

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) McGarity, Margaret D.	2. Court or Organization US Bankruptcy Court	3. Date of Report 05/13/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 517 E. Wisconsin Ave. Suite #162 Milwaukee, WI 53202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2011	Book royalties - State Bar of Wisconsin	\$1,184.07
2. 2011	Book royalties - Matthew Bender & Co., Inc.	\$2,320.23
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Association of Bankruptcy Trustees (NABT) 2011 Spring Seminar	March 23 - 26, 2011	Santa Monica, California	speaker	transportation, food, & lodging
2. American Bankruptcy Institute (ABI) 1st Annual Consumer Bankruptcy Conference	May 19 - 21, 2011	Memphis, Tennessee	speaker	transportation, food, & lodging
3. American Bankruptcy Institute (ABI) 18th Annual Central States Bankruptcy Workshop	June 9 - 12, 2011	Traverse City, Michigan	speaker	transportation, food, & lodging

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4.	Illinois Institute for Continuing Legal Education (IICLE)	August 23, 2011	Chicago, Illinois	speaker	transportation, food, & lodging
5.	National Association of Bankruptcy Trustees (NABT) 2011 Annual Convention	September 21 - 25, 2011	Amelia Island, Florida	speaker	transportation, food, & lodging
6.	American Bankruptcy Institute (ABI) 4th Annual Chicago Consumer Bankruptcy Conference	October 10, 2011	Chicago, Illinois	speaker	transportation, food, & lodging
7.	National Conference of Bankruptcy Judges (NCBJ) 85th Annual National Conference	October 11-15, 2011	Tampa, Florida	speaker	transportation, food, & lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America - Mastercard	credit card	J
2.	Chase Manhattan Bank - VISA	credit card	J
3.	Sears Mastercard	credit card	J
4.	Discover Card	credit card	J
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1.	M&I (branch of BMO Harris Bank), Milwaukee, WI cash accounts	A	Interest	J	T				
2.	Rent from 3rd flr apmt in personal residence, Milwaukee, WI	D	Rent						
3.	Nicholas II, Class I/149 Fund - IRA - symbol NCTWX		None		Redeemed	02/04/11	K	C	Rollover to IRA Trust #003
4.	This row is blank.								
5.	IRA Trust #001 UBS ----								
6.	--UBS Bank USA Deposit Account	A	Interest	J	T				
7.	--Central Fund of Canada - CEF	A	Dividend	M	T				
8.	--Central Fund of Canada - CEF				Sold (part)	06/06/11	J	B	
9.	--Central Fund of Canada - CEF				Sold (part)	06/29/11	J	B	
10.	--Central Fund of Canada - CEF				Sold (part)	07/08/11	K	D	
11.	--Central Fund of Canada - CEF				Sold (part)	07/15/11	J	B	
12.	--Central Fund of Canada - CEF				Sold (part)	07/18/11	J	B	
13.	--Central Fund of Canada - CEF				Sold (part)	08/15/11	J	B	
14.	--Central Fund of Canada - CEF				Sold (part)	08/31/11	J	B	
15.	--Central Fund of Canada - CEF				Sold (part)	09/19/11	J	B	
16.	--Central Fund of Canada - CEF				Sold (part)	10/27/11	K	D	
17.	--Tocqueville Gold Fund - TGLDX	C	Dividend	M	T				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. This row is blank.									
19. IRA Trust #003 - UBS---									
20. --UBS Pace Money Mkt, Investment Fund Class P, PCEXX	A	Interest	J	T	Buy (add'l)	02/14/11	J		
21. --American Funds Growth Fund of America, Cls F, symbol GFAFX		None			Sold	03/08/11	J	A	
22. --Blackrock U.S. Opportunites A, symbol BMEAX	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
23. --Blackrock Equity Dividend Fund Cl A, symbol MDDVX	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
24. --Thornburg Intl Growth Fund, class A, symbol TIGAX	A	Dividend	K	T	Buy (add'l)	02/14/11	J		
25. --Pace Global Real Estate Securities, invstm fund A, PREAX	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
26. --Invesco Van Kampen Small Cap Value Fund Cls A, sym VSCAX	A	Dividend	J	T					
27. --Virtus Small-Cap Sustainable Growth Fund, Class A, PSGAX	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
28. --Loomis Sayles Investment Grade bond Fund, Class A, LIGRX	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
29. --Wells Fargo Advantage Short/Term High Yld Bond, A, SSTHX	A	Dividend	K	T	Buy (add'l)	02/14/11	J		
30. --Virtus Market Neutral Fund, Class A, symbol EMNAX	A	Dividend	K	T	Buy (add'l)	02/14/11	J		
31. --Wells Fargo Advantage Growth Class A, symbol SGRAX	A	Dividend	J	T	Buy	03/09/11	J		
32. This row is blank.									
33. Investment Account UBS---									
34. -- UBS Bank USA Deposit Account	A	Interest	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35. --Powershares High Yield Equity Dividend - symbol PEY		None	J	T					
36. --Invesco (fka Morgan Stanley) Insured Muni, symbol IMT	A	Dividend	J	T					
37. --Nuveen Premium Inc Muni Fund - symbol NPI	A	Dividend	J	T					
38. --Nuveen Muni Mkt Opportunity Fund - symbol NMO	A	Dividend	J	T					
39. --Nuveen Wis Muni Bond - symbol FWIAX	A	Dividend	J	T					
40. --Delaware Tax Free USA - symbol DMTFX	A	Dividend	J	T					
41. --Invesco (fka Morg.Stan.) Quality Municipal Securites - IQM	A	Dividend	J	T					
42. --Invesco fka Morg Stru) Tx Exempt Securities Trust A - TAXAX		None			Merged (with line 43)	06/23/11	J	A	
43. --Invesco Van Kampen Muni Income Fund, CI A, symbol VKMMX	A	Dividend	J	T	Open	06/23/11	J		
44. --Blackrock Energy & RES TR symbol BGR	A	Dividend	J	T					
45. --Neuberger Berman Muni Fund - symbol NBH	A	Dividend	J	T					
46. This row is blank.									
47. Vanguard Wellington Fund, symbol VWELX	B	Int./Div.	K	T					
48. Vanguard Windsor Fund Admiral, symbol VWNEX	B	Int./Div.	L	T	Redeemed (part)	07/18/11	J	B	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note regarding Part VII - Investments and Trusts:

There is no IRA Trust #002. That account was closed in 2008 and the proceeds transferred (i.e., rolled into) IRA Trust #001.

Line #2, Rent from apartment: no valuation for the apartment is stated because this rental unit is contained within the filer's personal residence and is not a separate building.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Margaret D. McGarity**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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