

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Grady, Liam	2. Court or Organization USDC- EDVA	3. Date of Report 06/15/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 401 Courthouse Square Alexandria, Virginia 22314		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Suntrust Money Market	A	Interest	K	T					
2. Suntrust IRA	A	Interest	J	T					
3. Wells Fargo IRA	A	Interest	J	T					
4. Brokerage Account #1 (Nos. 5 through 84)									
5. - Visa Incorporated	A	Dividend	J	T					
6. - Duke Energy Corporation	A	Dividend	J	T	Buy	06/10/16	J		
7. - Amphenol Corp.	A	Dividend	J	T	Sold (part)	09/08/16	J	A	
8. - Aflac Inc Stock	A	Dividend	J	T	Sold (part)	06/10/16	J	C	
9. - Abbott Labs Stock	A	Dividend	J	T					
10. - Boeing Co. Stock	A	Dividend	J	T					
11. - Apple Incorporated	A	Dividend	J	T					
12. - ADP, Inc.	A	Dividend	J	T					
13. - AT&T	A	Dividend	J	T	Sold (part)	09/08/16	J	A	
14. - AGL Res Incorporated	A	Dividend			Sold	06/03/16	J	C	
15. - American Express	A	Dividend	J	T					
16. - Colgate Stock	A	Dividend	J	T					
17. - Dover Corp Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. - Raymond James Bank Cash Account	A	Interest	K	T					
19. - Exxon Mobil Stock	A	Dividend	J	T					
20. - Nextera Energy Inc.	A	Dividend	J	T	Sold (part)	03/16/16	J	B	
21. - Facebook, Inc.		None	J	T	Buy	12/06/16	J		
22. - Cognizant Technology		None	J	T					
23. - Cerner Corporation	A	Dividend	J	T	Buy (add'l)	03/16/16	J		
24. - Dominion Resources, Inc.	A	Dividend	J	T					
25. - BB&T Corporation	A	Dividend			Sold	06/10/16	J	A	
26. - General MLS Inc.	A	Dividend	J	T					
27. - Fiserv Incorporated	A	Dividend	J	T					
28. - Ryder Systems, Inc		None	J	T	Buy	12/06/16	J		
29. - Sherwin Williams Corp.	A	Dividend	J	T	Buy	09/08/16	J		
30. - IBM Stock	A	Dividend	J	T	Buy (add'l)	03/16/16	J		
31. - Becton Dickinson Corp.	A	Dividend	J	T	Sold (part)	06/10/16	J	B	
32. - Johnson & Johnson Stock	A	Dividend	J	T					
33. - Chevron Corporation	A	Dividend	J	T					
34. - CVS Health Corporation	A	Dividend	J	T	Sold (part)	03/16/16	J	A	

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35. - WW Grainger Stock	A	Dividend	J	T					
36. - Nike, Inc., Class B	A	Dividend	J	T	Sold (part)	03/16/16	J	B	
37. - Celgene Corp Stock		None	J	T					
38. - Allergan, Incorporated		None			Sold	12/06/16	K	A	
39. - Snap-On Incorporated	A	Dividend	J	T	Buy	06/10/16	J		
40. - Genuine Parts Company	A	Dividend	J	T					
41. - Illinois Tool Works Stock	A	Dividend	J	T	Sold (part)	12/16/16	J	C	
42. - Amazon.com		None	K	T	Buy (add'l)	03/16/16	J		
43. - Walt Disney Company	A	Dividend	J	T	Buy (add'l)	06/10/16	J		
44. - Pepsico Stock	A	Dividend	J	T					
45. - Ecolab, Inc.	A	Dividend	J	T	Buy (add'l)	03/16/16	J		
46. - Schlumberger Stock	A	Dividend	J	T	Buy (add'l)	03/16/16	J		
47. - Stryker Stock	A	Dividend	J	T	Sold (part)	03/16/16	J	C	
48. - Royal Dutch Shell	A	Dividend	J	T					
49. - Edwards Lifesciences Corp.		None	J	T	Sold (part)	09/08/16	J	C	
50. - Wal-Mart Stock	A	Dividend	J	T					
51. - Amerisourcebergen	A	Dividend	J	T	Buy (add'l)	06/10/16	J		

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52. - Ball Corporation	A	Dividend	J	T	Sold (part)	09/08/16	J	B	
53. - Danaher Corp. Stock	A	Dividend	J	T					
54. - Fortive Corporation (spin-off from Danaher Corp)	A	Dividend			Sold	09/08/16	J	B	
55. - Concoco Phillips	A	Dividend	K	T	Buy (add'l)	03/16/16	J		
56. - Idexx Labs Inc.		None	J	T	Sold (part)	06/10/16	J	B	
57. - Home Depot	A	Dividend	J	T					
58. - United Technologies Stock	A	Dividend	J	T					
59. - Costco Wholesale Stock	A	Dividend	J	T					
60. - Amgen Stock	A	Dividend	J	T					
61. - Express Scripts, Inc.		None	J	T					
62. - Microsoft Stock	A	Dividend	J	T					
63. - Oracle Corp.	A	Dividend	J	T					
64. - Proctor & Gamble Stock	A	Dividend	J	T					
65. - Church & Dwight	A	Dividend	J	T	Sold (part)	03/16/16	J	B	
66. - Clorox Company	A	Dividend	J	T					
67. - Walgreen Stock	A	Dividend	J	T					
68. - McDonalds Corporation Stock	A	Dividend	J	T	Sold (part)	03/16/16	J	A	

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69. - Emerson Electric Stock	A	Dividend	J	T					
70. - Fastenal Company	A	Dividend	J	T					
71. - 3M	A	Dividend	J	T	Sold (part)	09/08/16	J	B	
72. - Alphabet Inc.(formerly Google)		None	J	T	Sold (part)	09/08/16	J	B	
73. - JP Morgan Chase Stock	A	Dividend	J	T	Sold (part)	12/06/16	J	B	
74. - Stericycle, Inc.		None	J	T					
75. - Target Corporation Stock	A	Dividend	J	T	Sold (part)	03/16/16	J	A	
76. - Praxair, Incorporated	A	Dividend	J	T					
77. - Verizon, Inc.	A	Dividend	J	T	Sold (part)	03/16/16	J	A	
78. - Qualcomm, Inc.	A	Dividend	J	T					
79. - Roper Technologies	A	Dividend	J	T					
80. - Thermo Fisher Scientific Inc.	A	Dividend	J	T					
81. - O'Reilly Automotive		None	J	T					
82. - Lockheed Martin Corp.	A	Dividend	J	T	Sold (part)	12/06/16	J	B	
83. - Newell Brands (formerly Jarden Corporation Stock)	A	Dividend	J	T					
84. - Honeywell Intl Stock	A	Dividend	J	T	Sold (part)	06/10/16	J	A	
85. Jefferson Pilot Ins. Policy	A	Interest	J	W					

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86. Dreyfus Prem Worldwide Stock	A	Dividend	J	T					
87. Trust No. 1 (items 88 through 127)									
88. - Artisan Mid Cap Fund	A	Dividend	J	T	Sold (part)	02/23/16	J	A	
89. - Baron Emerging Markets Inst.	A	Dividend	K	T	Buy	03/30/16	J		
90. -					Buy (add'l)	06/27/16	J		
91.					Buy (add'l)	09/22/16	J		
92.					Buy (add'l)	12/23/16	J		
93. - Fidelity Advisor Int Muni	C	Dividend	M	T	Buy (add'l)	02/23/16	L		
94.					Buy (add'l)	03/30/16	J		
95.					Buy (add'l)	06/27/16	J		
96.					Buy (add'l)	08/23/16	J		
97.					Buy (add'l)	11/22/16	J		
98.					Sold (part)	12/23/16	J	A	
99. - Victory R S Small Cap Growth Fund	A	Dividend	J	T	Sold (part)	02/23/16	J	A	
100. - BMO Intermediate Tax Free Fund	A	Dividend			Sold	02/23/16	L	B	
101. - Maingate MVP Fund	A	Dividend	J	T	Buy	09/22/16	J		
102. - Thornburg Ltd Term Muni Fund	A	Dividend	K	T	Sold (part)	12/23/16	J	A	

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103.					Buy (add'l)	02/23/16	J		
104.					Buy (add'l)	03/30/16	J		
105. - Invesco Diversified Dividend Fd.	B	Dividend	K	T	Buy (add'l)	12/23/16	J		
106.					Sold (part)	03/30/16	J	A	
107.					Sold (part)	06/27/16	J	A	
108.					Sold (part)	11/22/16	J	A	
109. - Invesco Int'l. Growth Fd.	A	Dividend	J	T	Buy (add'l)	02/23/16	J		
110.					Buy (add'l)	12/23/16	J		
111.					Sold (part)	09/21/16	J	A	
112. - American Century Small Cap Value Inst.	A	Dividend	J	T	Sold (part)	02/23/16	J	A	
113. - JP Morgan Mid-Cap Value Fd.	A	Dividend	J	T	Sold (part)	02/23/16	J	A	
114. - JP Morgan Large Cap Growth SL Fd.		None			Sold (part)	03/30/16	J	A	
115.					Sold	05/23/16	K	C	
116. - MFS Resh Int'l. Fd.	A	Dividend	J	T	Sold (part)	09/22/16	J	A	
117.					Buy (add'l)	02/23/16	J		
118.					Buy (add'l)	12/23/16	J		
119. - Virtus Emerging Markets Opportunity					Sold	03/30/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Ivy Municipal High Income Fund	A	Dividend	J	T					
121. - Regions Trust Cash Sweep	A	Interest	J	T					
122. - Life Insurance Dixie National		None	J	U					
123. - Life Insurance Liberty National		None	J	U					
124. - Natixis Loomis Sayles Growth	A	Dividend	K	T	Buy	05/23/16	K		
125.					Sold (part)	06/27/16	J	A	
126.					Sold (part)	08/23/16	J	A	
127.					Buy (add'l)	12/23/16	J		
128. Burke & Herbert Cking/ Money Market	A	Interest	J	T					
129. United Security Bancshares - Stock	A	Dividend	L	T					
130. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
131. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
132. IRA - PNC Financial Services	A	Interest	J	T					
133. Undivided Int. Timberland Choctaw County, AL	G	Rent	P1	W					
134. Undivided Int Timberland Wayne County, MS	C	Rent	O	W					
135. Undivided Mineral Interest Choctaw County, AL	E	Royalty	L	W					
136. Undivided Mineral Interest Clark & Wayne County, MS	C	Royalty	L	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Undivided Mineral interest Mobile County, AL	A	Royalty	J	W					
138. IRA - Merrill Lynch (139-158)									
139. - Cohen & Steers Realty	A	Dividend			Sold	04/07/16	K	B	
140. - Fidelity Advisor New Insights	A	Dividend	J	T	Buy (add'l)	12/13/16	J		
141. - Invesco Diversified Divided	A	Dividend	K	T					
142. - Delaware Small Cap Core Fund	A	Dividend	J	T	Sold (part)	04/07/16	J	A	
143. - Lord Abbett Convertible	A	Dividend			Sold	04/07/16	J	A	
144. - Oakmark Intl. Fund	A	Dividend	J	T					
145. - Metropolitan West Total	A	Dividend	K	T	Buy (add'l)	04/08/16	J		
146. - MFS Utilities Fd	A	Dividend			Sold	08/11/16	K	A	
147. - Nuveen Mtg Opportunity	A	Dividend			Sold	04/07/16	K	A	
148. - Neuberger Berman Strategic Income Fund	A	Dividend			Sold	04/07/16	K	A	
149. - JP Morgan Mid Cap	A	Dividend	K	T					
150. - Matthews Asia Divided	A	Dividend	J	T					
151. - Franklin Conv. Sec. Fund	A	Dividend	K	T	Buy	04/08/16	K		
152. - Bank of America Cash Account	A	Interest	J	T					
153. - Doubleline Total Return Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Blackrock Total Return Fund	A	Dividend	K	T	Buy	04/07/16	K		
155. - First Eagle Global Class	A	Dividend	J	T	Sold (part)	04/07/16	J	A	
156. - Prudential Short Term Corp. Bond Fund	A	Dividend	J	T	Buy	04/07/16	K		
157. - Vanguard REIT ETF	A	Dividend	J	T	Buy	04/07/16	J		
158. - Vanguard Utilities ETF	A	Dividend	J	T	Buy	08/11/16	K		
159. Merrill Lynch #1									
160. - Invesco Diversified Dividend Fund	A	Dividend	J	T					
161. Merrill Lynch #2									
162. - Invesco Diversified Dividend Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

73 Prior report said position was sold; only part was sold.

83 Jarden Corporation was acquired by Newell Brands in a merger transaction.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Liam O'Grady**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544