

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kasold, Bruce E.	2. Court or Organization US Ct of Appeals - Vet'ns Clms	3. Date of Report 10/19/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Judge, US Court of Appeals	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 625 Indiana Ave. NW, Suite 900 Washington, DC 20004-2950		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director Emeritus, Volunteer	Board of Directors, Pentagon Federal Credit Union
2. Trustee	Trust
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Pentagon Federal Credit Union (PFCU)	14-16 January	NYC, NY	PFCU planning conf	Transp, room & board, activities fees
2. PFCU	23-26 June	Greenbriar, VA	PFCU planning conf	Transp, room & board, activities fees
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Navy Federal Credit Union Account	A	Interest	L	T					
2. Pentagon Federal Credit Union Account	A	Interest	J	T					
3. Chevy Chase Bank Account	A	Interest	K	T					
4. ING Bank	A	Interest	J	T					
5. Ally Bank	B	Interest	K	T					
6. MCD Stock	A	Dividend	J	T					
7. SUBK Stock	A	Dividend	K	T					
8. USAGX Stock	B	Distribution	L	T					
9. D Stock	A	Dividend	J	T					
10. BLANK-----									
11. Scottrade Cash	A	Interest	J	T					
12. SKSRX (formerly GSC)	B	Dividend	K	T					
13. PWE Stock	A	Dividend	J	T					
14. RYJUX Stock		None	J	T					
15. AULO Stock		None	J	T					
16. COGC Stock		None	J	T					
17. FXPT Stock		None	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. SOIGF Stock		None	J	T					
19. SCEY Stock		None	J	T					
20. YCKM Stock		None	J	T					
21. SKYC (formerly CYTR)		None	J	T					
22. EOS Stock	A	Dividend			Sold	01/11/11	J	A	
23. PVX Stock	B	Dividend	K	T					
24. PACE (formerly MDOEF)		None	J	T					
25. MFA Stock	B	Dividend	J	T					
26. ZTR Stock	B	Dividend			Sold	1/11/11	J	A	
27. LGCY Stock	B	Distribution	K	T					
28. CSOL Stock		None	J	T					
29. C Stock	A	Dividend	J	T	Buy (add'l)	10/11/11	J		
30.					Sold (part)	5/11/11	J	A	
31.					Buy (add'l)	2/25/11	J		
32. HTS Stock	B	Dividend	J	T					
33. ENZN Stock		None			Sold	5/9/11	J	A	
34. HILL Stock		None	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. GGR Stock		None	J	T	Buy (add'l)	7/15/11	J		
36. CBMMA Bond (formerly BLXJF)	A	Interest	J	T					
37. BRK/B Stock		None	J	T	Sold (part)	11/1/11	J	A	
38.					Sold (part)	9/29/11	J	A	
39.					Buy (add'l)	8/11/11	J		
40.					Buy (add'l)	8/9/11	J		
41. TNK Stock	A	Dividend			Sold	12/29/11	J	A	
42.					Buy (add'l)	11/25/11	J		
43.					Buy (add'l)	10/11/11	J		
44.					Buy (add'l)	2/25/11	J		
45. ENLAY Stock	A	Dividend			Sold	7/26/11	J	B	
46. CHK Stock	A	Dividend	K	T	Buy (add'l)	12/29/11	J		
47.					Buy (add'l)	8/11/11	J		
48.					Buy	8/10/11	J		
49. BBEP Stock		None	K	T	Buy	11/21/11	K		
50. NLY		None	J	T	Buy	10/5/11	J		
51. BLANK-----									

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52. Schwab Cash	A	Interest	J	T					
53. SUBK Stock	B	Dividend	J	T	Sold (part)	12/21/11	K	A	
54.					Sold (part)	04/21/11	J	A	
55.					Buy (add'l)	04/12/11	J		
56.					Buy (add'l)	03/28/11	K		
57.					Buy (add'l)	03/18/11	K		
58.					Sold (part)	02/14/11	L	A	
59. BBT Stock	A	Dividend	J	T	Sold (part)	01/24/11	J	A	
60. YLWPF Stock	A	Dividend			Sold	12/23/11	J	A	
61. MBVA Stock		None	J	T					
62. CPKPY Stock	A	Dividend			Sold	09/26/11	J	B	
63. MNR Stock (formerly MNRTA)	B	Dividend	J	T					
64. FCG Stock	A	Dividend	K	T					
65. NLY Stock	A	Dividend	J	T					
66. ENZN Stock		None	J	T	Sold (part)	05/04/11	K	C	
67. C Stock	A	Dividend	K	T	Sold (part)	10/27/11	K	A	
68.					Buy (add'l)	08/23/11	K		

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69.					Buy (add'l)	08/08/11	K		
70.					Buy (add'l)	08/08/11	K		
71.					Sold (part)	05/06/11	K	C	
72.					Buy (add'l)	03/07/11	K		
73.					Buy (add'l)	02/22/11	J		
74. CHK+D Stock	B	Dividend	K	T					
75. CRHVF Stock (formerly JAARF) Stock	A	Dividend	J	T					
76. RYJUX Stock		None	J	T					
77. WH Stock		None	J	T					
78. CWH Stock (formerly HRP)	A	Dividend	J	T					
79. LGCY Stock	B	Dividend	J	T					
80. EVEP Stock	B	Dividend	J	T					
81. BRKB Stock		None	J	T	Buy	08/04/11	J		
82. BX Stock	A	Dividend	J	T					
83. CPLP Stock	A	Dividend	J	T					
84. ICO Stock		None			Sold	05/04/11	J	D	
85. SDRL Stock		None			Sold	02/22/11	K	B	

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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86. PVR Stock	B	Dividend	K	T	Buy (add'l)	08/08/11	J		
87. T Stock		None	K	T	Buy	12/23/11	J		
88. BANR Stock	A	Dividend	K	T	Buy (add'l)	08/04/11	J		
89.					Buy (add'l)	03/15/11	J		
90.					Buy	02/22/11	J		
91. BSX Stock		None	J	T	Buy	01/24/11	J		
92. CHK Stock	A	Dividend	J	T	Buy (add'l)	08/05/11	J		
93.					Buy (add'l)	03/28/11	J		
94.					Buy (add'l)	03/21/11	J		
95. CUAEF Stock	A	Dividend	J	T	Buy	03/10/11	J		
96. FTR Stock	B	Dividend	K	T	Buy (add'l)	08/04/11	J		
97.					Buy (add'l)	03/07/11	J		
98.					Buy	02/23/11	J		
99. GGR Stock		None	J	T	Buy	04/21/11	J		
100. PPRTF Stock		None	J	T	Buy	03/07/11	J		
101. SNV Stock	A	Dividend	J	T	Buy (add'l)	03/15/11	J		
102.					Buy	02/22/11	J		

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103. BBEP Stock		None	K	T	Buy	11/21/11	K		
104. RNO Stock	A	Dividend	K	T	Buy (add'l)	08/04/11	J		
105.					Buy	08/03/11	J		
106. FTR Put Options		None			Sold	11/21/11	J	A	
107. C Call Options		None			Sold	12/09/11	J	A	
108.					Buy	11/21/11	J		
109. C Call Options		None			Closed	12/17/11	J	A	
110.					Buy	03/07/11	J		
111. C Call Options		None	J	T	Buy	11/21/11	J		
112. C Put Options		None			Closed	12/17/11	J		
113.					Sold	11/21/11	J	C	
114. BLANK-----									
115. Schwab IRA1									
116. ENZN Stock		None			Sold	05/04/11	J	B	
117. NLY Stock	A	Dividend	J	T	Buy (add'l)	11/21/11	J		
118. JE Stock (formerly JUSTF)		None	J	T					
119. CSOL Stock		None	J	T					

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120. PALAF Stock		None	J	T					
121. EOS Stock	A	Dividend			Sold	10/27/11	J	A	
122. WH Stock		None	J	T					
123. CWH+D Stock (formerly HRP+D)	A	Dividend	J	T					
124. ANH Stock	A	Dividend	J	T					
125. CRHVF Stock (formerly JAARF)	A	Dividend	J	T	Buy (add'l)	08/04/11	J		
126. ZTR Stock	A	Dividend			Sold	10/27/11	J	A	
127. AT Stock	A	Dividend	J	T					
128. PCWLF Stock	A	Dividend	J	T					
129. GGR Stock		None	J	T	Buy (add'l)	12/23/11	J		
130.					Buy (add'l)	07/15/11	J		
131.					Buy (add'l)	05/24/11	J		
132. TNK Stock	A	Dividend	J	T					
133. BANR Stock	A	Dividend	J	T	Buy	02/22/11	J		
134. SNV Stock	A	Dividend	J	T	Buy	02/22/11	J		
135. WIN Stock	A	Dividend	J	T	Buy	02/22/11	J		
136. RVRFCF Stock		None	J	T	Buy	05/17/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. BLANK-----									
138. Schwab Ed Acct									
139. CSOL Stock		None	J	T					
140. BLXJF Bond	A	Interest	J	T					
141. WH Stock		None	J	T					
142. CWH+D Stock (formerly HRP+D)	A	Dividend	J	T					
143. EOS Stock	A	Dividend			Sold	10/27/11	J	A	
144. TNK Stock	A	Dividend	J	T					
145. GGR Stock		None	J	T	Buy (add'l)	11/28/11	J		
146. BLANK-----									
147. Schwab Trust									
148. BLXJF Bond	A	Interest	J	T					
149. WLCDF Stock		None	J	T					
150. EOS Stock	A	Dividend			Sold	10/27/11	J	A	
151. CWH+D Stock (formerly HRP+D)	A	Dividend	J	T					
152. NLY Stock	B	Dividend	J	T					
153. CSOL Stock		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. ICN Stock		None			Sold	02/14/11	J	A	
155. CRHVF Stock (formerly JAARF)	A	Dividend	J	T					
156. YLWPF Stock	A	Dividend	J	T					
157. GGR Stock		None	J	T	Buy (add'l)	12/23/11	J		
158.					Buy (add'l)	07/15/11	J		
159.					Buy (add'l)	02/14/11	J		
160. AT Stock	A	Dividend	J	T	Buy	11/21/11	J		
161. BANR Stock	A	Dividend	J	T	Buy	02/22/11	J		
162. CPKPY Stock	A	Dividend	J	T					
163. PWE Stock		None	J	T	Buy	11/21/11	J		
164. WIN Stock	A	Dividend	J	T	Buy (add'l)	11/21/11	J		
165.					Buy	02/22/11	J		
166. BLANK-----									
167. Schwab IRA2									
168. CSOL Stock		None	J	T					
169. PALAF Stock		None	J	T					
170. ANH Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. NLY Stock	A	Dividend	J	T					
172. PWE Stock	A	Dividend	J	T					
173. CWH Stock (formerly HRP)	A	Dividend	J	T					
174. LGCY Stock	A	Dividend	J	T					
175. KMP Stock	A	Dividend	J	T					
176. CYTR Stock		None			Sold	02/23/11	J	A	
177. GGR Stock		None	J	T	Buy (add'l)	04/21/11	J		
178. AT Stock		None	J	T					
179. TNK Stock		None	J	T					
180. BRKB Stock		None	J	T					
181. BX Stock	A	Dividend	J	T					
182. CRHVF Stock (formerly JAARF)	A	Dividend	J	T					
183. CHK+D Stock	A	Dividend	J	T					
184. BANR Stock	A	Dividend	J	T	Buy	02/22/11	J		
185. SNV Stock	A	Dividend	J	T	Buy (add'l)	03/15/11	J		
186.					Buy	02/22/11	J		
187. FTR Stock	A	Dividend	J	T	Buy (add'l)	07/07/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. BLANK-----									
189. Fidelity Annuity Mid Cap		None	K	T	Buy (add'l)	08/05/11	J		
190.					Buy (add'l)	03/15/11	J		
191.					Buy (add'l)	03/07/11	J		
192. Fidelity Annuity Utilities		None			Sold	08/05/11	K	A	
193.					Buy (add'l)	03/07/11	J		
194. Fidelity Annuity Financial Service		None	K	T	Buy (add'l)	08/05/11	J		
195.					Buy (add'l)	03/15/11	J		
196.					Buy	03/07/11	J		
197. Fidelity Annuity Overseas		None			Sold	08/05/11	K	C	
198.					Buy (add'l)	03/07/11	J		
199. Fidelity Annuity Energy		None	K	T	Buy	08/05/11	K		
200. Fidelity Annuity Contrafund		None	K	T	Buy (add'l)	08/05/11	J		
201.					Buy (add'l)	08/03/11	J		
202. Fidelity Annuity Asset Manager: Gr		None	K	T	Buy	08/05/11	K		
203. AGI Annuity		None	M	T					
204. Columbia Housing P'ship (low income housing throughout US)		None	J	W					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

205. Gatz Properties, LLC (Real estate in Riverhead, NY)		None	L	W					
206. Mort note to Edgewater Bay Holdings, LLC, Coconut Grove, FL		None			Closed	06/01/11	J	A	
207. Mort note to Atlantic Beach, LLC, Coconut Grove, FL		None	J	W					
208. Mort note to V Strategic Group, Inc., Coconut Grove, FL		None			Closed	06/01/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Comments related to 2010 as compared to 2011 filing (all comments are to the 2010 filing).

1. Part IV, line 1, location of conference was Namacolin, PA, vice NY, NY.
2. Part VII, line 12, SKMRX should have been SKSRX.
3. Part VII, line 24, ANH was sold in 2009 but had a dividend in 2010, and is not owned/reported in 2011.
4. Part VII, line 56, PCWLF should have been listed with the stocks under header IRA1 instead of with the general Schwab account stocks; it is now reflected properly on line 128.
5. Part VII, lines 75 and 83, reported separate transactions, but HRP changed its symble to CWH and should have been reported on the same lines.
6. Part VII, lines 129 and 147 double reported PALAF.
7. Part VII, lines 168 and 177 double reported WLCDF.
8. Part VII, under header Schwab Trust, line 164, CPKPY should have been reported; it was purchased many years ago and lost value, but it did have reportable value in 2010 and should have been reported in minimum categories for dividend and value. It is now reported.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Bruce E. Kasold**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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