

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hudson, Henry E.	2. Court or Organization USDC, Eastern District of VA	3. Date of Report 05/08/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge -- Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 701 East Broad Street Suite 6312 Richmond, Virginia 23219-1833		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board of Directors	Federal Judges Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1998	Virginia Retirement System, Judicial pension (retirement effective September 1, 2002; payment commenced January, 2003)
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2016	Loft Press, book royalties	\$750.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Judges Association	April 2016	Washington, DC	Board meeting	Travel, lodging, food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Navy Federal Credit Union	VISA and Mastercard (credit cards)	J
2.	Exxon Mobil	Credit card	J
3.	Shell Oil	Credit card	J
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America (Accounts)	A	Interest	J	T					
2. Branch Bank & Trust (BB&T) (Accounts) (CDs)	A	Interest	K	T					
3. Cardinal Bank (Stock)	C	Dividend	K	T					
4. Navy Federal Credit Union (Accounts) (CDs)	A	Interest	M	T					
5. Campaign Solutions, Inc.	E	Dividend	K	W					
6. Franklin High-Yield Fund	C	Interest	L	T					
7. Dominion Resources, Inc.	D	Dividend	M	T					
8. American Legacy II - Lincoln National Life	D	Dividend	M	T					
9. Virginia Retirement System	E	Dividend	K	T					
10. Blackrock Funds - Int'l Opportunities	A	Dividend	J	T					
11. Blair Williams Int'l Growth Fund	A	Dividend	J	T					
12. Diamond Hills Funds - Small Cap Fund	A	Dividend	J	T					
13. Franklin Federal Intermediate Tax Free Income Fund	C	Dividend	L	T					
14. Franklin Virginia Tax Free Income Fund	C	Dividend	M	T					
15. Goldman Sachs Tr. Fin. Square Treas. Instr.	A	Dividend	J	T	Sold (part)	01/12/16	J	A	
16. Hotchkis & Wiley Core Value Fund	A	Dividend	J	T	Sold (part)	12/29/16	J	A	
17. Wells Fargo Advantage Endeavor Select Fund	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. John Hancock Classic Value Fund	A	Dividend	J	T	Sold (part)	12/29/16	J	A	
19. Hartford Int'l Growth Fund	A	Dividend	J	T					
20. Managers Time SSQ	A	Dividend	J	T					
21. Cambiar Opportunity Fund	A	Dividend			Sold	09/06/16	J	A	
22. Harbor Fund INSTL Class	A	Dividend	J	T	Sold (part)	01/29/16	J	A	
23. Keeley Small Cap Value	A	Dividend	J	T	Sold (part)	01/12/16	J	A	
24. AIM Global Real Estate	A	Dividend	J	T					
25. Genworth Financial	A	Dividend	J	T					
26. Citigroup, Inc.	A	Dividend	J	T					
27. Oppenheimer Dev. Mkt	A	Dividend	J	T					
28. Deutsche Enhanced Commodity Fund	A	Dividend	J	T	Sold (part)	10/31/16	J	A	
29. General Elec. Co.	A	Dividend	J	T	Buy (add'l)	04/19/16	J		
30. Mainstay Large Cap Growth	A	Dividend	J	T	Sold (part)	05/31/16	J	A	
31. Delaware Group Equity Fund	A	Dividend	J	T					
32. First Eagle Fund Sogen Overseas Fund	A	Dividend	J	T					
33. First Eagle Cap Growth Fund	A	Dividend	J	T	Sold (part)	01/29/16	J	A	
34. Lazard Emerging Mkts	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Victory Small Co. Oppty	A	Dividend	J	T	Sold (part)	11/29/16	J	A	
36. Verizon Comm.	A	Dividend	J	T					
37. Carmax	A	Dividend	J	T					
38. Voya Large Cap Growth	A	Dividend	J	T	Sold (part)	02/29/16	J	A	
39. CSX Corp	A	Dividend	J	T					
40. Goldman Sachs Financial Square	A	Dividend	J	T					
41. American Fund Wash. Mutual	A	Dividend	J	T	Buy (add'l)	09/02/16	J		
42. Wells Fargo - Core Bond Fd	A	Dividend	J	T	Buy	09/02/16	J		
43. Eaton Vance - Income Fd	A	Dividend	J	T	Buy	09/02/16	J		
44. MFS Emerging MKTS	A	Dividend	J	T	Buy	09/02/16	J		
45. Duke Energy	A	Dividend	J	T	Buy	08/25/16	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Henry E. Hudson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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