

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Goeke, Joseph R.	2. Court or Organization United States Tax Court	3. Date of Report 03/04/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Active Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 400 Second Street, N.W. Room 410 Washington, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FNMA	A	Interest	K	T					
2. Western Bank of PR - CD	A	Interest	K	T					
3. NY NY Bonds	A	Interest	K	T	Buy	09/23/11	K		
4. Chevy Chase Bank (now Capital One)	A	Interest	K	T					
5. Citibank Accounts	A	Interest	K	T					
6. Proctor & Gamble - common stock	E	Dividend	N	T	Buy (add'l)	12/15/11	J		
7. Nestle SA Shares	D	Dividend	J	T					
8. Franklin Fed Tax-Free Income Fund	E	Interest	N	T					
9. Royal Dutch Shell PLC	A	Dividend	J	T	Buy	6/21/11			
10. Microsoft Corp	A	Dividend	J	T	Buy	01/15/11	J		
11. College Illinois Tuition Plan	C	Interest	J	T	Redeemed (part)	08/15/11	J		
12. Allstate Bank - CD	C	Interest	L	T	Redeemed	11/16/11	L	A	
13. AT&T Inc. - senior notes	A	Interest	K	T					
14. FICO - Bonds	B	Interest	L	T	Redeemed (part)	12/06/11	K	A	
15. Resolution FDG Corp. - Fed Bonds	A	Interest	J	T					
16. U.S. Treasury - Bonds	B	Interest	K	T					
17. Metlife - Bonds	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = \$100,001 - \$250,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Capital One Bank - CD	A	Interest	K	T					
19. Federal Judiciary - Notes	B	Interest	K	T					
20. Barclay Bank PLC - Bonds	A	Interest	K	T					
21. Fed Natl Mtge Assn - Bonds	A	Interest	K	T					
22. Cohen & Stearns Intl - Bonds	A	Interest	J	T					
23. Darby Bank - CD	A	Interest	K	T					
24. Goldman Sachs - CD	A	Interest	K	T					
25. Great Hall - Investment Funds	A	Interest	K	T					
26. Harris PFD Capital Corp. - Pref stks	B	Interest	K	T					
27. Morgan Stanley - CD	A	Interest	J	T					
28. Prudential PLC - Bonds	B	Interest	K	T					
29. Southwestern Bank	A	Interest	K	T					
30. Bank of America - Bonds	A	Interest	L	T					
31. General Electric - Bonds	B	Interest	M	T					
32. Provident Bank - Accounts	C	Interest	K	T					
33. Transportation Alliance - CD	B	Interest	L	T					
34. Growth Fund of America	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Pioneer Cullen - Value Fund	A	Dividend	J	T					
36. DWS Conservative - Allocation Fund	C	Dividend	M	T					
37. Goldman Sachs - Bonds	C	Interest	L	T					
38. GMAC - Bonds	C	Interest	L	T					
39. GMAC - Smartnotes	B	Interest	K	T					
40. Eagle Mid - Capital Fund		None	J	T					
41. HSBC Holdings PLC - Pref	A	Distribution	L	T	Sold (part)	08/31/11	J		
42. Bank of America - Account	A	Interest	J	T					
43. Pioneer Cullen - Value Fund C	A	Dividend	K	T					
44. Chain Bridge Bank - Stock		None	K	T	Buy (add'l)	11/23/11	J		
45. National Grid PLC		None	J	T	Buy	06/12/11	J		
46. Citigroup - Shares	A	Dividend	K	T					
47. BB&T - Account	A	Interest	J	T					
48. Palm Beach County Fla Bonds	A	Interest	L	T	Buy	11/21/11	L		
49. USB Capital - Bonds	A	Interest	J	T					
50. CMA - Tax Exempt Fund	A	Interest	J	T					
51. Calamos - Und	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Treasury - Level Plus Fund	B	Interest	M	T					
53. Merrill Lynch - Bank Deposit Prog.	A	Interest	J	T					
54. Verizon New England - Bonds	A	Interest	J	T					
55. Flaherty & Crumrine - Bonds	A	Interest	J	T					
56. Fidelity - Income Fund	A	Interest	K	T					
57. Merrill Lynch - CMA Fund	A	Interest	J	T					
58. Jefferson Pilot - Ins. Policies	B	Dividend	L	T					
59. Berkshire - Life Ins. Policy	D	Dividend	L	T					
60. ABN AMRO - Cap Fund TR VII	A	Interest	J	T					
61. Citrus Bank	A	Interest	J	T					
62. Lehman Bros - Bonds	B	Interest	L	T	Redeemed (part)	05/23/11	K	A	
63. Evergreen - Mutual Fund	A	Dividend	J	T					
64. Oregon School Bonds	C	Interest	M	T					
65. Fed. Natl Mtge Assn - Bonds	A	Interest	K	T					
66. Citigroup - Capital Bonds	A	Interest	J	T					
67. BAC - Capital Trust Bonds	A	Interest	J	T					
68. Comcast - Bonds	A	Interest	J	T					

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69. Columbia - Fund	A	Dividend	K	T					
70. Sentinel - Small Co. Fund	A	Dividend	J	T					
71. Metlife - Insurance	A	Dividend	K	T					
72. LCNB - Stocks	A	Dividend	J	T					
73. GNMA - Bonds	A	Interest		T	Redeemed (part)	01/20/11	J		
74. Discover - Bonds - CD	A	Interest	K	T					
75. Washington State Economic Development Bonds		None	L	T	Buy	12/21/11	L		
76. Blacks Rock Global	A	Dividend	J	T					
77. Google - Stock	A	Dividend	J	T					
78. ML Bank USA	A	Interest	J	T					
79. DWS Strategic - Income	A	Dividend		T	Sold	09/26/11	J	A	
80. PIMCO - All Asset Fund	A	Dividend	J	T					
81. Port St. Lucie Bonds	A	Interest	K	T	Buy	10/06/11	K		
82. Aegon NV Bonds	A	Interest	K	T					
83. McDonalds Corp.	A	Dividend	L	T					
84. Bank of Okla	A	Interest	L	T					
85. ING Group	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86. Eaton Vance - Mutual Fund	A	Dividend	J	T	Sold (part)	12/27/11	J	A	
87. JP Morgan Chase - CD	C	Interest	L	T					
88. Bank of Okla. - CD	C	Interest	L	T					
89. Power Shares Bank Amer. - Bonds	A	Interest	K	T					
90. HSBC Bank - CD	C	Interest	L	T					
91. IL Pension Boards - Bonds	C	Interest	L	T					
92.									
93.									
94.									
95.									
96.									
97.									
98.									
99.									
100.									
101.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Joseph R. Goeke**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544