

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Boyd, James W.	2. Court or Organization U.S. Bankruptcy Court, Western District of Michigan	3. Date of Report 05/02/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address U.S. Bankruptcy Court 1 Division Avenue North Grand Rapids, Michigan 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Membership interest (1/3)	Union Street Investments, LLC (See VIII I(1))
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	self-employed "early childhood specialist"
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Association of Bankruptcy Trustees	4/7/16-4/9/16	Atlanta, GA	Legal education seminar for bankruptcy trustees	Meals, lodging, registration, airfare
2. Federal Bar Association	7/29/16-7/31/16	Mackinac Island, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
3. National Conference of Bankruptcy Judges	10/26/16-10/29/16	San Francisco, CA	Legal education seminar for bankruptcy judges	Lodging
4. American Bankruptcy Institute	11/10/16-11/12/16	Troy, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Community Bank	Limited guaranty regarding Union Street Partners, LLC (See VIII (VI I))	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Assignment of interest in Union Street Partners LLC to former partner	E	Int./Div.			Matured	09/15/16	K		Edgar Roy III
2. Union Street Investments, LLC--Y see note at VIII-(VII)(a)(2)	A	Distribution			Expired	05/20/16	J		
3. Cash Surrender Value Life Insurance-Midwestern United Life Insurance C		None	J	T					
4. Fifth Third Bank Checking Account	A	Int./Div.	L	T	Sold (part)	04/04/16	M		Self 9
5. (#4 continued)					Sold (part)	04/05/16	J		Self 26
6. Fifth Third Relationship Money Market Account	A	Int./Div.	J	T					
7. Members Credit Union Checking Account, n/k/a 4Front Credit Union		None	J	T					
8. Members Credit Union Share Account, n/k/a 4Front Credit Union		None	J	T					
9. Vanguard 500 Index Fund Admiral Shares	A	Dividend	K	T					
10. Vanguard Prime Money Market Fund	B	Dividend	N	T	Buy (add'l)	04/04/16	M		Self 4
11. (#10 above continued)				T					
12. Vanguard Total Stock Market Index Fund Admiral Shares	A	Dividend	K	T					
13. Powershares QQQ Trust Series 1	A	Dividend	K	T					
14. Firsthand Technology Value Fund Inc	A	Dividend	J	T					
15. Vanguard Target Retirement Fund 2015-IRA	E	Dividend	O	T					
16. Vanguard Prime Money Market Fund-SEP IRA	B	Dividend	N	T					
17. Vanguard Prime Money Market Fund-IRA	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000.000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. State of MI Stable Value Fund-401k	B	Dividend	K	T					
19. State of MI Pimco Total Return Fund-401k	B	Dividend	K	T					
20. State of MI Dodge and Cox Stock Fund-401k	D	Dividend	K	T					
21. Vanguard Emerging Market Index-401k	C	Dividend	K	T					
22. State of MI Stable Value Fund-457	B	Dividend	L	T					
23. State of MI Dodge and Cox Stock Fund-457	D	Dividend	L	T					
24. Vanguard Emerging Market Fund-457	C	Dividend	K	T					
25. Vanguard Life Strategy Income Fund IRA	D	Dividend	N	T					
26. Vanguard Federal Money Market Fund-SEP IRA	A	Dividend	J	T	Buy	04/05/16	J		Self 5
27.									
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1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I(1): This entity was dissolved on May 20, 2016. No distributions from this entity were made after December 31, 2015, except for \$472.01 in 2016. Also, see VII(a)(2) below.

VI (1): This liability was eliminated in 2016 when the owners of Union Street Partners LLC refinanced the real property owned by that entity.

VII(a)(1): This transaction reflects the sale of my interest in the LLC to another LLC member, the amount due to be paid in installments until June 2016. This agreement was modified in 2016 to extend the receivable until 2017; however the obligation was paid in full prior to December 31, 2016.

VII(a)(2): All assets and income of this entity had been distributed and reported prior to 2016, except for \$472.01 received in 2016. However, this amount had been accounted for and reported in the final LLC tax return in 2015. The entity was formally dissolved on May 20, 2016.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James W. Boyd**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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