

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court - District of New Jersey	3. Date of Report 12/17/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse One John F. Gerry Plaza Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trustee #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Trust #1	Loan	L
2.	Family Member #1	Loan	M
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wells Fargo Bank	A	Interest	J	T					
2. Franklin Templeton Mutual Qualified Fund	A	Dividend	J	T					
3. Trust (Income Beneficiary)	B	Dividend	M	T					
4. Partnership, Coins		None	J	T					
5. TD Bank	A	Interest	J	T					
6. AIG Sun America	A	Interest	J	T					
7. Trust (Trustee) - #8 - #95 are assets of the Trust									
8. - Wells Fargo	A	Interest	K	T					
9. - Vanguard Bond Fund	D	Dividend	L	T					
10. - Vanguard Dividend Growth	A	Dividend	K	T					
11. - Vanguard NJ Tax Exempt	A	Dividend	K	T					
12. - Vanguard 500 Index	D	Dividend	M	T					
13. - Ambev SA ADR	A	Dividend	J	T	Sold	08/18/17	J	B	
14. - Bel Fuse, Inc.	A	Dividend	J	T	Sold	06/15/17	J	B	
15. - Biogen Inc.	A	Dividend	J	T					
16. - Calamos Asset Mgmt. Inc.	A	Dividend	J	T	Sold	02/21/17	J	A	
17. - Ceko Environmental Corp.	A	Dividend	J	T	Sold	02/24/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Codorus Valley Bancorp	A	Dividend	J	T					
19. - Commercial National Finl Corp.	A	Dividend	J	T					
20. - CF Industries Holdings	A	Dividend	J	T	Sold	12/06/17	J	A	
21. - Civista Bancshares Inc.	A	Dividend	J	T	Sold	04/11/17	J	A	
22. - Croghan Bancshares Inc.	A	Dividend	K	T					
23. - Delta Natural Gas Company Co.	A	Dividend	J	T	Sold	09/20/17	J	C	
24. - Exchange Bank Santa Rosa	A	Dividend	J	T	Sold	07/03/17	J	D	
25. - F & M Bank Corp.	A	Dividend	J	T	Sold	06/15/17	J	D	
26. - Glaxo Smith Kline PLC	A	Dividend	J	T	Sold	12/26/17	J	A	
27. - Horace Mann Educators	A	Dividend	J	T	Sold	04/11/17	J	C	
28. - Ingredion Inc.	A	Dividend	J	T	Sold	04/17/17	J	B	
29. - Laclede Group Inc.	A	Dividend	J	T					
30. - Lilly & Co.	A	Dividend	J	T					
31. - Mackinac Financial Corp.	A	Dividend	J	T	Sold	06/15/17	J	B	
32. - Manning & Napier Inc.	A	Dividend	J	T	Sold	06/15/17	J	A	
33. - New Jersey Res Corp.	A	Dividend	J	T	Sold	12/01/17	J	A	
34. - Northway Financial Inc.	A	Dividend	J	T	Sold	06/15/17	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. - Northwest Natural Gas Co.,	A	Dividend	J	T					
36. - New Home Co., Inc.	A	Dividend	J	T					
37. - One Liberty Properties	A	Dividend	J	T					
38. - Otter Tail Corp.	A	Dividend	J	T					
39. - Pembina Pipeline Corp.	A	Dividend	J	T					
40. - Pinnacle Bancshares Inc.	A	Dividend	J	T					
41. - Lannett Co.	A	Dividend	J	T					
42. - Royal Dutch Shell	C	Dividend	K	T					
43. - Scana Corp.	A	Dividend	J	T					
44. - Scana Corp.					Sold	12/29/17	J	B	
45. - Spectra Energy Corp.	A	Dividend	J	T					
46. - Spire Inc.	A	Dividend	J	T					
47. - Teva Pharm Industries Ltd ADR	A	Dividend	J	T	Sold	11/29/17	J	C	
48. - Third Point Reinsurance	A	Dividend	J	T	Sold	05/12/17	J	A	
49. - Unilever PLC ADR	A	Dividend	J	T	Sold	02/24/17	J	B	
50. - Spartan Nash Co.	A	Dividend	J	T					
51. - Veolia Environmental ADR	A	Dividend	J	T	Sold	02/24/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Vodafone Group PLC ADR	A	Dividend	J	T					
53. - VSE Corp.	A	Dividend	J	T					
54. - WEC Energy Group	A	Dividend	J	T					
55. - WGL Holdings Inc.	A	Dividend	J	T					
56. - Ciner Resources	A	Dividend	J	T					
57. - PBF Logistics Partners	A	Dividend	J	T					
58. - Crestwood Equity Partners	A	Dividend	J	T					
59. - Gran Tierra Energy Inc.	A	Dividend	J	T					
60. - Medical Properties Trust	A	Dividend	J	T					
61. - Katahdin Bankshares	A	Dividend	J	T					
62. - Mortgage NJ Property	A	Interest	N	T					
63. - Oxbridge Re Holding LT					Buy	01/09/17			
64. - Oxbridge Re Holding LT	A	Dividend	J	T	Sold	03/01/17	J	A	
65. - Helix Energy Solutions Group Inc.	A	Dividend	J	T	Buy	01/13/17			
66. - Occidental Petroleum Corp.	A	Dividend	J	T	Buy	01/26/17			
67. - Terra Nitrogen Co. Ltd.	A	Dividend	J	T	Buy	01/30/17			
68. - Terra Nitrogen Co. Ltd.					Sold	12/22/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Federated Invs. Inc.	A	Dividend	J	T	Buy	02/01/17			
70. - Computer Programs & Systems Inc.	A	Dividend	J	T	Buy	02/16/17			
71. - Baldwin & Lyons Inc.	A	Dividend	J	T	Buy	02/17/17			
72. - Baldwin & Lyons Inc.					Sold	08/18/17	J	A	
73. - Maniix International Inc.	A	Dividend	J	T	Buy	02/28/17			
74. - Hardings Inc.	A	Dividend	J	T	Buy	03/08/17			
75. - Martin Midstream Partners Ltd	A	Dividend	J	T	Buy	03/08/17			
76. - Amgen Inc.	A	Dividend	J	T	Buy	04/07/17			
77. - Holly Frontier Corp.	A	Dividend	J	T	Buy	04/07/17			
78. - Sucampo Pharm	A	Dividend	J	T	Buy	04/07/17			
79. - National Fuel Gas Co.	A	Dividend	J	T	Buy	04/13/17			
80. - Allscripts Healthcare Solutions Inc.	A	Dividend	J	T	Buy	04/20/17			
81. - Sibanye Gold Ltd ADR	A	Dividend	J	T	Buy	04/26/17			
82. - Chicago Bridge & Iron Co.	A	Dividend	J	T	Buy	05/16/17			
83. - Chicago Bridge & Iron Co.					Sold	06/06/17	J	A	
84. - CPI Aerostructures Inc.	A	Dividend	J	T	Buy	05/17/17			
85. - Shire PLC ADR	A	Dividend	J	T	Buy	06/01/17			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. - Maiden Holdings	A	Dividend	J	T	Buy	07/17/17			
87. - Maiden Holdings					Sold	08/11/17	J	A	
88. - Pfizer Inc.	A	Dividend	J	T	Buy	08/07/17			
89. - Federated Inv. Inc.	A	Dividend	J	T	Buy	01/17/17			
90. - Federated Invs. Inc.					Sold	08/18/17	J	A	
91. - Computer Programs & Systems Inc.	A	Dividend	J	T	Buy	09/22/17			
92. - Genesis Energy Ltd. Partnership	A	Dividend	J	T	Buy	09/22/17			
93. - General Electric Co.	A	Dividend	J	T	Buy	12/20/17			
94. - Andeavor Logistics	A	Dividend	J	T	Buy	12/28/17			
95. - Vistra Energy Corp.	A	Dividend	J	T	Buy	12/28/17			
96. - Iron Mountain US Holdings	A	Dividend	J	T	Buy	12/26/17			
97. Mortgage NJ Property	A	Interest	N	T					
98. U.S. Savings Bonds	A	Interest	K	T					
99. TD Bank	A	Interest	J	T					
100. T Rowe Price Alaska 529 (no control)	C	Dividend	M	T					
101. Pioneer Stock Fund	A	Dividend	L	T					
102. Winthrop Realty Trust	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Ballston Spa National Bank	A	Dividend	J	T	Sold	04/13/17	J	A	
104. Sturgis Bancorp	A	Dividend	J	T					
105. CBT Financial Corp.	A	Dividend	J	T	Sold	03/16/17	J	A	
106. Exelon Corp.	A	Dividend	J	T					
107. Croghan Bancshares Inc.	A	Dividend	J	T					
108. CAE Inc.	A	Dividend	J	T	Sold	02/15/17	J	A	
109. Katahdin Bankshares Corp.	A	Dividend	J	T					
110. Exchange Bank Santa Rosa	A	Dividend	J	T	Sold	05/13/17	J	A	
111. Ferrellgas Partners	A	Dividend	J	T	Sold	02/12/17	J	A	
112. Croghan Bancshares	A	Dividend	J	T					
113. Delek Logistics	A	Dividend	J	T					
114. Glaxo Smith Kline ADR	A	Dividend	J	T	Sold	12/21/17	J	A	
115. One Liberty PPTYS Inc.	A	Dividend	J	T					
116. VSE Corp.	A	Dividend	J	T					
117. Lilly & Co.	A	Dividend	J	T					
118. Helix Energy Solutions	A	Dividend	J	T	Buy	01/16/17			
119. Manitax Intl	A	Dividend	J	T	Buy	01/13/17			

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 ~\$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 ~More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. CPI Aerostructures	A	Dividend	J	T	Buy	03/06/17			
121. CPI Aerostructures	A	Dividend	J	T	Buy	05/07/17			
122. National Fuel Gas Co.	A	Dividend	J	T	Buy	04/17/17			
123. National Grid PLC	A	Dividend		T	Buy	04/25/17			
124. National Grid PLC					Sold	12/21/17	J	A	
125. Sibanye	A	Dividend	J	T	Buy	04/26/17			
126. Maiden Holdings	A	Dividend	J	T	Buy	07/17/17			
127. Maiden Holdings					Sold	08/17/17	J	A	
128. Baldwin & Lyons Inc.	A	Dividend	J	T	Buy	08/10/17			
129. Sterling Construction	A	Dividend	J	T	Buy	09/16/17			
130. Computer Programs & Systems	A	Dividend	J	T	Buy	09/26/17			
131. Evolution Petroleum	A	Dividend	J	T	Buy	09/27/17			
132. VSE Corp.	A	Dividend	J	T					
133. Pembina Pipeline	A	Dividend	J	T	Buy	10/10/17			
134. Schlumberger Ltd.	A	Dividend	J	T	Buy	11/07/17			
135. Phillips 66 Partners LA	A	Dividend	J	T	Buy	11/08/17			
136. Baldwin & Lyons	A	Dividend	J	T	Buy	12/15/17			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Commercial National Fuel	A	Dividend	J	T	Buy	01/22/17			
138. Gran Tierra Energy	A	Dividend	J	T	Buy	02/12/17			
139. Richardson Electric	A	Dividend	J	T	Buy	03/13/17			
140. Riverview Financial	A	Dividend	J	T	Buy	03/10/17			
141. Real Estate (Collier County, FL) Parcel One		None	O	T					
142. Real Estate (Atlantic County, NJ) Parcel One	E	Rent	O	T					
143. Real Estate (Atlantic County, NJ) Parcel 2		None			Sold	10/17/17	N	G	
144. Real Estate (Camden County, NJ) Parcel 1		None	O	S					
145. Real Estate (Camden County, NJ) Parcel 2	D	Rent	M	S					
146. Real Estate (Camden County, NJ) Parcel 3	D	Rent	O	S					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. As to Part VI, Liabilities, the loan from Trust #1 was repaid in April, 2018, and the loan from family member #1 will be repaid in July, 2018.

2. As to Part VII, Paragraph 4, the partnership is with a family member (#2) and is invested in gold coins.

3. The Assessment in Part VII, Paragraphs 140 - 144, are as follows:

Collier County Parcel 1: \$519,299

Atlantic County Parcel 1: \$542,000

Camden County Parcel 1: \$725,000

Camden County Parcel 2: \$188,500

Camden County Parcel 3: \$588,000

Atlantic County Parcel 2 was sold in October, 2017.

4. Part VII, Paragraph 96 is a purchase money mortgage given to The Trust to secure a loan made by The Trust to a family member.

5. Part VII, paragraphs 97, 98, 99, 100, 141, 142, 143 and 144, are owned entirely by [REDACTED]

6. As to Part VII, Paragraph 3, I was an income beneficiary of a Trust established by a deceased relative. I had a contingent interest in the corpus. The Trust will be dissolved in 2018 and the assets distributed. I had no power to buy, sell, direct or otherwise dispose of its assets. As of 12/31/17, the Trust was invested in American Century Tax-Free Bond Fund; J.P. Morgan High Yield Fund; Nurveen High Yield Municipal Bond Fund; Nurveen Intermediate Duration Bond; Nurveen Limited Term Municipal Bond Fund; T. Rowe Price Institutional Float Rate Fund; Vanguard Intermediate Term Tax-Exempt Fund; Fidelity Advisors Emerging Markets Income Fund; Pimco Emerging Local Bond Fund Inst.; Comcast Corp; Las Vegas Sands Corp.; TJX Companies, Inc.; Walt Disney Co.; Hain Celestial Group, Inc.; Exxon Mobil Corp.; Ameriprise Financial Inc.; Berkshire Hathaway, Inc.; Blackrock Inc.; Citigroup Inc.; CME Group, Inc.; J.P. Morgan Chase & Co.; PNC Financial Services Group; Eli Lilly & Co.; Gilead Sciences Inc.; McKesson Corp.; Merck & Co., Inc.; Thomas Fisher Scientific, Inc.; United Health Group, Inc.; Boeing Co.; General Electric Co.; Union Pacific Corp.; Alphabet, Inc.; Apple Inc.; Cisco Systems Inc.; Cognizant Tech Solutions CRP Com.; Microsoft Corp.; Celanese Corp.; Verizon Communications; Public Svc Enterprise Group, Inc.; Eaton Corp.; Manulife Financial Corp.; Suncor Energy, Inc.; AQR Managed Futures Strategy Fund; ASG Global Alternatives Fund; Eaton Vance Global Macro Absolute Return; John Hancock Fund II; Neuberger Berman Long Short Fund; Blackrock Global Long/Short; SPDR DJ Wilshire International Real Estate Fund; T. Rowe Price Real Estate Fund and Voya Real Estate Fund Class 1.

7. Part VII, Paragraph 90 was added as an Amendment to Paragraph 89.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

12/17/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ ROBERT B. KUGLER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544