

FINANCIAL DISCLOSURE REPORT FINAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lowe, George H.	2. Court or Organization US District Court Northern New York	3. Date of Report 06/15/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge Full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☐ Annual ☒ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address Bond, Schoeneck & King, PLLC One Lincoln Center Syracuse, NY 13202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2011	Payment from law firm (Bond, Schoeneck & King, PLLC) of \$5,000 per year.
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2011	Bond, Schoeneck & King, PLLC Retirement Benefit	\$5,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	New York State Teachers Retirement System Pension
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase Home Finance	Mortgage on property in Vero Beach, FL	N
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank Deposit Program- Morgan Stanley Bank	A	Interest	K	T					
2. AIR AAR Corporation Common Stock (Y)									
3. AAN Aaron Rents Inc. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
4. Abbott Laboratories Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
5.					Sold (part)	06/23/11	J	A	
6. Abbott Laboratories Corporate Bonds	A	Interest			Sold	05/02/11	J	A	
7. ACE Ltd Common Stock	A	Dividend	J	T	Buy	02/08/11	J		
8.					Sold (part)	06/23/11	J	A	
9. ACN Accenture LTD Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
10.					Sold (part)	10/03/11	J	A	
11. APD - Air Prod & Chem Inc Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
12.					Sold (part)	06/23/11	J	A	
13. Alcatel-Lucent ADS Common Stock		None			Sold	02/28/11	J	A	
14. AZSEY - Allianz SE ADS Common Stock	A	Dividend	J	T	Buy (add'l)	08/09/11	J		
15. ALSMY - Alstrom ADR Common Stock		None	J	T	Buy	10/03/11	J		
16. MO - Altria Group Inc Common Stock		None	J	T	Buy	09/28/11	J		
17. AWC - Alumina LTD Common Stock (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Amazon.com Inc Common Stock		None	K	T	Buy	06/14/11	J		
19. ACO - Amcol Intl Corp Common Stock	A	Dividend	J	T	Buy	05/16/11	J		
20.					Sold (part)	06/15/11	J	A	
21. AMED- Amedisys Inc. Common Stock (Y)									
22. American Express Corporate Bonds	A	Interest	J	T					
23. AMT - American Tower CP Class A Common Stock	A	Dividend	J	T	Buy	10/03/11	J		
24. AGP- Amerigroup Corp. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
25. AU - Anglogold Ashanti Limited Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
26.					Sold (part)	12/16/11	J	A	
27. AON - Aon Corporation Common Stock	A	Dividend			Sold	05/17/11	J	A	
28. Apache Corp Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
29.					Sold (part)	08/31/11	J	A	
30. Apple Inc Common Stock		None	J	T					
31. ARMH - Arm Holdings PLC ADS Common Stock		None	J	T	Buy	12/01/11	J		
32. ARRS- Arris Group Inc. Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
33. ASML Holding N.V. Common Stock		None	J	T	Buy	08/17/11	J		
34. AF- Astoria Financial Corp. Common Stock (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. AZN - Astrazeneca PLC ADS Common Stock	A	Dividend	J	T	Buy (add'l)	02/11/11	J		
36. T- AT&T Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
37.					Sold (part)	09/07/11	J	A	
38. AT&T Inc. Corporate Bonds	A	Interest	J	T					
39. Axis Capital Holdings Ltd Common Stock	A	Dividend	J	T					
40. BAC - Bank of America Corp Common Stock (Y)									
41. BK- Bank of New York Mellon Corp. Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
42.					Sold (part)	06/23/11	J	A	
43. Barrick Gold Corp Common Stock	A	Dividend	J	T	Sold (part)	08/22/11	J	A	
44.					Buy (add'l)	12/15/11	J		
45. BB&T Corporation Corporate BONds	A	Interest	J	T	Buy	07/28/11	J		
46. BDX- Becton Dickinson & Co. Common Stock	A	Dividend	J	T	Buy (add'l)	02/22/11	J		
47.					Sold (part)	06/23/11	J	A	
48. BBBB - Blackboard Inc. Common Stock		None			Buy	01/12/11	J		
49.					Sold	09/29/11	J	A	
50. BWC- Blackrock World Invest. Trust Common Stock	A	Dividend	J	T	Buy	06/08/11	J		
51.					Sold (part)	06/23/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. BRS - Bristow Group Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
53.					Buy (add'l)	08/18/11	J		
54. BRCM - Broadcom Corp Cl A Common Stock (Y)									
55. BUCY- Bucyrus Intl Inc. Common Stock	A	Dividend			Sold	06/15/11	J	A	
56. CCMP - Cabot Microelectronics Corp Common Stock		None	J	T	Buy	03/15/11	J		
57.					Sold (part)	06/15/11	J	A	
58. COG- Cabot Oil & Gas Corp A Common Stock	A	Dividend	J	T	Sold (part)	08/31/11	J	A	
59. Cameco Corp Common Stock	A	Dividend	J	T	Buy (add'l)	12/19/11	J		
60. Canadian Natl Railway Co Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
61. COF - Capital One Financial Corp Common Stock	A	Dividend	J	T	Buy	03/15/11	J		
62.					Sold (part)	06/14/11	J	A	
63. Carrefour SA Unsponsored ADR Common Stock	A	Dividend	J	T	Buy (add'l)	12/19/11	J		
64. CSH- Cash Amer International Inc. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
65. Caterpillar Inc. Corporate Bond	A	Interest			Redeemed	10/31/11	J	A	
66. Celgene Corp Common Stock		None			Sold	02/16/11	J	A	
67. Centrais Elec Bras AP ADR Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
68. CERN - Cerner Corp Common Stock		None	J	T	Buy	03/16/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69.					Sold (part)	06/14/11	J	A	
70. CHKP - Check Point Software Tech Ltd Common Stock		None	J	T	Buy	08/16/11	J		
71. CKP - Checkpoint Sys Incorporated Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
72.					Buy (add'l)	12/06/11	J		
73. CVX- Chevron Corp. Common Stock	A	Dividend	J	T	Sold (part)	06/23/11	J	A	
74. CB- Chubb Corp. Common Stock	A	Dividend			Sold	02/07/11	J	A	
75. CSCO - Cisco Systems Inc. Common Stock	A	Dividend	J	T	Buy	06/20/11	J		
76. Cisco Systems Inc. Corporate Bonds	A	Interest	J	T					
77. CTXS - Citrix Systems Inc Common Stock		None			Sold	06/20/11	J	A	
78. CME - CME Group Inc. Common Stock	A	Dividend			Sold	11/10/11	J	A	
79. COH - Coach Inc. Common Stock		None	J	T	Buy	09/19/11	J		
80. KO - Coca-Cola Company Common Stock	A	Dividend	J	T					
81. CL- Colgate Palmolive Co. Common Stock	A	Dividend	J	T					
82. GNYGA - Columbia GRW NY 529 A		None	J	T	Open	07/01/11	J		
83. CMCSK - Comcast Corp Common Stock	A	Dividend	J	T	Buy	08/10/11	J		
84. COP- Conocophillips Corporate Bonds	A	Interest	J	T	Redeemed (part)	07/28/11	J	A	
85. Core Laboratories N.V. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Costco Wholesale Corp New Common Stock		None			Sold	02/04/11	J	A	
87. CVD- Covance Inc. Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
88. DAI Nippon Prgt Ltd Japan Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
89. DSNKY - Daiichi Sankyo Co Ltd Common Stock	A	Dividend	J	T	Buy	06/21/11	J		
90. Daiwa House Ind Ltd ADR Common Stock	A	Dividend			Sold	08/17/11	J	A	
91. DE - Deere & Co Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
92. DHR - Danaher Corporation Common Stock	A	Distribution	J	T	Buy	03/07/11	J		
93.					Sold (part)	06/23/11	J	A	
94. DFG- Delphi Finl GP A Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
95.					Buy (add'l)	10/07/11	J		
96. DVN- Devon Energy Corp. New Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
97. DEO- Diageo PLC SPON ADR New Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
98.					Sold (part)	06/23/11	J	A	
99. Digital River Common Stock (Y)									
100. Direct TV Holding Corporate Bonds	A	Interest	J	T	Buy	05/02/11	J		
101. DLTR - Dollar Tree Inc Common Stock		None	J	T	Buy	12/01/11	J		
102. Dow Chemical Company Corporate Bond	A	Interest	J	T	Buy	02/22/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. DPS - Dr. Pepper Snapple Group Inc. Common Stock	A	Dividend			Sold	01/13/11	J	A	
104. DD - Du Pont El Se Nemours & Co Common Stock	A	Dividend	J	T	Buy	02/24/11	J		
105. EJPRY - East Japan Ry Co Common Stock	A	Dividend	J	T	Buy	06/21/11	J		
106. EV- Eaton Vance CP Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
107. ECIFY - Electricite De France ADR Common Stock	A	Dividend	J	T	Buy (add'l)	12/16/11	J		
108. Embraer S A ADR Common Stock (Y)									
109. EMC Corp Mass Common Stock		None	J	T	Sold (part)	06/14/11	J	A	
110. ENS - Enersys Common Stock		None	J	T	Buy	08/10/11	J		
111. XOM- Exxon Mobil Corp. Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
112.					Sold (part)	06/23/11	J	A	
113. FAST - Fastenal Co Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
114. FINMY - Finmeccanica Spa Roma Common Stock	A	Dividend	J	T	Buy (add'l)	08/03/11	J		
115.					Sold (part)	10/12/11	J	A	
116. Firstbank Puerto Rico Santurce PR CD	A	Interest			Redeemed	06/10/11	K	A	
117. FPO - First Potomac Realty Trust Common Stock (X)	A	Dividend	J	T	Buy (add'l)	04/18/11	J		
118.					Sold (part)	06/15/11	J	A	
119. FLIR- Flir Systems Inc. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. FELE - Franklin Electric Co Common Stock	A	Dividend	J	T	Buy	06/03/11	J		
121.					Sold (part)	06/15/11	J	A	
122. Freeport McMoran CP & GLD Common Stock	A	Dividend			Sold	09/30/11	J	A	
123. Fujifilm Hldgs Corp ADR Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
124. OGZPY - Gazprom O A O Spon ADR Common Stock	A	Dividend	J	T	Sold (part)	03/11/11	J	A	
125.					Buy (add'l)	09/30/11	J		
126. GE- General Electric Co. Corporate Bond	A	Interest	J	T					
127. General Mills Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
128.					Sold (part)	06/23/11	J	A	
129. GSK - GlaxosmithKline PLC Inc Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
130.					Sold (part)	11/08/11	J	A	
131. GPN- Global Payment Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
132. Gold Fields Ltd ADR Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
133.					Sold (part)	10/04/11	J	A	
134. GS- Goldman Sachs GRP Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	05/17/11	J		
135.					Sold (part)	08/31/11	J	A	
136. Goldman Sachs Corporate Bonds	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. GR - Goodrich Corporation Common Stock	A	Dividend			Buy	07/29/11	J		
138.					Sold	11/30/11	J	B	
139. Google Inc. Common Stock		None	J	T	Buy	02/07/11	J		
140. Hachijuni Bank Common Stock	A	Dividend	J	T					
141. HSC- Harsco Corp. Common Stock (Y)									
142. Hasbro Inc. Common Stock	A	Dividend	J	T	Sold (part)	06/23/11	J	A	
143.					Buy (add'l)	09/14/11	J		
144. HELE - Helen of Troy Common Stock		None	J	T	Buy	08/09/11	J		
145. HES- Hess Corporation Common Stock	A	Dividend			Sold	06/15/11	J	A	
146. HPQ- Hewlett Packard Common Stock		None			Sold	03/08/11	J	A	
147. Hewlett Packard Corporate Bonds	A	Interest			Redeemed	07/28/11	J	A	
148. HXL- Hexcel Corp New Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
149. Home Depot Inc. Corporate Bonds	A	Interest			Sold	09/30/11	J	A	
150. HMRTY - Home Retail Group Common Stock	A	Dividend	J	T	Buy	01/11/11	J		
151. HON - Honeywell International Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
152.					Sold (part)	06/23/11	J	A	
153. Household Finance Corporate Bonds	A	Interest	K	T	Redeemed (part)	06/10/11	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	06/14/11	K		
155. Impala Platinum Hldgs Common Stock		None			Sold	01/26/11	J	A	
156. INTC- Intel Corp Common Stock	A	Dividend	J	T	Sold (part)	09/07/11	J	A	
157. IBM- Intl Business Machines Corp Common Stock	A	Dividend	J	T	Sold (part)	12/21/11	J	A	
158. INTU - Intuit Inc. Common Stock		None			Sold	07/05/11	J	A	
159. ISRG - Intuitive Surgical Inc. Common Stock		None	J	T					
160. Itron Inc Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
161. Jefferies Group Inc New Common Stock (Y)									
162. JNJ- Johnson & Johnson Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
163.					Sold (part)	06/23/11	J	A	
164. JCI - Johnson Controls Incorporated Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
165.					Sold (part)	09/23/11	J	A	
166. JPMorgan Chase & Co Common Stock	A	Dividend	J	T	Buy (add'l)	02/07/11	J		
167.					Sold (part)	08/15/11	J	A	
168. JP Morgan Chase Corporate Bonds	A	Interest	J	T					
169. Juniper Networks Common Stock		None	J	T	Sold (part)	03/15/11	J	A	
170. KAO Corp Spons Common Stock	A	Dividend			Buy (add'l)	06/21/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold	08/23/11	J	A	
172. Kinross Gold Corp New Common Stock	A	Dividend	J	T	Buy (add'l)	01/26/11	J		
173.					Sold (part)	08/30/11	J	A	
174. Korea Electric Power Corp Common Stock		None	J	T					
175. Kraft Food Inc CL A Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
176. Kraft Food Corporate Bonds	A	Interest	J	T	Buy	05/02/11	J		
177. LTM - Life Time Fitness Inc Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
178. LMT- Lockheed Martin Corp Common Stock	A	Dividend	J	T	Sold (part)	06/23/11	J	A	
179.					Buy (add'l)	07/06/11	J		
180. LUFK - Lufkin Ind Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
181. Markwest Engy Ptnrs LP Common Stock	B	Interest	K	T	Sold (part)	12/15/11	J	D	
182. MA - Mastercard Inc Cl A	A	Dividend			Buy (add'l)	06/01/11	J		
183.					Sold	11/02/11	J	A	
184. MCD- MC Donalds Corp Common Stock	A	Dividend	J	T	Buy (add'l)	04/11/11	J		
185.					Sold (part)	10/12/11	J	A	
186. MJN - Mead Johnson Nutrition Company Common Stock	A	Dividend	J	T	Buy	08/16/11	J		
187. Medical Properties Trust Inc. Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Mednax Inc. Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
189. Medtronic Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
190.					Sold (part)	06/23/11	J	A	
191. MTH - Meritage Home Corporation Common Stock (X)		None	J	T	Buy (add'l)	04/01/11	J		
192.					Sold (part)	06/15/11	J	A	
193. Merrill Lynch & Co Inc Corporate Bonds	A	Interest	J	T					
194. MET- Metlife Incorporated Common Stock	A	Dividend	J	T	Buy (add'l)	01/24/11	J		
195.					Sold (part)	06/23/11	J	A	
196. MS&AD Ins Group Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
197. Moog Inc CL A Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
198. Morgan Stanley Corporate Bonds	B	Interest	K	T					
199. MS Real Estate Fund C Mutual Fund	B	Dividend			Redeemed (part)	08/17/11	J	A	
200.					Merged (with line 205)	11/17/11	K		
201. MS Charter Campell Futures		None	K	T					
202. MS Charter Aspect LP Futures		None	K	T					
203. MS Charter Graham Futures		None	K	T					
204. MS Emerging Markets Domestic Debt Common Stock	B	Dividend	K	T	Buy (add'l)	06/13/11	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. MSULX - MSIF US Real Estate PTF Mutual Fund		None	K	T					
206. NOV - National Oilwell Varco Inc. Common Stock	A	Dividend	J	T	Buy	01/13/11	J		
207.					Sold (part)	06/14/11	J	A	
208. NSRGY- Nestle Spon ADR REP REG SHR Common Stock	A	Dividend	J	T	Sold (part)	06/23/11	J	A	
209. Newcrest Mining Common Stock	A	Dividend	J	T	Buy (add'l)	12/16/11	J		
210. Nexen Common Stock	A	Dividend	J	T	Sold (part)	04/04/11	J	A	
211.					Buy (add'l)	12/12/11	J		
212. Nintendo Company Ltd Common Stock	A	Dividend	J	T	Buy (add'l)	08/01/11	J		
213. Nippon Telegraph & Telephone ADS Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
214.					Sold (part)	10/04/11	J	A	
215. NE - Noble Corp New	A	Dividend			Sold	03/15/11	J	A	
216. NOK- Nokia CP ADR Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
217. NOC- Northrop Grumman CP (Hldg Co) Common Stock	A	Dividend	J	T	Sold (part)	06/23/11	J	A	
218. OXY - Occidental Petroleum Corp DE Common Stock	A	Dividend	J	T	Buy (add'l)	06/08/11	J		
219.					Sold (part)	06/23/11	J	A	
220. OMC - Omnicom Group Common Stock	A	Dividend			Sold	09/19/11	J	A	
221. OKE - Oneok Inc New Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 17 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. ORCL- Oracle Corp Common Stock	A	Dividend	J	T	Buy (add'l)	04/18/11	J		
223.					Sold (part)	06/23/11	J	A	
224. Oracle Corp Corporate Bonds	A	Interest	J	T					
225. Paetec Holding Corp Common Stock (Y)									
226. Panasonic Corp Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
227. Pepsico Inc NC Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
228.					Sold (part)	06/23/11	J	A	
229. Pfizer, Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	01/10/11	J		
230.					Sold (part)	06/23/11	J	A	
231. PG&E Corporation Common Stock	A	Dividend			Buy (add'l)	06/01/11	J		
232.					Sold	11/16/11	J	A	
233. PPDI- Pharmaceutical Prod Dev Inc Common Stock	A	Dividend			Redeemed	12/06/11	J	A	
234. Philip Morris Intl Inc Common Stock	A	Dividend	J	T	Sold (part)	12/21/11	J	A	
235. PVH Corporation (Formerly Phillips Van Heusen) Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
236. Plum Creek Timber Co Common Stock	A	Distribution	J	T					
237. PNC - PNC Finl Svcs Gp Common Stock	A	Dividend	J	T	Buy	05/11/11	J		
238.					Sold (part)	06/23/11	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 18 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. PNC Funding Corp Corporate Bonds	A	Interest	J	T					
240. PPG- PPG Industries Inc Common Stock	A	Dividend	J	T	Buy (add'l)	03/02/11	J		
241.					Sold (part)	06/23/11	J	A	
242. PX- Praxair Inc Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
243. PL- Protective Life CP Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
244. PRU- Prudential Financial Inc Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
245.					Sold (part)	11/16/11	J	A	
246. Prudential Premium Retirement Annuity		None	N	T	Buy (add'l)	06/22/11	K		
247. TLK - PT Telekomunikasi Indonesia Common Stock	A	Dividend	J	T	Buy	03/02/11	J		
248. PEG- Public Service Enterprise GP Common Stock	A	Dividend			Sold	03/21/11	J	A	
249. Qualcomm Inc Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
250. Quest Diagnostics Common Stock	A	Dividend			Buy	03/15/11	J		
251.					Sold	08/17/11	J	A	
252. RRC - Range Resources Corp Common Stock	A	Dividend	K	T					
253. RJF- Raymond James Fincl Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
254. Reinsurance Group of America Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
255. ROHCY - Rohm Co Ltd Unspn SDR Common Stock	A	Dividend	J	T	Buy (add'l)	12/16/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. RDS- Royal Dutch Shell PLC	A	Dividend			Sold	10/06/11	J	A	
257. SNY- Sanofi Aventis Ads Common Stock	A	Dividend	J	T					
258. SBA Communications Corp Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
259. Schlumberger LTD Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
260. Sekisui House Ltd Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
261. Seven & I Hldgs Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
262.					Sold (part)	12/19/11	J	A	
263. Shiseido Ltd Common Stock	A	Dividend	J	T	Buy (add'l)	05/31/11	J		
264. SI- Siemens Aktiengesellschaft Common Stock	A	Dividend	J	T	Sold (part)	02/11/11	J	A	
265.					Buy (add'l)	09/27/11	J		
266. SK Telecom Common Stock	A	Dividend	J	T	Sold (part)	05/25/11	J	A	
267.					Buy (add'l)	06/21/11	J		
268. SLM Corporation Corporate Bond	B	Interest	K	T					
269. Smucker Jm Co Common Stock New	A	Dividend	J	T	Sold (part)	10/03/11	J	A	
270. Snap-On Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
271. SJJ - South Jersey Ind Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
272. SRA Intl Inc Cl A Common Stock		None			Sold	04/14/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. SWK - Stanley Black & Decker Common Stock	A	Dividend	J	T	Buy (add'l)	05/04/11	J		
274.					Sold (part)	11/16/11	J	A	
275. SBUX - Starbucks Corp Washington Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
276. STO - Statoil ASA ADR Common Stock	A	Dividend			Buy (add'l)	06/21/11	J		
277.					Sold	10/18/11	J	A	
278. STJ - St. Jude Medical Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	05/18/11	J		
279.					Sold (part)	06/03/11	J	A	
280.					Buy (add'l)	12/21/11	J		
281. STBUY - Sumitomo Tr & Bk Co Spon ADR Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
282. SU - Suncor Energy Inc New Common Stock	A	Dividend			Sold	07/22/11	J	A	
283. Swift Energy Co (Holding Co) Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
284. SCMWY - Swisscom AG ADR Common Stock	A	Dividend	J	T					
285. T Rowe Price Group Inc Common Stock	A	Dividend	J	T	Sold (part)	06/14/11	J	A	
286. TLM - Talisman Energy Inc Common Stock	A	Dividend	J	T	Buy	10/25/11	J		
287. TGT - Target Corporation Common Stock	A	Dividend	J	T	Buy	01/18/11	J		
288.					Sold (part)	06/23/11	J	A	
289. Telecom Italia SPA New Common Stock	A	Dividend	J	T	Sold (part)	03/28/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 21 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Buy (add'l)	06/21/11	J		
291. TDY- Teledyne Tech Inc Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
292. TDC - Teradata Corp Common Stock		None	J	T	Buy	09/28/11	J		
293. SMG- The Scotts Miracle-Gro Company Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
294. TMO - Thermo Fisher Scientific Common Stock		None	J	T	Buy	08/10/11	J		
295. Time Warner Inc. Corporate Bonds	A	Interest	J	T					
296. TKR- Timken Co Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
297. TJX - TJX Cos Inc. New Common Stock	A	Dividend	J	T	Sold (part)	10/17/11	J	A	
298. TNTEY - TNT Express NV Common Stock	A	Dividend	J	T	Buy	07/20/11	J		
299. Toro Co Common Stock	A	Dividend			Sold	01/11/11	J	A	
300. TM - Toyota Motor CP ADR New Common Stock	A	Dividend	J	T					
301. Transocean Ltd Common Stock		None	J	T	Buy	12/08/11	J		
302. Travelers Companies Common Stock	A	Dividend	J	T	Buy (add'l)	02/14/11	J		
303.					Sold (part)	06/23/11	J	A	
304. Trustmark CP Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
305.					Buy (add'l)	08/25/11	J		
306. TYC - Tyco International Common Stock		None	J	T	Buy	11/16/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 22 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. UBS - UBS AG New Common Stock		None	J	T	Buy (add'l)	08/03/11	J		
308. United Bankshares Inc W VA Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
309. UF- United Fire & Casualty Common Stock (Y)									
310. UPS - United Parcel Service Inc. Cl B Common Stock	A	Dividend	J	T					
311. UTX- United Technologies Corp Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		
312.					Sold (part)	06/23/11	J	A	
313. URS- URS Corp New Common Stock		None	J	T	Sold (part)	06/15/11	J	A	
314. VAL- Valspar Corp Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
315. VIAB - Viacom Inc. Common Stock	A	Dividend	J	T	Buy	03/21/11	J		
316.					Sold (part)	06/23/11	J	A	
317. VOD- Vodafone GP PLC ADS New Common Stock	A	Dividend	J	T	Buy (add'l)	06/21/11	J		
318.					Sold (part)	06/23/11	J	A	
319. Wacoal CP ADR Common Stock	A	Dividend	J	T	Sold (part)	02/15/11	J	A	
320.					Buy (add'l)	06/21/11	J		
321. WAG - Walgreen Co Common Stock	A	Dividend	J	T	Sold (part)	03/07/11	J	A	
322.					Buy (add'l)	08/22/11	J		
323. DIS- Walt Disney Co Hldg Co Common Stock	A	Dividend	J	T	Buy (add'l)	06/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 23 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Sold (part)	07/27/11	J	A	
325.					Sold (part)	08/15/11	J	A	
326. Wells Fargo & Co New Common Stock	A	Dividend			Sold	05/11/11	J	A	
327. Wells Fargo & Company Corporate Bonds	A	Interest	J	T					
328. WGL Holdings Inc Common Stock	A	Dividend	J	T	Sold (part)	06/15/11	J	A	
329. WIN - Windstream Corp Common Stock (X)	A	Dividend	J	T					
330. Wolters Kluwer NV Spon ADR Common Stock	A	Dividend	J	T	Buy (add'l)	08/05/11	J		
331. NYVTX- Davis New York Venture A		None	J	T					
332. TEDMX- Templeton Devel Mkts TR A	B	Dividend			Sold	06/13/11	K	B	
333. FHLMC - Fed Home Ln Mtg Corp Common Stock	A	Interest	J	T	Redeemed (part)	02/22/11	J	A	
334. Fed Natl Mtg Assn Common Stock	B	Interest	J	T	Redeemed (part)	09/30/11	J	A	
335. US TSY Note Common Stock	A	Interest	K	T	Redeemed (part)	12/27/11	K	A	
336.					Buy (add'l)	12/27/11	K		
337. 3M Company Common Stock	A	Dividend	J	T	Buy (add'l)	03/28/11	J		
338.					Sold (part)	08/22/11	J	A	
339. Corning Incorporated Common Stock	A	Dividend	J	T					
340. West Genesee Central School District 403(A) TOA	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$5,000,000	M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 24 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341. IRA, Ridgeway & Conger, Formerly RBC Dain Rauscher	A	Dividend	K	T					
342. Fidelity Adv New Insight Fund		None	J	T	Sold (part)	12/15/11	J	A	
343. CAP World Growth Income Fund A		None	J	T					
344. IRA, Ridgeway & Conger, Formerly RBC Dain Rauscher	A	Dividend	K	T					
345. MFS Utilities Fund A		None	J	T	Sold (part)	12/15/11	J	A	
346. Van Eck Global Hard Assets Fund		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 25 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 26 of 26

Name of Person Reporting

Lowe, George H.

Date of Report

06/15/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **George H. Lowe**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544