

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WOOD, KIMBA M	2. Court or Organization U.S. District Court, SDNY	3. Date of Report 05/12/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address 500 Pearl Street New York, N.Y. 10007	5b. ☐ Amended Report	
8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	The Institute of Judicial Administration, New York University School of Law
2. Board Member	New York City Ballet, Inc.
3. Board Member	CEELI Institute
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

WOOD, KIMBA M

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	Sonic Corporation - Board of Directors Fees
2. 2005	Rockefeller Brothers Finance Committee Fees
3. 2005	Vestar, Harding, Bear Stearns Merchant Bank of Park Avenue Equity - Fee Income
4.	
5.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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Name of Person Reporting
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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☐ NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Adam Silver	National Basketball Association tickets	\$ 400.00
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Goldman, Sachs (see Note #20 in Section VIII)	Margin Account	P2
2. Vestar	Loans	M
3. Citibank	Line of Credit	P2
4. Citibank	Line of Credit	P2
5. Citibank	Line of Credit	M
6. Citibank	Unsecured Term Note	P1
7. American Express	Credit card	J
8. Citibank	Rental Property Mortgage	N

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. See attached									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less E = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 I = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
1	EXXON CORP COMMON STOCK	A	DIVIDEND	K	T					
2	CREST FUND LP (IRA) (SEE NOTE 1 IN SECTION VIII)	F	K-1 DISTR	P1	T					
3	NYC CPN PRAM ZERO COUPON BOND (SEE NOTE 2 IN SECTION VIII)	A	OID			REDEEMED	2/1	K		
4	NYS DA REV CAP ST. UNIV-B ZERO COUPON BOND (SEE NOTE 2 IN SECTION VIII)	A	OID			REDEEMED	5/15	K		
5	ADOBE SYSTEMS INC COMMON STOCK	A	DIVIDEND	J	T					
6	NEW YORK URB DEV CORP ZERO COUPON BOND (SEE NOTE 2 IN SECTION VIII)	B	OID	J	T					
7	SCHWAB MONEY MARKET FUND	A	DIVIDEND	J	T					
8	GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #1	A	DIVIDEND	J	T					
9	GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #2	B	DIVIDEND	J	T					
10	AUTOMATIC DATA PROCESSING INC COMMON STOCK	A	DIVIDEND	K	T					
11	BLACKROCK INC COMMON STOCK	A	DIVIDEND	L	T	PURCHASE	10/24	L		
12	CONOCOPHILLIPS COMMON STOCK	A	DIVIDEND	K	T	PURCHASE	4/1	K		
13	GEN PROBE COMMON STOCK		NONE	K	T					
14	HOME DEPOT COMMON STOCK	A	DIVIDEND	K	T					
15	JOHNSON & JOHNSON COMMON STOCK	A	DIVIDEND	K	T					

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16	SONIC COMMON STOCK		NONE	L	T	PURCHASE	5/19	L		
17						PURCHASE	5/20	K		
18	STRYKER CORP COMMON STOCK	A	DIVIDEND	K	T					
19	SUNCOR ENERGY INC COMMON STOCK	A	DIVIDEND	K	T	PURCHASE	4/1	K		
20	SYSCO CORP COMMON STOCK	A	DIVIDEND			SOLD	10/24	K	C	
21	TYCO INTL COMMON STOCK	A	DIVIDEND			SOLD	10/24	K		
22	WAL MART STORES INC COMMON STOCK	A	DIVIDEND	K	T					
23	CMA TAX EXEMPT FUND - ML #1	A	DIVIDEND	J	T					
24	MERRILL LYNCH ACCOUNT - ML #2	A	INTEREST	J	T					
25	ALLIANCEBERNSTEIN CAPITAL RESERVE FUND	A	DIVIDEND			ACCOUNT CLOSED	5/9	K		
26	FEDERATED CAPITAL RESERVES MONEY MARKET	A	DIVIDEND	L	T	ACCOUNT OPENED	5/9	K		
27	AMERICAN MUTUAL FUND	B	DIV/DISTR	K	T					
28	CAPITAL INCOME BUILDER FUND (MUTUAL FUND)	A	DIV/DISTR	K	T					
29	FUNDAMENTAL INVESTORS INC (MUTUAL FUND)	A	DIVIDEND	K	T					
30	GROWTH FUND OF AMERICA (MUTUAL FUND)	A	DIV/DISTR	L	T					
31	INVESTMENT COMPANY OF AMERICA	B	DIV/DISTR	K	T					

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(MUTUAL FUND)										
32	WASHINGTON MUTUAL INVESTORS FUND (MUTUAL FUND)	B	DIV/DISTR	K	T					
33	U.S. GOVERNMENT SECURITIES FUND (MUTUAL FUND)	A	DIVIDEND	J	T	PARTIAL SALE	1/10	J		
<u>COMMON STOCKS/MUTUAL FNDS (LINES 34-146) :</u>										
34	ABBOTT LABORATORIES	F	DIVIDEND	P1	T	PARTIAL SALE	4/1	N	G	
35						PARTIAL SALE	8/3	O	G	
36	ALCAN INC	B	DIVIDEND	M	T	PURCHASE	3/17	M		
37						PURCHASE	4/4	J		
38						PURCHASE	7/5	L		
39	ALLSTATE (X)	A	DIVIDEND			SOLD	11/3	L	D	
40	ALLTELL CORP	B	DIVIDEND	M	T	PURCHASE	3/17	M		
41	ALTRIA GROUP (X)	C	DIVIDEND			SOLD	11/3	M	F	
42	AMERICA MOVIL	D	DIVIDEND	P1	T	PURCHASE	2/18	O		
43	AMERICAN INTERNATIONAL GROUP (AKA AMER INTL GROUP)	B	DIVIDEND	M	T	PURCHASE	3/17	L		
44						PURCHASE	4/4	L		
45						PARTIAL SALE	11/3	J		
46	ANADARKO PETROLEUM CORP	B	DIVIDEND	M	T	PURCHASE	3/17	M		

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47	ANHEUSER BUSCH CO	F	DIVIDEND	P1	T	PARTIAL SALE	4/1	O	G	
48						PARTIAL SALE	8/3	O	G	
49	AUTOMATIC DATA PROCESSING	C	DIVIDEND			SOLD	2/18	O	E	
50	AUTOMATIC DATA PROCESSING (X)		NONE			SOLD	11/3	K	C	
51	APPLIED MATERIALS (X)		NONE			SOLD	11/3	J	A	
52	BANK OF AMERICA	C	DIVIDEND			PURCHASE	3/17	M		
53						SOLD	12/15	M		
54	BECTON DICKINSON	C	DIVIDEND			SOLD	8/3	N	E	
55	BERKLEY WR CORP	C	DIVIDEND	O	T					
56	BERKSHIRE HATHAWAY		NONE	N	T	PARTIAL SALE	6/29	P1	G	
57						PARTIAL SALE	8/3	N	G	
58	BLACKROCK INC	D	DIVIDEND	P1	T	PURCHASE	10/24	N		
59	BP PLC (X)	B	DIVIDEND			SOLD	11/3	L	D	
60	BRISTOL MYERS (X)	A	DIVIDEND			SOLD	11/3	J		
61	BURLINGTON RESOURCES	B	DIVIDEND	O	T	PURCHASE	3/18	M		
62						PURCHASE	4/1	M		
63	CABLEVISION SYSTEMS		NONE	M	T	PURCHASE	3/17	M		

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64	CATERPILLAR INC (X)	A	DIVIDEND			SOLD	11/3	L	E	
65	CHEVRON GRP (X)		NONE			SOLD	11/3	K	C	
66	CISCO SYSTEMS (X)		NONE			SOLD	11/3	J		
67	CIT GROUP	D	DIVIDEND	N	T					
68	CONOCOPHILLIPS	D	DIVIDEND	O	T	PURCHASE	3/21	L		
69						PURCHASE	4/1	O		
70						PURCHASE	4/4	L		
71						PARTIAL SALE	11/3	K	D	
72	COSTCO (X)		NONE			SOLD	11/3	J	B	
73	CROWN HOLDINGS (FKA CROWN CORK AND SEAL CO)		NONE			SOLD	6/29	N	G	
74	DELL (X)		NONE			SOLD	11/3	K		
75	DIRECTV GROUP		NONE	K	T	PURCHASE	7/20	L		
76	DISCOVERY HOLDINGS		NONE			SPUN OFF FROM LIBERTY MEDIA (SEE LINE 99 BELOW)	7/26	K		
77						SOLD	7/27	K		
78	EMBRAER-EMPRESA BRASILEIRA DE AERONAUTICA		NONE	M	T	PURCHASE	9/23	M		
79	EXXONMOBIL (X)	B	DIVIDEND			SOLD	11/3	M	E	

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80	FIRST DATA CORP (X)	A	DIVIDEND			SOLD	11/3	J		
81	FPL GROUP (X)		NONE			SOLD	11/3	K	D	
82	FREDDIE MAC	A	DIVIDEND			PURCHASE	3/17	M		
83						SOLD	9/7	M		
84	GENERAL ELECTRIC (X)	B	DIVIDEND			SOLD	11/3	M	G	
85	GEN PROBE INC		NONE	O	T					
86	GOLAR ING LTD		NONE	L	T	PURCHASE	3/18	L		
87	HOME DEPOT INC	D	DIVIDEND	P1	T	PARTIAL SALE	11/3	J	B	
88	HONEYWELL (X)	A	DIVIDEND			SOLD	11/3	K		
89	INTERNATIONAL BUSINESS MACHINES	B	DIVIDEND	M	T	PURCHASE	3/17	M		
90						PURCHASE	7/5	K		
91	ISHARES TR (X)	A	DIVIDEND			SOLD	11/3	K	C	
92	JOHNSON & JOHNSON	G	DIVIDEND	P1	T	PARTIAL SALE	4/1	O	G	
93						PARTIAL SALE	8/3	O	G	
94						PARTIAL SALE	11/3	L	D	
95	KINDER MORGAN ENERGY	A	DIVIDEND			SOLD	2/18	L		
96	LABORATORY CORP AMER HLDGS		NONE			PURCHASE	3/17	M		

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97						SOLD	12/15	M	E	
98	LIBERTY MEDIA CORP		NONE			PURCHASE	3/18	M		
99						SPUN OFF DISCOVERY HOLDINGS (SEE LINE 76 ABOVE)	7/26	K		
100						SOLD	10/6	L		
101	LUCENT TECHNOLOGIES CONV PREFD	A	SETTLMNT PROCEEDS	J	T					
102	MBIA		NONE	M	T	PURCHASE	10/6	M		
103	MBNA CORP	E	DIVIDEND	P1	T	PARTIAL SALE	4/1	M	G	
104						PARTIAL SALE	11/3	K	B	
105	MEDCO HEALTH (X)		NONE			SOLD	11/3	L	E	
106	MEDTRONIC INC	B	DIVIDEND	N	T					
107	MEMORY PHARMACEUTICALS		NONE			SOLD	8/3	K		
108	MERCK & CO (X)	A	DIVIDEND			SOLD	11/3	K		
109	MICROSOFT (X)		NONE			SOLD	11/3	K	D	
110	MIDCAP SPDR TR (X)	A	DIVIDEND			SOLD	11/3	L	D	
111	NEWFIELD EXPLORATION		NONE	N	T	PURCHASE	4/1	M		
112	NEWS CORP	A	DIVIDEND	M	T	PURCHASE	3/17	M		

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113	OCCIDENTAL PETE CORP		NONE	L	T	PURCHASE	12/30	L		
114	OLSTEIN FINANCIAL ALERT FUND (MUTUAL FUND)	E	DIVIDEND	M	T	PURCHASE	12/14	K		
115	PEPSICO	D	DIVIDEND	O	T					
116	PETROLEO BRASILEIRO	C	DIVIDEND	M	T	PURCHASE	3/17	M		
117						PARTIAL SALE	12/30	L	E	
118	ALTRIA GROUP - IRA ACCOUNT	C	DIVIDEND	L	T					
119	PITNEY BOWES (X)	A	DIVIDEND			SOLD	11/3	K	A	
120	PNC FINANCIAL SERVICES (X)		NONE			SOLD	11/3	K	C	
121	PROCTOR & GAMBLE (X)	A	DIVIDEND			SOLD	11/3	K	B	
122	SBC COMMUNICATIONS (X)	A	DIVIDEND			SOLD	11/3	J		
123	SHIP FINANCE INTERNATIONAL LTD	D	DIVIDEND	L	T	PURCHASE	4/14	M		
124	SONIC CORP		NONE	P3	T	PARTIAL SALE	11/3	J	B	
125						PARTIAL SALE	11/4	P1	H1	
126	SPRINT NEXTEL CORP (FKA SPRINT CORP)	B	DIVIDEND	M	T	PURCHASE	3/17	M		
127	STRYKER CORP	A	DIVIDEND	N	T					
128	SUNCOR ENERGY	B	DIVIDEND	O	T	PURCHASE	4/1	O		
129	SYSCO CORP (X)	A	DIVIDEND			SOLD	11/3	J		

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130	TBS INTERNATIONAL LTD		NONE			PURCHASE	6/29	K		
131						PURCHASE	7/5	K		
132						SOLD	12/15	K		
133	TYCO CORP (X)	A	DIVIDEND			SOLD	11/3	K		
134	UNITED TECH CORP	E	DIVIDEND	P1	T	PARTIAL SALE	11/3	J	A	
135	UNUMPROVIDENT	B	DIVIDEND	M	T	PURCHASE	3/17	M		
136	VALERO ENERGY	C	DIVIDEND	O	T	PURCHASE	3/17	M		
137						PURCHASE	4/1	N		
138	VERIZON COMMUNICATIONS (X)	A	DIVIDEND			SOLD	3/15	J	A	
139	(SEE NOTE 29 IN SECTION VIII)					SOLD	11/3	K		
140	VODAFONE GROUP		NONE	M	T	PURCHASE	12/15	M		
141	WAL MART STORES	F	DIVIDEND	P1	T	PARTIAL SALE	4/1	N	G	
142						PARTIAL SALE	8/3	O	G	
143						PARTIAL SALE	11/3	K		
144	WELLS FARGO		NONE	M	T	PURCHASE	12/15	M		
145	WEYERHAEUSER CO	C	DIVIDEND	M	T	PURCHASE	3/17	M		
146	XTO ENERGY CORP	A	DIVIDEND	N	T	PURCHASE	4/1	M		

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<u>CORPORATE BONDS/US GOVT TBILLS (LINES 147-151) :</u>									
147 GENERAL ELECTRIC BOND	G	INTEREST	P2	T					
148 GMAC BONDS	G	INTEREST			PUT BOND	11/16	P2		
149 ITT FINANCIAL CORP BOND	F	INTEREST	P1	T					
150 US TREASURY BILL	B	INTEREST			PURCHASE	5/12	O		
151					REDEEMED	6/13	O		
<u>CASH/INVESTMENT/MONEY MARKET ACCOUNTS (LINES 152-165) :</u>									
152 BEAR STEARNS TEMPFUND (BEAR STEARNS - IRA CASH)	A	INTEREST	J	T					
153 GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #3	C	DIVIDEND	M	T					
154 CITIBANK CHECKING ACCOUNT - FOUNDATION		NONE	K	T					
155 CITIBANK INTEREST CHECKING A/C	A	INTEREST	J	T					
156 MSIF MONEY MARKET	A	INTEREST	J	T					
157 CITIBANK CHECKING ACCOUNT		NONE	K	T					
158 CITIBANK ASSET ACCOUNT		NONE	L	T					
159 CITIBANK CASH RESERVE ACCOUNT	F	INTEREST	P1	T					
160 CITIBANK INTEREST CHECKING ACCOUNT # 2	A	INTEREST	K	T	OPENED ACCOUNT	12/16	K		
161 BEAR, STEARNS ACCOUNT #1 (SEE NOTE 3 IN SECTION VIII)		NONE	J	T					
162 NEUBERGER BERMAN INSTL LIQDTY SER INSTL CASH	C	DIVIDEND	L	T	OPENED ACCOUNT	3/11	P1		

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		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
163	BLACKROCK FUNDS MONEY MARKET	B	DIVIDEND			OPENED ACCOUNT	4/29	L		
164						CLOSED ACCOUNT	11/30	L		
165	DEUTSCHE BANK ALEX BROWN MONEY MARKET (X)	A	INTEREST	J	T					
<u>FOUNDATION COMMON STOCKS (LINES 166-173) :</u>										
166	ABBOTT LABORATORIES	D	DIVIDEND	N	T					
167	ALTRIA GROUP INC	D	DIVIDEND	N	T					
168	ANHEUSER BUSCH COS INC	C	DIVIDEND	M	T					
169	BANK OF AMERICA	D	DIVIDEND	M	T					
170	DYERSBURG CORP		NONE	J	T					
171	GENERAL ELECTRIC CO	C	DIVIDEND	M	T					
172	MBNA (SEE NOTE 4 IN SECTION VIII)	C	DIVIDEND			SOLD	11/18	N		
173	UNITED TECHNOLOGIES CORP	C	DIVIDEND	N	T					
<u>INVESTMENTS IN NON-PUBLIC COMPANIES (LINES 174-283) (SEE NOTES 5, 6 & 7 IN SECTION VIII)</u>										
174	ARIZONA SNOWBOWL (AKA SUNWEST HOLDINGS) (SEE NOTE 1 IN SECTION VIII)		NONE	N	W	DISTRIBUTION	3/22	K		
175	ENTERTAINMENT ACQUISITION (SEE NOTES 1 & 19 IN SECTION VIII)	C	K-1 DISTR							
176	CARTOON CUTS (SEE NOTE 1 IN SECTION VIII)		NONE	J	W					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
177	ROCHE SPORTS LLC (SEE NOTES 1, 16 & 22 IN SECTION VII)									
178	COSMOS PARTNERS (FKA EVALUATION ASSOCIATES) (SEE NOTE 23 IN SECTION VII)	D	K-1 DISTR	L	V	DISTRIBUTION	1/14	J		
179						NOTE PROCEEDS	1/14	K		
180						ADDITIONAL SALE PROCEEDS	3/23	N	G	
181						DISTRIBUTION	6/15	K		
182	MOORINGS/NAUTICAL HOLDINGS (MOORINGS/VIKING) (SEE NOTES 1 & 22 IN SECTION VII)									
183	NEW RIVER/BEAVERTOWN (SEE NOTE 28 IN SECTION VII)									
184	TAMPA BAY DEVIL RAYS (SEE NOTES 1 & 16 IN SECTION VII)		NONE	N	W					
185	FRESH DIRECT		NONE	O	W					
186	OFFIT HALL (SEE NOTE 9 IN SECTION VIII)	E	K-1 DISTR	N	W	DISTRIBUTION	4/1	J		
187	OPUS MEDIA PARTNERS (SEE NOTE 9 IN SECTION VIII)		NONE	O	W	ADDITIONAL INVESTMENT	6/28	N		
188	BEAR STEARNS MERCHANT BANK II (SEE NOTES 9 & 16 IN SECTION VIII)	E	INT/DIV/ K-1 DISTR	O	W	ADDITIONAL INVESTMENT	1/21	K		
189						RETURN OF CAPITAL	1/21	J		
190						ADDITIONAL INVESTMENT	3/22	L		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
191						RETURN OF CAPITAL	3/22	K		
192						ADDITIONAL INVESTMENT	5/13	L		
193						RETURN OF CAPITAL	5/13	J		
194						ADDITIONAL INVESTMENT	7/27	J		
195						RETURN OF CAPITAL	7/27	K		
196						DISTRIBUTION	7/27	K		
197						ADDITIONAL INVESTMENT	9/30	J		
198						DISTRIBUTION	9/30	K		
199						ADDITIONAL INVESTMENT	11/16	K		
200	BIRDS EYE FOODS (FKA AGRILINK) (SEE NOTE 17 IN SECTION VIII)		NONE	P1	W					
201	ADVANCED ORGANICS (SEE NOTES 8 & 17 IN SECTION VIII)		NONE			RETURN OF CAPITAL	10/26	J		
202	BORDER MEDIA (SEE NOTE 17 IN SECTION VIII)		NONE	N	W					
203	AEARO (FKA CABOT SAFETY CORP) (SEE NOTE 17 IN SECTION VIII)		NONE	K	W	REDEEMED PREFERRED STOCK	6/8	K		
204						RETURN OF CAPITAL	8/17	L		
205	DYNA VOX (SEE NOTE 17 IN SECTION VIII)		NONE	M	W	RECAPITALIZATION	5/27	L	C	

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
206	REDPRAIRIE CORP (FKA MCHUGH SOFTWARE) (SEE NOTE 17 IN SECTION VIII)		NONE			SOLD	6/8	N	G	FRANCISCO PARTNERS
207	VESTAR CAPITAL PARTNERS (I) (SEE NOTES 10 & 11 IN SECTION VIII)		NONE							
208	VESTAR EQUITY PARTNERS/ASSOC. (II) (SEE NOTE 10 IN SECTION VIII)	D	K-1 DISTR/ INTEREST							
209	VESTAR CAPITAL PARTNERS/ASSOC. (III) (SEE NOTES 10 & 16 IN SECTION VIII)		NONE							
210	VESTAR CAPITAL PARTNERS/ASSOC. (IV & AIV) (SEE NOTES 10 & 16 IN SECTION VIII)		NONE	L	W					
211	GOLD TOE (FKA CLUETT AMERICAN) (SEE NOTE 17 IN SECTION VIII)	C	INTEREST	N	W					
212	CONSOLIDATED CONTAINER (SEE NOTE 17 IN SECTION VIII)	D	INTEREST	P1	W	DEBT REFINANCING	4/11	K	C	
213	ST JOHNS KNITS (SEE NOTE 17 IN SECTION VIII)		NONE	O	W					
214	TRANSMONTAIGNE (SEE NOTE 17 IN SECTION VIII)	C	DIVIDEND			PARTIAL SALE	4/11	L	D	
215						SOLD	7/18	L	E	
216	VALOR COMMUNICATIONS (SEE NOTE 17 IN SECTION VIII)	E	DIVIDEND	O	W	PARTIAL SALE	3/29	L	E	
217						RECEIVED ADDL PROCEEDS	4/11	K	E	
218	ARGO TECH		NONE	N	W	INITIAL INVESTMENT	10/25	N		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTE 17 IN SECTION VIII)										
219						RETURN OF OVERFUNDING	12/2	J		
220	CESARE FIORUCCI (SEE NOTE 17 IN SECTION VIII)		NONE	O	W	INITIAL INVESTMENT	3/22	O		
221	DUFF & PHELPS (SEE NOTE 17 IN SECTION VIII)		NONE	N	W	INITIAL INVESTMENT	9/28	N		
222						RETURN OF OVERFUNDING	12/2	J		
223	ESSENT HEALTHCARE (SEE NOTE 17 IN SECTION VIII)		NONE	N	W					
224	GLEASON CORP (SEE NOTE 17 IN SECTION VIII)		NONE	N	W					
225	MCG CREDIT CORP (SEE NOTE 17 IN SECTION VIII)	D	DIVIDEND			PARTIAL SALE	2/7	M	D	
226						SOLD	3/3	M	D	
227	OGF GROUP (SEE NOTE 17 IN SECTION VIII)		NONE	O	W	RECAPITALIZATION	5/27	N	E	
228						RETURN OF CAPITAL	8/5	M		
229	SAB WABCO (SEE NOTES 17 & 21 IN SECTION VII)		NONE			RECEIVED ADDITIONAL PROCEEDS	3/3	L	F	
230	FL SELENIA (SEE NOTE 17 IN SECTION VIII)		NONE	P1	W					
231	SOLO CUP COMPANY (SEE NOTE 17 IN SECTION VIII)		NONE	P1	W					
232	SUNRISE MEDICAL		NONE	O	W	RETURN OF CAPITAL	12/28	L		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTE 17 IN SECTION VIII)										
233	SYMETRA FINANCIAL (SEE NOTE 17 IN SECTION VIII)		NONE	N	W					
234	VALIDUS HOLDINGS (SEE NOTE 17 IN SECTION VIII)		NONE	O	W	INITIAL INVESTMENT	12/7	O		
235	WILTON RE HOLDINGS (SEE NOTE 17 IN SECTION VIII)		NONE	M	W	ADDITIONAL INVESTMENT	1/3	L		
236						ADDITIONAL INVESTMENT	7/1	J		
237						ADDITIONAL INVESTMENT	10/19	M		
238	ZANUSSI METALLURGICA (SEE NOTE 17 IN SECTION VIII)		NONE	M	W					
239	NEWSPAPER MEDIA/ENTERPRISE NEWSMEDIA (SEE NOTES 1, 7 & 12 IN SECTION VIII)	H1	INTEREST	P2	W	RECEIVED NOTE REPAYMENT	2/28	N		
240						DISTRIBUTION	4/6	O		
241	FLAG VENTURE PARTNERS (SEE NOTE 9 IN SECTION VIII)	F	DIV/INT/ K-1 DISTR	P1	W	ADDITIONAL INVESTMENT	1/21	M		
242						DISTRIBUTION	3/24	K		
243						ADDITIONAL INVESTMENT	4/27	M		
244						DISTRIBUTION	6/28	K		
245						ADDITIONAL INVESTMENT	8/2	L		
246						DISTRIBUTION	9/13	K		
247						ADDITIONAL INVESTMENT	10/11	L		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
248						DISTRIBUTION	11/23	K		
249						DISTRIBUTION	12/20	K		
250						ADDITIONAL INVESTMENT	12/30	L		
251	RED ABBEY (SEE NOTE 9 IN SECTION VII)	C	K-1 DISTR	M	W	ADDITIONAL INVESTMENT	1/18	K		
252						ADDITIONAL INVESTMENT	9/12	L		
253						DISTRIBUTION	9/23	J		
254						DISTRIBUTION	12/1	J		
255	SENTINEL CAPITAL PARTNERS/SENTINEL PARTNERS (I) (SEE NOTE 10 IN SECTION VII)	B	K-1 DISTR							
256	SENTINEL CAPITAL PARTNERS/SENTINEL PARTNERS (II) (SEE NOTES 10 & 16 IN SECTION VII)	H-1	K-1 DISTR							
257	SENTINEL CAPITAL PARTNERS (III) (SEE NOTES 10 & 25 IN SECTION VII)	D	K-1 DISTR							
258	FALCON (SEE NOTE 17 IN SECTION VII)		NONE			SOLD	5/26	P1	H1	SOLD TO MANAGEMENT
259	ALEMITE HOLDINGS (SEE NOTE 17 IN SECTION VIII)	C	INTEREST	P1	W					
260	FASLOC (SEE NOTE 17 IN SECTION VIII)		NONE	N	W	INITIAL INVESTMENT	12/9	N		
261	FLORAL PLANT GROWERS		NONE			ADDITIONAL SALE PROCEEDS	2/15	K	E	

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTES 17 & 24 IN SECTION VIII)										
262						ADDITIONAL SALE PROCEEDS	2/18	J	D	
263	HASCO (SEE NOTE 17 IN SECTION VIII)		NONE	M	W					
264	MADILL CORP (SEE NOTE 17 IN SECTION VIII)		NONE	N	W	INITIAL INVESTMENT	6/9	N		
265	METROPOLITAN DENTAL (SEE NOTE 17 IN SECTION VIII)		NONE	M	W	INITIAL INVESTMENT	5/19	M		
266	NIVEL (SEE NOTE 17 IN SECTION VIII)		NONE	O	W					
267	NORSUN FOOD GROUP (SEE NOTE 17 IN SECTION VIII)		NONE			SOLD	12/16	J		Dickinson
268						ADDITIONAL SALE PROCEEDS	12/19	J		Frozen Foods
269	ROMACORP (SEE NOTES 8 & 17 IN SECTION VIII)		NONE							
270	BUFFETS INC (SEE NOTE 17 IN SECTION VIII)		NONE	O	W					
271	SPINRITE (SEE NOTE 17 IN SECTION VIII)	F	DIVIDEND	O	W	SOLD	2/9	P2	H1	
272						RECEIVED STAKE IN COMPANY	2/9	P1		
273						ADDITIONAL SALE PROCEEDS	2/15	O	G	
274						ADDITIONAL SALE PROCEEDS	5/26	M	G	
275						ADDITIONAL SALE PROCEEDS	9/20	P1	H1	

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
276	SCIENS CAPITAL PARTNERS (SEE NOTES 8, 9 & 16 IN SECTION VIII)	E	K-1 DISTR			DISTRIBUTION	3/15	J		
277						DISTRIBUTION	7/27	K		
278						DISTRIBUTION	8/19	J		
279	PARK AVENUE PARTNERS (SEE NOTE 9 IN SECTION VIII)		NONE	P1	W	DISTRIBUTION	3/14	J		
280						ADDITIONAL INVESTMENT	3/29	N		
281						RETURN OF CAPITAL	3/29	J		
282						DISTRIBUTION	5/27	K		
283						DISTRIBUTION	7/7	M		
<u>OTHER INVESTMENTS/NOTES RECEIVABLE:</u>										
284	CHESAPEAKE PARTNERS (SEE NOTE 1 IN SECTION VII)	G	K-1 DISTR	P2	U					
285	FARALLON CAPITAL PARTNERS (SEE NOTES 1 & 16 IN SECTION VII)	G	K-1 DISTR	P1	U					
286	BLUE AND GRAY PARTNERSHIP (SEE NOTES 1 & 18 IN SECTION VII)		NONE	K	V					
287	F.E. RICHARDSON & CO (SEE NOTES 1 & 13 IN SECTION VII)		NONE	J	V	ADDITIONAL INVESTMENT	9/30	K		
288						ADDITIONAL INVESTMENT	11/2	K		
289						ADDITIONAL INVESTMENT	12/2	K		
290	RACE HORSES		NONE	L	W					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
291	OP40 INC (SEE NOTE 5 IN SECTION VII)		NONE	L	W					
292	OMNIA FUND		NONE			WITHDREW ALL FUNDS	6/10	N		
293	OSCAR S SCHAFER PARTNERS II (SEE NOTE 1 IN SECTION VIII)	G	K-1 DISTR	P1	U					
294	VANTIS PARTNERS II		NONE			PARTIAL WITHDRAWAL	1/10	P1	E	
295						WITHDREW ALL FUNDS	4/6	K	A	
296	NOTE RECEIVABLE - ELIZABETH REILLY (ACTUAL AMOUNT OF LOAN USED TO DETERMINE MV)		NONE	K	V	LOAN	11/2	J		
297						ADDITIONAL LOAN	11/3	K		
<u>PROFIT SHARING PLAN FUNDS:</u>										
298	--- ING GOLDMAN SACHS CORE EQUITY		NONE	M	T					
299	--- AMERICAN BALANCED FUND		NONE	L	T					
300	GOLDMAN SACHS INST ASSETS FEDL PORTFOLIO #4	A	DIVIDEND	J	T					
301	CITIBANK INTEREST CHECKING ACCOUNT #2	A	INTEREST	J	T					
302	ENTERPRISE NEWSMEDIA, INC. (SEE NOTES 1 & 14 IN SECTION VII)		NONE	M	V					
303	ABBOTT LABORATORIES COMMON STOCK	A	DIVIDEND			SOLD	5/19	K	D	
304	AUTOMATIC DATA PROCESSING INC COMMON STOCK	A	DIVIDEND			SOLD	4/1	L	D	
305	BANK OF AMERICA COMMON STOCK	B	DIVIDEND			PARTIAL SALE	5/19	K	D	

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
306						SOLD	10/24	K	D	
307	BLACKROCK INC COMMON STOCK	A	DIVIDEND	L	T	PURCHASE	10/24	L		
308	COCA COLA CO COMMON STOCK	A	DIVIDEND			SOLD	4/1	L	D	
309	CONOCOPHILLIPS COMMON STOCK	B	DIVIDEND	L	T	PURCHASE	4/1	L		
310	GEN PROBE INC COMMON STOCK		NONE	K	T					
311	HOME DEPOT INC COMMON STOCK	B	DIVIDEND	M	T	PARTIAL SALE	5/19	K	D	
312	HOSPIRA, INC COMMON STOCK		NONE			SOLD	4/1	J	B	
313	JOHNSON & JOHNSON COMMON STOCK	B	DIVIDEND	L	T					
314	LUCENT TECHNOLOGIES CONV PREFD		NONE	J	T					
315	MEDTRONIC COMMON STOCK	A	DIVIDEND	L	T					
316	SONIC CORP COMMON STOCK		NONE	L	T	PURCHASE	5/19	L		
317						PURCHASE	5/20	K		
318	STATE STREET CORPORATION COMMON STOCK	A	DIVIDEND			SOLD	4/1	K		
319	STRYKER CORP COMMON STOCK	A	DIVIDEND	L	T					
320	SUNCOR ENERGY COMMON STOCK	A	DIVIDEND	L	T	PURCHASE	4/1	L		
321	SYSKO CORP COMMON STOCK	A	DIVIDEND			SOLD	10/24	K	D	
322	TYCO INT'L COMMON STOCK	A	DIVIDEND	K	T					

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	AMT CODE (A - H)	TYPE	VALUE CODE (J - P)	VALUE METHOD (Q - W)	TYPE	DATE	VALUE CODE (J - P)	GAIN CODE (A - H)	IDENTITY (IF PRIVATE)
455 --- FPL GROUP INC					PARTIALLY DISTRIBUTED	9/19	K		
456					PARTIALLY DISTRIBUTED	9/21	K		
457 --- LUCENT TECHNOLOGIES INC WARRANTS					RECVD FROM CLASS ACTION SETTLEMENT	1/3	J		
458					SOLD	10/5	J	A	
459 --- PFIZER INC					SOLD	3/21	M		
460 --- USA TREASURY BILL					PURCHASE	10/12	P1		
461 <u>TRUST #5 (FKA TRUST #6)</u> (SEE NOTE 27 IN SECTION VIII)	D	INT/DIV			DISTRIBUTION	5/4	N		
462					DISTRIBUTION	5/10	J		
463 --- BLACKROCK LIQUIDITY FUNDS					SOLD	5/31	N		
<u>COMMON STOCKS:</u>									
464 --- GENERAL ELECTRIC CO					DISTRIBUTED	5/4	K		
465 --- UNITED TECHNOLOGIES CORP					DISTRIBUTED	5/4	K		
466 --- HOME DEPOT					DISTRIBUTED	5/4	J		
467 --- OMNICOM GROUP INC					PARTIAL SALE	4/21	J	A	
468					DISTRIBUTED	5/4	J		
469 --- COSTCO WHOLESALE CORP					PARTIAL SALE	4/21	J	A	
470					DISTRIBUTED	5/4	J		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
471	--- SYSCO CORP					DISTRIBUTED	5/4	J		
472	--- WAL-MART STORES INC					DISTRIBUTED	5/4	K		
473	--- CONOCOPHILLIPS					DISTRIBUTED	5/4	K		
474	--- AMERICAN INTERNATIONAL GROUP INC					PARTIAL SALE	4/21	J		
475						DISTRIBUTED	5/4	K		
476	--- FEDERAL HOME LOAN MTG CORP					PARTIAL SALE	4/21	J		
477						DISTRIBUTED	5/4	K		
478	--- CISCO SYSTEMS INC					PARTIAL SALE	4/21	J		
479						DISTRIBUTED	5/4	J		
480	--- DELL INC					PARTIAL SALE	4/21	J	A	
481						DISTRIBUTED	5/4	L		
482	--- E M C CORP					PARTIAL SALE	4/21	J		
483						DISTRIBUTED	5/4	J		
484	--- MICROSOFT CORP					PARTIAL SALE	4/21	J		
485						DISTRIBUTED	5/4	L		
486	--- ORACLE CORP					PARTIAL SALE	4/21	J		
487						DISTRIBUTED	5/4	J		
488	--- TEXAS INSTRUMENTS INC					PARTIAL SALE	4/21	J		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
489					DISTRIBUTED	5/4	J		
490 --- FPL GROUP INC					DISTRIBUTED	5/4	K		
491 --- JOHNSON & JOHNSON					PARTIAL SALE	4/21	J	A	
492					DISTRIBUTED	5/4	L		
493 --- LILLY ELI & CO					PARTIAL SALE	4/21	J		
494					DISTRIBUTED	5/4	K		
495 --- MEDTRONIC INC					PARTIAL SALE	4/21	J		
496					DISTRIBUTED	5/4	J		
497 --- ZIMMER HOLDINGS					PARTIAL SALE	4/21	J	A	
498					DISTRIBUTED	5/4	K		
499 --- SBC COMMUNICATIONS					DISTRIBUTED	5/4	J		
<u>MUTUAL FUNDS:</u>									
500 --- ISHARES TR - S&P SMALLCAP 600 INDEX FUND					PARTIAL SALE	4/21	J	A	
501					DISTRIBUTED	5/4	J		
502 --- MIDCAP SPDR TR STANDARD & POORS					PARTIAL SALE	4/21	J	A	
503					DISTRIBUTED	5/4	K		
504 <u>TRUST #6 (FKA TRUST #7)</u> (SEE NOTE 27 IN SECTION VII)	D	VARIOUS			DISTRIBUTION	5/4	L		
505					DISTRIBUTION	6/17	J		
506 --- BLACKROCK LIQUIDITY FUNDS					SOLD	5/31	F		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
<u>COMMON STOCKS:</u>										
507	--- GENERAL ELECTRIC CO					PARTIAL SALE	4/21	J		
508						DISTRIBUTED	5/4	K		
509	--- UNITED PARCEL SERVICE					SOLD	3/21	K	D	
510	--- HOME DEPOT INC					PARTIAL SALE	4/21	J		
511						DISTRIBUTED	5/4	K		
512	--- OMNICOM GROUP INC					DISTRIBUTED	5/4	K		
513	--- VIACOM INC					DISTRIBUTED	5/4	J		
514	--- COCA COLA CO					PARTIAL SALE	4/21	J		
515						DISTRIBUTED	5/4	K		
516	--- SYSCO CORP					PARTIAL SALE	4/21	J	A	
517						DISTRIBUTED	5/4	K		
518	--- WAL-MART STORES INC					PARTIAL SALE	4/21	J		
519						DISTRIBUTED	5/4	K		
520	--- ROYAL DUTCH PETE CO					SOLD	3/21	K	C	
521	--- SCHLUMBERGER LTD					PARTIAL SALE	4/21	J	A	
522						DISTRIBUTED	5/4	L		
523	--- AMERICAN INTERNATIONAL GROUP INC					PARTIAL SALE	4/21	J		
524						DISTRIBUTED	5/4	K		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
525 --- BERKLEY W R CORP					DISTRIBUTED	5/4	J		
526 --- FANNIE MAE					DISTRIBUTED	5/4	K		
527 --- MORGAN STANLEY					DISTRIBUTED	5/4	L		
528 --- WELLS FARGO & COMPANY					DISTRIBUTED	5/4	L		
529 --- AUTOMATIC DATA PROCESSING INC					PARTIAL SALE	4/21	J		
530					DISTRIBUTED	5/4	K		
531 --- CISCO SYSTEMS INC					PARTIAL SALE	4/21	J	A	
532					DISTRIBUTED	5/4	L		
533 --- FIRST DATA CORP					DISTRIBUTED	5/4	J		
534 --- INTEL CORP					PARTIAL SALE	4/21	J	A	
535					DISTRIBUTED	5/4	L		
536 --- MICROSOFT CORP					PARTIAL SALE	4/21	J	A	
537					DISTRIBUTED	5/4	L		
538 --- ORACLE CORP					PARTIAL SALE	4/21	J	A	
539					DISTRIBUTED	5/4	K		
540 --- FPL GROUP INC					PARTIAL SALE	4/21	J	A	
541					DISTRIBUTED	5/4	K		
542 --- AMGEN INC					DISTRIBUTED	5/4	M		
543 --- BECTON DICKINSON & CO					DISTRIBUTED	5/4	J		

[illegible]

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
597 --- WELLS FARGO & COMPANY (X)									
598 --- AUTOMATIC DATA PROCESSING INC (X)									
599 --- CISCO SYSTEMS INC (X)									
600 --- FIRST DATA CORP (X)									
601 --- INTEL CORP (X)									
602 --- MICROSOFT CORP (X)									
603 --- ORACLE CORP (X)									
604 --- FPL GROUP INC (X)									
605 --- AMGEN INC (X)									
606 --- BECTON DICKINSON & CO (X)									
607 --- JOHNSON & JOHNSON (X)									
608 --- WYETH (X)									
609 --- ZIMMER HOLDINGS (X)									
610 --- VERIZON COMMUNICATIONS INC (X)									
<u>MUTUAL FUNDS:</u>									
611 --- ISHARES TR S&P SMALLCAP 600 INDEX FUND (X)									
612 --- MIDCAP SPDR TR STANDARD & POORS (X)									
613 RENTAL PROPERTY #3 - NEW YORK, NY	D	RENT	O	W	PURCHASE	6/15	O		

ADS - 5/8/2006

Disk: 2005 Disclosure File: 05disc1

FINANCIAL DISCLOSURE REPORT
Page 5 of 6

Name of Person Reporting

WOOD, KIMBA M

Date of Report

05/12/2006

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

See attached

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

NOTE 1

If there was either a partial withdrawal or no withdrawal from this S corporation or partnership during the reporting year, all K-1 activity (interest, dividends, capital gains, ordinary income, etc.) was netted together, and, if that net figure was larger than the required income threshold, it was included in Column B.(1) with Column B.(2) noting "K-1 DISTR" (K-1 Distribution). If the K-1 activity netted to a loss, then Column B.(1) was left blank and "NONE" was included in Column B.(2).

If the S Corporation or partnership interest was either sold or fully withdrawn from during the reporting year, the capital gain amount is included in Column D along with other transaction details. The remaining K-1 figures were netted together, and if larger than the required income threshold, included in Column B.(1) with Column B.(2) noting "K-1 DISTR".

Both of the above approaches were obtained from Mr. George Reynolds, Financial Disclosure Examiner.

NOTE 2

This bond is a zero coupon bond. Therefore, there is no interest paid to the holder. However, the financial institution does report Original Issue Discount (OID) to the holder and that is the amount that is included on this report.

NOTE 3

This is an investment account with a core cash account attached. All of the stock/mutual fund investments are listed separately on this report. Neither the income nor the cash balance at year-end met the threshold for reporting. However, since there are other reportable accounts at this financial institution, this account is deemed reportable.

NOTE 4

The gain/loss on the Foundation's stock sales is calculated on a book basis not a tax basis.

NOTE 5

There are many investments in non-public companies. The estimated market values used for all such investments are based upon the current knowledge of the worth of such companies, discussions with the companies' management and company issued reports.

NOTE 6

Some of the investments in non-public companies include an equity piece and a debt piece (note receivable). The two pieces are not reported separately in Section VII because the valuations of the companies already include both pieces.

NOTE 7

For those entities which issued K-1s, if the K-1 netted to a loss but there was another source of income from the entity, the source of the other income is listed instead of "NONE". If there was K-1 income and an additional source of income, both amounts were summed to determine the code for Column B.(1) and both types of income were noted in Column B.(2).

NOTE 8

Although there is an investment in this company, it is considered worthless. Therefore, there is no year-end value code reported in Column C.(1).

NOTE 9

There is a limited partnership interest in this entity. Since the filer cannot "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", *Financial Disclosure Filing Instructions*, page 35, the assets held by the partnership are not reportable.

If the partnership had a capital call for an investment in a specific company, "ADDITIONAL INVESTMENT" is noted in Column D.(1). The name of the underlying company is not listed. Further, if the partnership sold one of its investments and returned funds to the reporting [REDACTED] "DISTRIBUTION" is listed in Column D.(1). Neither the name of the underlying company nor the gain amount is listed.

The entity's K-1 is considered the source document for all income from this investment (including capital gains/losses). All K-1 activity was netted together and if greater than the required income threshold, included in Column B.(1) with Column B.(2) noting "K-1 DISTR". If the K-1 activity netted to a loss, then Column B.(1) was left blank and "NONE" was included in Column B.(2).

NOTE 10

There are several Vestar and Sentinel Partnerships (See Lines 207-210 and 255-257 in Section VII). The companies they own are all listed separately on this report because the filer "can direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity," *Financial Disclosure Filing Instructions*, page 35.

In each of the Vestar and Sentinel Funds, there is both a limited partner (LP) and general partner (GP) interest (each interest is housed in a different partnership). For purposes of this report, the K-1 information for the LP/GP interests of each Fund is combined and included on one line. This approach matches the way the Funds' portfolio companies are included on this report (the GP/LP interests are both included when determining the value code for Column C.(1)).

Each year, there is a K-1 from each of the partnerships. The K-1s summarize all of the ordinary income (loss), portfolio income, capital gains/losses, etc., for all of the underlying companies. To avoid double counting, if an underlying company was sold, the capital gain/loss is included on the line where the actual company is listed and is excluded from the K-1 income reported in Column B.(1) for each of the partnerships.

The remaining K-1 items were netted together. If the net amount was larger than the required income threshold, that amount was included in Column B.(1) with Column B.(2) noting "K-1 DISTR". If the K-1 activity netted to a loss, then "NONE" is included in Column B.(2). As a result, since all K-1 activity is accounted for at the partnership level, the underlying companies which are listed separately do not show any income in Column B.(1) (unless there is an item that is not included on the K-1).

Of the Vestar Funds and the Sentinel Funds, only Vestar IV had a value on the books as of the end of 2005. Therefore, there is no market value reported in Column C.(1) for any of the other funds. Because the Partnerships' portfolio companies are listed separately on this report, the partnerships themselves oftentimes show no market value.

NOTE 11

Vestar Capital Partners (I) issued its final K-1 in 1999; hence there is no income reported. As of the end of the reporting period, the value of this investment was written down to zero. Therefore, there is no year-end value reported in Column C.(1). However, since Vestar Capital Partners (I) continues to own portfolio companies (listed separately in section VII of this report), it is deemed reportable.

NOTE 12

There is both an equity interest in this company and a note receivable from this company. The interest on the note is calculated quarterly and added to the value of the note (paid-in-kind interest). During the reporting period, the company paid some of the accrued interest.

NOTE 13

The filer is the sole shareholder of this S corporation. The company was funded throughout the year in order to cover expenses. According to Dotty Abell, Financial Disclosure Examiner, such amounts should be included as reportable transactions if they meet the value threshold. As a result, any such amounts are included on this report.

The company's assets are limited to office furniture, office equipment, a checking account and a limited partnership interest which is listed separately on this report. The value used to determine the year-end valuation code was the checking account balance plus the office furniture/equipment less accumulated depreciation balance from the 2005 tax return prepared by PriceWaterhouseCoopers.

NOTE 14

This investment is 1.148% share of the total limited partnership. The filer owns 78.668% of this company. The year-end market value for this investment was determined as follows: .0148/.78668 multiplied by the market value of the filer's piece.

NOTE 15

The only assets in this irrevocable life insurance trust were a non-interest bearing checking account and a universal life insurance policy. In October, the policy was terminated. As of the end of the year, there were no reportable assets in the trust.

NOTE 16

This company's 2005 K-1 was not received by the May 15, 2006 Disclosure Report filing date. Therefore, the company's income has been estimated. Once the actual K-1 is received, an amended report will be filed if the income code based on the actual K-1 is different than the code reported in this report. This approach was deemed appropriate by Mr. John Staley, Financial Disclosure Office.

NOTE 17

This investment is made through either a Vestar or a Sentinel partnership (See Lines 207-210 and 255-257 in Section VII). Since the filer can "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", *Financial Disclosure Filing Instructions, page 35*, the partnership's assets must be listed separately on this report. As a result, this company is reportable.

All transactions (investments, sales and related gain/(loss), distributions, etc.) are reported for the company. Any K-1 income (excluding gain/(loss) on sales) attributable to the company, however, is included in the partnership's line. If there was income received separate from the K-1 it is recorded in Column B. See Note 10 for more information.

NOTE 18

The Ending Capital Account value from the entity's 2005 K-1 was used to determine its year-end value code for Column C.(1).

NOTE 19

This asset had no value on the books as of the end of the year. Therefore, there is no value code reported in Column C.(1). However, the K-1 reported income over the threshold level so the asset is reportable.

NOTE 20

This cash sub-account is attached to margin debt. For monthly statement purposes, the investment bank nets the cash balance against the margin debt. For purposes of this report, the same approach is used. Therefore, we have not shown the cash account in Section VII. Instead, we have netted the cash balance against the total debt amount in order to determine the value code for the liability shown in Section VI.

NOTE 21

This company was sold in a prior year. Therefore, there is no year end value reported in Column C.(1).

NOTE 22

There is no asset value remaining on the books and there was no K-1 income during 2005. Therefore, this investment is no longer deemed reportable.

NOTE 23

This partnership is winding down. In 2004, its consulting business and its fund of funds business were sold. Those businesses made up the bulk of the partnership. Subsequent to the sales, the partnership changed its name to Cosmos Partners.

Milliman purchased the consulting business in a cash/note payable deal. Milliman will make payments against the note over the next three years.

The amount used to determine the code for Column C.(1) was the estimated value of the outstanding Milliman note payments.

NOTE 24

This company was sold in 2004; hence, there is no value code reported in Column C.(1). However, additional sales proceeds that were received during 2005 were over the reporting threshold. Therefore, this asset is deemed reportable.

NOTE 25

A commitment was made to this Fund on 10/25/2004. However, no capital calls occurred until 2005; therefore, it was not included on the 2004 Financial Disclosure Report. As with Sentinel's prior funds, all portfolio companies are listed separately on this report. See Note 10 for further information.

NOTE 26

Since 1993, an outside company has been a co-owner of this life insurance policy through an "Executive Split Dollar Plan". The co-owner decided to terminate the plan as of 12/27/05. The value used to determine the asset's value as of the end of the year was the amount of cash received in 2006 once the Plan was terminated. Since the filer was unaware of this policy until the 4Q of 2005, it was not included on prior reports.

NOTE 27

All assets in Trusts #5 and #6 were sold or distributed. Therefore, there is no year end value noted for either Trust. Trust #6 had the following sources of income: interest, dividends, class action settlement proceeds and fee income. All amounts were added together to get the code for Column B.(1). The "Type" in Columns B.(2) reads "Various".

NOTE 28

Since escrow interest payments ended in 2004, there was no 2005 income to report. Also, there is no market value on the books for this investment. Therefore, this asset is no longer deemed reportable.

NOTE 29

The shares sold on 3/15 were not reportable in prior years because neither the year end value nor the annual income thresholds were met. During the reporting period, the shares were sold and since they had no tax basis the gain amount was over the reporting threshold. The shares sold on 11/3 were received as a gift during 2005 and therefore were not reportable until they were sold.

FINANCIAL DISCLOSURE REPORT

Page 6 of 6

Name of Person Reporting

WOOD, KIMBA M

Date of Report

05/12/2006

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

5-12-06

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

[illegible]

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
339 --- HOSPIRA, INC COMMON STOCK					SOLD	5/19	J	D	
340 --- JOHNSON & JOHNSON COMMON STOCK					PARTIAL SALE	5/19	J	D	
341 --- LUCENT TECHNOLOGIES CONV PREFD									
342 --- MEDTRONIC INC COMMON STOCK									
343 --- SYSCO CORP COMMON STOCK									
344 --- TYCO INT'L COMMON STOCK					SOLD	10/24	K		
345 --- WHITE MTNS INS GROUP COMMON STOCK									
346 --- PLUM CREEK TIMBER CO INC STOCK									
347 <u>TRUST #3 (FKA TRUST #4)</u>	G	INT/DIV	P1	T	DISTRIBUTION	2/23	M		
348					DISTRIBUTION	3/8	K		
349					DISTRIBUTION	4/15	N		
350					DISTRIBUTION	4/20	L		
351					DISTRIBUTION	8/19	M		
352					DISTRIBUTION	9/26	J		
353 --- BLACKROCK LIQUIDITY FUNDS									
354 --- USA TREASURY BILL					PURCHASE	10/12	N		
355					PARTIAL SALE	12/6	K		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
<u>MUNICIPAL BONDS:</u>									
356 --- ARIZONA ST UNIV REVS					SOLD	10/5	M		
357 --- BRENTWOOD BORO PA SCH DIST					MATURED	1/1	K		
358 --- FLORIDA ST DEPT CORRECTIONS					SOLD	5/5	L		
359 --- HOUSTON TEX UTIL SYS REV					SOLD	10/5	M		
360 --- KING CNTY WASH					SOLD	10/5	M		
361 --- ORANGE WTR & SWR AUTH NC					SOLD	10/5	M		
362 --- SOUTHERN ILL UNIV CTFS PARTN					SOLD	9/19	L		
363 --- TURLOCK CALIF IRR DIST REV					SOLD	9/19	M		
<u>COMMON STOCKS:</u>									
364 --- CATERPILLAR INC					DISTRIBUTED	4/14	N		
365 --- GENERAL ELECTRIC CO					PARTIALLY DISTRIBUTED	4/14	O		
366					PARTIALLY DISTRIBUTED	9/19	L		
367					PARTIALLY DISTRIBUTED	9/21	K		
368 --- HONEYWELL INTL INC					DISTRIBUTED	4/14	M		
369 --- PITNEY BOWES INC					DISTRIBUTED	4/14	N		
370 --- TYCO INTL LTD					PARTIALLY DISTRIBUTED	9/19	M		
371					PARTIALLY DISTRIBUTED	9/21	L		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
372 --- SONIC CORP					PARTIALLY DISTRIBUTED	9/19	K		
373					PARTIALLY DISTRIBUTED	9/21	J		
374					SOLD	10/5	J	A	
375 --- ALTRIA GROUP INC					PARTIALLY DISTRIBUTED	4/14	O		
376					PARTIALLY DISTRIBUTED	9/19	L		
377					PARTIALLY DISTRIBUTED	9/21	K		
378 --- COSTCO WHOLESALE CORP					PARTIALLY DISTRIBUTED	9/19	K		
379					PARTIALLY DISTRIBUTED	9/21	K		
380 --- PROCTER & GAMBLE CO					PARTIALLY DISTRIBUTED	9/19	M		
381					PARTIALLY DISTRIBUTED	9/21	L		
382 --- PROCTER & GAMBLE OPTIONS (PREPAID FORWARD CONTRACT)									
383 --- WAL-MART STORES INC					PARTIALLY DISTRIBUTED	9/19	L		
384					PARTIALLY DISTRIBUTED	9/21	K		
385 --- BP PLC					DISTRIBUTED	4/14	N		
386 --- CONOCOPHILLIPS					PARTIALLY DISTRIBUTED	9/19	K		
387					PARTIALLY DISTRIBUTED	9/21	K		
388 --- EXXON MOBIL CORP					PARTIALLY DISTRIBUTED	4/14	O		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
389					PARTIALLY DISTRIBUTED	9/19	M		
390					PARTIALLY DISTRIBUTED	9/21	M		
391 --- ALLSTATE CORP					DISTRIBUTED	4/14	N		
392 --- AMERICAN INTERNATIONAL GROUP INC					PARTIALLY DISTRIBUTED	9/19	L		
393					PARTIALLY DISTRIBUTED	9/21	K		
394 --- MBNA CORP					PARTIALLY DISTRIBUTED	9/19	M		
395					PARTIALLY DISTRIBUTED	9/21	L		
396 --- APPLIED MATERIALS INC					PARTIALLY DISTRIBUTED	9/19	K		
397					PARTIALLY DISTRIBUTED	9/21	K		
398 --- AUTOMATIC DATA PROCESSING INC					PARTIALLY DISTRIBUTED	9/19	L		
399					PARTIALLY DISTRIBUTED	9/21	K		
400 --- DELL INC					DISTRIBUTED	4/14	N		
401 --- FIRST DATA CORP					PARTIALLY DISTRIBUTED	9/19	K		
402					PARTIALLY DISTRIBUTED	9/21	K		
403 --- MICROSOFT CORP					PARTIALLY DISTRIBUTED	9/19	M		
404					PARTIALLY DISTRIBUTED	9/21	L		
405 --- FPL GROUP					PARTIALLY DISTRIBUTED	9/19	L		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
406					PARTIALLY DISTRIBUTED	9/21	K		
407 --- BRISTOL MYERS SQUIBB CO					PARTIALLY DISTRIBUTED	9/19	L		
408					PARTIALLY DISTRIBUTED	9/21	K		
409 --- JOHNSON & JOHNSON					PARTIALLY DISTRIBUTED	4/14	N		
410					PARTIALLY DISTRIBUTED	9/19	M		
411					PARTIALLY DISTRIBUTED	9/21	L		
412 --- MEDCO HEALTH SOLUTIONS INC					PARTIALLY DISTRIBUTED	9/19	M		
413 --- MERCK & CO INC					PARTIALLY DISTRIBUTED	4/14	M		
414					PARTIALLY DISTRIBUTED	9/19	L		
415					PARTIALLY DISTRIBUTED	9/21	K		
416 --- MERCK & CO/MEDCO OPTIONS (PREPAID FORWARD CONTRACT) (WHEN MERCK SPUN OFF MEDCO SOME OF THE OPTIONS SPUN OFF AS WELL)									
417 --- SBC COMMUNICATIONS INC					DISTRIBUTED	4/14	L		
418 --- VERIZON COMMUNICATIONS					DISTRIBUTED	4/14	M		
419 --- ISHARES TR - S&P SMALLCAP 600 INDEX FUND					PARTIALLY DISTRIBUTED	9/19	L		
420					PARTIALLY DISTRIBUTED	9/21	K		
421 --- MIDCAP SPDR TR STANDARD & POORS					DISTRIBUTED	4/14	N		

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
422 --- NOTES RECEIVABLE - VARIOUS					SOME NOTES REPAID	4/20	O		
423					REMAINING NOTE REPAID	6/8	M		
424 <u>TRUST #4 (FKA TRUST #5)</u>	F	INT/DIV/STTLMNT PROCEEDS	P1	T	DISTRIBUTION	2/22	K		
425					DISTRIBUTION	8/19	K		
426 --- BLACKROCK LIQUIDITY FUNDS									
<u>MUNICIPAL BONDS:</u>									
427 --- ARIZONA ST UNIV REVS REF-SYS					SOLD	10/5	M		
428 --- FLORIDA ST DEPT CORRECTIONS					SOLD	10/5	L		
429 --- HOUSTON TEX UTIL SYS REV REF-COMB-SER A					SOLD	10/5	M		
430 --- JANESVILLE WIS PROM NTS					SOLD	10/5	M		
431 --- KING CNTY WASH PUB TRANSN SALES TAX					SOLD	10/5	M		
432 --- MARION CNTY IND CONVENTION & RECTL FACS SER A					SOLD	10/5	L		
433 --- SOUTHERN ILL UNIV CTFS PARTN CAP IMPR SER A					SOLD	10/5	L		
434 --- TURLOCK CALIF IRR DIST REV REF SER A					SOLD	10/5	M		
435 --- UNIVERSITY OKLA STUDENT HSG					SOLD	10/5	M		
436 --- UNIV UTAH REVS SER A					SOLD	10/5	M		
<u>COMMON STOCKS:</u>									
437 --- GENERAL ELECTRIC CO					PARTIALLY DISTRIBUTED	9/19	M		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
438						PARTIALLY DISTRIBUTED	9/21	L		
439	--- UNITED TECHNOLOGIES CORP					PARTIALLY DISTRIBUTED	9/19	K		
440						PARTIALLY DISTRIBUTED	9/21	K		
441	--- HOME DEPOT INC					PARTIALLY DISTRIBUTED	9/19	L		
442						PARTIALLY DISTRIBUTED	9/21	K		
443	--- SYSCO CORP					PARTIALLY DISTRIBUTED	9/19	J		
444						PARTIALLY DISTRIBUTED	9/21	J		
445	--- WAL-MART STORES INC					PARTIALLY DISTRIBUTED	9/19	J		
446						PARTIALLY DISTRIBUTED	9/21	J		
447	--- CHEVRONTEXACO CORP					PARTIALLY DISTRIBUTED	9/19	L		
448						PARTIALLY DISTRIBUTED	9/21	K		
449	--- PNC FINANCIAL SERVICES GROUP INC					PARTIALLY DISTRIBUTED	9/19	L		
450						PARTIALLY DISTRIBUTED	9/21	K		
451	--- AUTOMATIC DATA PROCESSING INC					PARTIALLY DISTRIBUTED	9/19	K		
452						PARTIALLY DISTRIBUTED	9/21	J		
453	--- CISCO SYSTEMS INC					PARTIALLY DISTRIBUTED	9/19	L		
454						PARTIALLY DISTRIBUTED	9/21	K		