

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2017Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Coleman, Sharon J.	2. Court or Organization Northern District of Illinois	3. Date of Report 8/28/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination Date: _____ ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 219 S. Dearborn Street-Chambers 1460 Chicago, Illinois 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Adjunct professor	Northwestern University School of Law, Chicago, Illinois
2. Adjunct professor	The John Marshall Law School, Chicago, Illinois
3. Member	The Women's Board of University of Chicago
4. Advisory Board	Women's Bar Association of Illinois
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1996	State of Illinois Employee Pension Fund: Pension upon retirement age 59.5
2. 1984	Cook County Employee Retirement Fund: Pension upon retirement age 59.5
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	Northwestern University School of Law - teaching	\$2,500.00
2. 2017	The John Marshall Law School - teaching	\$3,000.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	EC-United, LLC Consulting Business
2. 2017	Blue Cross Blue Shield of Michigan
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America (Part VII - Line 6)	Rental Property - Mortgage #1, Chicago, IL (Pt. VII, line 3)	M
2.	Cardmember Card	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-68 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Planites Credit Union	A	Int./Div.	J	T					
2. Citibank	A	Interest	N	T					
3. Chase	A	Interest	N	T					
4. Rental Property #1 - Chicago, IL (Purchased 2007 \$340,000)	E	Rent	O	W					
5. Rental Property #2 - Chicago, IL (Purchased 2017 \$250,000)	C	Rent	M	W	Buy	09/29/17	M		
6. State of Illinois Retirement Fund		None	M	W					
7. Merrill Lynch (H)									
8. - Merrill Lynch Money Market Account	A	Interest	J	T					
9. - Merrill Lynch Wealth Management Joint Account	A	Dividend	J	T					
10. Thornburg Investment Income Builder Fund Cl 1	A	Dividend	J	T	Sold	01/27/17	J		
11. Ivy Asset Strategy Fund Cl 1	A	Dividend	J	T					
12. Merrill Lynch (H)									
13. - Merrill Lynch Money Market Account	A	Interest	J	T					
14. - Merrill Lynch Wealth Management IRA #1	C	Dividend	M	T					
15. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Sold	12/20/17	J		
16. Leuthold Core Investment Fund	A	Dividend	J	T	Sold	08/09/17	J		
17. Ivy Asset Strategy Fund Cl 1	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J ~\$15,000 or less N ~\$150,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "XQ" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. FPA Crescent Fund Instl Cl	A	Dividend	J	T					
19. Leuthold Core Investment Fund	A	Dividend	J	T	Sold	05/05/17	J		
20. FPA Crescent Fund Instl Cl	A	Dividend	J	T					
21. Permanent Portfolio Fund	A	Dividend	J	T	Sold	08/09/17	J		
22. Merrill Lynch (H)									
23. - Merrill Lynch Money Market Account	A	Interest	J	T					
24. - Merrill Lynch Wealth Management IRA #2	C	Dividend	J	T					
25. Leuthold Core Investment Fund	A	Dividend	J	T	Sold	08/09/17	J		
26. FPA Crescent Fund Instl Cl	A	Dividend	J	T					
27. Permanent Portfolio Fund	A	Dividend	J	T					
28. Merrill Lynch (H)									
29. - Merrill Lynch Money Market Account	A	Interest	K	T					
30. - Merrill Lynch Wealth Management IRA Rollover	A	Dividend	K	T					
31. IShares Russell 1000 Growth	A	Dividend	J	T	Sold	08/09/17	J		
32. IShares Russell 1000 Value	A	Dividend	J	T					
33. Wisdomtree EM Small Cap	A	Dividend	J	T	Sold	08/09/17	J		
34. IShares Russell 2000 Growth	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-68 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. IShares Russell 2000 Value	A	Dividend	J	T					
36. The Oakmark Int'l Fund	A	Dividend	J	T	Sold	05/05/17	J		
37. First Eagle Global Class I	A	Dividend	J	T	Sold	11/30/17	J		
38. IShares Russell 2000 Growth	A	Dividend	J	T					
39. Oppenheimer Dev Mkts Fund	A	Dividend	J	T	Sold	05/05/17	J		
40. Oppenheimer Intl Small Co Fund	A	Dividend	J	T	Sold	05/05/17	J		
41. Aberdeen Global High Income Fund	A	Dividend	J	T					
42. Leuthold Core Investment Fund	A	Dividend	J	T					
43. Lord Abbett Short Dur Income Fund	A	Dividend	J	T					
44. PEMCO Total Return Fund	A	Dividend	J	T					
45. FPA Crescent Fund Institutional CI	A	Dividend	J	T					
46. Loomis Sayles Strategic Inc. Fd	A	Dividend	J	T					
47. Permanent Portfolio Fund	A	Dividend	J	T					
48. First Eagle Global Class I	A	Dividend	J	T					
49. Leuthold Core Investment FD	A	Dividend	J	T					
50. John Hancock Income Fund	A	Dividend	J	T					
51. Ivy Asset Strategy Fund CI 1	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Excludes those of spouse and dependent children; see pp. 34-68 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rest, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Loomis Sayles Strategic Inc Fd	A	Dividend	J	T					
53. Permanent Portfolio Fund	A	Dividend	J	T					
54. iShares Russell 1000 Value	A	Dividend	J	T					
55. Wisdom Tree Em Small Cap	A	Dividend	J	T	Sold	05/05/17	J	B	
56. iShares Russell 2000 Growth	A	Dividend	J	T					
57. iShares Russell 2000 Value	A	Dividend	J	T					
58. The Oakmark Intl Fund	A	Dividend	J	T					
59. Leuthold Core Investment Fund	A	Dividend	J	T					
60. Prudential Short Term Corp Bond Fund	A	Dividend	J	T					
61. Oppenheimer Dev Mkts Fund	A	Dividend	J	T					
62. Aberdeen Global High Income Fund	A	Dividend	J	T					
63. PEMCO Total Return Fund	A	Dividend	J	T					
64. Angel Oak MultiStrategy Income Fund	A	Dividend	J	T					
65. Mainstay Short Duration High Yield Fund	A	Dividend	J	T					
66. Templeton Global Bond Fund	A	Dividend	J	T					
67. Loomis Sayles Strategic Inc Fund	A	Dividend	J	T					
68. Permanent Portfolio Fund	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P5 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes: (See Column C2)	Q = Appraisal U = Block Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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69. Thornburg Global Opp Fund Cl 1	A	Dividend	J	T	Sold	05/05/17	J	B	
70. Thornburg Global Opp Fund Cl 1	A	Dividend	J	T	Sold	01/27/17	J	B	
71. Thornburg Global Opp Fund Cl 1	A	Dividend	J	T	Sold	05/05/17	J	B	
72. Thornburg Global Opp Fund Cl 1	A	Dividend	J	T					
73. Thornburg Global Opp Fund Cl 1	A	Dividend	J	T					
74. IShares Russell 2000 Value	A	Dividend	J	T					
75. Pear Tree Val Sm Cap Fd Instl	A	Dividend	J	T					
76. Blackrock Global Allocation Fd	A	Dividend	J	T					
77. Blackrock Global Allocation Fd	A	Dividend	J	T					
78. Thornburg Inv. Income Builder Fund Cl 1	A	Dividend	J	T					
79. Leuthold Core Investment Fund	A	Dividend	J	T					
80. Pear Tree Polaris Foreign Val Sm Cap Fd	A	Dividend	J	T	Sold	05/05/17	J	C	
81. IShares RS 2000 Growth	A	Dividend	J	T	Sold	05/05/17	J	B	
82. The Oakmark Intl Fund	A	Dividend	J	T					
83. Oppenheimer Intl Small Co Fd	A	Dividend	J	T					
84. Pear Tree Polaris Foreign Val Sm Cap Fd	A	Dividend	J	T					
85. IShares RS 1000 Growth	A	Dividend	J	T	Sold	05/05/17	J		

1 Income Gain Codes (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000	E - \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$5,000,000	M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-69 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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86. iShares RS 1000 Value	A	Dividend	J	T					
87. iShares RS 2000 Value	A	Dividend	J	T					
88. First Eagle Global Class 1	A	Dividend	J	T					
89. FPACrescent Fund Instl C1	A	Dividend	J	T					
90. Leuthold Core Investment Fund	A	Dividend	J	T					
91. Permanent Portfolio Fund	A	Dividend	J	T					
92. Thornburg Global Opp Fund CL 1	A	Dividend	J	T					
93. Thornburg Global Opp Fund CL 1	A	Dividend	J	T					
94. Prudential Short Term Corp Bond Fund	A	Dividend	J	T					
95. Angel Oak MultiStrategy Income Fund	A	Dividend	J	T					
96. Templeton Global Bond Fund	A	Dividend	J	T					
97. Wisdom Tree EM Small Cap	A	Dividend	J	T					
98. John Hancock Income Fund	A	Dividend	J	T					
99. Aberdeen Global High Income Fund	A	Dividend	J	T					
100. Lord Abbett Short Dur Income Fund	A	Dividend	J	T					
101. Mainstay Short Duration High Yield Fund	A	Dividend	J	T					
102. PIMCO Total Return Fund	A	Dividend	J	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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103. Mainstay Short Duration High Yield Fund	A	Dividend	J	T					
104. Templeton Global Bond Fund	A	Dividend	J	T					
105. Pear Tree Polaris Foreign Val Sm Cap Fd	A	Dividend	J	T					
106. iShares Russell 1000 Growth	A	Dividend	J	T					
107. Prudential Short Term Corp Bond Fund	A	Dividend	J	T					
108. Oppenheimer Dev Mkts Fund	A	Dividend	J	T					
109. Oppenheimer Intl Small Co Fd	A	Dividend	J	T					
110. Angel Oak MultiStrategy Income Fund	A	Dividend	J	T					
111. The Oakmark Intl Fund	A	Dividend	J	T					
112. Lord Abbett Short Dur Income Fund	A	Dividend	J	T					
113. iShares Russell 1000 Growth	A	Dividend	J	T					
114. iShares RS 1000 Value	A	Dividend	J	T					
115. iShares RS 2000 Growth	A	Dividend	J	T					
116. First Eagle Global Class I	A	Dividend	J	T					
117. Angel Oak MultiStrategy Income Fund	A	Dividend	J	T					
118. FPA Crescent Fund Installation CI	A	Dividend	J	T					
119. Permanent Portfolio Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P1 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "XQ" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Leuthold Core Investment Fund	A	Dividend	J	T					
121. Prudential Short Term Corp Bond Fund	A	Dividend	J	T					
122. Lord Abbett Short Dur Income Fund	A	Dividend	J	T					
123. PIMCO Total Return Fund	A	Dividend	J	T					
124. Mainstay Short Duration High Yield Fund	A	Dividend	J	T					
125. Templeton Global Bond Fund	A	Dividend	J	T					
126. Loomis Sayles Strategic Inc Fd	A	Dividend	J	T					
127. John Hancock Income Fund	A	Dividend	J	T					
128. Oppenheimer Intl Small Company Fd	A	Dividend	J	T	Buy	12/20/17	J		
129. Permanent Portfolio Fund	B	Dividend	J	T	Buy	01/27/17	J		
130. First Eagle Global Class I	B	Dividend	J	T	Buy	01/27/17	J		
131. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Buy	01/27/17	J		
132. Leuthold Core Investment Fund	A	Dividend	J	T	Buy	01/27/17	J		
133. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Buy	05/05/17	J		
134. Permanent Portfolio Fund	A	Dividend	J	T	Buy	05/05/17	J		
135. First Eagle Global Class I	A	Dividend	J	T	Buy	05/05/17	J		
136. First Eagle Global Class I	A	Dividend	J	T	Buy	08/09/17	J		

1 Income Gain Codes	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes	J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rest, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Buy	08/09/17	J		
138. Leuthold Core Investment Fund	A	Dividend	J	T	Buy	11/30/17	J		
139. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Buy	11/30/17	J		
140. Permanent Portfolio Fund	A	Dividend	J	T	Buy	11/30/17	J		
141. Thoenburg Global Opp Fund Cl 1	A	Dividend	J	T	Buy	11/30/17	J		
142. Oppenheimer Intl Small Company Fd	A	Dividend	J	T	Buy	12/18/17	J		
143. Permanent Portfolio Fund	B	Dividend	J	T	Buy	01/27/17	J		
144. Oppenheimer Intl Small Company Fund	B	Dividend	J	T	Buy	01/27/17	J		
145. Prudential Short Term Corp Bond Fund	D	Dividend	J	T	Buy	01/27/17	J		
146. Permanent Portfolio Fund	B	Dividend	J	T	Buy	01/27/17	J		
147. PIMCO Total Return Fund	B	Dividend	J	T	Buy	01/27/17	J		
148. Pear Tree Polaris Foreign Val Sm Cap Fd	B	Dividend	J	T	Buy	01/27/17	J		
149. Deutsche Global Hi Inc Cl S	B	Dividend	J	T	Buy	01/27/17	J		
150. Bright Start College Savings Program (x)	A	Interest	J	W					
151. Bank of America (x)	A	Interest	J	W					
152. First Eagle Global Class I	C	Dividend	J	T	Buy	01/27/17	J		
153. Templeton Global Bond Fund	A	Dividend	J	T	Buy	01/27/17	J		

1 Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2 Value Codes:	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3 Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rest, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Angel Oak MultiStrategy Income Fund	B	Dividend	J	T	Buy	05/05/17	J		
155. FPA Crescent Fund Inst Cl	A	Dividend	J	T	Buy	05/05/17	J		
156. iShares RS 1000 Value	D	Dividend	J	T	Buy	05/05/17	J		
157. iShares RS 2000 Value	D	Dividend	J	T	Buy	05/05/17	J		
158. John Hancock Income Fund	B	Dividend	J	T	Buy	05/05/17	J		
159. Leuthold Core Investment Fd	A	Dividend	J	T	Buy	05/05/17	J		
160. Lord Abbett Short Dur Income Fd	D	Dividend	J	T	Buy	05/05/17	J		
161. Mainstay Short Duration Hi Yld Fund	B	Dividend	J	T	Buy	05/05/17	J		
162. Loomis Sayles Strategic Inc Fd	A	Dividend	J	T	Buy	05/05/17	J		
163. Oppenheimer Intl Small Company Fd	C	Dividend	J	T	Buy	05/05/17	J		
164. Prudential Short Term Corp Bond Fund	C	Dividend	J	T	Buy	05/05/17	J		
165. Permanent Portfolio Fund	C	Dividend	J	T	Buy	05/05/17	J		
166. PIMCO Total Return Fund	B	Dividend	J	T	Buy	05/05/17	J		
167. Deutsche Global Hi Inc Cl S	B	Dividend	J	T	Buy	05/05/17	J		
168. First Eagle Global Class I	A	Dividend	J	T	Buy	05/05/17	J		
169. Templeton Global Bond Fund	A	Dividend	J	T	Buy	05/05/17	J		
170. Angel Oak MultiStrategy Income Fund	B	Dividend	J	T	Buy	08/09/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$30,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$3,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. FPA Crescent Fund Instl Cl	A	Dividend	J	T	Buy	08/09/17	J		
172. IShares RS 1000 Value	C	Dividend	J	T	Buy	08/09/17	J		
173. IShares RS 2000 Value	D	Dividend	J	T	Buy	08/09/17	J		
174. IShares RS 2000 Growth	B	Dividend	J	T	Buy	08/09/17	J		
175. John Hancock Income Fund	A	Dividend	J	T	Buy	08/09/17	J		
176. Lord Abbett Short Dur Income Fd	C	Dividend	J	T					
177.									
178.									
179.									
180.									
181.									
182.									
183.									
184.									
185.									
186.									
187.									

1 Income Gain Codes (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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Name of Person Reporting

Coleman, Sharon J.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rest, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.									
189.									
190.									
191.									

1 Income Gain Codes (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$150,001 - \$300,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$30,000 O –\$300,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Amended Part III-B the information was inadvertently omitted due to a family situation.

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Coleman, Sharon J.

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04/25/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of S U.S.C. app. § S01 et. seq., S U.S.C. § 73S3, and Judicial Conference regulations.

Signature: **s/ Sharon J. Coleman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (S U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544