

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Edgar, RAllan	2. Court or Organization Western District of Michigan	3. Date of Report 5/5/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2014 to 12/31/2014
7. Chambers or Office Address U.S. Courthouse 202 W. Washington Street, Ste. 229 Marquette, MI 49855		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Co-Trustee	TRUST #1
2.	Trustee	TRUST #2
3.	Director	L.G. Kaufman Foundation
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Tennessee Consolidated Retirement System	\$4,145.40
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2. Various	sale of small amount of handknit goods
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FSG Bank-Chattanooga, TN, TRUSTEE SELF-DIRECTED IRA:									
2. - Vanguard Windsor II Fund	C	Dividend	M	T					
3. - Harbor International Fund	C	Dividend	M	T					
4. - T Row Price New Era Fund	A	Dividend	L	T	Sold (part)	01/16/14	N	G	
5. - Harbor Capital App. Fund	A	Dividend	M	T					
6. - Vanguard Mid-Cap Index Fund	A	Dividend	M	T					
7. - CGM Realty Fund	A	Dividend	M	T					
8. - 1 Shares MSCI Pacific Ex Japan Fund		None			Sold	01/17/14	J		
9. - Fidelity Contrafund	A	Dividend	L	T					
10. - Fidelity Fifty Fund	A	Dividend	K	T					
11. - Macquarie Infrastructure Co. Trust	B	Dividend	K	T					
12. IBM Corp. 7.62% Bond	B	Interest	K	T					
13. Federated Prime Oblig Money Fund	A	Interest	K	T					
14. FedEx Corp. 8% Bond	B	Interest	K	T					
15. Roche Holding 7% Bond	B	Interest	K	T					
16. Conoco Phillips 5.75% Bond	B	Interest	K	T					
17. U.S. Treasury 3.375% note	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Oakmark Equity Inc. Fund	A	Dividend	L	T					
19. U.S. Treasury 3.125% Note	B	Interest	L	T					
20. U.S. Treasury 4.375% Note	B	Interest	K	T					
21. Alerian MLP Fund	B	Dividend	K	T					
22. Pimco Unconstrained Bond Fund	A	Interest	L	T					
23. Canadian Govt 2.75% Bond	B	Interest	K	T					
24. Henderson European Focus Fd	A	Dividend	K	T	Buy	1/17/14	L		
25. IRA No. 2									
26. Fidelity Cash Reserves Fund	A	Interest	J	T					
27. Fidelity Contrafund	A	Dividend	K	T					
28. Spartan Total Market Index Fund	A	Dividend	K	T					
29. Fidelity Div. Int'l Fund	A	Dividend	J	T					
30. Fidelity Balanced Fund	A	Dividend	J	T					
31. Fidelity Short Term Bond Fund	A	Dividend	J	T					
32. Fidelity Strategic Inc. Fd	A	Dividend	J	T					
33. Fidelity Dividend Growth Fd	A	Dividend	J	T					
34. Fidelity Strategic Dividend and Income	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. TIAA-CREF Retirement Fund	A	Dividend			Sold	7/14/14	M	F	
36. Ameriprise Insured Money Mkt. Fd	A	Interest	J	T	Buy	7/14/14	J		
37. I Shares 7-10 yr Treas. Bond ETF	A	Dividend	K	T	Buy	7/14/14	K		
38. I Shares Cohen & Steers reit ETF	A	Dividend	J	T	Buy	7/14/14	J		
39. I Shares S & P Small Cap ETF	A	Dividend	J	T	Buy	7/14/14	J		
40. I Shares Select Dividend ETF	A	Dividend	J	T	Buy	7/14/14	J		
41. I Shares I Boxx Yield Corp Bd ETF	A	Dividend	J	T	Buy	7/14/14	J		
42. SPDR S & P Midcap 400 ETF	A	Dividend	J	T	Buy	7/14/14	J		
43. Wisdomtree Emerging Markets Equity Inc ETF	A	Dividend	J	T	Buy	7/14/14	J		
44. Public Storage Preferred Stk Fd	A	Dividend	J	T	Buy	7/14/14	J		
45. TRUST #1:									
46. - Fidelity Municipal Money Market Fund	A	Dividend	L	T					
47. - Boise Cascade 7.35% bond	A	Interest	J	T					
48. - U S Treasury 8.125% bond	A	Interest	J	T					
49. - WalMart 7.55% bond	B	Interest	K	T					
50. - Spartan Total market Index Fund	C	Dividend	N	T					
51. - Fidelity Div Int'l Fund	A	Dividend	K	T					

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52. - Fidelity 500 Index Fund	A	Dividend	K	T					
53. - Fidelity Mega Cap Fd	A	Dividend	K	T					
54. I-Shares- Russell 2000 Index Fd	A	Dividend	L	T					
55. Fidelity High Income Fd	B	Dividend	K	T					
56. Fidelity Strategic Dividend & Income Fund	A	Interest	K	T					
57. Sallie Mae BK Salt Lake .75% CD		None	L	T					
58. TRUST #2									
59. - Vanguard Total Stock Market Index Fund	A	Dividend	K	T					
60. - Vanguard Prime Money Market Fund	A	Dividend	J	T					
61. - Vanguard Short Term Bond Index Fund					Sold	1/5/2014	J		
62. - T Row Price New Era Fund	A	Dividend	K	T					
63. - Vanguard Mid-Cap Index Fd	A	Dividend	J	T					
64. - Vanguard Dividend Growth Fd	A	Dividend	J	T					
65. John Hancock Universal Life Insurance	B	Interest	K	T					
66. SunTrust Bank-Accounts	A	Interest	K	T					
67. Peninsula Bank-Account (X)	A	Interest	K	T					
68. Brokerage Account									

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69. Nuveen Municipal Value ETF	C	Dividend	L	T					
70. 1 Shares DJ Select Div Index ETF	B	Dividend	L	T	Buy (add'l)	11/10/14	L		
71. 1 Shares Russell 1000 Growth Index ETF	A	Dividend	L	T					
72. 1 Shares S & P Small Cap ETF	A	Dividend	K	T					
73. 1 Shares 1 Boxx High Yield Bond ETF	B	Dividend	K	T					
74. 1 SharesMSCI EAFE Growth Index ETF	B	Dividend	K	T					
75. 1 Shares S & P Short Term Municipal Bond ETF	A	Dividend	K	T					
76. 1 Shares Cohen & Steers Realty Reit ETF	A	Dividend	J	T					
77. SPDR S & P Midcap 400 ETF	A	Dividend	K	T					
78. SPDR Barclays International Treasury Bond ETF	A	Dividend	J	T					
79. Vanguard Large Cap ETF	A	Dividend	K	T					
80. Wisdomtree Emerging Market ETF	A	Dividend	J	T					
81. 1 Shares 7-10 Year Treasury Bond ETF	A	Dividend	J	T					
82. 1 Shares Natl. Amt Free Muni Bond ETF	B	Dividend	K	T					
83. Powershares Senior Loan Portfolio ETF	A	Dividend	J	T					
84. SPDR S & P 500 ETF		None	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parts I and VII --

The listed trusts are [REDACTED] trusts for the benefit of [REDACTED].
I am Co-Trustee of TRUST #1, and Trustee of TRUST #2.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ RAllan Edgar

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544