

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                          |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Boland, Boyd N.                                                                                                                      | <b>2. Court or Organization</b><br><br>U.S. District Court, Colorado                                                                                                                                                                                                                     | <b>3. Date of Report</b><br><br>08/08/2014                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>Magistrate Judge Full-Time                                                    | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2013<br>to<br>12/31/2013 |
| <b>7. Chambers or Office Address</b><br><br>US Courthouse<br>901 19th Street<br>Denver, CO 80294                                                                                                          |                                                                                                                                                                                                                                                                                          |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

|    |  |  |
|----|--|--|
| 1. |  |  |
| 2. |  |  |
| 3. |  |  |
| 4. |  |  |
| 5. |  |  |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

|    |  |
|----|--|
| 1. |  |
| 2. |  |
| 3. |  |

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Name of Person Reporting

Boland, Boyd N.

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

**IV. REIMBURSEMENTS** *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "X" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                           | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. US BANKCORP CHECKING ACCOUNT                                                                                           | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 2. AMERICAN FUNDS THE GROWTH<br>FUND OF AMERICA                                                                           | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | J                               | A                              |                                                                   |
| 3. AMERICAN FUNDS CAPITAL WORLD<br>GROWTH AND INCOME FUND                                                                 | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | J                               | A                              |                                                                   |
| 4. AMERICAN FUNDS FUNDAMENTAL<br>INVESTMENTS                                                                              | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | J                               | A                              |                                                                   |
| 5. AMERICAN FUNDS INVESTMENT<br>COMPANY OF AMERICA                                                                        | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | J                               | A                              |                                                                   |
| 6. AMERICAN FUNDS THE GROWTH<br>FUND OF AMERICA                                                                           | B                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | N                               | E                              |                                                                   |
| 7. AMERICAN FUNDS NEW<br>PERSPECTIVE                                                                                      | C                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | N                               | E                              |                                                                   |
| 8. AMERICAN FUNDS SMALLCAP<br>WORLD FUND                                                                                  | C                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/31/13                | N                               | E                              |                                                                   |
| 9. AMERICAN FUNDS NEW<br>PERSPECTIVE FUND                                                                                 | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/29/13                | J                               | A                              |                                                                   |
| 10. AMERICAN FUNDS CAPITAL WORLD<br>GROWTH AND INCOME FUND                                                                | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/03/13                | J                               | A                              |                                                                   |
| 11. AMERICAN FUNDS FUNDAMENTAL<br>INVESTORS                                                                               | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/03/13                | J                               | A                              |                                                                   |
| 12. AMERICAN FUNDS THE INVESTMENT<br>COMPANY OF AMERICA                                                                   | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/03/13                | J                               | A                              |                                                                   |
| 13. AMERICAN FUNDS THE GROWTH<br>FUND OF AMERICA                                                                          | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/03/13                | L                               | D                              |                                                                   |
| 14. AMERICAN FUNDS NEW<br>PERSPECTIVE FUND                                                                                | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/03/13                | L                               | D                              |                                                                   |
| 15. FIDELITY IRA # L                                                                                                      |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 16. -STRATEGIC ADVISERS CORE FUND                                                                                         | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |
| 17.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |

|                       |                                                               |                                                                                   |                                                            |                                                              |                         |
|-----------------------|---------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes: | A = \$1,000 or less<br>(See Columns B1 and D4)                | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000                              | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000    | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes        | F = \$50,001 - \$100,000<br>(See Columns C1 and D3)           | J = \$15,001 - \$50,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes | N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | Q = Appraisal<br>U = Book Value                                                   | R = Cost (Real Estate Only)<br>V = Other                   | S = Assessment<br>W = Estimated                              | T = Cash Market         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code I<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                             |   |          |   |   |                |          |   |   |  |
|---------------------------------------------|---|----------|---|---|----------------|----------|---|---|--|
| 18.                                         |   |          |   |   | Sold<br>(part) | 07/24/13 | J |   |  |
| 19.                                         |   |          |   |   | Sold<br>(part) | 08/06/13 | J | A |  |
| 20.                                         |   |          |   |   | Buy<br>(add'l) | 11/07/13 | J |   |  |
| 21.                                         |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 22. -STRATEGIC ADVISERS GROWTH<br>FUND      | A | Dividend | K | T | Buy            | 06/05/13 | K |   |  |
| 23.                                         |   |          |   |   | Sold<br>(part) | 09/13/13 | J | A |  |
| 24.                                         |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 25. -STRATEGIC ADVISERS VALUE FUND          | A | Dividend | K | T | Buy            | 06/05/13 | K |   |  |
| 26.                                         |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 27. -STRATEGIC ADVISERS EMERGING<br>MARKETS | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 28.                                         |   |          |   |   | Sold<br>(part) | 07/24/13 | J |   |  |
| 29.                                         |   |          |   |   | Sold<br>(part) | 09/13/13 | J |   |  |
| 30.                                         |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 31. -STRATEGIC ADVISERS US OPPTY<br>FUND    | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 32.                                         |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 33. -STRATEGIC ADVISERS SMALL-MID<br>CAP FD | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 34.                                         |   |          |   |   | Buy<br>(add'l) | 07/24/13 | J |   |  |

|                         |                                  |                             |                                |                                 |                         |
|-------------------------|----------------------------------|-----------------------------|--------------------------------|---------------------------------|-------------------------|
| 1. Income Gain Codes:   | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000          | D = \$5,001 - \$15,000          | E = \$15,001 - \$50,000 |
| (See Columns B1 and D4) | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H1 = \$1,000,001 - \$5,000,000 | H2 = More than \$5,000,000      |                         |
| 2. Value Codes          | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000       | M = \$100,001 - \$250,000       |                         |
| (See Columns C1 and D3) | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P1 = \$1,000,001 - \$5,000,000 | P2 = \$5,000,001 - \$25,000,000 |                         |
|                         | P3 = \$25,000,001 - \$50,000,000 |                             | P4 = More than \$50,000,000    |                                 |                         |
| 3. Value Method Codes   | Q = Appraisal                    | R = Cost (Real Estate Only) | S = Assessment                 | T = Cash Market                 |                         |
| (See Column C2)         | U = Book Value                   | V = Other                   | W = Estimated                  |                                 |                         |

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☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                 |   |          |   |   |                |          |   |   |  |
|-------------------------------------------------|---|----------|---|---|----------------|----------|---|---|--|
| 35.                                             |   |          |   |   | Buy<br>(add'l) | 09/13/13 | J |   |  |
| 36.                                             |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 37. -STRATEGIC ADVISERS<br>INTERNATIONAL FUND   | A | Dividend | K | T | Buy            | 06/05/13 | K |   |  |
| 38.                                             |   |          |   |   | Buy<br>(add'l) | 06/26/13 | J |   |  |
| 39.                                             |   |          |   |   | Sold<br>(part) | 08/06/13 | J | A |  |
| 40.                                             |   |          |   |   | Buy<br>(add'l) | 09/13/13 | J |   |  |
| 41.                                             |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 42. -FIDELITY SHORT TERM BOND                   | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 43.                                             |   |          |   |   | Sold<br>(part) | 09/13/13 | J |   |  |
| 44.                                             |   |          |   |   | Sold<br>(part) | 11/07/13 | J |   |  |
| 45.                                             |   |          |   |   | Sold<br>(part) | 11/26/13 | J | A |  |
| 46. -FIDELITY TOTAL BOND                        | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 47. -STRATEGIC ADVISERS SHORT<br>DURATION FUND  | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |
| 48.                                             |   |          |   |   | Sold<br>(part) | 08/06/13 | J |   |  |
| 49.                                             |   |          |   |   | Sold<br>(part) | 10/15/13 | J |   |  |
| 50.                                             |   |          |   |   | Buy<br>(add'l) | 11/26/13 | J |   |  |
| 51. -STRATEGIC ADVISERS INCOME<br>OPPORTUNITIES | A | Dividend | J | T | Buy            | 06/05/13 | J |   |  |

|                                                  |                                                                                                                                          |                                                                                                                |                                                                                                                                                      |                                                                                                                      |                         |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | Q = Appraisal<br>U = Book Value                                                                                                          | R = Cost (Real Estate Only)<br>V = Other                                                                       | S = Assessment<br>W = Estimated                                                                                                                      | T = Cash Market                                                                                                      |                         |

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| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "X" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                           | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | J                               |                                |                                                                   |
| 53. -STRATEGIC ADVISERS CORE<br>INCOME FUND                                                                               | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 54.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 07/24/13                | J                               |                                |                                                                   |
| 55.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/07/13                | J                               |                                |                                                                   |
| 56.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | K                               |                                |                                                                   |
| 57. -FIMM MMKT PORT INST CL (X)                                                                                           | A                                       | Dividend                                      | J                                               | T                                         | Open                                            | 06/03/13                | J                               |                                |                                                                   |
| 58.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 07/24/13                | J                               |                                |                                                                   |
| 59.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/06/13                | J                               |                                |                                                                   |
| 60.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/13/13                | J                               |                                |                                                                   |
| 61.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | J                               |                                |                                                                   |
| 62.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               |                                |                                                                   |
| 63. -ARDEN ALTERNATIVE STRATEGIES<br>CLASS I                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 64.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 10/15/13                | J                               |                                |                                                                   |
| 65. -PIMCO TOTAL RETURN<br>ADMINISTRATIVE SHS                                                                             | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 66.                                                                                                                       |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | J                               |                                |                                                                   |
| 67. -PIMCO SHORT TERM<br>ADMINISTRATIVE SHS                                                                               | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 68.                                                                                                                       |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/07/13                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | J                               |                                |                                                                   |
| 70. -TEMPLETON GLOBAL BOND CLASS A                                                                                          | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 71.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               | A                              |                                                                   |
| 72. -FIDELITY GNMA FUND                                                                                                     | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 11/26/13                | J                               |                                |                                                                   |
| 73. -MERGER FUND                                                                                                            | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 11/26/13                | J                               |                                |                                                                   |
| 74. -BLACKSTONE ALTERNATV MULTI<br>MANAGER I                                                                                | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 08/06/13                | J                               |                                |                                                                   |
| 75. FIDELITY IRA #B                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 76. -ARDEN ALTERNATIVE STRATEGIES<br>CLASS I                                                                                | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 77. -FIDELITY TOTAL BOND                                                                                                    | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | L                               |                                |                                                                   |
| 78.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               |                                |                                                                   |
| 79. -STRATEGIC ADVISERS CORE FUND                                                                                           | A                                       | Dividend                                      | M                                               | T                                         | Buy                                             | 06/05/13                | M                               |                                |                                                                   |
| 80.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |
| 81.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 07/24/13                | J                               |                                |                                                                   |
| 82.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 09/13/13                | J                               |                                |                                                                   |
| 83.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/07/13                | J                               |                                |                                                                   |
| 84.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               | B                              |                                                                   |
| 85. -STRATEGIC ADVISERS GROWTH<br>FUND                                                                                      | A                                       | Dividend                                      | L                                               | T                                         | Buy                                             | 06/05/13                | L                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Boland, Boyd N.

Date of Report

08/08/2014

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 09/13/13                | J                               | A                              |                                                                   |
| 87.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               |                                |                                                                   |
| 88. -STRATEGIC ADVISERS VALUE FUND                                                                                          | A                                       | Dividend                                      | L                                               | T                                         | Buy                                             | 06/05/13                | M                               |                                |                                                                   |
| 89.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/07/13                | J                               | A                              |                                                                   |
| 90.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               | B                              |                                                                   |
| 91. -STRATEGIC ADVISERS SHORT<br>DURATION FUND                                                                              | A                                       | Dividend                                      | L                                               | T                                         | Buy                                             | 06/05/13                | L                               |                                |                                                                   |
| 92.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |
| 93.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 07/24/13                | J                               |                                |                                                                   |
| 94.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/08/13                | J                               |                                |                                                                   |
| 95.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/07/13                | J                               |                                |                                                                   |
| 96.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               |                                |                                                                   |
| 97. -STRATEGIC ADVISERS -EMERGING<br>MARKETS                                                                                | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |
| 98.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 07/24/13                | J                               |                                |                                                                   |
| 99.                                                                                                                         |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 09/13/13                | J                               |                                |                                                                   |
| 100. -STRATEGIC ADVISERS US OPPTY<br>FUND                                                                                   | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |
| 101.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               | B                              |                                                                   |
| 102. -STRATEGIC ADVISERS SMALL-MID<br>CAP FD                                                                                | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Boland, Boyd N.

Date of Report

08/08/2014

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |
| 104.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 08/08/13                | J                               |                                |                                                                   |
| 105.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               | B                              |                                                                   |
| 106. -STRATEGIC ADVISERS<br>INTERNATIONAL FUND                                                                              | B                                       | Dividend                                      | M                                               | T                                         | Buy                                             | 06/05/13                | M                               |                                |                                                                   |
| 107.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |
| 108.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 10/15/13                | J                               |                                |                                                                   |
| 109.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/07/13                | J                               |                                |                                                                   |
| 110.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/08/13                | J                               |                                |                                                                   |
| 111.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               | C                              |                                                                   |
| 112. -STRATEGIC ADVISERS INCOME<br>OPPORTUNITIES                                                                            | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |
| 113. -STRATEGIC ADVISERS CORE<br>INCOME FUND                                                                                | A                                       | Dividend                                      | M                                               | T                                         | Buy                                             | 06/05/13                | M                               |                                |                                                                   |
| 114.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 06/26/13                | J                               |                                |                                                                   |
| 115.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 07/24/13                | J                               |                                |                                                                   |
| 116.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 08/08/13                | J                               |                                |                                                                   |
| 117.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | M                               |                                |                                                                   |
| 118. -MERGER FUND                                                                                                           | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 119.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | K                               |                                |                                                                   |

|                                                  |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|--------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A ~\$1,000 or less<br>F ~\$50,001 - \$100,000                                      | B ~\$1,001 - \$2,500<br>G ~\$100,001 - \$1,000,000   | C ~\$2,501 - \$5,000<br>H1 ~\$1,000,001 - \$5,000,000                                  | D ~\$5,001 - \$15,000<br>H2 ~More than \$5,000,000         | E ~\$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J ~\$15,000 or less<br>N ~\$250,001 - \$500,000<br>P3 ~\$25,000,001 - \$50,000,000 | K ~\$15,001 - \$50,000<br>O ~\$500,001 - \$1,000,000 | L ~\$50,001 - \$100,000<br>P1 ~\$1,000,001 - \$5,000,000<br>P4 ~More than \$50,000,000 | M ~\$100,001 - \$250,000<br>P2 ~\$5,000,001 - \$25,000,000 |                        |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                    | R = Cost (Real Estate Only)<br>V = Other             | S = Assessment<br>W = Estimated                                                        | T = Cash Market                                            |                        |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Boland, Boyd N.

Date of Report

08/08/2014

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 120. -METROPOLITAN WEST LOW<br>DURATION M                                                                                   | A                                       | Dividend                                      |                                                 |                                           | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 121.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 10/15/13                | J                               |                                |                                                                   |
| 122.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold                                            | 11/07/13                | J                               |                                |                                                                   |
| 123. -PIMCO TOTAL RETURN<br>ADMINISTRATIVE SHS                                                                              | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | K                               |                                |                                                                   |
| 124.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | K                               |                                |                                                                   |
| 125. -PIMCO SHORT TERM<br>ADMINISTRATIVE SHS                                                                                | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 126.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/08/13                | J                               |                                |                                                                   |
| 127. -TEMPLETON GLOBAL BOND CLASS A                                                                                         | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/05/13                | J                               |                                |                                                                   |
| 128. -FIMM MMKT PORT INST CL (X)                                                                                            | A                                       | Dividend                                      | J                                               | T                                         | Open                                            | 06/03/13                | J                               |                                |                                                                   |
| 129.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 07/24/13                | J                               |                                |                                                                   |
| 130.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/08/13                | J                               |                                |                                                                   |
| 131.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 08/13/13                | J                               |                                |                                                                   |
| 132.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 11/26/13                | J                               |                                |                                                                   |
| 133.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 11/26/13                | J                               |                                |                                                                   |
| 134. -BLACKSTONE ALTERNTV MULTI X<br>MANAGER I                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 08/08/13                | J                               |                                |                                                                   |
| 135.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 09/13/13                | J                               |                                |                                                                   |
| 136. -FIDELITY SHORT TERM BOND X                                                                                            | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 11/26/13                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

**FINANCIAL DISCLOSURE REPORT**

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Name of Person Reporting

Boland, Boyd N.

Date of Report

08/08/2014

**VII. INVESTMENTS and TRUSTS** -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 137. -FIDELITY GNMA FUND X                                                                                                  | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 11/26/13                | K                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
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| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Investments and Trusts.

Lines 57 and 128

We transferred our IRA's from American Funds to Fidelity. There were administrative transfers between accounts to accomplish selling American Funds and purchasing Fidelity. Fidelity does not report these as transactions. The first transaction for these accounts is 07/24/2013 with no opening date. I've estimated the opening date to be after the sale of American Funds and before the purchase of Fidelity.

# FINANCIAL DISCLOSURE REPORT

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| Name of Person Reporting | Date of Report |
|--------------------------|----------------|
| Boland, Boyd N.          | 08/08/2014     |

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Boyd N. Boland**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544