

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Goodstein, Aaron E.	2. Court or Organization District Court -E.D. Wisconsin	3. Date of Report 05/4/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge - Full-Time (Recall)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 618 United States Courthouse 517 E. Wisconsin Avenue Milwaukee, WI 53202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 1. U.S. Bank Savings Account	B	Interest	L	T					
2. 2. IRA #1:									
3. d) JP Morgan TR 1	A	Interest	K	T					
4. j) Goldman Sachs Group	A	Dividend			Redeemed	06/15/15	J	A	
5. m)General Electric Capital Corp.	A	Dividend	K	T					
6. o) AMG Southernsun US EQI	A	Dividend	K	T					
7. p) Cohen & Steers Realty Shares	A	Dividend	J	T					
8. q) Diamond Hill Funds	A	Dividend	K	T					
9. r) Oppenheimer Developing	A	Dividend	J	T					
10. s) Oppenheimer International	A	Dividend	J	T					
11. t) Riverpark FDS TR	A	Dividend	K	T					
12. u) IShares Int'l Select	A	Dividend	J	T					
13. 3. Brokerage Account #1:									
14. f) Berkshire Hathaway		None	K	T					
15. h) JP Morgan TR 1	A	Interest	J	T					
16. i) Chevron Corp.	A	Dividend	J	T					
17. m) IShares MSCI Emerging Markets	A	Dividend	J	T					

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. n) IShares Int'l Select	A	Dividend	K	T					
19. o) Vanguard Index Funds Mid-cap	A	Dividend	J	T					
20. p) Vanguard Index Funds Small cap	A	Dividend	J	T					
21. q) Verizon Communications	A	Dividend	J	T					
22. r) Blackrock Strategic Income	B	Dividend	L	T					
23. s) Cohen & Steers Realty Shares	B	Dividend	K	T					
24. t)Diamond Hill Funds	A	Dividend	K	T					
25. u) Guggenheim FDS TR	B	Dividend	L	T					
26. v) Oppenheimer International	A	Dividend	K	T					
27. w) Riverpark FDS TR	A	Dividend	K	T					
28. 4. Brokerage Account #2									
29. b) Exxon Mobile Corp	A	Dividend	K	T					
30. c) IDEARC Inc.	A	Dividend	J	T					
31. d) Johnson & Johnson	A	Dividend	K	T					
32. e) Simon Property Group Inc, New	A	Dividend	K	T					
33. f) U.S. Bancorp DE New	A	Dividend	J	T					
34. g) Universal Health Realty Income Trust Shares Beneficial In	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. h) Verizon Communications, Inc	A	Dividend	J	T					
36. i) Washington Mutual Company	A	Dividend	J	T					
37. m) Plains All Ameren Pipeline LC	A	Dividend	J	T					
38. o) Fidelity National Information Services	A	Dividend	J	T					
39. q) Fairpoint Communications, Inc.	A	Dividend	J	T					
40. s) Walgreen Boots Alliance Inc	A	Dividend	J	T					
41. t) Frontier Communication Corp.	A	Dividend	J	T					
42. v) IShares MSCI Emerging Markets	A	Dividend	J	T					
43. w) IShares Int'l Select	A	Dividend	J	T					
44. x) Vanguard IndexFunds Mid-Cap	A	Dividend	J	T					
45. y) Vanguard Index Funds Small-cap	A	Dividend	J	T					
46. z) Blackrock Strategic Income	B	Dividend	K	T					
47. aa) Guggenheim FDS TR	B	Dividend	K	T					
48. bb) Oppenheimer International	A	Dividend	K	T					
49. cc) WP Glimcher	A	Dividend	J	T					
50. dd) WMI Holdings	A	Dividend	J	T					
51. ee) Kinder Morgan Inc	B	Dividend	K	T	Buy	01/03/15	K		

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52. IRA #2									
53. a) JP Morgan CC	A	Interest	J	T					
54. b) AMG Southernsun US EQI	A	Dividend	J	T					
55. c) Blackrock Strategic Income	A	Dividend	J	T					
56. d) Cohen & Steers Realty Shares	A	Dividend	J	T					
57. e) Diamond Hill Funds	A	Dividend	J	T					
58. f) Guggenheim FDS TR	A	Dividend	J	T					
59. g) Oppenheimer Developing	A	Dividend	J	T					
60. h) Oppenheimer International	A	Dividend	J	T					
61. i) Riverpark FDS TR n/k/aRiver Park Wedgewood Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII.

61 (i) River Park Wedgwood Fund takes place of River Park FDS TR as a result of exchange/merger 9/21/15.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Aaron E. Goodstein**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544