

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 05/15/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

Jackson, Amy B.

Date of Report

05/15/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 12

Name of Person Reporting

Jackson, Amy B.

Date of Report

05/15/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

Jackson, Amy B.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	J	T					
2. DC College Savings Plan 17+		None	K	T					
3. DC College Savings Plan 17+		None	J	T					
4. Wells Fargo bank account	A	Interest	L	T					
5. SCHAWB INVESTMENTS:									
6. ABEMX	A	Dividend	K	T					
7. AEDYX	B	Dividend	L	T					
8. BPIRX		None	L	T	Sold (part)	02/24/17	K		
9. CAMYX	A	Dividend	K	T	Buy	11/08/17	K		
10.	A	Distribution							
11. DFTCX **	B	Dividend	M	T	Buy (add'l)	02/24/17	K		
12.	A	Distribution							
13. EMVIX **	A	Dividend	K	T					
14. FPACX (formerly FPCIZ)	A	Dividend	L	T	Sold (part)	02/24/17	K		
15.	B	Distribution							
16. FPNIX	A	Dividend	K	T	Buy	11/08/17	L		
17. FSIC		None	K	T	Buy	11/08/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. GLRIX	A	Dividend	L	T					
19.	C	Distribution							
20. HLEMX	A	Dividend	K	T					
21. ISTIX	B	Distribution	K	T	Sold (part)	11/08/17	K		
22. LLDYX	C	Dividend	K	T	Sold (part)	12/21/17	L		
23. MICSX	B	Dividend	L	T					
24.	B	Distribution							
25. MWCIX	B	Dividend	K	T	Buy (add'l)	02/24/17	K		
26.	A	Distribution							
27. SGIIX	A	Dividend	K	T	Sold (part)	11/08/17	K		
28.	B	Distribution							
29. SWGXX (Schwab Money Market)	A	Dividend	K	T					
30. TEEIZ	A	Dividend	L	T					
31. USSCX **	C	Distribution	K	T					
32. VDIGX	C	Dividend	M	T					
33.	C	Distribution							
34. VO	A	Dividend			Buy (add'l)	04/05/17	J		

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2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 12

Name of Person Reporting

Jackson, Amy B.

Date of Report

05/15/2018

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35.					Buy (add'l)	06/30/17	J		
36.					Buy (add'l)	10/30/17	J		
37.					Sold	11/08/17	J		
38. VSCSX	A	Dividend	K	T	Buy (add'l)	11/08/17	K		
39. VTI	C	Dividend	M	T	Buy (add'l)	03/31/17	J		
40.					Buy (add'l)	06/28/17	J		
41.					Buy (add'l)	09/28/17	J		
42.					Sold (part)	11/08/17	L		
43. VUSFX	A	Dividend	L	T	Buy	12/21/17	L		
44. WABIX	A	Dividend	K	T					
45. WHGIX	A	Dividend	K	T					
46.	A	Distribution							
47. IEV		None			Sold	02/24/17	J		
48. HIMEX		None			Sold	02/24/17	K		
49. 76116EFPO		None			Sold	01/17/17	J		
50.									
51.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 12

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52. MERRILL LYNCH INVESTMENT ACCOUNT:									
53. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	L	T					
54. Cecil Cnty MD	A	Interest	K	T					
55. ABALX exchanged for GFFFX **	A	Dividend			Sold	05/30/17	K		
56. GFFFX**	B	Dividend	K	T	Buy	05/30/17	K		
57. AGTHX		None			Sold	05/26/17	K		
58. LGVAX		None			Sold	05/26/17	J		
59. ETHSX		None			Sold	05/26/17	J		
60. VTI	A	Dividend	L	T	Buy	05/26/17	L		
61. MADVX	D	Dividend	K	T	Buy	05/31/17	K		
62. AGG	A	Dividend	K	T	Buy	05/26/17	K		
63. SGIIX	C	Dividend	L	T	Buy	05/26/17	L		
64. BPIRX		None	K	T	Buy	05/26/17	K		
65. BSIIIX	B	Dividend	K	T	Buy	05/26/17	K		
66. BEEIX	B	Dividend	K	T	Buy	05/26/17	K		
67. FPACX	C	Dividend	L	T	Buy	05/26/17	L		
68. MALOX	C	Dividend	L	T	Buy	05/26/17	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 12

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69. SRVEX	A	Dividend			Sold	05/26/17	K		
70. MCLOX		None			Sold	05/26/17	K		
71. FNMA	A	Interest	J	T					
72. Sevier Cnty	B	Interest	L	T					
73. BRKB		None	K	T					
74. FBTAX		None			Sold	05/26/17	K		
75. NVG	A	Dividend			Sold	05/26/17	J		
76. NEA	A	Dividend			Sold	05/26/17	J		
77. SGOVX		None			Sold	05/26/17	L		
78. NSTAX	A	Dividend			Sold	05/26/17	K		
79. ETGIX		None			Sold	05/26/17	K		
80. MERRILL LYNCH INHERITED IRA:									
81. ML Bank Deposit - FIA Card/BoA RASP	A	Interest	L	T					
82. Goldman Sachs Group	A	Interest			Redeemed	01/17/17	K		
83. ABALX	A	Dividend			Sold	05/26/17	K		
84. AGG	A	Dividend	L	T	Buy	05/26/17	L		
85. AGTHX		None			Sold (part)	05/26/17	K		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 12

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86. AGTHX exchanged fo GFFFX **					Sold	05/30/17	K		
87. GFFFX **	B	Dividend	K	T	Buy	05/30/17	K		
88. BEEIX	B	Dividend	K	T	Buy	05/26/17	K		
89. BPIRX		None	K	T	Buy	05/26/17	K		
90. BSIIX	B	Dividend	L	T	Buy	05/26/17	L		
91. CVTRX	A	Dividend			Sold	05/26/17	K		
92. ETHSX		None			Sold	05/26/17	L		
93. FABLX	A	Dividend			Sold	05/26/17	L		
94. LGVAX		None			Sold	05/26/17	K		
95. MADVX	D	Dividend	L	T	Buy	05/31/17	K		
96. MDLOX		None			Sold (part)	05/26/17	L		
97. MDLOX exchanged for MALOX **		None			Sold	05/30/17	L		
98. MALOX **	C	Dividend	L	T	Buy	05/30/17	L		
99. OEGAX		None			Sold	05/26/17	K		
100. SGHIX	C	Dividend	M	T	Buy	05/26/17	L		
101. SGOVX		None			Sold	05/26/17	K		
102. SRVEX	A	Dividend			Sold	05/26/17	L		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 10 of 12

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103. VT1	B	Dividend	L	T	Buy	05/26/17	L		
104. Autumn Woods Limited Partnership (X)	E	Rent	O	W					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 11 of 12

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

-- The TD Bank Savings Account that appeared on line 2 of my 2016 FDR was individually owned by a [REDACTED] who was no longer dependant in 2016, so it did not need to be listed in 2016 and need not be listed in 2017.

-- The State of Israel Bonds that appeared on line 5 of my 2016 FDR matured in 2016, so I no longer owned any of them in 2017, and they provided no income in 2017.

-- Line 11: DFTCX was inadvertently left off my 2016 FDR. It should have appeared as follows:

INCOME DURING 2016

AMOUNT CODE: A TYPE: Dividend

AMOUNT CODE: A TYPE: Distribution

GROSS VALUE AT END OF 2016

VALUE CODE: L VALUE METHOD TYPE: T

TRANSACTIONS DURING 2016

TYPE: Buy DATE: 01/05/2016 VALUE CODE: K

TYPE: Buy (add'l) DATE: 12/29/2016 VALUE CODE: K

TYPE: Buy (add'l) DATE: 12/29/2016 VALUE CODE: K

-- Line 13: EMVIX was inadvertently left off my 2016 FDR. It should have appeared as follows:

INCOME DURING 2016

AMOUNT CODE: None TYPE: None

GROSS VALUE AT END OF 2016:

VALUE CODE: K VALUE METHOD TYPE: T

TRANSACTIONS DURING 2016

TYPE: Buy DATE: 09/21/2016 VALUE CODE: K

-- Line 31: USSCX was inadvertently left off my 2016 FDR. It should have appeared as follows: __

INCOME DURING 2016

AMOUNT CODE: A TYPE: Distribution

GROSS VALUE AT END OF 2016

VALUE CODE: K VALUE METHOD TYPE: T

TRANSACTIONS DURING 2016

TYPE: Buy DATE: 09/21/2016 VALUE CODE: K

-- Lines 55 & 56: ABALX was exchanged for GFFFX on 5/30/17. That exchange is reported as a Sold of ABALX on line 55 and a Buy of GFFFX on line 56.

-- Line 85: AGTHX was sold partially on 5/26/17. That transaction appears as Sold (Part) on line 85.

Lines 86 & 87: The rest of AGTHX was exchanged entirely for GFFFX on 5/30/17. That exchange is reported as a Sold of AGTHX on line 86 and a Buy of GFFFX on line 87.

-- Line 96: MDLOX was sold partially on 5/26/17. That transaction appears as Sold (Part) on line 96.

Lines 97 & 98: The rest of MDLOX was exchanged entirely for MALOX on 5/30/17. That exchange is reported as a Sold of MDLOX on line 97 and a Buy of MALOX on line 98.

-- Line 101: Autumn Woods Limited Partnership (Maryland real estate investment) -- partnership owns an apartment building in Howard County, Maryland. The value is not based on a formal appraisal but on an internal evaluation prepared by the comptroller of Starch Realty, which manages the property. The income represents my share of the rental income from the property.

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

Jackson, Amy B.

Date of Report

05/15/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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