

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lynn, Barbara M.	2. Court or Organization U.S.D.C.-No. District of Texas	3. Date of Report 05/14/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active Federal Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 1100 Commerce St., Room 1572 Dallas, TX 75242		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Executive Board, Southern Methodist University Dedman School of Law
2. Trustee	Trust #1 (Dallas, Texas)(Income and Principal Beneficiary)
3. Trustee	Liquidity Trust (Dallas, Texas)(Income and Principal Beneficiary)
4. Co-Trustee	Trust (Dallas, Texas)(Income and Principal Beneficiary)
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	Michael P. Lynn P.C.
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. ABA	January 13-15, 2011	Vail, CO	Litigation Winter Leadership Meeting	Transportation, meals, hotel
2. The University of San Diego	January 23-24, 2011	San Diego, CA	Panelist, Directors Forum 2011	Transportation, meals, hotel
3. ABA	January 27-30, 2011	Snowmass Village, CO	CLE Seminar	Transportation, meals, hotel
4. ABA	March 27-28, 2011	Washington, DC	Judicial Disqualification Working Group Meeting	Transportation, meals, hotel
5. ABA	May 30-31, 2011	Chicago, IL	Good Works Summit Meeting	Transportation, meals, hotel

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6.	The University of Texas at Austin	June 1-2, 2011	Austin, TX	Panelist, UT Appellate Course	Transportation, meals, hotel
7.	ABA	June 23-25, 2011	Dana Point, CA	Litigation Spring Leadership Meeting	Transportation, meals, hotel
8.	ABA	September 21-25, 2011	Philadelphia, PA	Litigation Fall Leadership Meeting	Transportation, meals, hotel

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Committee on the Administration of the Bankruptcy System of the Judicial Conference	Mont Blanc Pen with Engraving	\$425.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Schwab & Vanguard Account #1 (includes 2- 22)									
2. -Vanguard Ext. Mkt Idx Adm	B	Dividend	M	T					
3. -Vanguard Int Term TE Adm	E	Dividend	P1	T	Buy	01/28/11	M		
4. -Vanguard Int Term TE Adm					Buy (add'l)	01/28/11	J		
5. -Vanguard Int Term TE Adm					Redeemed	01/31/11	J		
6. -Vanguard Int Term TE Adm					Redeemed	04/25/11	J	A	
7. -Vanguard Int Term TE Adm					Redeemed	07/25/11	J	A	
8. -Vanguard Int Term TE Adm					Redeemed	10/31/11	J	A	
9. -Vanguard 500 Idx Adm	D	Dividend	O	T					
10. -Vanguard Tax Managed Cap Ap Adm	D	Dividend			Sold	01/28/11	K	C	
11. -Vanguard Tlt Int Index Inv					Sold	01/28/11	O		
12. -Vanguard Tlt Stk Ix Adm	E	Dividend	O	T	Buy	01/28/11	O		
13. -Vanguard Tlt Int Index Adm					Buy (add'l)	01/28/11	K		
14. -Vanguard Tlt Stk Ix Adm	E	Dividend	P1	T	Buy	06/08/11	N		
15. -Vanguard Tlt Stk Ix Adm					Buy (add'l)	12/12/11	M		
16. -Vanguard Prime Money Mkt	A	Dividend	M	T	Buy	01/26/11	M		
17. -Vanguard Prime Money Mkt					Sold	01/28/11	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Vanguard Prime Money Mkt					Buy (add'l)	11/14/11	N		
19. -Vanguard Prime Money Mkt					Sold	12/12/11	M		
20. -Vanguard Prime Money Mkt					Sold	12/30/11	J		
21. -Vanguard Prime Money Mkt					Sold	12/30/11	J		
22. -Vanguard Tax Exempt Money Mkt	A	Dividend	J	T	Buy	12/28/11	J		
23. Vanguard Account #2 (includes 24-39)									
24. -Vanguard Int Tax Ex Adm	B	Dividend			Buy	01/28/11	M		
25. -Vanguard Int Tax Ex Adm					Buy (add'l)	01/28/11	L		
26. -Vanguard Int Tax Ex Adm					Sold	02/16/11	O		
27. -Vanguard Ltd-Term Tax-Exempt Adm	D	Dividend			Sold	02/16/11	L		
28. -Vanguard Ltd-Term Tax-Exempt Adm					Buy	06/08/11	N		
29. -Vanguard Ltd-Term Tax-Exempt Adm					Sold	12/30/11	J	A	
30. -Vanguard Ltd-Term Tax-Exempt Adm					Sold	12/30/11	J	A	
31. -Vanguard Ttl Stk Mkt Idx Adm	B	Dividend			Sold	01/28/11	M	E	
32. -Vanguard Ttl Stk Mkt Idx Adm					Buy	11/21/11	N		
33. -Vanguard Prime Money Market	A	Dividend			Buy	01/26/11	M		
34. -Vanguard Prime Money Market					Sold	01/28/11	M		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -Vanguard Prime Money Market					Buy (add'l)	11/14/11	N		
36. -Vanguard Prime Money Market					Sold	11/21/11	N		
37. -Vanguard Tax Exempt Money Mkt Fund	A	Dividend			Sold	01/28/11	L		
38. -Vanguard Tlt Int Index Adm					Buy	01/28/11	M		
39. -Vanguard Tlt Int Index Adm					Sold	02/16/11	M		
40. Schwab & Vanguard Account #3 (includes 41-43)									
41. -Vanguard Tax Ex MM	A	Dividend	K	T	Buy	10/11/11	N		
42. -Vanguard Tax Ex MM					Sold	11/14/11	N		
43. -Vanguard Tax Ex MM					Sold	11/14/11	N		
44. Schwab & Vanguard IRA Rollover #1 (includes 45-47)									
45. -Vanguard Int Inv Grade Adm	E	Dividend	O	T					
46. -Vanguard Tlt Bnd Mkt Idx Adm	E	Dividend	O	T					
47. -Vanguard ST Inv Grade Adm	D	Dividend	N	T					
48. Schwab & Vanguard IRA #1 (includes 49)									
49. -Vanguard Total Bd Mkt Idx Inv	C	Dividend	L	T					
50. Trust #1 (includes 51-55)									
51. -Vanguard Int Term TE Adm	C	Dividend	M	T	Buy	04/29/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. -Vanguard Tlt Int Index Inv					Sold	02/16/11	K		
53. -Vanguard Tlt Int Index Adm	A	Dividend	K	T	Buy	02/16/11	K		
54. -Vanguard Tlt Stk Ix Adm	C	Dividend	M	T					
55. -Pioneer Natural Resources	A	Dividend	J	T					
56. Trust #2 (includes 57-61)									
57. -Vanguard Tlt Intl Stk Ix Adm	D	Dividend	M	T	Buy	01/28/11	L		
58. -Vanguard Tlt Intl Stk Ix Adm					Buy	04/29/11	J		
59. -Vanguard Tlt Stk Ix Adm	D	Dividend			Sold	01/28/11	L		
60. -Vanguard Tlt Stk Ix Adm					Sold	04/20/11	J	A	
61. -Pioneer Natural Resources	A	Dividend	J	T					
62. Vanguard Trust #3 (includes 63-67)									
63. -Vanguard Prime Money Mkt Fund	A	Dividend	K	T	Buy	12/30/11	J		
64. -Vanguard Prime Money Mkt Fund					Buy	12/30/11	J		
65. -Vanguard Int. Tax Ex Adm	B	Dividend	L	T					
66. -Vanguard Tlt Int Inv	A	Dividend	K	T					
67. -Vanguard Tlt Stk Ix Inv	B	Dividend	L	T					
68. Vanguard Trust #4 (includes 69-77)									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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69. -Vanguard Prime Money Mkt Fund	A	Dividend	K	T	Buy	02/28/11	J		
70. -Vanguard Prime Money Mkt Fund					Buy	03/01/11	J		
71. -Vanguard Prime Money Mkt Fund					Sold	03/02/11	J		
72. -Vanguard Prime Money Mkt Fund					Buy	12/30/11	J		
73. -Vanguard Prime Money Mkt Fund					Buy	12/30/11	J		
74. -Vanguard Int Tax Ex Adm	B	Dividend			Sold	02/28/11	J	A	
75. -Vanguard Int Tax Ex Adm					Sold	03/01/11	J	A	
76. -Vanguard Int'l Stk Inv	A	Dividend	K	T					
77. -Vanguard Tlt Stk Ix Adm	B	Dividend	M	T					
78. Schwab & Vanguard SEP IRA #1 (includes 79)									
79. -Vanguard Tlt Bnd Mkt Idx Adm	C	Dividend	L	T					
80. Schwab & Vanguard IRA Rollover #2 (includes 81-83)									
81. -Vanguard Int Inv Grade Adm	E	Dividend	N	T					
82. -Vanguard Tlt Bd Mkt Idx Adm	E	Dividend	O	T					
83. -Vanguard ST Inv Grd Adm	D	Dividend	M	T					
84. Schwab & Vanguard IRA #2 (includes 85)									
85. -Vanguard Tlt Bnd Mkt Idx Inv	C	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. Vanguard Trust #1 (includes 87-110)									
87. -GM Accep Corp	A	Interest	J	T					
88. -Gateway Fund Class A	A	Dividend	K	T					
89. -Vanguard LifeStrat Conserv Growth	A	Dividend	K	T	Buy	11/4/11	J		
90. -Vanguard LifeStrat Conserv Growth					Buy	11/4/11	J		
91. -ING Prime Rate TR	A	Dividend	J	T					
92. -Vanguard Tax Ex MM	A	Dividend	J	T	Buy	01/12/11	J		
93. -Vanguard Tax Ex MM					Buy (add'l)	02/23/11	J		
94. -Vanguard Tax Ex MM					Buy (add'l)	03/22/11	J		
95. -Vanguard Tax Ex MM					Buy (add'l)	03/28/11	J		
96. -Vanguard Tax Ex MM					Sold	04/12/11	J		
97. -Vanguard Tax Ex MM					Buy (add'l)	04/25/11	J		
98. -Vanguard Tax Ex MM					Buy (add'l)	05/23/11	J		
99. -Vanguard Tax Ex MM					Buy (add'l)	06/01/11	J		
100. -Vanguard Tax Ex MM					Buy (add'l)	06/22/11	J		
101. -Vanguard Tax Ex MM					Buy (add'l)	06/27/11	J		
102. -Vanguard Tax Ex MM					Buy (add'l)	07/22/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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103. -Vanguard Tax Ex MM					Buy (add'l)	08/22/11	J		
104. -Vanguard Tax Ex MM					Buy (add'l)	09/22/11	J		
105. -Vanguard Tax Ex MM					Buy (add'l)	09/26/11	J		
106. -Vanguard Tax Ex MM					Buy (add'l)	09/29/11	J		
107. -Vanguard Tax Ex MM					Buy (add'l)	10/24/11	J		
108. -Vanguard Tax Ex MM					Buy (add'l)	11/22/11	J		
109. -Vanguard Tax Ex MM					Buy (add'l)	12/1/11	J		
110. -Vanguard Tax Ex MM					Buy (add'l)	12/22/11	J		
111. Vanguard Trust #2 (includes 112-135)									
112. -GM Accep Corp	A	Interest	J	T					
113. -Gateway Fund Class A	A	Dividend	K	T					
114. -ING Prime Rate TR	A	Dividend	J	T					
115. -Vanguard LifeStrat Mod Growth	A	Dividend	K	T	Buy	11/04/11	J		
116. -Vanguard LifeStrat Mod Growth					Buy	11/04/11	J		
117. -Vanguard Tax Ex MM	A	Dividend	K	T	Buy	01/12/11	J		
118. -Vanguard Tax Ex MM					Buy (add'l)	02/23/11	J		
119. -Vanguard Tax Ex MM					Buy (add'l)	03/22/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Vanguard Tax Ex MM					Buy (add'l)	03/28/11	J		
121. -Vanguard Tax Ex MM					Sold	04/12/11	J		
122. -Vanguard Tax Ex MM					Buy (add'l)	04/25/11	J		
123. -Vanguard Tax Ex MM					Buy (add'l)	05/23/11	J		
124. -Vanguard Tax Ex MM					Buy (add'l)	06/01/11	J		
125. -Vanguard Tax Ex MM					Buy (add'l)	06/22/11	J		
126. -Vanguard Tax Ex MM					Buy (add'l)	06/27/11	J		
127. -Vanguard Tax Ex MM					Buy (add'l)	07/22/11	J		
128. -Vanguard Tax Ex MM					Buy (add'l)	08/22/11	J		
129. -Vanguard Tax Ex MM					Buy (add'l)	09/22/11	J		
130. -Vanguard Tax Ex MM					Buy (add'l)	09/26/11	J		
131. -Vanguard Tax Ex MM					Buy (add'l)	09/29/11	J		
132. -Vanguard Tax Ex MM					Buy (add'l)	10/24/11	J		
133. -Vanguard Tax Ex MM					Buy (add'l)	11/22/11	J		
134. -Vanguard Tax Ex MM					Buy (add'l)	12/01/11	J		
135. -Vanguard Tax Ex MM					Buy (add'l)	12/22/11	J		
136. Investments Ltd (includes 137-144)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Vanguard 500 Idx Inv	E	Dividend	O	T					
138. -Vanguard Int Term TE Adm	E	Dividend	O	T	Buy	02/16/11	N		
139. -Vanguard Tax Managed Cap Appreciation Adm	E	Dividend	P1	T					
140. -Vanguard Tlt Int Index Adm	E	Dividend	P1	T	Buy	01/28/11	O		
141. -Vanguard Tlt Int Index Adm					Buy	02/16/11	M		
142. -Vanguard Ltd Term Tax Ex Adm	E	Dividend	P1	T	Buy	02/16/11	L		
143. -Vanguard Ext Mkt Idx Adm	C	Dividend	N	T					
144. -Vanguard Total Stk Idx Adm					Sold	01/28/11	O	G	
145. Management Ltd (includes 146)									
146. -Prime Money Market	A	Dividend	J	T					
147. 401k-Fidelity		None	O	T					
148. Lexington Corp. Properties Trust (REIT)	A	Dividend	J	T					
149. JP Morgan Chase	A	Interest	K	T					
150. Comerica (see VIII.)	A	Interest	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. Investments and Trust

150. Comerica (income reported by National Financial Services & Pershing LLC)

This year we had a very significant number of transactions. I relied on our financial advisor in the implementation, accounting and recording of these transactions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Barbara M. Lynn**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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