

UNITED STATES DISTRICT COURT

EASTERN DISTRICT OF PENNSYLVANIA
UNITED STATES DISTRICT JUDGE
5614 UNITED STATES COURTHOUSE
INDEPENDENCE MALL
PHILADELPHIA, PENNSYLVANIA 19106-1743

CHAMBERS OF
JUDGE BERLE M. SCHILLER
UNITED STATES DISTRICT JUDGE

(267) 299-7620

July 3, 2007

Honorable Ortrie D. Smith, Chair
Judicial Conference of the United States
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, DC 20544

RECEIVED
2007 JUL -9 A 11:02
FINANCIAL
DISCLOSURE OFFICE

Re: Calendar Year 2006 Filing

Dear Judge Smith:

This letter is in response to your letter of June 26 regarding certain items in my 2006 Financial Disclosure Report.

(1) In Part VII, page 6, lines 23 and 25, 'Goldman Sachs IRA' should be "Goldman Sachs Allocation Fund." 'Merrill Lynch IRA' should be "Merrill Lynch IRA (MFS Moderate Allocation Fund, AIM Charter Fund, AIM International Fund, Merrill Lynch Bank USA RASP, and AIM Constellation Fund)."

(2) In Part VII, page 6, line 24, Column A, 'Profit Sharing' should be "Atlas & Hall LLP 401(k) and Profit Sharing Plan."

Thank you for your concern in this matter.



Berle M. Schiller
United States District Judge

BMS/jmp

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Schiller, Berle M	2. Court or Organization E.D. Pa.	3. Date of Report 05/8/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge-active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address U.S. Courthouse 601 Market St. Phila., Pa. 19106-1747	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

RECEIVED
 2007 MAY 14 A 10:22
 FINANCIAL
 DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

05/8/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	self-employed, lawyer
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. NY Intellectual Property Assoc.	travel and lodging at meeting in NY,NY. March 23-24
2. ABA-National Conf of Fed. Trial Judges	travel and lodging at mid-year meeting from Phila to Chicago, Il .Feb 8-12
3. ABA-National Conf of Fed. Trial Judges	travel to meet with Jim Duff and Judge Keeley, Washington, DC. June 6
4. ABA-National Conf of Fed. Trial Judges	travel and lodging for planning meeting in Rapid City, S.D. May 18-21
5. ABA-National Conf of Fed. Trial Judges	travel and lodging at Annual meeting in Honolulu, Hawaii Aug. 3-8

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting	Date of Report
Schiller, Berle M	05/8/2007

6.	ABA-National Conf of Fed. Trial Judges	travel to SOC meeting in Chicago, Il. Sept. 14-16
7.	National Employment Lawyers Assoc.-Panelist	travel to Washington, DC Oct. 13
8.	ABA-National Conf of Fed. Trial Judges	meeting with new Chair of House Judiciary Committee Washington, DC Dec. 7

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

05/8/2007

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

05/8/2007

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bristol Myers common stock	A	Dividend	K	T	None				
2. Peco Energy common stock	A	Dividend	J	T	None				
3. Allergan common stock	A	Dividend	J	T	None				
4. Smith Kline Beckman common stock	A	Dividend	J	T	None				
5. SBC common stock	A	Dividend	J	T	None				
6. ADM common stock	A	Dividend	J	T	None				
7. Vodafon common stock	A	Dividend	J	T	None				
8. PSBI common stock		None	K	T	None				
9. Wenfield Corp-common	B	Dividend	J	T	None				
10. First Union Bank Account(Wachovia-name change)	B	Interest	L	T	None				
11. Fidelity Magellan IRA, Fidelity Growth & Income Fund IRA	A	Interest	K	T	roll-over	12-14	K		
12. Rockledge-Hartsdale Assoc.	B	Distribution	J	T	partial				
13. Corning Inc.	A	Dividend	J	T	sold	11-29	J	A	
14. GE	B	Dividend	J	T	None				
15. Intel	B	Dividend	J	T	None				
16. IBM	B	Dividend	J	T	None				
17. JPM	B	Dividend	J	T	None				

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
--	--	--	--	--	------------------------

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

05/8/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Microsoft		None	J	T	None				
19. Oracle Corp		None	J	T	None				
20. Sun Microsystems		None	J	T	sold	11-21	J	A	
21. SPPTY		None	J	T	worthless		J		
22. ICON Core Equity Fund	D	Dividend	J	T	sold	3-6	J	B	
23. Goldman Sachs IRA X	E	None	K	T	roll-over	2-10	K		
24. Profit Sharing	G	None	O	T	none				
25. Merrill Lynch IRA	D	Int./Div.	N	T	none				
26. Dreyfus Appreciation Fund	B	Int./Div.	K	T	sold	3-7	L	E	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

05/8/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

I re-married in January and new items are reflected Parts III-B and VII-lines 24-26, I rolled over my IRA VII line 11 to line 23 and SPPTY became worthless and I took a full loss VII line 21

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Schiller, Berle M

Date of Report

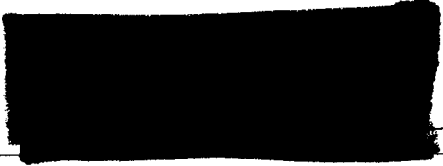
05/8/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

5-8-07

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544