

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2016**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Mitchell, Suzanne	2. Court or Organization United States District Court, Western District of Oklahoma	3. Date of Report 07/24/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 200 NW 4th Street Oklahoma City, OK 73102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2016	US Judges Admin Office of the US - Salary	\$163,565.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	McAfee & Taft - Salary
2. 2016	Oklahoma City University - Salary
3. 2016	Legacy Financial Services Group - Partnership Income
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Mortgage Company	Mortgage - Rental Property #1 (Part VII, Line 1)	M
2.	Sun Trust Mortgage Inc.(See Part VIII.)	Mortgage - part Personal Property, part Rental Property #2 (Part VII, Line 2)	N
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. RENTAL PROPERTIES (H)									
2. Rental Property #1 - Cleveland County, Norman, OK	D	Rent	M	W					
3. Rental Property #2 - Oklahoma County, Oklahoma City, OK	D	Rent	L	W					
4.									
5. CASH AND BONDS (H)									
6. UMB Accounts	A	Interest	L	T					
7. First United Bank	A	Int./Div.	J	T					
8. Chase Accounts	A	Interest	K	T					
9.									
10. RAYMOND JAMES ACCOUNT (H)									
11. Invesco Mid Cap Growth Fund Class A	A	Dividend	J	T					
12. Invesco Comstock Fund Class A M/F	A	Dividend	J	T					
13. Capital Income Builder Fund Class A American Funds M/F	A	Dividend	K	T					
14. Capital World Growth & Income Fund Class A American FD M/F	A	Dividend	K	T					
15. Investment Company of America Class A American Funds M/F	A	Dividend	L	T					
16. Washington Mutual Investors Class A American Funds M/F	A	Distribution	J	T					
17. Bank Deposit Program - Sweep	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. First Trust Sabrient Bakers Dozen (Port 2015 Series Term)	A	Dividend			Redeemed	02/24/16	K		
19. 3M Company	A	Dividend			Buy	04/18/16	J		
20.					Sold	09/07/16	J		
21. Air Products & Chemicals Incorporated	A	Dividend	J	T	Buy	08/22/16	J		
22. Allstate Corporation	A	Dividend	J	T	Buy	08/22/16	J		
23. Alphabet Incorporated Cap Stk Class A	A	Dividend	J	T	Buy	04/18/16	J		
24. Amazon Com Incorporated	A	Dividend	J	T	Buy	11/15/16	J		
25. Apple Incorporated	A	Dividend	J	T	Buy	04/18/16	J		
26. Becton Dickinson & Company	A	Dividend	J	T	Buy	09/22/16	J		
27. Blackrock Incorporated	A	Dividend			Buy	04/18/16	J		
28.					Sold	10/31/16	J		
29. CME Group Incorporated	A	Dividend	J	T	Buy	08/26/16	J		
30. CVS Health Corporation	A	Dividend	J	T	Buy	04/18/16	J		
31. Cardinal Health Incorporated	A	Dividend	J	T	Buy	09/07/16	J		
32. Carnival Corporation Paired CTF	A	Dividend	J	T	Buy	08/26/16	J		
33. Cognizant Technology	A	Dividend	J	T	Buy	09/15/16	J		
34. Colgate Palmolive Company	A	Dividend	J	T	Buy	04/18/16	J		

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35. Disney Walt Company Com	A	Dividend	J	T	Buy	04/18/16	J		
36. Express Scripts Hldg Company	A	Dividend	J	T	Buy	08/22/16	J		
37. First Trust Sabrient Bakers Dozen (Port 2016 Series Term)	A	Dividend	K	T	Buy	02/25/16	K		
38. Facebook Incorporated Classs A	A	Dividend	J	T	Buy	06/30/16	J		
39. General Dynamics Corporation	A	Dividend	J	T	Buy	09/07/16	J		
40. Grainger WW Incorporated	A	Dividend			Buy	04/18/16	J		
41.					Sold	09/07/16	J		
42. Home Depot Incorporated	A	Dividend	J	T	Buy	09/07/16	J		
43. Honeywell International Incorporated	A	Dividend	J	T	Buy	04/18/16	J		
44. Intercontinental Exchange Incorporated	A	Dividend	J	T	Buy	09/07/16	J		
45. International Flavors & Fragrance	A	Dividend			Buy	04/18/16	J		
46.					Sold	11/15/16	J		
47. JP Morgan Chase	A	Distribution	J	T	Buy	08/22/16	J		
48. Kansas City Southern Com New	A	Dividend	J	T	Buy	08/26/16	J		
49. Kraft Heinz Company	A	Dividend	J	T	Buy	10/31/16	J		
50. Lowes Companies Incorporated	A	Dividend			Buy	04/18/16	J		
51.					Sold	08/22/16	J		

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52. Mastersrd Incorporated Class A	A	Dividend			Buy	04/18/16	J		
53.					Sold	08/22/16	J		
54. Microsoft Corporation	A	Dividend	J	T	Buy	04/18/16	J		
55. Microchip Technology Incorporated	A	Dividend	J	T	Buy	09/07/16	J		
56. O'Reilly Automotive Incorporated New	A	Dividend	J	T	Buy	09/07/16	J		
57. Oracle Corporation	A	Dividend	J	T	Buy	09/07/16	J		
58. Pepsico Incorporated	A	Dividend	J	T	Buy	04/18/16	J		
59. Pfizer Incorporated	A	Dividend	J	T	Buy	11/15/16	J		
60. Priceline GRP Incorporated Com New	A	Dividend			Buy	04/18/16	J		
61.					Sold	06/30/16	J		
62. Salesforce Com Incorporated	A	Dividend	J	T	Buy	04/18/16	J		
63. Sherwin Williams Company	A	Dividend			Buy	04/18/16	J		
64.					Sold	08/22/16	J		
65. Starbucks Corporation	A	Dividend	J	T	Buy	04/18/16	J		
66. Synchrony Finl	A	Dividend	J	T	Buy	10/31/16	J		
67. Time Warner Incorporated	A	Dividend	J	T	Buy	08/22/16	J		
68. TJX Companies Incorporated New	A	Dividend			Buy	04/18/16	J		

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69.					Sold	08/26/16	J		
70. Tractor Supply Company	A	Dividend			Buy	04/18/16	J		
71.					Sold	09/07/16	J		
72. Union Pac Corporation	A	Dividend	J	T	Buy	09/07/16	J		
73. UnitedHealth Group Incorporated	A	Dividend	J	T	Buy	04/18/16	J		
74. Ventas incorporated REIT	A	Dividend			Buy	04/18/16	J		
75.					Sold	08/22/16	J		
76. Verizon Communications Incorporated	A	Dividend	J	T	Buy	09/07/16	J		
77. Versum Matls Incorporated	A	Dividend	J	T	Buy	10/03/16	J		
78. Visa Incorporated Com Class A	A	Dividend	J	T	Buy	04/18/16	J		
79. Wells Fargo & Company New	A	Dividend	J	T	Buy	04/18/16	J		
80. Accenture PLC Ireland SHS Class A	A	Dividend	J	T	Buy	04/18/16	J		
81. Eaton Corporation PLC SHS Ireland	A	Dividend	J	T	Buy	08/22/16	J		
82. Ingersoll-Rand PLC SHS Ireland	A	Dividend	J	T	Buy	08/22/16	J		
83. Medtronic PLC SHS Ireland	A	Dividend	J	T	Buy	09/22/16	J		
84. Chubb Limited Switzerland	A	Dividend	J	T	Buy	08/22/16	J		
85. NXP Semiconductors NV Netherlands	A	Dividend	J	T	Buy	09/15/16	J		

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86.									
87. EDWARD JONES ACCOUNTS (H)									
88. Edward Jones #1 (H)									
89. Money Market	A	Interest			Distributed	01/26/16	J		
90. Walt Disney Company stock	A	Dividend			Sold	01/26/16	J		
91. Edward Jones #2 (H)									
92. Money Market	A	Interest			Distributed	01/26/16	J		
93. Oracle Corporation Stock	A	Dividend			Sold	01/26/16	J		
94. Edward Jones #3 (H)									
95. Money Market	A	Interest			Distributed	01/26/16	J		
96.									
97. EDWARD JONES 529 COLLEGE SAVINGS PLANS (H)									
98. EDJ 529 College Savings Plan #1 (H)									
99. Capital Income Builder Fund	A	Int./Div.			Distributed	02/18/16	J		
100. Capital World Growth and Income Fund	A	Int./Div.			Distributed	02/18/16	J		
101. Fundamental Investors Fund	A	Int./Div.			Distributed	02/18/16	J		
102. EDJ 529 College Savings Plan #3 (H)									

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103. Capital Income Builder Fund	A	Int./Div.			Distributed	02/18/16	J		
104. Capital World Growth and Income Fund	A	Int./Div.			Distributed	02/18/16	J		
105. Fundamental Investors Fund	A	Int./Div.			Distributed	02/18/16	J		
106.									
107. FULKERSON FAMILY REVOCABLE TRUST (H)									
108. Chevron Stock	A	Dividend	J	T					
109. Real Estate Parcel #1, Cleveland Cty, OK See Part VIII.		None	J	S					
110. Real Estate Parcel #2, Cleveland Cty, OK See Part VIII.		None	J	S					
111. Real Estate Parcel #3, Cleveland Cty, OK See Part VIII.		None	J	S					
112. Real Estate Parcel #4, Cleveland Cty, OK See Part VIII.		None	J	S					
113.									
114. PARTNERSHIP INVESTMENTS (H)									
115. Legacy Financial Services Group, LLC 1.07616%	B	Distribution	J	U					
116.									
117. ARNOLD & PORTER LLP PROFIT SHARING AND 401(K) PLAN (H)									
118. T. Rowe Price Mid Cap Growth	B	Dividend	K	T					
119. Fidelity Contrafund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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Name of Person Reporting

Mitchell, Suzanne

Date of Report

07/24/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. Vanguard Small Cap Index Inst	B	Dividend	J	T					
121.									
122. FIDELITY INVESTMENTS ROLLOVER IRA (H)									
123. Fidelity Low Priced Stock	A	Dividend	J	T					
124. Fidelity Select Multimedia	A	Dividend	J	T					
125.									
126. MCAFEE & TAFT 401(K) (H)									
127. SPTN 500 Index Inst	D	Int./Div.	N	T	Buy (add'l)	01/15/16	J		
128.					Buy (add'l)	01/29/16	J		
129.					Buy (add'l)	02/12/16	J		
130.					Buy (add'l)	02/29/16	J		
131.					Buy (add'l)	03/15/16	J		
132.					Buy (add'l)	03/31/16	J		
133.					Buy (add'l)	04/15/16	J		
134.					Buy (add'l)	04/29/16	J		
135.					Buy (add'l)	05/13/16	J		
136.					Buy (add'l)	05/17/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Mitchell, Suzanne

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07/24/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	05/31/16	J		
138.					Buy (add'l)	06/15/16	J		
139.					Buy (add'l)	06/23/16	K		
140.					Buy (add'l)	06/30/16	J		
141.					Buy (add'l)	07/15/16	J		
142.					Buy (add'l)	07/29/16	J		
143.					Buy (add'l)	08/15/16	J		
144.					Buy (add'l)	08/31/16	J		
145.					Buy (add'l)	09/15/16	J		
146.					Buy (add'l)	09/30/16	J		
147.					Buy (add'l)	10/14/16	J		
148.					Buy (add'l)	10/31/16	J		
149.					Buy (add'l)	11/15/16	J		
150.					Buy (add'l)	11/30/16	J		
151.					Buy (add'l)	12/15/16	J		
152.					Buy (add'l)	12/30/16	J		
153. Fidelity Contrafund K	D	Int./Div.	M	T	Buy (add'l)	01/15/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Mitchell, Suzanne

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07/24/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	01/29/16	J		
155.					Buy (add'l)	02/12/16	J		
156.					Buy (add'l)	02/29/16	J		
157.					Buy (add'l)	03/15/16	J		
158.					Buy (add'l)	03/31/16	J		
159.					Buy (add'l)	04/15/16	J		
160.					Buy (add'l)	04/29/16	J		
161.					Buy (add'l)	05/13/16	J		
162.					Buy (add'l)	05/17/16	J		
163.					Buy (add'l)	05/31/16	J		
164.					Buy (add'l)	06/15/16	J		
165.					Buy (add'l)	06/23/16	J		
166.					Buy (add'l)	06/30/16	J		
167.					Buy (add'l)	07/15/16	J		
168.					Buy (add'l)	07/29/16	J		
169.					Buy (add'l)	08/15/16	J		
170.					Buy (add'l)	08/31/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	09/15/16	J		
172.					Buy (add'l)	09/30/16	J		
173.					Buy (add'l)	10/14/16	J		
174.					Buy (add'l)	10/31/16	J		
175.					Buy (add'l)	11/15/16	J		
176.					Buy (add'l)	11/30/16	J		
177.					Buy (add'l)	12/15/16	J		
178.					Buy (add'l)	12/30/16	J		
179. Fidelity Low Priced Stock	A	Int./Div.			Merged (with line 181)	09/13/16	M		
180. Fidelity Mid Cap Stock K	D	Int./Div.			Merged (with line 183)	09/14/16	M		
181. JH Discpl Value Midcap	D	Int./Div.	N	T					
182. Fidelity Diversified International K	A	Int./Div.	K	T					
183. MM SEL Mid Cap GR I	D	Int./Div.	M	T					
184.									
185. SCHWAB ROLLOVER IRA (H)									
186. Pimco Fundamental Index Plus AR FD CL D	A	Int./Div.			Sold	08/11/16	J		
187. Vulcan Value Partners Fund	A	Int./Div.			Sold	08/11/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Dodge & Cox Stock Fund	A	Int./Div.			Sold	08/11/16	K		
189. Schwab Total Stock Market Index Fund	B	Int./Div.	K	T	Buy	08/11/16	K		
190.									
191. ETRADE BROKERAGE ACCOUNTS (H)									
192. ETrade Account #1 (H)									
193. Ford Motor Co	A	Int./Div.	J	T					
194. Nuance Communications	A	Int./Div.	J	T					
195. Powershares Exchange Traded Fund	A	Int./Div.	J	T					
196. Oneok Partners LP	A	Int./Div.	J	T					
197. Berkshire Hathaway	A	Int./Div.	J	T					
198. Etrade Account #2 (H)									
199. Coca Cola Bottling Co	A	Int./Div.	J	T					
200. Schwab S&P 500 Fund	A	Int./Div.	J	T					
201.									
202. OKLAHOMA 529 COLLEGE SAVINGS PLANS (H)									
203. OK 529 College Savings Plan #1 (H)									
204. US Equity Index Option	A	Dividend			Distributed	06/08/16	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Mitchell, Suzanne

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07/24/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Aggressive Managed Allocation Age 18+	A	Dividend			Distributed	06/08/16	J		
206. Moderate Managed Allocation Age 18+	A	Dividend	K	T					
207. Guaranteed Option	A	Int./Div.	J	T	Buy	01/19/16	K		
208.					Buy (add'l)	02/23/16	J		
209.					Sold	02/24/16	J		
210.					Distributed (part)	06/08/16	K		
211.					Distributed (part)	11/3/16	K		
212.									
213. OK 529 College Savings Plan #2 (H)									
214. Aggressive Managed Allocation 18+	A	Dividend	J	T					
215. US Equity Index Option	A	Dividend	J	T	Distributed (part)	09/06/16	J		
216. Guaranteed Option	A	Int./Div.	J	T	Buy	02/24/16	J		
217.									
218. OK 529 College Savings Plan #3 (H)									
219. Conservative Managed Allocation Age 18+	A	Dividend			Distributed	01/26/16	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

ADDITIONAL INFORMATION REGARDING PART VI, LIABILITIES

Line 2, Sun Trust Mortgage should have been reported as code N in prior year.

A portion of the mortgage is allocable to Personal Property (Code N) and a portion is allocable to Rental Property on Part VII, Line 2 (Code M).

ADDITIONAL INFORMATION REGARDING PART VII, LINES 109-112, REAL ESTATE PARCELS, CLEVELAND COUNTY, OK:

Parcels are owned through a family revocable trust.

Taxable value of Parcel 1, Part VII Line 109 is 4,000.

Taxable value of Parcel 2, Part VII Line 110 is \$12,360.

Taxable value of Parcel 3, Part VII Line 111 is \$2,000.

Taxable value of Parcel 4, Part VII Line 112 is \$12,500.

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Name of Person Reporting

Mitchell, Suzanne

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Suzanne Mitchell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544