

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 09/06/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address US Courthouse, Room 6600 333 Constitution Avenue, NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 9/17/2010	Stroz Freedberg Joinder Agreement to Securities Purchase Agreement
2. 4/20/2009	Separation agreement with Stroz Friedberg
3. _____	_____

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Howell, Beryl A.

Date of Report

09/06/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Howard Hughes Medical Institute. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Howell, Beryl A.

Date of Report

09/06/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

Howell, Beryl A.

Date of Report

09/06/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank Accounts (svgs, money market,) checking)	A	Interest	K	T					
2. Schwab Gov't Money Fund		None	O	T					
3. Stroz Friedberg LLC. stock and RSU's		None	PI	W					
4. TIAA Cref Oakmark Int'l 401K	B	Dividend	K	T					
5. TIAA Cref Vanguard Emerging Mkts 401K	A	Dividend	K	T					
6. TIAA Cref Eagle Small Cap Growth 401K	D	Dividend	L	T					
7. TIAA Cref Ivy Midcap Growth 401K	D	Dividend	L	T					
8. TIAA Cref Dreyfus Research Growth Fd 401K	B	Dividend	K	T					
9. TIAA Cref Black Rock Strategic Inc Opp 401K	A	Dividend	K	T					
10. TIAA Cref Vanguard Target 2020		None	K	T					
11. American Funds VCPS/College Money Market Fund 529F1		None	K	T	Distributed (part)	07/08/14	K		
12.					Sold (part)	12/22/14	M		
13. American Funds Fundamental Investors 529F1	A	Dividend	L	T	Buy (add'l)	12/22/14	K		
14.					Sold (part)	12/22/14	K		
15. American Funds New World Fund 529F1	A	Dividend	L	T	Buy (add'l)	12/22/14	K		
16.					Sold (part)	12/22/14	J		
17. American Funds SmallCap World Fund 529F1		None	L	T	Buy (add'l)	12/22/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Howell, Beryl A.

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18.					Distributed (part)	07/08/14	J		
19.					Sold (part)	12/22/14	J		
20. American Funds Growth Fund of America 529F1	A	Dividend	L	T	Buy (add'l)	12/22/14	K		
21.					Distributed (part)	07/08/14	J		
22.					Sold (part)	12/22/14	J		
23. American Funds Income Fund of America 529F1	A	Dividend	L	T	Buy (add'l)	12/22/14	L		
24.					Distributed (part)	07/08/14	J		
25. American Funds New Economy Fund 529F1	A	Dividend	L	T	Buy (add'l)	12/22/14	K		
26.					Distributed (part)	07/08/14	J		
27.					Sold (part)	12/22/14	J		
28. American Funds Washington Mutual Investors Fund	A	Dividend	J	T	Distributed (part)	07/08/14	J		
29.					Buy (add'l)	12/22/14	J		
30. MONY whole life insurance policy	A	Interest	J	T					
31. US Treasury Note 1.0% due 8/31/16	A	Interest	L	T					
32. US Treasury Note 1% due 9/30/16	A	Interest	L	T					
33. US Treasury Note 1% due 10/31/16	A	Interest	L	T					
34. US Treasury Note 1% due 3/31/17	A	Interest	L	T	Buy	05/22/14	L		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

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Howell, Beryl A.

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35. US Treasury Note 1% due 5/31/18	A	Interest	K	T	Buy	10/22/14	K		
36. US Treasury Note 1% due 6/30/19	A	Interest	K	T	Buy	10/22/14	K		
37. US Treasury Note 1.25% due 1/31/19		None	K	T	Buy	10/22/14	K		
38. Baron Growth Fund	A	Dividend	J	T	Buy (add'l)	11/14/14	J		
39. Goldman Sachs Strategic Income	A	Dividend	J	T	Buy	06/26/14	J		
40. Ishares DJ US Oil Equipment ETF	B	Dividend	L	T	Buy (add'l)	11/25/14	K		
41.					Sold (part)	12/29/14	L		
42. Ishares Russell 1000 Growth	A	Dividend	J	T					
43. Ishares Rusel Midcap Growth ETF	A	Dividend	J	T	Buy (add'l)	11/25/14	J		
44. Turner Large Core Growth Institutional ETF Fund	A	Dividend	J	T					
45. US Inflation Index Bond --Government bond	B	Interest	N	T	Buy (add'l)	07/24/14	L		
46. Pimco Real Return Inst Fund	A	Dividend			Sold	05/01/14	J		
47. SPDR S & P Biotech ETF	B	Dividend	M	T	Buy (add'l)	11/21/14	L		
48. Technology SPDR	C	Dividend	M	T	Buy (add'l)	11/21/14	L		
49. Ishares Comex Gold Trust Fund		None			Sold	11/20/14	J		
50. Ishares DJ US Transportation Index Fd	B	Dividend	M	T					
51. Ishares Health Care Providers Index Fd	A	Dividend	L	T					

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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

Name of Person Reporting

Howell, Beryl A.

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09/06/2015

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52. Ishares S & P N American Natural Resource Fd	A	Dividend			Sold	05/09/14	L	D	
53. Ishares TR Russel 2000 Growth Index	A	Dividend	M	T	Buy (add'l)	11/21/14	J		
54. Sector SPDR Con Staples	A	Dividend			Sold	05/07/14	K	B	
55. Sector SPDR Materials	A	Dividend	K	T					
56. Sector SPDR Financial Select Shares	A	Dividend			Sold	04/10/14	M	E	
57. SPDR Consumer Discretionary ETF	B	Dividend	M	T	Sold (part)	08/06/14	K	D	
58. SPDR Gold Shares		None			Sold	11/20/14	K		
59. SPDR Healthcare ETF	C	Dividend	M	T					
60. SPDR Industrials ETF	C	Dividend	M	T	Sold (part)	08/06/14	K	D	
61. Powershares Dynamic Media	A	Dividend	L	T	Buy	11/19/14	L		
62. Vanguard FTSE Emerging Markets	C	Dividend			Sold (part)	06/06/14	J		
63.					Sold	10/14/14	M		
64. Vanguard Consumer Staples	B	Dividend	L	T	Buy	06/19/14	L		
65. Vanguard Dividend Appreciation	A	Dividend	J	T	Buy	11/21/14	J		
66. Herman Bronsweig Educational and Health Trust (X)	D	Int./Div.							
67. --Johnson and Johnson (X)			M	T					
68. --Lockheed Martin (X)			L	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Howell, Beryl A.

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69. --Microsoft (X)			K	T					
70. --Oracle (X)			K	T					
71.									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

Howell, Beryl A.

Date of Report

09/06/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII Investments and Trusts)

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Howell, Beryl A.

Date of Report

09/06/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544