	J		
15. - DFA Two Year Global Fixed Income Portfolio					Buy (add'l)	06/19/13	J		
16. - DFA US Large Co. Portfolio					Sold (part)	01/11/13	J		
17.					Sold (part)	09/23/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Sold (part)	12/16/13	J		
19. - DFA US Large Cap Value Portfolio					Sold (part)	01/11/13	J		
20.					Sold (part)	06/19/13	J		
21.					Sold (part)	12/16/13	J		
22. - DFA US Micro Cap Portfolio					Sold (part)	09/23/13	J		
23. - DFA US Small Cap Value Portfolio					Sold (part)	03/18/13	J		
24.					Sold (part)	12/16/13	J		
25. - Pimco Commodity Real Return Strategy FD Instl					Buy (add'l)	06/19/13	J		
26. - Pimco High Yield Spectrum Instl									
27. - Vanguard Total BD Mkt Index Signal					Sold (part)	01/11/13	J		
28.					Buy (add'l)	09/23/13	J		
29. - Vanguard Inflation Protected Securities Fund					Sold	02/07/13	L		
30. - DFA Intl Vector Eqty Port					Sold (part)	01/11/13	J		
31.					Sold (part)	12/16/13	J		
32. - DFA International Core Equity Portfolio					Sold (part)	09/23/13	J		
33. - DFA Global Real Estate Securities Portfolio					Buy (add'l)	09/23/13	J		
34. - AQR Diversified Arbitrage					Buy (add'l)	09/23/13	J		

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35. - DFA Short Term Extended Quality Port Instl					Sold (part)	01/11/13	J		
36.					Buy (add'l)	03/18/13	J		
37.					Buy (add'l)	09/23/13	J		
38.					Sold (part)	12/16/13	J		
39. - AQR Risk Balanced Cmty Strat CL I					Buy (add'l)	03/18/13	J		
40. - Vanguard Inflation Protected Secs Adm Shr					Buy	02/07/13	L		
41.					Sold (part)	11/05/13	K		
42. - DFA Short Duration Real Return Port Inst					Buy	11/05/13	K		
43. SunTrust bank accounts	A	Interest	J	T					
44. Smart 529 College Savings Plan- (X)	B	Int./Div.	J	T					
45. - Aggressive Growth Portfolio D									
46. MassMutual Life Ins. (X)	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: See additional information provided in Part II and in the next two explanatory comments, below.

Part II, Line 1: Compensation is within the limitation set forth in Section 3(a) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment; and prior approval was sought and obtained as required by Section 5(a)(5).

Part II, Line 2: Royalties do not constitute outside earned income, pursuant to Section 3(b) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment.

Part III-A: There was no income received during this reporting period on account of the Agreements disclosed in Part II.

Part VII, Line 46: The annual statements on this insurance policy describe it as a term life policy, and accordingly it was not included in prior years' reports. However, this year's annual statement reflects an amount for "Net Cash Value" for the policy (derived from dividends), and a small taxable interest distribution was made.

NOTE: This 2013 Amended Report is being filed in response to a Letter of Inquiry dated December 1, 2014. This Amended Report contains the following correction:

Part VII, Line 26: The asset description in the original 2013 Report was "Pimco High Yield Fund Institutional Class." However, as reflected in the 2012 Report, Part VII, Line 21, that asset was sold on 3/26/12, and thus should not have been listed in the 2013 Report. Part VII, Line 26, of this 2013 Amended Report has been amended to list the correct asset, which is "Pimco High Yield Spectrum Instl."

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Michael G. Williamson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544