

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zouhary, Jack	2. Court or Organization District Court, Northern District of Ohio	3. Date of Report 5/1/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge / Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	Self-employed arbitrator / mediator
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	American College of Trial Lawyers	3/23 - 3/26/2017	Fort Worth, TX	National Trial Competition	Flight, hotel, transportation, meals, mileage, parking
2.	University of Denver / Institute of the Advancement of the American Legal System	4/20 - 4/21/2017	Denver, CO	IAALS Board of Advisors Meeting	Flight, hotel, transportation, meals
3.	New York University	9/15/2017	New York, NY	Jury Innovations Project	Flight, hotel, transportation, meals
4.	University of Denver / Institute of the Advancement of the American Legal System	10/18 - 10/20/2017	Denver, CO	IAALS Board of Advisors Meeting	Flight, hotel, transportation, meals

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5.	University of Denver / Institute of the Advancement of the American Legal System	11/8 - 11/10/2017	Denver, CO	IAALS Board of Advisors Meeting	Hotel, transportation, meals
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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Trust #1									
2. - Boeing*	A	Dividend	L	T					
3. - DCT Industrial Trust*	A	Dividend	K	T					
4. - Deere & Co*	A	Dividend	K	T					
5. - General Electric*	C	Dividend	M	T					
6. - Intel*	B	Dividend	M	T					
7. - I Shares TR Russell Mid Cap Value*	A	Dividend	K	T					
8. - Motorola Solutions (MSI)	A	Dividend	K	T					
9. - PepsiCo*	A	Dividend	K	T					
10. - Pennsylvania Mutual Fund	A	Dividend	K	T					
11. - US Bancorp Delaware New*	A	Dividend	K	T					
12. - Abbott Labs*	A	Dividend	K	T					
13. - AT&T*	A	Dividend	J	T					
14. - Atmos Energy*	B	Dividend	M	T					
15. - BP PLC*	B	Dividend	L	T					
16. - Cardinal Health Inc Ohio *	A	Dividend	L	T					
17. - Coca Cola*	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. - Eaton*	B	Dividend	L	T					
19. - Centurylink*	A	Dividend	J	T					
20. - HSBC Holding*	A	Dividend	K	T					
21. - JP Morgan Chase*	A	Dividend	K	T					
22. - Key Corp*	A	Dividend	M	T					
23. - McDonald's*	D	Dividend	O	T					
24. - Merck & Co*	B	Dividend	L	T					
25. - Royal Dutch Shell*	C	Dividend	L	T					
26. - Bristol-Myers Squibb*	A	Dividend	L	T					
27. - Conoco Philips*	A	Dividend	K	T					
28. - Colgate Palmolive*	A	Dividend	K	T					
29. - Conagra Foods*	A	Dividend	K	T					
30. - DowDuPont, fka Du Pont E.I. DeNemours*	A	Dividend	K	T					
31. - HCP Inc. *	A	Dividend	J	T					
32. - Olin*	A	Dividend	K	T					
33. - Oracle*	A	Dividend	K	T					
34. - Walgreen*	A	Dividend	J	T					

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35. - Nuveen Ohio Mun (Fund)	B	Interest	K	T					
36. - Sprint Nextel*		None	J	T					
37. - Stryker*	A	Dividend	K	T					
38. - Windstream*	A	Dividend	J	T					
39. - Wisconsin Energy*	B	Dividend	L	T					
40. - 3 M*	B	Dividend	L	T					
41. - Eaton Vance Tax (Fund)	A	Dividend	J	T					
42. - Amgen*	A	Dividend	K	T					
43. - Johnson & Johnson*	B	Dividend	L	T					
44. - Microsoft*	B	Dividend	L	T					
45. - American Electric Power*	A	Dividend	K	T					
46. - Bob Evans Farms*	A	Dividend	L	T					
47. - Citigroup*	A	Dividend	J	T					
48. - Pfizer*	A	Dividend	K	T					
49. - Travelers*	A	Dividend	J	T					
50. - Verizon Communications*	B	Dividend	K	T					
51. - Deutsche Bank PFD Trust	A	Dividend	J	T					

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52. - Waste Management*	A	Dividend	K	T					
53. - Merrill Lynch (Accounts)	A	Interest	N	T					
54. - Key Bank (Accounts)	A	Interest	N	T					
55. - Nationwide Bank (Accounts)	D	Interest	M	T					
56. - Butler County (Bond)	A	Interest	K	T					
57. - Elida Local School (Bond)	A	Interest	K	T					
58. - Butler County Transportation (Bond)	A	Interest			Redeemed	12/01/17	K	A	
59. - Clorox	A	Dividend	K	T					
60. - PPG	A	Dividend	K	T					
61. - Q Com	A	Dividend	K	T					
62. - VGT	A	Dividend	L	T					
63. - VWO	A	Dividend	K	T					
64. - Apple	A	Dividend	L	T					
65. - Kroger	A	Dividend	K	T					
66. - Proctor Gamble	A	Dividend	K	T					
67. - NBH	A	Dividend	J	T					
68. - ATOIX	A	Interest	M	T					

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69. - TGBAX	A	Interest	J	T					
70. - LDLFX	B	Dividend	L	T					
71. - Greene County Hosp. (Bond)	A	Interest	K	T					
72. - Frontier	A	Dividend	J	T					
73. - Diageo	A	Dividend	M	T					
74. - Kimberly Clark	A	Dividend	K	T					
75. - Monsanto	A	Dividend	K	T					
76. - Philip Morris	A	Dividend	K	T					
77. - Lord Abbett Floating Rate Fund	A	Dividend	K	T					
78. - Gabelli Utilities Fund	B	Dividend	L	T					
79. - Barrick Gold	A	Dividend	K	T					
80. - Berkshire Hathaway		None	J						
81. - Broadcom	A	Dividend	J	T					
82. - Cisco	A	Dividend	K	T					
83. - First Trust High Income	A	Dividend	J	T					
84. - VOYA Infrastructure	A	Dividend	J	T					
85. - Newmont Mining	A	Dividend	J	T					

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86. - Paychex	A	Dividend	K	T					
87. - Petrobras	A	Dividend	J	T					
88. - Telefonica	A	Dividend	J	T					
89. - Teva	A	Dividend			Sold	11/27/17	J		
90. - Vodafone	A	Dividend	J	T					
91. - Doubleline Total Return	A	Dividend	K	T					
92. - TCW Total Return	A	Dividend	K	T					
93. - SPDR Nuveen S&P High	A	Dividend	J	T					
94. - Philips 66	A	Dividend	J	T					
95. - Aegon PFD	A	Dividend	J	T					
96. - SPDR Int (DWC)	A	Dividend	J	T					
97. - DJIA Mitt (MLPHV)		None	K	T					
98. - Annaly Capital (NLY PRA)	B	Dividend			Redeemed	08/25/17	J		
99. - Apollo Investment (AIY)	A	Dividend	J	T					
100. - Protective Life Debenture (PL PRC)	A	Dividend			Redeemed	09/11/17	J	A	
101. - Abbvie (ABBV)	A	Dividend	K	T					
102. - Glaxo Smith	A	Dividend	J	T					

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103. - Goldman Sachs MLP Energy	A	Dividend	J	T					
104. - Google		None	J	T					
105. - Halyard		None	J	T					
106. - Hamilton County (Bond)	A	Interest	L	T					
107. - Becton Dickinson	A	Dividend	J	T					
108. - Chemours	A	Dividend	J	T					
109. - IDV	A	Dividend	J	T					
110. - Fireye		None	J	T					
111. - Lamb Weston	A	Dividend	J	T					
112. - Quality Care Properties		None	J	T					
113. - American Express	A	Dividend	J	T					
114. - Gilead Science	A	Dividend	K	T					
115. - Whirlpool	A	Dividend	J	T	Buy	11/14/17	J		
116. IRA #1									
117. - Calamos (CVTRX)	A	Dividend			Sold	06/26/17	J		
118. - Thomas McDonald Money Market Fund (RBC Capital)	A	Dividend	J	T					
119. - Thornburg International Value (TGVIX)	A	Dividend			Sold	07/05/17	K		

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120. - Black Creek Diversified (fka Dividend Capital Total Realty)	A	Dividend	K	T					
121. - Franklin Microcap (FVRMX)		None			Sold	06/26/17	J		
122. IRA #2									
123. - DFE0X	A	Dividend	L	T					
124. - DFITX	A	Dividend	K	T					
125. - DFREX	A	Dividend	K	T					
126. - DFALX	A	Dividend	K	T					
127. - Schwab (Account)	A	Interest	K	T					
128. - DFQTX	A	Dividend	K	T					
129. - DFIEX	A	Dividend	K	T					
130. IRA #3									
131. - Morgan Stanley & Co.	D	Int./Div.	P1	T					
132. - Microsoft (MSFT)*	D	Dividend	N	T					
133. - I Shares S&P (PFF)	B	Dividend	K	T					
134. - Gabelli Utilities (GAUAX)	C	Dividend	K	T					
135. - First Trust High Income (FSD)	A	Dividend	J	T					
136. IRA #4									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - Blackrock Build America (BBN)	B	Dividend	K	T					
138. - Spider China ETF (GXC)	A	Dividend	K	T					
139. - Vanguard Total Market EFT (VTI)	A	Dividend	J	T					
140. - Dodge & Cox Income (DODIX)	A	Dividend	K	T					
141. - Vanguard High Dividend (VYM)	A	Dividend	K	T					
142. - First Trust High Income (FSD)	A	Dividend	J	T					
143. - Vanguard Money Market (Accounts)	A	Interest	L	T					
144. - Vanguard High Yield Corp (VWEHX)	B	Dividend	K	T					
145. - SPDR Int Div (DWX)	A	Dividend	J	T					
146. - Tortoise Energy (NDP)	B	Dividend	J	T					
147. - Pennsylvania Mutual (PENNX)	A	Dividend	K	T					
148. - TCW Return (TGLMX)	A	Dividend	K	T					
149. - VBIRX	A	Dividend	K	T					
150. - Annaly Capital (NLY)	A	Dividend	J	T					
151. - Apollo Investment (AIY)	A	Dividend	J	T					
152. - Verizon (VZ)	A	Dividend	J	T					
153. - Vodafone (VOD)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Gateway (GATEX)	A	Dividend	K	T					
155. - 1 Shares Russell Midcap (IWS)	A	Dividend	J	T					
156. - British Petroleum (BP)	A	Dividend	J	T					
157. - Blackstone (BX)	B	Dividend	K	T					
158. - GSMLP Energy (GER)	A	Dividend	J	T					
159. - JP Morgan Equity (HLIEX)	B	Dividend	L	T					
160. - Templeton Global Bond (TGBAX)	A	Dividend	J	T					
161. - Henderson European Focus (HFEAX)		None	K	T					
162. - Gabelli Utilities Fund (GAUIX)	C	Dividend	K	T					
163. - VWO	A	Dividend	K	T					
164. - VGK	A	Dividend	J	T					
165. - IDV	A	Dividend	J	T					
166. - CVX	A	Dividend	K	T					
167. - EWZ	A	Dividend	J	T					
168. - Oppenheimer International (OIBAX)	A	Dividend	J	T					
169. - Growth Fund of America (GFAFX)	A	Dividend	J	T					
170. - DFE	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - DXJ	A	Dividend	J	T					
172. - Nationwide (Accounts)	A	Interest	L	T					
173. - Victory Portfolio (IPFIX)	A	Interest	J	T					
174. - Key (Accounts)	A	Interest	K	T	Buy	10/10/17	K		
175. - AT&T (T)	A	Dividend	J	T	Buy	10/25/17	J		
176. - General Electric (GE)	A	Dividend	J	T	Buy	08/10/17	J		
177. - Mattel (MAT)	A	Dividend	J	T	Buy	04/21/17	J		
178. Molson (TAP)	A	Dividend	K	T	Buy	11/28/17	K		
179. IRA #5									
180. - Tortoise Energy (NDP)	B	Dividend	K	T					
181. - VOYA Infrastructure	B	Dividend	K	T					
182. - Vanguard Money Market (Accounts)	A	Interest	K	T					
183. - Apollo Investment (AIY)	A	Dividend	J	T					
184. - Ares Capital (ARCC)	B	Dividend	K	T					
185. - OXY	A	Dividend	J	T					
186. - CRC	A	Dividend			Sold	04/24/17	J		
187. - Medtronic	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - Hanes (HBI)	A	Dividend	J	T	Buy	11/07/17	J		
189. - Steinmart (SMRT)	A	Dividend	J	T	Buy	01/06/17	J		
190. John Hancock Venture	D	Dividend	M	T					
191. Reliastar Whole Life (Insurance)	A	Interest	K	T					
192. Citigroup (C)*	A	Dividend	J	T					
193. Coca Cola European (CCE)*	A	Dividend	K	T					
194. Walt Disney Company (DIS)*	A	Dividend	K	T					
195. FFD Financial (FFDF)*	A	Dividend	K	T					
196. Motorola Solutions (MSI)	A	Dividend	J	T					
197. Occidental Petroleum (OXY)*	B	Dividend	K	T					
198. RPM International (RPM)*	A	Dividend	J	T					
199. Old National Bank (ONB)	A	Dividend	J	T					
200. US Bancorp (USB)*	A	Dividend	J	T					
201. Huntington*	A	Dividend	J	T					
202. Merrill Lynch CMA Funds (cash)	B	Interest	M	T					
203. Amgen (AMGN)*		None	K	T					
204. Applied Material (AMAT)*	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Ares Capital (ARCC)*	B	Dividend	J	T					
206. AT&T (T)*	A	Dividend	K	T					
207. Bristol-Myers Squibb (BMY)*	A	Dividend	K	T					
208. Coca Cola (KO)*	B	Dividend	K	T					
209. Conagra Foods (CAG)*	A	Dividend	K	T					
210. Eli Lilly (LLY)*	A	Dividend	K	T					
211. Intel (INTL)*	A	Dividend	K	T					
212. KeyCorp (KEY)*	A	Dividend	J	T					
213. Marathon Oil (MRO)*	A	Dividend	J	T					
214. Marathon Petroleum (MPC)	A	Dividend	J	T					
215. Sony (SNE)*	A	Dividend	J	T					
216. Verizon Communications (VZ)*	A	Dividend	J	T					
217. Zimmer Holdings (ZMH)*		None	J	T					
218. Blackrock Mun Intermediate Fund (MUI)	A	Interest	J	T					
219. CBS (CBSA)*	A	Dividend	J	T					
220. Goldman Sachs (GSMA)		None	K	T					
221. Loomis Sayles (NEFZX)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. Merck (MRK)*	A	Dividend	J	T					
223. Bank of America (BAC)	A	Dividend	J	T					
224. Legg Mason Municipal High Fund (LMHIX)	A	Dividend	K	T					
225. Templeton Global Bond (TGBAX)	A	Dividend	J	T					
226. Frontier (FTR)	A	Dividend			Sold	12/28/17	J		
227. Pfizer (PFE)	A	Dividend	K	T					
228. Key Bank (Accounts)	B	Interest	N	T					
229. SB Financial Group	A	Dividend	J	T					
230. DTE Energy*	A	Dividend	K	T					
231. Cedar Fair (FUN)*	D	Dividend	L	T					
232. Nationwide Bank (Accounts)	C	Interest	O	T					
233. Butler County (Bond)	C	Interest	L	T					
234. Henderson International (HFOAX) Fund	A	Dividend	K	T					
235. IXJ	A	Dividend	L	T					
236. VGT	A	Dividend	K	T					
237. VEU	A	Dividend	J	T					
238. Vanguard (Accounts), previously VOHXX	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. VOHIX	C	Interest	L	T					
240. DFA US Core Equity (DFQTX)	C	Dividend	N	T					
241. DFA International Core (DFIEX)	B	Dividend	M	T					
242. DFA Emerging (DFCEX)	B	Dividend	K	T					
243. Greene County Ohio Hos. (Bonds)	B	Interest	L	T					
244. ATOIX	B	Dividend	M	T					
245. XLP	A	Dividend	K	T					
246. Dexcom		None	J	T					
247. VFSTX	A	Dividend	J	T					
248. Cisco (CISCO)	A	Dividend	K	T					
249. Energy Sector Spdr. (XLE)	A	Dividend	J	T					
250. Kimberly Clark (KMB)	A	Dividend	K	T					
251. Kroger (KR)	A	Dividend	K	T					
252. Monsanto (MON)	A	Dividend	L	T					
253. Qualcomm (QCOM)	A	Dividend	K	T					
254. Exelon (EXC)	A	Dividend	J	T					
255. Tortoise MLP Fund (NTG)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. Abbott (ABT)	A	Dividend	J	T					
257. Community Trust Bank (CTBI)	A	Dividend	J	T					
258. Newmont Mining (NEM)	A	Dividend	J	T					
259. VOYA Infrastructure (IDE)	A	Dividend			Sold	07/20/17	J		
260. Proctor Gamble (PG)	B	Dividend	K	T					
261. Statoil (STO)	A	Dividend	J	T					
262. Teva (TEVA)	A	Dividend			Sold	12/07/17	J		
263. First Trust (FSD)	A	Dividend	J	T					
264. Abbvie (ABBV)	A	Dividend	J	T					
265. Apple (AAPL)	A	Dividend	K	T					
266. Apache (APA)	A	Dividend			Sold	11/16/17	J		
267. Citrix (CTXS)		None	K	T					
268. Rio Tinto (RIO)	A	Dividend	J	T					
269. Suncor (SU)	A	Dividend	K	T					
270. Windstream (WIN)	B	Dividend	J	T					
271. Vanguard High Dividend (VYM)	A	Dividend	J	T					
272. Halyard (HYH)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. Dorman (DORM)		None			Sold	05/02/17	J		
274. Amazon (AMZN)		None	K	T					
275. EBay (EBAY)		None	J	T					
276. Philip Morris (PM)	A	Dividend	K	T					
277. Zoetis (ZTS)	A	Dividend	J	T					
278. Vanguard Total Int. (VXUS)	A	Dividend	J	T					
279. I Share Japan (EWJ)	A	Dividend	J	T					
280. Power Shares Exchange (BKLN)	A	Dividend	J	T					
281. Walmart	A	Dividend	J	T					
282. Prudential Financial (PRU)	A	Dividend	J	T					
283. Market Oil Services (OIH)	A	Dividend	J	T					
284. Marathon Oil (MRO)	A	Dividend	J	T					
285. Baxter (BAX)	A	Dividend	J	T					
286. PayPal		None	J	T					
287. UNITI Group (UNIT)	A	Dividend	J	T					
288. Synchrony Bank (Accounts)	A	Interest	M	T					
289. Hamilton County (Bond)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

290. Black Creek Diversified (fka Dividend Capital Total Realty Trust)	B	Dividend	J	T					
291. Lamb Weston	A	Dividend	J	T					
292. Market Vector Short (SHYD)	A	Interest	J	T					
293. BGSU (Bond)	A	Interest	K	T	Buy	07/14/17	K		
294. Greenon, Ohio (Bonds)	A	Interest	J	T	Buy	11/28/17	J		
295. Connecticut Go. (Bond)	A	Interest	K	T	Buy	11/02/17	K		
296. Pacific National Bank (Account)	A	Interest	K	T	Buy	08/11/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Names with asterisks are common stocks and ETFs.

Trust #1 (Lines 1-115) contains Aggregate Ownership Arrangement in which my spouse is a trustee of family trusts.

Deletion from 2016 Financial Disclosure Report

Transfer from IRA #1 to IRA #4
2016 FDR Line 126
Victory Portfolio (IPFIX)
Transferred to IRA #4 (now Line 173)

Additions to 2017 Financial Disclosure Report

Line 115
Acquisition made to Trust #1

Lines 174-78
Acquisitions made to IRA #4

Lines 188-89
Acquisitions made to IRA # 5

Lines 293-96
Acquisitions made jointly or by spouse

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jack Zouhary**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544