

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Motz, John F.	2. Court or Organization United States District Court For the District of Maryland	3. Date of Report 5/12/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address U.S. Courthouse 101 West Lombard St., 5th Fl. Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Custodian	College Savings Plan for grandson
2.	Trustee	Sheppard & Enoch Pratt Health System
3.	Trustee	Generation Skipping Trust for Children (GST)
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting

Motz, John F.

Date of Report

5/12/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. Court

1/13/2015 - 1/16/2015

Ft. Meyers, FL

Meeting of U.S. Judicial
Conference or committees

Lodging, food, transportation

2. American Conference
Institute

12/3/2015 - 12/4/2015

New York, NY

Educational seminar

Lodging, food, transportation

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 13

Name of Person Reporting

Mutz, John F.

Date of Report

5/12/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

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Motz, John F.

Date of Report

5/12/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Aberdeen Asia Pac Income (FAX) (IRA)	D	Int./Div.	M	T	Buy (add'l)	05/28/15	K		
2.					Buy (add'l)	08/13/15	K		
3. Altria Group Inc (MO)	B	Int./Div.	K	T					
4. Apple Inc (AAPL)	D	Dividend	N	T					
5. AT&T Inc (T) (formerly DirecTV Inc)	E	Dividend	L	T					
6. Campbell Soup Co (CPB)	A	Dividend	J	T					
7. Chevron Corp (CVX)	B	Dividend	K	T					
8. Chicago Ill Brd Ed Cap Apprec Bds 0.00% 12/1/2024 (167501VC6)		None			Sold	06/22/15	J		
9. CVS Corp (CVS)	A	Dividend	L	T					
10. DFA Emerging Markets Core Equity (DFCEX)		None			Buy	08/13/15	L		
11.					Sold	08/20/15	L		
12. DFA Emerging Markets Value (DFEVX)		None			Buy	08/20/15	M		
13.					Sold	08/25/15	M		
14. DFA T A World Ex US Core Equity (DFTWX)	B	Int./Div.	L	T					
15. DFA US Core I (DFEOX)	D	Int./Div.	O	T	Buy (add'l)	08/24/15	M		
16.					Buy (add'l)	09/21/15	M		
17. DFA US Large Cap Value (DFLVX)	B	Int./Div.			Sold	09/21/15	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 13

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Doubleline Total Return Bond I (DBLTX) (IRA)	A	Int./Div.			Sold	03/10/15	L		
19. Duke Realty Corp (DRE)	B	Dividend	K	T					
20. Exxon Mobil Corporation (XOM)	D	Dividend	M	T	Sold (part)	01/14/15	K		
21.					Sold (part)	08/20/15	K		
22.					Sold (part)	08/24/15	K		
23. Fidelity Cash Reserves (FDRXX) (IRA)	A	Int./Div.	L	T					
24. Fidelity Advisor Floating Rate High Income (FFRHX) (IRA)	D	Int./Div.	L	T	Buy (add'l)	02/06/15	K		
25.					Sold (part)	06/30/15	L		
26.					Sold (part)	08/24/15	K		
27.					Sold (part)	11/13/15	K		
28.					Sold (part)	11/25/15	K		
29. Fidelity Md Municipal Income (SMDMX)	D	Int./Div.	M	T					
30. Fidelity Municipal Money Market (FTEXX)	A	Int./Div.	M	T					
31. Fidelity Spartan 500 Index Advantage (FUSVX)	C	Int./Div.	M	T					
32. Fidelity Spartan Emerging Markets Index Advantage (FPMAX)		None			Buy (add'l)	03/13/15	J		
33.					Sold (part)	08/13/15	K		
34.					Sold	08/20/15	L		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Fidelity Spartan Extended Market Index Adv (FSEVX)	B	Int./Div.	K	T					
36. Fidelity Spartan Intl Market Index Advantage (FSIVX)		None			Buy	08/24/15	K		
37.					Sold	11/25/15	K		
38. General Electric Company (GE)	B	Dividend	K	T					
39. Guggenheim S&P 500 Equal Weight (RSP)	B	Int./Div.	M	T					
40.									
41. International Business Machines (IBM)	D	Dividend	M	T	Sold (part)	04/01/15	K		
42. iShares Inc Core Msci Emerging Mkts (IEMG)	A	Int./Div.			Buy (add'l)	02/06/15	K		
43.					Sold (part)	03/13/15	K		
44.					Sold	08/13/15	L		
45. iShares Core S&P Total US Stock Market (ITOT)	A	Int./Div.			Buy	01/14/15	L		
46.					Buy (add'l)	02/06/15	J		
47.					Sold	08/24/15	L		
48. iShares iBoxx High Yield Corporate Bond (HYG) (IRA)	B	Int./Div.	K	T	Buy	01/06/15	K		
49.					Sold	03/10/15	K		
50.					Buy	08/13/15	K		
51.					Buy (add'l)	08/20/15	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 13

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52. iShares MSCI EAFE (EFA)	A	Int./Div.	K	T					
53. iShares MSCI EAFE Small Cap Index (SCZ)	A	Int./Div.	K	T					
54. iShares Russell 1000 Index (IWB)	D	Int./Div.	N	T					
55. iShares Russell 2000 (IWM)	A	Int./Div.	K	T					
56. iShares S&P 500 Index (IVV) (IRA)	D	Int./Div.	N	T	Buy (add'l)	03/10/15	K		
57.					Buy (add'l)	03/13/15	J		
58.					Buy (add'l)	04/01/15	K		
59.					Buy (add'l)	04/17/15	K		
60.					Buy (add'l)	07/24/15	K		
61.					Sold (part)	08/13/15	L		
62.					Buy (add'l)	08/20/15	J		
63.					Sold (part)	08/24/15	L		
64. iShares S&P Global Timber & Forestry Index (WOOD)	A	Int./Div.	K	T					
65. iShares S&P SmallCap 600 Citigroup Value Index (IJS)	B	Int./Div.	L	T					
66. iShares S&P SmallCap 600 Index (IJR)	B	Int./Div.	M	T					
67. iShares Trust Core Msci Eafe (IEFA)	B	Int./Div.	L	T	Buy (add'l)	06/30/15	K		
68.					Sold (part)	08/24/15	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$500,001 - \$1,000,000	K = \$15,001 - \$50,000 O = \$50,001 - \$100,000 Q = \$100,001 - \$250,000	L = \$50,001 - \$100,000 P = \$100,001 - \$250,000 R = \$250,001 - \$500,000	M = \$100,001 - \$250,000 P = \$250,001 - \$500,000 S = \$500,001 - \$1,000,000	N = \$500,001 - \$1,000,000 Q = \$1,000,001 - \$5,000,000 R = \$5,000,001 - \$25,000,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 13

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69. iShares Trust Core MSCI Total Intl Stk (IXUS) (IRA)	A	Int./Div.			Buy	05/28/15	K		
70.					Sold	06/30/15	K		
71.					Buy	08/24/15	K		
72.					Sold	10/09/15	K		
73. Kraft Heinz Company (KHC) (formerly Kraft Foods Group Inc)	B	Dividend	J	T					
74. Merck & Co Inc (MRK)	B	Dividend	L	T	Sold (part)	01/14/15	J		
75. Mondelez Intl Inc (MDLZ)	A	Dividend	K	T					
76. Nuveen Build Amer Bd Fd (NBB) (IRA)	D	Int./Div.	M	T	Sold (part)	12/08/15	K		
77. Nuveen Build America (NBD) (IRA)	C	Int./Div.	L	T					
78. Nuveen Credit Strategies Income Fund (JQC) (IRA)	C	Int./Div.	M	T	Buy	06/30/15	K		
79.					Buy (add'l)	08/13/15	K		
80.					Buy (add'l)	08/24/15	K		
81.					Buy (add'l)	10/09/15	K		
82.					Buy (add'l)	11/13/15	K		
83. Nuveen MD Prem II (NMY)	D	Int./Div.	M	T	Buy (add'l)	03/06/15	K		
84.					Buy (add'l)	03/13/15	K		
85.					Buy (add'l)	06/09/15	K		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 13

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86. Nuveen Select Tax-Free Income (NXQ)	C	Int./Div.	L	T					
87. Olin Corp (OLN) (formerly Dow Chemical Co)	A	Dividend	J	T					
88. Payden High Income (PYHRX) (IRA)	C	Int./Div.	L	T	Buy	01/06/15	K		
89.					Buy (add'l)	03/10/15	J		
90.					Buy (add'l)	04/17/15	K		
91. Pepsico Incorporated (PEP)	C	Dividend	L	T					
92. Philip Morris Intl Inc (PM)	B	Dividend	K	T					
93. PowerShares Insured Natl Muni Bond (PZA)	C	Int./Div.	L	T					
94. Praxair Inc (PX)	B	Dividend	L	T					
95. SPDR Barclays Capital Short Term High Yield Bond (SJNK) (IRA)	C	Int./Div.	L	T	Sold	05/28/15	L		
96.					Buy	08/13/15	L		
97. SPDR S&P 500 ETF Trust (SPY)	C	Int./Div.	M	T					
98. Stanley Black & Decker Inc (SWK)	C	Dividend	L	T	Sold (part)	09/21/15	L		
99. T Rowe Price Equity Income (PRFDX)	C	Int./Div.	L	T					
100. T Rowe Price Group Inc (TROW)	D	Dividend	M	T	Sold (part)	02/06/15	K		
101.					Sold (part)	08/24/15	K		
102. T Rowe Price MD Tax Free Bond (MDXBX)	D	Int./Div.	N	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 13

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103. T Rowe Price New Asia (PRASX)	A	Int./Div.	K	T					
104. T Rowe Price New Era (PRNEX)		None			Sold	08/24/15	K		
105. T Rowe Price Value (TRVLX)	D	Int./Div.	L	T					
106. TCW Total Return Bond I (TGLMX) (IRA)		None			Sold	01/06/15	L		
107. Union Pacific Corp (UNP)	D	Dividend	M	T					
108. Vanguard All-World Ex-US (VEU)	A	Int./Div.			Buy	03/13/15	K		
109.					Sold	08/20/15	K		
110. Vanguard Emerging Markets (VWO)	C	Int./Div.	M	T	Buy	08/24/15	M		
111. Vanguard Hi Yield Tax-Exempt Admiral (VWALX)	D	Int./Div.	M	T					
112. Vanguard High Yield Corporate Admiral (VWEAX) (IRA)	B	Int./Div.	K	T					
113. Vanguard Total Intl Stock Index (VXUS)		None			Buy	08/20/15	K		
114.					Sold	08/24/15	K		
115. Vanguard Total Stock Market (VTI)	B	Int./Div.	M	T	Buy	08/24/15	L		
116. Washington Real Estate (WRE)	C	Int./Div.	L	T					
117. Yum! Brands Inc (YUM)	B	Dividend	L	T					
118. 529 - Portfolio 2027 (CUST)	A	Int./Div.	M	T					
119. 529 - Vanguard HY Bond (CUST)	A	Int./Div.	M	T	Buy (add'l)	03/26/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

Motz, John F.

Date of Report

5/12/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	11/19/15	K		
121.					Buy (add'l)	11/20/15	K		
122. 529 - Portfolio 2030 (CUST)	A	Int./Div.	K	T					
123. 529 - Bond and Income Portfolio (CUST)	A	Int./Div.	M	T					
124. 529 - Vanguard Total Bond Market Index Portfolio (CUST)	A	Int./Div.			Sold	03/26/15	K		
125. 529 - Vanguard Total International Stock Index Portfolio (CUST)	A	Int./Div.	J	T					
126. 529 - Vanguard Total Stock Market Index Portfolio (CUST)	A	Int./Div.	K	T	Buy (add'l)	03/26/15	K		
127. -TRP Blue Chip Growth (TRBCX) (GST)	D	Int./Div.	N	T					
128. -TRP Int Bond (RPIBX) (GST)	A	Int./Div.	K	T					
129. -TRP Int Stock (PRITX) (GST)	A	Int./Div.	K	T					
130. -TRP Equity Income (PRFDX) (GST)	D	Int./Div.	M	T					
131. -TRP Global Stock (PRGSX) (GST)	A	Int./Div.	L	T					
132. -TRP Growth Stock (PRGFX) (GST)	D	Int./Div.	M	T					
133. -TRP New Era (PRNEX) (GST)	A	Int./Div.	K	T					
134. -TRP Prime Reserve (GST)	A	Int./Div.	M	T					
135. -TRP Spectrum Growth (PRSGX) (GST)	D	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

Motz, John F.

Date of Report

5/12/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- DirecTV Inc (DTV), reported on line 16 of the 2014 disclosure report, merged with AT&T Inc (T). As part of the merger, a payout of \$35,169.00 was received. AT&T Inc is reported on line 5 of this report.
- Kraft Foods Group Inc (KRFT), reported on line 102 of the 2014 disclosure report, merged with H.J. Heinz Company. As part of the merger, a payout of \$1,897.50 was received. The holding of the merged company, Kraft Heinz Company (KCH), is reported on line 73 of this report.
- Accepted a tender offer to exchange holding of Dow Chemical Co (DOW), reported on line 18 of the 2014 disclosure report, for Olin Corp common stock (OLN). The Olin Corp holding is reported on line 87 of this report.

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

Motz, John F.

Date of Report

5/12/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **John F. Motz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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