

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Ozerden, Halil S.	2. Court or Organization U.S. District Court, Southern Dist. of Mississippi	3. Date of Report 04/26/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 2012 15th Street, Suite 714 Gulfport, MS 39501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	USAA Federal Savings Bank	Credit Card	J
2.	BancorpSouth	Line of Credit #1	None
3.	BancorpSouth	Line of Credit #2	None
4.	MBNA Mastercard	Credit Card	K
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BancorpSouth Bank, bank accounts	A	Interest	J	T					
2. Navy Federal Credit Union, bank accounts	A	Interest	J	T					
3. U.S. Savings Bond	A	Interest	J	T					
4. Mississippi Affordable College Savings Trust #1-Age/Risk Opt	A	Dividend	J	T					
5. Mississippi Affordable College Savings Trust #2-Age/Risk (X)	A	Dividend	J	T					
6. Mississippi Affordable College Savings Trust #3-Age/Risk (X)	A	Dividend	J	T					
7. The First (Formerly Whitney Bank), bank accounts	A	Interest	J	T					
8. IRA #1 (Stiffel Nicolaus)	A	Dividend	K	T					
9. --Stiffel Nicolaus Money Market	A	Dividend	J	T					
10. --Capital World Growth & Income Mutual Fund (Y) See Part VIII									
11. --Southern Co. Common Stock	A	Dividend	J	T					
12. --American Balanced Mutual Fund	A	Dividend			Sold	8/4/11	J	A	
13. --Munder MidCap Core Growth Mut Fund	A	Dividend	J	T					
14. --New Perspective Mutual Fund	A	Dividend			Sold	8/4/11	J		
15. --DWS Gold/Metals Fund	A	Dividend			Sold	06/16/11	J		
16. --John Hancock Classic Value Fund C1 A	A	Dividend			Sold	08/04/11	J		
17. --John Hancock Classic Value Fund C1 B	A	Dividend			Sold	08/04/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. --American Funds New Economy Fund	A	Dividend			Sold	08/04/11	J	A	
19. --American Funds New World Fund	A	Dividend			Sold	08/04/11	J		
20. --American Funds SmallCap World Fund	A	Dividend			Sold	08/04/11	J		
21. --Northern Lights/Arrow DWA Balanced Fund	A	Dividend	J	T					
22. --America Inc. Short Term Bond Fund	A	Dividend			Buy	8/4/11	J		
23. --American Inc. Short Term Bond Fund	A	Dividend			Sold	10/24/11	J		
24. --American Funds Target Fund	A	Dividend	J	T	Buy	10/21/11	J		
25. --Am Cap Fund	A	Dividend	J	T	Buy	10/21/11	J		
26. --DWS Income Fund	A	Dividend	J	T	Buy	6/16/11	J		
27. --Fundamental Inv. Inc. Fund	A	Dividend	J	T	Buy	10/21/11	J		
28. --Growth Fund of America Class A	A	Dividend	J	T	Buy	10/21/11	J		
29. --Growth Fund of America Class B	A	Dividend	J	T	Buy	10/21/11	J		
30. --John Hancock Inv. Grade Bond Fund	A	Dividend	J	T	Buy	8/4/11	J		
31. --American Funds New Economy Fund	A	Dividend	J	T	Buy	10/21/11	J		
32. --New Perspective Fund	A	Dividend	J	T	Buy	10/21/11	J		
33. --Small Cap World Fund Inc.	A	Dividend	J	T	Buy	10/21/11	J		
34. --Washington Mutual Inv. Fund	A	Dividend	J	T	Buy	10/24/11	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.									
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 10--This asset was sold 10/27/2010. Sale in 2010 was inadvertently not reported on 2010 FDR.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Halil S. Ozerden**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544