

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barksdale, Rhessa H.	2. Court or Organization U. S. Court of Appeals Fifth Circuit	3. Date of Report 04/27/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Circuit Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 501 E. Court St. Suite 3.800 Jackson, MS 39201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. Mississippi Law Journal

10/09/2015

University, Mississippi

Award presentation

Transportation

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	UBS	Credit Line	N
2.	First Commercial Bank	Loan	M
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.									
2.									
3.									
4. Pecan Lane Apts. Ltd (see section VIII)	A	Distribution	J	R					
5.									
6.									
7. UBS Fin. Srv. Resource Mgmt Acct		None	J	T					
8. RHB IRA: UBS Fin. Srv. Rtmnt Mny FD (see section VIII)		None	J	T					
9. RHB IRA: Amer. Fds Growth Fd of Amer. Mut. Fund C1 A	C	Dividend	K	T					
10.									
11.									
12.									
13. Amer. Fds. Growth Fd. of Amer. Mut. Fund C1 A	C	Dividend	L	T					
14. RHB IRA: Time Warner, Inc. New, Cmn. Stk.	A	Dividend			Sold (part)	01/23/15	J	D	
15.					Sold	04/28/15	K	D	
16.									
17. IRA: UBS Fin. Srv. Rtmnt Mny Fund		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.									
19.									
20.									
21. Amer. Fds Inc. Fund of America Cl A	A	Dividend	J	T					
22.									
23.									
24.									
25.									
26. IRA: Amer. Fds Growth Fund of Amer. Mut. Fd. Cl A	B	Dividend	K	T					
27.									
28.									
29.									
30.									
31.									
32.									
33.									
34. IRA: Time Warner, Inc. New, Cmn Stk.	A	Dividend			Sold	04/28/15	J		

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35.									
36.									
37.									
38. UBS Fin. Srv Invstmt Acct		None	J	T					
39.									
40.									
41.									
42.									
43.									
44.									
45. Amer. Fds Balanced Fund Cl A	D	Dividend	M	T					
46. Amer. Fds Capital Inc. Builder Fund Cl A	C	Dividend	M	T					
47. Amer. Fds Inc. Fund of America Cl A	D	Dividend	M	T					
48. First Commercial Bank Cmn Stk	C	Dividend	M	T					
49.									
50.									
51. Amer. Fds Capital World Gwth & Inc. Fd Cl A	D	Dividend	M	T					

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52. MetLife Variable Flexible Life Ins.		None	M	T					
53. -MetLife Asset Allocation 100 Portfolio									
54. -MetLife Stock Index									
55. -MFS Total Return									
56. -Fidelity VIP Eq Inc.									
57. -BR Cap. App. (see section VIII)									
58. -L/S Small Cap									
59. MassMutual Flexible Variable Life Ins.		None	L	T					
60. -MML Equity									
61. -Oppenheimer Global Securities									
62. -Fidelity VIP Contrafund									
63. -T. Rowe Price Equity Income									
64. -American Funds Growth Income									
65.									
66. IRA: Invesco Val Opp Fd. C1 A	B	Dividend	J	T					
67.									
68.									

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69.									
70.									
71.									
72.									
73.									
74.									
75.									
76.									
77.									
78.									
79. RHB IRA: Amer. Fds. Balanced Fund Cl A	C	Dividend	L	T					
80.									
81. RHB IRA: Time Warner Cable Inc. Cmn Stk	A	Dividend			Sold	04/28/15	J	D	
82. RHB IRA: AOL Inc. Cmn Stk		None			Sold	01/23/15	J	B	
83. IRA: Time Warner Cable Inc. Cmn Stk	A	Dividend			Sold	04/28/15	J		
84. IRA: AOL Inc. Cmn Stk		None			Sold	04/28/15	J		
85. Invesco Mid Cap Core Equity Fd Cl A	C	Dividend	K	T					

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86.									
87. IRA: Amer. Fds. AMCAP Fd. Cl A	B	Dividend	K	T					
88. IRA: Invesco Gwth. Alloc. Fd. Cl A	A	Dividend	J	T					
89.									
90.									
91. RHB IRA: Amer. Fds. AMCAP Fd. Cl A	D	Dividend	M	T					
92.									
93. RHB IRA: Invesco Equity and Inc. Fd. Cl A	B	Dividend	K	T					
94. RHB IRA: Invesco Equity and Inc. Fd. Cl C	A	Dividend	J	T					
95. RHB IRA: UBS U.S. Alloc. Fd. Cl A		None			Sold	04/28/15	K	B	
96. R'evolution Seafood Restaurant at Renaissance, LLC		None	L	T					
97. RHB IRA: Amer. Fds. Cap. Inc. Builder Fd. Cl A (X)	B	Dividend	K	T	Buy	04/28/15	K		
98. IRA: Amer. Fds. Cap. Inc. Builder Fd. Cl A (X)	A	Dividend	J	T	Buy	04/28/15	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Continuation of Section VII:

Line 4: Purchased in 1984; \$13,980

Line 8: "RHB IRA" - Rhesa H. Barksdale IRA with UBS Financial Services; Jackson, Mississippi

Line 57: At some unknown date between 08/27/11 and 08/27/13, BlackRock Legacy LC Growth was replaced by BlackRock Capital Appreciation

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Rhesa H. Barksdale

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544