

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Olson, John K.	2. Court or Organization Florida Southern - Bankruptcy	3. Date of Report 05/15/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address US Courthouse 299 E Broward Blvd. Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Revocable Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2012	Greenspoon Marder PA - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. American Bankruptcy Institute	Feb 2-5	San Juan, PR	Caribbean Insolvency Conference	Transportation, meals, room
2. Business Law Section, The Florida Bar	Mar 11-18	Buenos Aires, Argentina	Spring Section Meeting	Transportation, meals, room
3. American Bar Association, Business Law Section	Mar 21-24	Las Vegas, NV	Section Spring Meeting	Transportation, meals, room
4. Turnaround Management Association	April 3-5	Atlanta, GA	Spring Meeting	Transportation, meals, room
5. Bankruptcy Bar Association, Southern District of Florida	May 11-13	Marco Island, FL	Annual Retreat, CLE	Transportation, meals, room

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6.	Bloomberg LP	June 14-15	New York, NY	Bloomberg Law Seminar	Transportation, meals, room
7.	Business Law Section, The Florida Bar	Aug 30- Sept 3	Naples, FL	Annual Retreat	Transportation, meals, room
8.	American Bar Association, Business Law Section	Oct 24-28	San Diego, CA	Fall Meeting Business Bankruptcy Committee	Transportation, meals (partial), room (partial)
9.	National Conference of Bankruptcy Judges	Oct 24-28	San Diego, CA	Annual Meeting	Meals (partial), room (partial)
10.	Commercial Law League	Oct 24-28	San Diego, CA	CLE program	Meal
11.	Business Law Section, The Florida Bar	November 9	Miami, FL	Seminar	Transportation, meals, room

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. IRA #1									
3. - First Eagle Global Fund	A	Int./Div.	K	T					
4. - First Eagle US Value Fund	A	Int./Div.	K	T	Buy	9/12/12	K		
5. - Ivy Asset Strategy Fund	A	Int./Div.	K	T	Buy	9/12/12	J		
6. - PIMCO Low Duration Fund	A	Int./Div.	K	T	Buy	9/12/12	J		
7. - PIMCO Total Return Fund	A	Int./Div.			Sold	09/12/12	J	D	
8. - Thornburg Limited Term Income Fund	A	Interest	J	T	Buy	9/12/12	J		
9. - RJ Bank, FSB	A	Interest	J	T	Buy	9/12/12	J		
10. - Eagle Class-JP Morgan Tax Free Money Market Fund	A	Interest			Sold	9/12/12	J	C	
11. IRA #2									
12. - American Balanced Fund	A	Int./Div.	K	T					
13. - Dreyfus Strategic Value Fund	A	Int./Div.	K	T					
14. - First Eagle Global Fund	B	Int./Div.	M	T					
15. - First Eagle US Value Fund	A	Int./Div.			Sold	9/12/12	K		
16. First Eagle Fund of America	A	Int./Div.	K	T	Buy	9/12/12	K		
17. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. - PIMCO Low Duration Fund	A	Int./Div.	L	T					
19. - PIMCO Total Return Fund	A	Int./Div.	J	T					
20. - PIMCO Short Term Fund (X)	A	Int./Div.	K	T					
21. - PIMCO Unconstrained Bond Fund	A	Int./Div.	K	T					
22. - Thornburg Limited Term US Government Fund	A	Interest	K	T					
23. - Thornburg Limited Term Income Fund	A	Interest	K	T					
24. - Thornburg Investment Income Builder Fund	C	Int./Div.	L	T					
25. - Raymond James Bank cash balance	A	Interest	J	T					
26. IRA #3									
27. - American Balanced Fund	A	Int./Div.	K	T					
28. - Davis New York Venture Fund Class A	A	Dividend	J	T					
29. - Dreyfus Strategic Value Fund (X)	A	Int./Div.	J	T					
30. - First Eagle Global Fund	A	Int./Div.	K	T					
31. - First Eagle US Value Fund	A	Int./Div.	K	T					
32. - Ivy Asset Strategy Fund	A	Int./Div.	J	T					
33. - PIMCO Low Duration Fund	A	Int./Div.	K	T					
34. - PIMCO Total Return Fund	A	Int./Div.	K	T					

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35. - Thornburg Limited Term US Govt Fund	B	Interest	K	T					
36. - Raymond James Bank cash balance	A	Interest	J	T					
37. Trust									
38. - Eagle (fka Heritage) Municipal Cash Trust	A	Interest	J	T					
39. Phoenix Ventures, Inc. common		None	J	U					
40. Investment Account #									
41. - Invesco Van Kampen Capital Growth Fund (X)	A	Int./Div.	K	T	Sold (part)	6/5/12	J	B	
42. - Invesco Van Kampen Enterprise Fund (X)	A	Int./Div.	K	T					
43. Invesco Van Kampen Global Equity Allocation Fund (X)	A	Int./Div.	K	T					
44. Investment Account #									
45. - Invesco Van Kampen Global Equity Allocation Fund (X)	A	Int./Div.	J	T	Sold (part)	6/5/12	J	B	
46. Investment Account									
47. - Invesco Van Kampen Capital Growth Fund (X)	A	Int./Div.	K	T	Sold (part)	6/5/12	K	C	
48. Investment Account #									
49. - Invesco Van Kampen Enterprise Fund (X)	A	Int./Div.	K	T					
50. Retirement Account									
51. - Alger Smidcap Growth					Sold	6/5/12	K	C	

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52. - AQR Multi Strategy Alt Fund			K	T	Buy	9/12/12	K		
53. - BBH Core Select Fund	A	Int./Div.	K	T	Buy	9/12/12	K		
54. - Columbia Midcap Index Fund	A	Int./Div.	K	T					
55. - Eaton Vance Large Cap Value Fund	A	Int./Div.			Sold	9/12/12	K		
56. - Etracs Alerian Mlp Etn	A	Int./Div.	K	T	Buy	9/12/12	K		
57. - FPA Crescent Fund	A	Int./Div.	K	T	Buy	9/12/12	K		
58. - Heartland Select Value Fund	A	Int./Div.			Sold	9/12/12	K	C	
59. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
60. - PIMCO Fundamental ADV Total Return Fund	C	Int./Div.			Sold	9/12/12	J	A	
61. - SPDR S&P Dividend Fund	A	Dividend			Sold	9/12/12	J	A	
62. - T Rowe Price Inst L/C Growth Fund	A	Int./Div.	K	T					
63. - Heartland Value Plus Find	A	Int./Div.	J	T					
64. - Blackrock Global Allocation Fund	A	Int./Div.			Sold	9/12/12	K	B	
65. - Harbor International Fund	A	Int./Div.			Sold	9/12/12	K	B	
66. - TFS Market Neutral Fund		None	J	T	Buy	9/12/12	J		
67. - TIAA-CREF S&P 500 Index	B	Int./Div.	L	T	Buy	9/12/12	K		
68. - Wells Fargo Growth Fund		None	K	T	Buy	9/12/12	K		

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69. - RS Global Natural Resources	A	Int./Div.	J	T	Buy	9/12/12	K		
70. - Ivy Asset Strategy Fund	A	Int./Div.			Sold	9/12/12	K	B	
71. - Janus Overseas Fund	A	Int./Div.			Sold	9/12/12	K	C	
72. - Lazard Emerging Mkts Portfolio Fund	A	Int./Div.			Sold	9/12/12	J	A	
73. - Matthews Asia Dividend Fund	A	Int./Div.			Sold	9/12/12	J	A	
74. - MFS Research Intl Fund	A	Int./Div.			Sold	9/12/12	J	A	
75. - PIMCO Global Multi-Asset Fund	A	Int./Div.			Sold	9/12/12	J	A	
76. - T Rowe Price Inst Global L/C Equity Fund	A	Int./Div.			Sold	9/12/12	J	A	
77. - Blackrock Managed Income Portfolio	A	Int./Div.			Sold	9/12/12	K	B	
78. - Dodge & Cox Income Fund	A	Int./Div.			Sold	9/12/12	J	A	
79. - Eaton Vance Global Macro Absolute Return Fund	A	Int./Div.	J	T					
80. - JP Morgan Core Bond Fund	A	Interest	J	T	Buy	9/12/12	J		
81. - JP Morgan Government Bond Fund	A	Interest	J	T	Buy	9/12/12	J		
82. - Osterweis Strategic Income Fund	B	Interest	K	T	Buy	9/12/12	K		
83. - PIMCO Income Fund	A	Interest	J	T	Buy	9/12/12	J		
84. - Templeton Global Total Return Fund	A	Int./Div.	J	T	Buy	9/12/12	J		
85. - Fidelity Advisor Floating Rate High Income Fund	A	Int./Div.			Sold	6/5/12	J	A	

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86. - Loomis Sayles Global Bond Fund	A	Interest			Sold	6/5/12	J	A	
87. - Mainstay High Yield Corporate Bond Fund	A	Interest			Sold	6/5/12	J	A	
88. - Managers Fixed Income Fund	A	Interest			Sold	6/5/12	K	A	
89. - PIMCO All Asset All Authority Fund	A	Interest	J	T					
90. - PIMCO Floating Income Fund	A	Int./Div.			Sold	6/5/12	J	A	
91. - PIMCO Total Return Fund	A	Int./Div.			Sold	6/5/12	K	A	
92. - PIMCO Global High Yield Fund	B	Interest			Sold	6/5/12	J	A	
93. Family Limited Partnership - F									
94. - Energy Income & Growth Fund	A	Int./Div.	J	T					
95. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
96. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
97. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
98. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
99. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
100. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
101. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
102. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					

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103. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
104. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					
105. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
106. - UBS CashFund Inc.	A	Interest	J	T					
107. - T	A	Int./Div.	J	T					
108. - ADP	A	Int./Div.	J	T					
109. - BR	A	Int./Div.	J	T					
110. - EXBO	A	Int./Div.	J	T					
111. - ECA	A	Int./Div.	J	T					
112. - INFY	A	Int./Div.	J	T					
113. - SAYCY	A	Int./Div.	J	T					
114. - SLB	A	Int./Div.	J	T					
115. - SBCF	A	Int./Div.	J	T					
116. - WIT	A	Int./Div.	J	T					
117. - GCH	A	Int./Div.	J	T					
118. - EFA	A	Int./Div.	J	T					
119. - EEM	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - CVTCX	A	Int./Div.	J	T					
121. - VEECX	A	Int./Div.	J	T					
122. - TEGBX	A	Interest	J	T					
123. - PTTCX	A	Int./Div.	J	T					
124. - GYB	A	Int./Div.	J	T					
125. - FESGX	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John K. Olson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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