

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Conley, William M.	2. Court or Organization District Court - Western Wisconsin	3. Date of Report 5/9/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 120 North Henry Street, Suite 560 Madison, WI 53703		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Morgan Stanley Smith Barney (Inv. Acct.) (H)									
2. -Danaher Corp	A	Dividend			Sold	04/16/18	J		
3. -Deluxe Corporation	A	Dividend			Sold	01/08/18	J		
4. -Honeywell Int'l Inc	A	Dividend			Sold	01/08/18	K		
5. -Ill Tool Works Inc.	A	Dividend			Sold	04/16/18	K		
6. -Intuit Inc.	A	Dividend			Sold	04/16/18	J		
7. -Oracle Corp	A	Dividend			Sold (part)	01/08/18	J		
8.					Sold	04/16/18	J		
9. -O'Reilly Automotive Inc New	A	Dividend			Sold	04/12/18	J		
10. -Pepsico Inc. NC	A	Dividend			Sold	04/16/18	J		
11. -U S Bancorp Com New	A	Dividend			Sold (part)	01/08/18	J		
12.					Sold	04/16/18	J		
13. -Davis New York Venture A	A	Dividend	K	T					
14. -Franklin Mutual Glb Discov A	B	Dividend	L	T					
15. -Franklin Small Midcap Grw A	A	Dividend	L	T					
16. -money market (Morgan Stanley Smith Barney)(X)	A	Interest	J	T					
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Morgan Stanley (IRA)(H) 5									
19. -American Funds SMALLCAP World Fund	A	Int./Div.			Sold	09/04/18	L		
20. -American Funds EuroPacific Growth Fund	A	Int./Div.			Sold	09/04/18	L		
21. -Templeton Growth Fund	A	Int./Div.			Sold	09/04/18	L		
22. -Franklin Mutual Shares Fund	A	Int./Div.	M	T					
23. -American Funds AMCAP Fund	A	Int./Div.	M	T					
24. -Franklin Income Fund	A	Int./Div.			Sold	09/04/18	M		
25. -American Funds Income Fund of America	A	Int./Div.			Sold	09/04/18	M		
26. -American Funds New Economy Fund	A	Int./Div.	M	T					
27. -American Funds Washington Mutual Investors Fund	A	Int./Div.			Sold (part)	09/04/18	L		
28. -Franklin Growth Fund	A	Int./Div.	M	T	Buy	04/19/18	J		
29. -Franklin DynaTech Fund	A	Int./Div.	N	T					
30. -American Funds Growth Fund of America	A	Int./Div.	O	T					
31. -MidState Bank cd	A	Interest	M	T	Buy	09/04/18	M		
32. -First Republic Bank cd	A	Interest	M	T	Buy	09/04/18	M		
33.									
34. US Bank (401K, mutual funds, no control) (X)									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -ESOP USB Stock	A	Int./Div.	M	T					
36. -Vanguard Institutional Index Fund	B	Int./Div.	J	T					
37. -Active US Small-Mid Equity	B	Int./Div.	J	T					
38. -Piper Jaffray Companies (PJC)	B	Dividend	J	T					
39. Wells Fargo Advantage Funds (H)									
40. -EdVest Savings Program 1 Age-Based Option (no control)		None	L	T	Redeemed (part)	08/31/18	K		Kenyon College
41. -EdVest Savings Program 2 Age-Based Option (no control)		None	L	T					
42. M&I Bank Accounts	A	Interest	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William M. Conley**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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