

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jack, Janis G.	2. Court or Organization U. S. District Court	3. Date of Report 05/09/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 78401		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.	American Conference Institute	June 22-23, 2011	Chicago, IL	Speak at conference	Transportation and Lodging Reimbursement
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FROST NATL. BANK	A	Interest	J	T					
2. [REDACTED] PROFIT SHARING PLAN:									
3. INVESCO STIC PRIME INSTITUTIONAL fka AIM STIC Prime	A	Dividend	L	T	Distributed (part)	12/27/11	M		
4. PIMCO TOTAL RETURN FUND - A	E	Dividend	P1	T					
5. US SVGS BDS SER I	A	Interest	K	T					
6. US SVGS BDS SER I	B	Interest	K	T					
7. AMERICAN BEACON LG CAP INST	B	Dividend			Sold	4/26/11	L		
8. MAINSTAY LARGE CAP GROWTH FD I		None	L	T					
9. THORNBURG INTL VALUE FUND INSTL CL *	A	Dividend	L	T					
10. THORNBURG VALUE FUND CLASS I*	A	Dividend	L	T					
11. VANGUARD SHORTTERM INV GRADE INSTL	E	Dividend	O	T					
12. Templeton Global Bond Fund*	D	Dividend	M	T					
13. Mainstay Convertible Fund I*	A	Dividend	M	T					
14. ARTIO US SMALL CAP FUND I		None	K	T	Buy	5/27/11	L		
15. CAMBIAR SMALL CAP FUND INSTL		None	K	T	Buy	5/27/11	L		
16. COHEN & STEERS INSTL REALTY FD	B	Dividend	L	T	Buy	5/27/11	L		
17. MFS VALUE FUND I	B	Dividend	M	T	Buy	5/27/11	M		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. HARTFORD FLOATING RATE FUND CL I	B	Dividend	L	T	Buy	5/27/11	L		
19. IVY HIGH INCOME FUND CLASS I	D	Dividend	M	T	Buy	5/27/11	M		
20. PUTNAM US GOVT INC TR IRA FROST BROKERAGE SVCS:									
21. PUTNAM INTL GROWTH FD CL A		None			Distributed	11/14/11	L		
22. PUTNAM US GOVT INC TR IRA - FROST BROKERAGE SVCS:									
23. PUTNAM INTL GROWTH FD CL A		None	K	T					
24. CASH VALUE OF LIFE INSURANCE:									
25. MUTUAL OF NEW YORK	A	Interest	K	T					
26. MASSACHUSETTS MUTUAL	A	Dividend	J	T					
27. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
28. LINCOLN NATL LIFE INS CO	A	Dividend	J	W					
29. AMERICAN BANK	A	Interest	J	T					
30. AMERICAN BANK	A	Interest	J	T					
31. VCSP/COLLEGE AMERICA - GROWTH FUND OF AMERICA	A	Dividend	K	T					
32. VCSP/COLLEGE AMERICA INVESTMENT COMPANY OF AMERICA	A	Dividend	K	T					
33. VCSP/COLLEGE AMERICA GROWTH FUND OF AMERICA	A	Dividend	J	T					
34. VCSP/COLLEGE AMERICA INVESTMENT COMPANY OF AMERICA	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. EDUCATION TRUST #1 - REAL ESTATE [REDACTED]		None	L	T					
36. EDUCATION TRUST #2 - REAL ESTATE [REDACTED]		None	L	T					
37. [REDACTED] REALTY LLC - REAL ESTATE [REDACTED]		None	O	U					
38. BANK OF AMERICA		None	J	T					
39. 2008 LIFETIME TRUST - REAL ESTATE [REDACTED]		None	L	T					
40. FROST BANK	A	Interest	J	T					
41. FROST BANK	A	Interest	J	T					
42. FROST BANK	A	Interest	J	T					
43. NAVY ARMY COMMUNITY CR UN	A	Interest	J	T	Open	04/01/11	J		
44. NAVY ARMY COMMUNITY CR UN	B	Interest	M	T	Open	04/01/11	L		
45. NAVY ARMY COMMUNITY CR UN		None	L	T	Open	12/27/11	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis G. Jack**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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