

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
Government Act of 1978
(5 U.S.C. app. §§ 101-112)

1. Person Reporting (Last name, First name, Middle Initial) Weis, Joseph F	2. Court or Organization COURT OF APPEALS	3. Date of Report 5/1/04
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) SR CIRCUIT JUDGE	5. ReportType (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/03 to 12/31/03
7. Chambers or Office Address USPO AND COURTHOUSE GRANT STREET PITTSBURGH, PA 15219	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

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FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Weis, Joseph F

Date of Report

5/1/04

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☒ **NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

GROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)

☒ **NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ NONE - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ NONE - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Mellon Bank CD's	A	Interest			Redeem	4/1	J		
2. Mellon Bank Account	A	Interest	K	T					
3. National City Checking	A	Interest	J	T					
4. Vanguard Inter Muni	D	Dividend	M	T					
5. Vanguard Long Muni	A	Dividend			Sell	1/3	L	D	
6. Vanguard Long Insured PA Muni	D	Dividend			Sell	7/22	N	E	
7. Vanguard Short-Term Tax-Exempt	C	Dividend	M	T	Buy	1/3	N		
8. Vanguard Short-Term Tax-Exempt		None			Sell	12/15	L	A	
9. Schwab Money Fund	A	Dividend	J	T	Part Redeem	12/15	J		
10. Vanguard High Muni	B	Dividend			Sell	7/22	K	A	
11. Tweedy Browne Global Value		None			Sell	5/27	K	A	
12. Harbor International	C	Dividend	M	T					
13. Vanguard Special Energy	B	Dividend	L	T					
14. Longleaf Partners Small-Cap	A	Dividend	K	T					
15. Selected American Shares	A	Dividend	K	T	Part Sale	11/25	K	A	
16. Westport Select Cap		None	K	T					
17. TCW Galileo Select		None	K	T	Part Sale	9/30	K	A	
18. Artisan International (IRA)		None			Sell	10/28	K	A	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$5,000	C = \$5,001-\$15,000	D = \$15,001-\$50,000	E = \$50,001-\$100,000
(See Columns B1 and B4)	F = \$100,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D5)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	Q = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name

Weis,

VII. INVESTMENTS AND TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
		Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	Date: Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
19.	Longleaf Partners (IRA)		None	K	T					
20.	TCW Galileo Select (IRA)		None	J	T	Part Sale	12/4	J	A	
21.	Pimco Low Duration (IRA)	A	Dividend	K	T					
22.	Westport Select (IRA)		None	J	T	Buy	9/30	J		
23.	Thorburg International Value (IRA)		None	K	T	Buy	10/29	K		
24.	Longleaf Partners		None	L	T					
25.	Artisan Mid Cap		None	K	T	Buy	9/30	J		
26.	Oakmark Select	A	Dividend	K	T	Buy	11/25	J		
27.	FPA Capital	A	Dividend	K	T					
28.	Oakmark International	A	Dividend	K	T	Buy	9/30	J		
29.	Legg Mason Value		None	K	T	Buy	5/28	K		
30.	FPA New Income	B	Dividend	M	T	Buy	7/22	M		

1. Income/Gain Codes:	A = \$0 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and B4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and C3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessed	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

Date _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544