

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Michelson, Laurie J.	2. Court or Organization Eastern District of Michigan ea	3. Date of Report
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 231 West Lafayette Room 648 Detroit MI 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Advisory Board Member	Eton Academy
2.	Custodian for the Beneficiary (while a minor)	Irrevocable Trust
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	2011	Butzel Long stock redemption with former law firm. \$24,918 payable over three years.
2.	2011	Butzel Long Pension Trust. Distributions of \$1,431 per month commencing at the age of 65.
3.		

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2011	Butzel Long,P.C.	\$58,232.00
2. 2010	Butzel Long, P.C.	\$253,994.00
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America FDWK HTXLYDHHQ	A	Int./Div.	L	T					
2. Bank of America - IRA	A	Interest	J	T					
3. Oppenheimer Main Street Fund	A	Int./Div.	K	T					
4. J.P. Morgan Securities LLC									
5. - %@DFN.RFN Tempfund Private Client Shares FDWK HTXLYDHHQ	A	Dividend	J	T					
6. - Diebold Inc	A	Dividend	J	T					
7. - Yahoo Inc	A	Dividend	J	T					
8. Merrill Lynch Wealth Management Brokerage Account									
9. - FIA Card Services NA RASP	A	Dividend	K	T					
10. - Boeing Company Stock	A	Dividend	J	T					
11. - Coca Cola Stock	A	Dividend	J	T					
12. - DJIA MITTS ISSUER BAC PART 137% ;	A	Dividend	K	T					
13. - Exxon Mobil Corp Stock	A	Dividend	K	T					
14. - Hewlett Packard Co Stock	A	Dividend	J	T					
15. - Intel Corp Stock	A	Dividend	J	T					
16. - Kinder Morgan Energy Partners LP Stock	A	Dividend	J	T					
17. - American Amcap Mutual Fund	A	Dividend	L	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	C = \$2,501 - \$5,000 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	D = \$5,001 - \$15,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	E = \$15,001 - \$50,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000
2. Value Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - American Euro Pacific Growth Mutual Fund	A	Dividend	K	T					
19. - American Small Cap World Mutual Fund	A	Dividend	K	T					
20. - American Fundamental Investors Mutual Fund	A	Dividend	L	T					
21. - American Inc Fund of America Mutual Fund	B	Dividend	K	T					
22. - American Washington Mutual Investors Fund	B	Dividend	K	T					
23. - DWS Floating Rate Mutual Fund	D	Dividend	M	T					
24. - First Trust Large Cap Value Mutual Fund	A	Dividend	K	T					
25. - First Trust Large Cap Mutual Fund	A	Dividend	K	T					
26. - First Trust Multi Cap Mutual Fund	A	Dividend	K	T					
27. - First Trust Small Cap Core Mutual Fund	A	Dividend	K	T					
28. - First Trust Energy Alphadex Mutual Fund	A	Dividend	K	T					
29. - First Trust Mid Cap Core Mutual Fund	A	Dividend	J	T					
30. - Gold MITTS Issuer BAC	A	Dividend	K	T					
31. Merrill Lynch Wealth Management (IRA) Account									
32. - FIA Card Services NA RASP	A	Dividend	J	T					
33. - Blackrock Equity Dividend Mutual Fund	A	Dividend	K	T					
34. - Goldman Sachs US Equity Mutual Fund	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. - iShares S&P Global 100 Index Mutual Fund	B	Dividend	K	T					
36. - iShares High Div Equity Fund	A	Dividend	L	T					
37. - Pimco Global Multi Asset Fund	C	Dividend	K	T					
38. - Powershares S&P 500 High Fund	A	Dividend	K	T					
39. - Vanguard Dividend Appreciation Fund	B	Dividend	L	T					
40. - Wisdomtree Emerging Market Equity Fund	A	Dividend	K	T					
41. Simons-Michelson-Zieve Inc Stock	A	Dividend	L	T					
42. The Northwestern Mutual Life Insurance Company	C	Interest	L	T					
43. Massachusetts Mutual Life Insurance Company	B	Interest	J	T					
44.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: The [redacted] Irrevocable Trust presently is an unfunded trust holding a life policy through USAA.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____ V/ DXULH - 0 LFKHWRQ

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544