

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) PANUTHOS, PETER J.	2. Court or Organization U.S. TAX COURT	3. Date of Report 05/15/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) CHIEF SPECIAL TRIAL JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 400 SECOND ST., N.W., WASH., D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Fall 2013	UDC Law School - Teaching	\$4,500.00
2. Spr 2013	Georgetown University Law School - Teaching	\$3,000.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Self-employed Writer
2. 2013	Professor - Univ. of Delaware
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Association of Enrolled Agents	8/4 - 8/6/2013	Las Vegas, NV	Speaker	Reimbursement for travel, meals & lodging
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. JP Morgan Chase Bank	Mortgage on Rental Property--	M
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Fed. Choice Account	A	Interest	L	T					
2. Sun Trust Money Market	A	Interest	K	T					
3. Wells Fargo Bank, Acct.,	A	Interest	J	T					
4. Sun Trust Account,	A	Interest	J	T					
5. Wells Fargo Bank, acct.	A	Interest	J	T					
6. Westwood Rochester Co.)	C	Interest	J	T					
7. Westgate Barrington	D	Interest	J	T					
8. West Brookside	D	Interest	J	T					
9. Lippett Escondido Trust	B	Interest	J	W					
10. Rental Property-W. Babylon, NY	E	Rent	N	W					
11. Midland Nat. Life	B	Interest	K	T					
12. (H) -IRA)									
13. DFA U.S. Core Equity I I	A	Dividend			Sold	01/18/13	K	B	
14. DFA Intl Core Equity I	A	Dividend			Sold	01/18/13	J	A	
15. Highbridge Dync Commodities	A	Dividend	K	T	Buy	01/23/13	K		
16. Nuveen Preferred Securities I	A	Dividend	J	T	Buy	01/18/13	J		
17. Highbridge Dync Commodities	A	Dividend			Sold	12/26/13	K	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Credit Suisse Commodity Ret.	A	Dividend	K	T	Buy	12/27/13	K		
19. (H) [REDACTED]									
20. DFA Emerging Markets Core Equity I	A	Dividend	K	T	Buy (add'l)	07/10/13	K		
21. DFA Intl Core Equity I	A	Dividend	K	T	Buy (add'l)	07/10/13	L		
22. DFA U.S. Core Equity I I	A	Dividend	K	T	Buy (add'l)	10/29/13	K		
23. Schwab Money Market Fund	A	Dividend			Sold	01/07/13	J	A	
24. Fidelity Money Market	A	Dividend	J	T	Buy	01/01/13	J		
25. Highbridge Dync Commodities Strat Sel	A	Dividend	K	T	Buy	10/29/13	K		
26. ING Global Real Estate I	A	Dividend	K	T	Buy	10/29/13	K		
27. iShares Russell 3000 Index	A	Dividend	K	T	Buy	07/10/13	K		
28. Nuveen Preferred Securities	A	Dividend	K	T	Buy	07/10/13	K		
29. PIMCO High Yield Instl	A	Dividend	J	T	Buy	07/10/13	J		
30. PIMCO Unconstrained Bond Inst	A	Dividend	J	T	Buy	07/10/13	J		
31. Vanguard Inflation-Protected	A	Dividend	J	T	Buy	07/10/13	J		
32. Vanguard Short Term T/E Adm	A	Dividend	K	T	Buy	07/10/13	K		
33. Credit Suisse Cushing 30 MLP Idx	A	Dividend			Buy	07/10/13	J		
34.					Sold	10/25/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Highbridge Dync Commodities Strat Sel	A	Dividend			Sold	12/26/13	K	A	
36. Credit Suisse Commodity Ret. Strat Co.	A	Dividend	K	T	Buy	12/27/13	K		
37. (H) -IRA									
38. DFA U.S. Micro-Cap	A	Dividend			Sold	01/18/13	J	A	
39. DFA U.S. Core Equity I I	A	Dividend			Sold	01/18/13	K	A	
40. DFA Intl Core Equity I	A	Dividend			Sold	01/18/13	J	A	
41. Nuveen Preferred Securities I	A	Dividend	J	T	Buy	01/19/13	J		
42. Highbridge Dync Commodities Strat Sel	A	Dividend			Buy	01/23/13	K		
43.					Sold	12/26/13	J	A	
44. Credit Suisse Commodity Ret. Strat Co.	A	Dividend	J	T	Buy	12/27/13	J		
45.									
46. DFA Emerging Markets Core Equity I	B	Dividend	K	T	Buy (add'l)	01/18/13	K		
47. DFA U.S. Core Equity I I	A	Dividend	L	T					
48. JP Morgan Alerian MLP Idx ETN	B	Dividend	K	T					
49. PIMCO High Yield Instl	B	Dividend	K	T					
50. DFA Intl Core Equity I	B	Dividend	L	T	Buy (add'l)	01/18/13	K		
51. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	M	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Schwab Money Market Fund	D	Dividend			Sold	01/18/13	K	A	
53. Schwab Money Market Fund	A	Dividend			Sold	01/15/13	K	A	
54. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	K	A	
55. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	J	A	
56. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	J	A	
57. ING Global Real Estate W	A	Dividend	K	T	Buy	01/18/13	K		
58. JP Morgan Alerian MLP Idx	A	Dividend	L	T	Buy	01/18/13	L		
59. PIMCO Unconstrained Bond Inst	A	Dividend	L	T	Buy	01/18/13	L		
60. Vanguard Interim Term T/E Adm	A	Dividend	M	T	Buy	01/18/13	M		
61. Vanguard Short Term T/E Adm	A	Dividend	L	T	Buy	01/18/13	L		
62. PIMCO Incm Instl	A	Dividend	L	T	Buy	08/27/13	L		
63. PIMCO Unconstrained Bond Inst	A	Dividend			Sold	08/27/13	L	B	
64. JP Morgan Alerian MLP Idx	A	Dividend			Sold	10/22/13	L	D	
65. DFA US Core Equity II	A	Dividend			Sold	11/12/13	K	B	
66. Credit Suisse Commodity Return Strat Co	A	Dividend	J	T	Buy	12/27/13	J		
67. Fidelity Cash Reserves	A	Dividend	J	T	Buy	01/18/13	J		
68. (H) ()									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. i Shares Russell 2000 Index	A	Dividend	J	T					
70. Schwab Money Market Fund	B	Dividend			Sold	01/18/13	K	A	
71. DFA Intl Core Equity I	A	Dividend	L	T	Buy (add'l)	12/23/13	M		
72. DFA U.S. Core Equity I I	B	Dividend	L	T	Buy (add'l)	12/23/13	M		
73. i Shares MSCI EAFE Small Cap Index	A	Dividend	J	T					
74. Vanguard Inflation-Indexed Securities	A	Dividend			Sold	01/18/13	K	A	
75. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	J	A	
76. PIMCO High Yield Instl	A	Dividend	K	T	Buy	01/18/13	K		
77. DFA Emerging Markets Core Equity I	A	Dividend	K	T	Buy	12/23/13	K		
78. Nuveen Preferred	A	Dividend	J	T	Buy	01/19/13	J		
79. [REDACTED]									
80. Schwab Money Market Fund	A	Dividend			Sold	01/18/13	K	A	
81. TD Bank	A	Int./Div.			Sold	01/18/13	J	A	
82. [REDACTED]									
83. Total Bond Market Fund	A	Dividend			Sold	01/18/13	J	A	
84. Short Term Invest. Grade	A	Dividend			Sold	01/18/13	J	A	
85. FDIC-Insured Sav. Acct.	A	Dividend			Sold	01/18/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Schwab Money Market Fund	B	Dividend			Sold	01/18/13	J	A	
87. Schwab Money Market Fund	B	Dividend			Sold	01/18/13	J	A	
88. [REDACTED]									
89. DFA Emerging Mkt. Core Equity I	A	Dividend	K	T	Buy	10/22/13	K		
90. DFA Intl Core Equity I	A	Dividend	L	T	Buy	10/23/13	L		
91. DFA US Core Equity II	A	Dividend	M	T	Buy	10/23/13	M		
92. Highbridge Dync Comdts Strat Sel	A	Dividend	J	T	Buy	10/23/13	J		
93. ING Global Real Estate I	A	Dividend	K	T	Buy	10/23/13	K		
94. PIMCO Diversified Income	A	Dividend	K	T	Buy	10/23/13	K		
95. Vanguard Short Term Inv-Grade Adm	A	Dividend	K	T	Buy	10/23/13	K		
96. Highbridge Dync Comdts Adm Sel	A	Dividend			Sold	12/23/13	J		
97. Credit Suisse Commodity Return Strat Co	A	Dividend	J	T	Buy	12/27/13	J		
98. (H) [REDACTED]									
99. Credit Suisse Commodity Return Strat Co	A	Dividend	J	T	Buy	12/28/13	J		
100. DFA Intl Core Equity	A	Dividend	J	T	Buy	10/10/13	J		
101. DFA Core Equity	A	Dividend	J	T	Buy	10/10/13	J		
102. DFA Emerging Mkt. Core	A	Dividend	J	T	Buy	10/10/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. ING Global Real Estate I	A	Dividend	J	T	Buy	10/10/13	J		
104. PIMCO High Yield	A	Dividend	J	T	Buy	10/10/13	J		
105. PIMCO Unconstrained Bond Inst	A	Dividend	J	T	Buy	10/10/13	J		
106. Vanguard Short Term Bd Mkt Idx	A	Dividend	J	T	Buy	10/10/13	J		
107. Vanguard Total Bd Mkt Idx Signal	A	Dividend	J	T	Buy	10/10/13	J		
108. Vanguard Inflation Protected	A	Dividend	J	T	Buy	10/10/13	J		
109. Trust #1	A	Interest			Sold	07/08/13	M	A	
110. - Fidelity Money Market	A	Dividend			Sold	07/08/13	O	A	
111. - Real Estate, Clearwater FL		None			Sold	01/01/13	M	C	
112. - Real Estate, Dunellon, FL		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

#34 (2012 report) should have been part of #33. It has been eliminated on 2013 report. [DFA Intl Core Equity 1 - A; Div.; J; T]

#36 & 37 on 2012 report (#s 51 & 52 of 2013 report) - Column C(1) incorrectly listed a value of O & O. Should have been M & K respectively. Likewise Column D(3) should have been M & K respectively.

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

PANUTHOS, PETER J.

Date of Report

05/15/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **PETER J. PANUTHOS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544