

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Massey, James E.	2. Court or Organization U. S. Bankruptcy Court, ND GA.	3. Date of Report 05/29/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 1415 U. S. Courthouse 75 Spring Street, S.W. Atlanta, Georgia 30303		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Holder of General Power of Attorney	Friend
2.	Co-Trustee	Trust # 1
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. Bankruptcy Section of the
State Bar of Georgia11/10/2011 to
11/12/2011

Greensboro, GA

Seminar on Bankruptcy
Law

Meals, Parking , Hotel

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Southeastern Bankruptcy Law Institute	Seminar 2011 - Registration fee waived	\$725.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Limited Partnership Interest in HRGT&C Bldg. Assocs., Ltd. /	A	Distribution							
2. State St. Bank & Trust Co., Trustee IRA - Crawford Retirement 1		None	O	T					
3. Teachers Ins. & Annuity Association (TIAA Traditional) 2		None	K	T					
4. College Retirement Equity Fund (CREF Stock) 3	A	Dividend	K	T					
5. Schwab Money Market Fund 4	A	Dividend	J	T					
6. La Banque Postale Account #1 5	A	Interest	K	T					
7. La Banque Postale Account #2 6	A	Interest	J	T					
8. La Banque Postale Account #3 7		None	J	T					
9. College Savings Iowa Account 1 Growth Portfolio 8	A	Dividend	J	T					
10. College Savings Iowa Account 2 Growth Portfolio 9	A	Dividend	J	T					
11. Rollover IRA (Fidelity Cash Reserves) 10	A	Dividend	K	T					
12. Bank of America Accounts 11	A	Interest	K	T					
13.									
14. Assets of Friend (Lines 15-153)									
15. Pioneer Natural Resources Co. common stock /	A	Dividend			Sold	02/01/11	K	A	
16. Bank of America Accounts 12	A	Interest	J	T					
17. IRA (lines 18-23) 13									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Fidelity Cash Reserves	14	A	Interest	J	T				
19. US Treas Bonds 7.5% 11/15/2016	15	A	Interest	J	T				
20. Fidelity Equity Income II	16	A	Dividend	J	T	Sold (part)	08/29/11	J	A
21. Fidelity GNMA Fund	17	B	Dividend	L	T	Sold (part)	04/11/11	K	B
22. Fidelity GNMA Fund	17	A	Distribution						
23. Fidelity Interim Gov't Income	18	A	Dividend	K	T	Sold (part)	09/30/11	J	B
24. Fidelity Interim Gov't Income	18	A	Distribution						
25.									
26. Trust # 1 (X)	19	B	Int./Div.	O	T				
27. Brokerage Account No. 1 for Trust # 1 at Fidelity Invest.	20								
28. ACE LIMITED ORD CHF30.57 (ACE)	21				Buy	09/07/11	J		
29. AT&T INC COM (T)	22				Buy	08/29/11	J		
30. AT&T INC COM (T)	22				Buy	10/31/11	J		
31. AIR PRODUCTS & CHEM (APD)	23				Buy	09/22/11	J		
32. ALBEMARLE CORP (ALB)	24				Buy	11/09/11	J		
33. BAKER HUGHES INC (BHI)	25				Buy	09/22/11	J		
34. BLACKROCK (BLK)	26				Buy	12/28/11	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. BROWN & BROWN INC (BRO) 27					Buy	09/22/11	J		
36. CARDINAL HEALTH INC (CAH) 28					Buy	08/29/11	J		
37. CARDINAL HEALTH INC (CAH) 28					Buy	11/07/11	J		
38. CHEVRON CORP NEW (CVX) 29					Buy	08/29/11	J		
39. CHEVRON CORP NEW (CVX) 29					Buy	10/31/11	J		
40. CULLEN FROST BANKERS INC (CFR) 30					Buy	10/04/11	J		
41. ENERGEN CORP (EGN) 31					Buy	09/19/11	J		
42. ENERGEN CORP (EGN) 31					Buy	09/27/11	J		
43. ENSCO PLC SPONSORED ADR EA REP I ORD CL A (ESV) 32					Buy	09/07/11	J		
44. EXXON MOBIL CORP (XOM) 33					Buy	09/19/11	J		
45. GENERAL DYNAMICS CRP (GD) 34					Buy	09/07/11	J		
46. GENUINE PARTS CO (GPC) 35					Buy	09/19/11	J		
47. GRAINGER W W INC (GWW) 36					Buy	09/22/11	J		
48. GREIF INC CL A (GEF) 37					Buy	08/29/11	J		
49. GREIF INC CL A (GEF) 37					Buy	10/31/11	J		
50. ILLINOIS TOOL WORKS (ITW) 38					Buy	10/31/11	J		
51. INTEL CORP (INTC) 39					Buy	08/29/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. INTL BUSINESS MACH (IBM) 40					Buy	09/07/11	J		
53. JOHNSON & JOHNSON (JNJ) 41					Buy	10/04/11	J		
54. JOHNSON & JOHNSON (JNJ) 41					Buy	10/31/11	J		
55. LILLY ELI & CO (LLY) 42					Buy	10/04/11	J		
56. LILLY ELI & CO (LLY) 42					Buy	11/21/11	J		
57. LINEAR TECHNOLOGY CORP (LLTC) 43					Buy	09/19/11	J		
58. LINEAR TECHNOLOGY CORP (LLTC) 43					Buy	11/21/11	J		
59. MERCK & CO INC NEWCOM (MRK) 44					Buy	08/29/11	J		
60. MERCK & CO INC NEWCOM (MRK) 44					Buy	11/21/11	J		
61. OMNICOM GROUP (OMC) 45					Buy	10/04/11	J		
62. OMNICOM GROUP (OMC) 45					Buy	11/07/11	J		
63. PARTNERRE COM STK USD1 (PRE) 46					Buy	08/29/11	J		
64. PARTNERRE COM STK USD1 (PRE) 46					Buy	11/21/11	J		
65. PAYCHEX INC (PAYX) 47					Buy	11/07/11	J		
66. PEPSICO INC (PEP) 48					Buy	09/22/11	J		
67. PEPSICO INC (PEP) 48					Buy	11/07/11	J		
68. T ROWE PRICE GROUP INC (TROW) 49					Buy	09/07/11	J		

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69. T ROWE PRICE GROUP INC (TROW) 49					Buy	11/07/11	J		
70. PROCTER & GAMBLE CO (PG) 50					Buy	08/29/11	J		
71. PROCTER & GAMBLE CO (PG) 50					Buy	10/31/11	J		
72. STRYKER CORP (SYK) 51					Buy	09/19/11	J		
73. STRYKER CORP (SYK) 51					Buy	11/07/11	J		
74. TARGET CORP (TGT) 52					Buy	08/29/11	J		
75. TARGET CORP (TGT) 52					Buy	10/31/11	J		
76. TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH CNV INTO 1 ORD ILS0. 53					Buy	09/07/11	J		
77. TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH CNV INTO 1 ORD ILS0. 53					Buy	11/07/11	J		
78. UNITED PARCEL SVC INC CL B (UPS) 54					Buy	08/29/11	J		
79. UNITED PARCEL SVC INC CL B (UPS) 54					Buy	11/07/11	J		
80. WOLVERINE WORLD WIDE INC (WWW) 55					Buy	09/07/11	J		
81. WOLVERINE WORLD WIDE INC (WWW) 55					Buy	11/21/11	J		
82. SOUTHERN CO NOTE 01.95000% 09/01/2016 FIXED COUPON 56					Buy	09/28/11	K		
83. STRYKER CORP NOTE 02.00000% 09/30/2016 57					Buy	10/14/11	K		
84. FEDERAL NATL MTG ASSN 1.50000% 10/20/2016 58					Buy	10/05/11	K		

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85. BP CAPITAL MARKETS PLC NOTE 02.24800% 11/01/2016 59					Buy	10/28/11	K		
86. WILMINGTON N C LTD OBLIG REV LTD OBLIG 04.80000% 06/01/2019 60					Buy	11/10/11	K		
87. BURLINGTON NORTHERN SANTA FE 04.70000% 10/01/2019 61					Buy	12/05/11	K		
88. CASH (Held in same account - Line 27 - at Fidelity) 62									
89.									
90. Brokerage Account No. 2 for Trust # 1 at Charles Schwab 63									
91. ACE LIMITED ORD CHF30.57 (ACE) 64					Buy	09/07/11	J		
92. AT&T INC COM (T) 65					Buy	08/29/11	J		
93. AT&T INC COM (T) 65					Buy	10/31/11	J		
94. AIR PRODUCTS & CHEM (APD) 66					Buy	09/22/11	J		
95. ALBEMARLE CORP (ALB) 67					Buy	11/08/11	J		
96. BAKER HUGHES INC (BHI) 68					Buy	09/22/11	J		
97. BLACKROCK (BLK) 69					Buy	12/28/11	J		
98. BROWN & BROWN INC (BRO) 70					Buy	09/22/11	J		
99. CARDINAL HEALTH INC (CAH) 71					Buy	08/29/11	J		
100. CARDINAL HEALTH INC (CAH) 71					Buy	11/07/11	J		
101. CHEVRON CORP NEW (CVX) 72					Buy	08/29/11	J		

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102. CHEVRON CORP NEW (CVX) 72					Buy	10/31/11	J		
103. CULLEN FROST BANKERS INC (CFR) 73					Buy	10/04/11	J		
104. ENERGEN CORP (EGN) 74					Buy	09/20/11	J		
105. ENERGEN CORP (EGN) 74					Buy	09/27/11	J		
106. ENSCO PLC SPONSORED ADR EA REP I ORD CL A (ESV) 75					Buy	09/07/11	J		
107. EXXON MOBIL CORP (XOM) 76					Buy	09/19/11	J		
108. GENERAL DYNAMICS CRP (GD) 77					Buy	09/07/11	J		
109. GENUINE PARTS CO (GPC) 78					Buy	09/19/11	J		
110. GRAINGER W W INC (GWW) 79					Buy	09/22/11	J		
111. GREIF INC CL A (GEF) 80					Buy	08/29/11	J		
112. GREIF INC CL A (GEF) 80					Buy	10/31/11	J		
113. ILLINOIS TOOL WORKS (ITW) 81					Buy	10/31/11	J		
114. ILLINOIS TOOL WORKS (ITW) 81					Buy	11/07/11	J		
115. INTEL CORP (INTC) 82					Buy	08/29/11	J		
116. INTL BUSINESS MACH (IBM) 83					Buy	09/07/11	J		
117. JOHNSON & JOHNSON (JNJ) 84					Buy	10/04/11	J		
118. JOHNSON & JOHNSON (JNJ) 84					Buy	10/31/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
119. LILLY ELI & CO (LLY) 85					Buy	10/04/11	J		
120. LILLY ELI & CO (LLY) 85					Buy	11/21/11	J		
121. LINEAR TECHNOLOGY CORP (LLTC) 86					Buy	09/19/11	J		
122. LINEAR TECHNOLOGY CORP (LLTC) 86					Buy	11/21/11	J		
123. MERCK & CO INC NEWCOM (MRK) 87					Buy	08/29/11	J		
124. MERCK & CO INC NEWCOM (MRK) 87					Buy	11/21/11	J		
125. OMNICOM GROUP (OMC) 88					Buy	10/04/11	J		
126. OMNICOM GROUP (OMC) 88					Buy	11/07/11	J		
127. PARTNERRE COM STK USD1 (PRE) 89					Buy	08/29/11	J		
128. PARTNERRE COM STK USD1 (PRE) 89					Buy	11/21/11	J		
129. PAYCHEX INC (PAYX) 90					Buy	10/31/11	J		
130. PAYCHEX INC (PAYX) 90					Buy	11/07/11	J		
131. PEPSICO INC (PEP) 91					Buy	09/22/11	J		
132. PEPSICO INC (PEP) 91					Buy	11/07/11	J		
133. T ROWE PRICE GROUP INC (TROW) 92					Buy	09/07/11	J		
134. T ROWE PRICE GROUP INC (TROW) 92					Buy	11/07/11	J		
135. PROCTER & GAMBLE CO (PG) 93					Buy	08/29/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
136. PROCTER & GAMBLE CO (PG) 93					Buy	10/31/11	J		
137. STRYKER CORP (SYK) 94					Buy	09/19/11	J		
138. STRYKER CORP (SYK) 94					Buy	11/07/11	J		
139. TARGET CORP (TGT) 95					Buy	08/29/11	J		
140. TARGET CORP (TGT) 95					Buy	10/31/11	J		
141. TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH CNV INTO 1 ORD ILS0. 96					Buy	09/07/11	J		
142. TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH CNV INTO 1 ORD ILS0. 96					Buy	11/07/11	J		
143. UNITED PARCEL SVC INC CL B (UPS) 97					Buy	08/29/11	J		
144. UNITED PARCEL SVC INC CL B (UPS) 97					Buy	11/07/11	J		
145. WOLVERINE WORLD WIDE INC (WWW) 98					Buy	09/07/11	J		
146. WOLVERINE WORLD WIDE INC (WWW) 98					Buy	11/21/11	J		
147. SOUTHERN CO NOTE 01.950000% 09/01/2016 FIXED COUPON 99					Buy	09/28/11	K		
148. STRYKER CORP NOTE 02.000000% 09/30/2016 100					Buy	10/14/11	K		
149. FEDERAL NATL MTG ASSN 1.500000% 10/20/2016 101					Buy	10/05/11	K		
150. BP CAPITAL MARKETS PLC NOTE 02.248000% 11/01/2016 102					Buy	10/28/11	K		
151. WILMINGTON N C LTD OBLIG REV LTD OBLIG 04.800000% 06/01/2019 103					Buy	11/10/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
152. BURLINGTON NORTHERN SANTA FE 04.70000% 10/01/2019 104					Buy	12/05/11	K		
153. CASH (Held in same account -Line 90 - with Charles Schwab) 105									
154.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. (Part I) A close family friend executed in 2010 a power of attorney enabling me [REDACTED] to act on my friend's behalf. In 2011, that same friend added me as co-trustee of [REDACTED] revocable trust.

2. (Part V) The Southeastern Bankruptcy Law Institute is a not-for-profit organization that sponsors an annual seminar on bankruptcy.

3 (Part VII)

Line 1 -- This partnership made final distributions of remaining assets in 2011 to limited partners and became defunct except for 2011 tax reporting completed in 2012. My interest had no value at year end and will not be included on my next financial report.

Line 2 -- State Street Bank & Trust Co. is the Trustee for IRAs that are managed in the group trusts by Crawford Investment Counsel, that are not self-directed and that invest in publicly traded stocks and bonds.

Lines 15-153 reflect assets and transactions of a close family friend for whom I hold a power of attorney and with whom I serve as co-trustee of my friend's revocable trust, as reflected in Part I. Prior to July 2011, the only reportable assets held by the trust were two bank accounts that were included in Part VII of my 2010 financial report on Line 20.

Lines 22 and 24 reflect distributions of capital gains reinvested in the respective funds, the values of which at year-end are included in the entries on Lines 21 and 23, respectively.

5/29/2012 Amendment Changes:

Line 27 - Added name of brokerage firm. The account includes items on lines 28-88.

Line 34 - Corrected spelling of name of company.

Line 88 - Added name of brokerage firm.

Line 90 - Added name of brokerage firm. The account includes items on lines 91-153.

Line 153 - Added name of brokerage firm.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James E. Massey**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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