

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Elrod, Jennifer W.	2. Court or Organization Fifth Circuit Court of Appeals	3. Date of Report 5/15/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Court of Appeals, Active Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 515 Rusk Avenue, 12th Floor Houston, TX 77002-2603		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member and Chair-Elect	Texas Center for Legal Ethics
2.	Board Member	Houston Urban Debate League
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2011	Employee Retirement System of Texas (since 2002), no control - not vested
2. 2011	Texas County and District Retirement System (since 2002), no control - not vested
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2011	Whitefence Inc., - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Texas Center for Legal Ethics	1/21/2011	Austin, TX	TCLE Board Meeting	Transportation, meals
2. Brigham Young University	2/18/2011	Dallas, TX	Conference	Transportation, meals
3. Texas Center for Legal Ethics	2/24/2011	Austin, TX	Board Meeting	Transportation, meals
4. Alabama School of Law	3/23/2011	Tuscaloosa, AL	Judging moot court	Transportation, meals
5. Texas Tech Law School	4/8/2012	Lubbock, TX	Teaching: Legal Practice	Transportation, meals
6. Texas Tech Law School	4/11-4/13/2011	Lubbock, TX	Teaching: Complex Litigation	Transportation, hotel, meals

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7.	Texas Tech Law School	4/19-4/20/2011	Lubbock, TX	Teaching: Employment Law	Transportation, meals
8.	Texas Center for Legal Ethics	5/9/2011	Austin, TX	Meeting with Texas Supreme Court	Transportation, meals
9.	Texas Center for Legal Ethics	5/12-5/13/2011	Dallas, TX	Board Meeting	Transportation, hotel, meals
10.	Texas Tech Law School	6/27/2011	Lubbock, TX	Teaching: Professional Responsibility	Transportation, hotel, meals
11.	University of Texas Law School	8/12/2011	Galveston, TX	Speaking: Bankruptcy CLE	Transportation, hotel, meals
12.	Texas Center for Legal Ethics and State Bar of Texas	9/15-9/16/2011	El Paso, TX	Board meeting and State Bar meeting	Transportation, hotel, meals
13.	Texas Center for Legal Ethics	10/14/2011	Austin, TX	Teaching: Guide to Basics for New Lawyers	Transportation, hotel, meals
14.	Brigham Young University	10/27-10/28/2011	Provo, UT	Judge moot court	Transportation, hotel, meals
15.	Mississippi College School of Law	11/10/2011	Jackson, Mississippi	Judge moot court; Lecture: Brief Writing	Transportation, meals
16.	Federalist Society	11/11-11/12/2011	Washington, DC	Moderator: National lawyers convention	Transportation, hotel, meals
17.	Texas Center for Legal Ethics	11/30/2011	Austin, TX	Meetings with Staff and others on ethics education	Transportation, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	American Express	Credit Card	J
2.	Wells Fargo	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. DREYFUS BOND MKT INDEX (IRA)	A	Dividend	K	T					
2. BlackRock Bond Index	A	Dividend	J	T	Sold (part)	7/29/11	J		
3. Schwab MktMgr INTL (IRA)	A	Dividend	L	T					
4. Schwab Small Cap Index Fund	C	Dividend	L	T					
5. Schwab Total Stk Mkt-SEL	B	Dividend	L	T					
6. Vanguard Growth Index Fund (457 Plan)	A	Dividend	K	T	Sold (part)	7/29/11	K		
7. Vanguard Lifestrategy Growth (IRA)	B	Dividend	M	T					
8. Vanguard College Savings Iowa 529 Age - based Savings Track A	A	Dividend	J	T					
9. Texas County and District Retirement System	A	Interest	J	T					
10. Employee Retirement System of Texas	B	Interest	K	T					
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jennifer W. Elrod**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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