

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 04/18/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2.	1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

CITY OF NORTH MIAMI BEACH DEFINED BENEFIT PLAN

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	COCONUT GROVE BANK	WAREHOUSE PROPERTIES	P1
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK#1	A	Interest	L	T					
2. WELLS FARGO BANK #2	A	Interest	L	T					
3. WELLS FARGO BANK #3	A	Interest	L	T					
4. WELLS FARGO BANK #4	C	Interest	M	T					
5. BBT BANK #1	A	Interest	J	T					
6. BBT BANK #2	A	Interest	J	T					
7. CENTER STATE BANK(FORMERLY FIRST SOUTH. BANK) (X)	B	Interest	M	T					NAME CHANGE
8. IST BANK	C	Interest	O	T					
9. MERCANTIL COMMERCEBANK	C	Interest	O	T					
10. AMERICAN EXPRESS BANK,FSB	A	Interest	M	T					
11. CAPITAL ONE	B	Interest	M	T					
12. CITY NATIONAL BANK	A	Interest	J	T					
13. VANGUARDPRIME MONEY MARKET FUND	A	Dividend	M	T					
14. VANGUARD TAX-EXEMPT MONEY MARKET FUND	B	Dividend	N	T					
15. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
16. VANGUARD HIGH YIELD TAX- EXEMPT FUND	C	Dividend	M	T					
17. NORTHEAST INV. TRUST	D	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. COCONUT GROVE BANK(X)	B	Interest	N	T					
19.									
20. STOCKS/SECURITIES									
21. DETROIT EDISON-COMMON	C	Dividend	M	T					
22. NI SOURCE-COMMON	B	Dividend	L	T					
23. GYRODYNE CO'S.-COMMON	A	Dividend	J	T					
24. AT&T-COMMON	B	Dividend	K	T					
25. LSI LOGIC CORP.-COMMON		None			Sold	05/06/14	J	A	AVAGO TECHNOLOGIES CO.
26. AT&T- COMMON	C	Dividend	M	T					
27. BOEING-COMMON	D	Dividend	N	T					
28. CMS ENERGY-COMMON	B	Dividend	K	T					
29. CONS. EDISON-COMMON	A	Dividend	J	T					
30. BANK OF AMERICA-COMMON	A	Dividend	J	T					
31. CHEMTURA CORP.-COMMON		None	J	T					
32. DYNEGY ENERGY-COMM		None	J	T					
33. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
34. NEXTERA ENERGY-COMMON	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. INTEL CORP.-COMMON	A	Dividend	K	T					
36. ALCATEL LUCENT-COMMON		None	J	T					
37. NOKIA CORP.-COMMON		None	J	T					
38. DREYFUS MUNICIPAL INCOME-COMMON	A	Dividend	J	T					
39. WESTERN ASSET MANAGED MUNICIPAL FUND, INC.-COMMON(X)	A	Dividend	J	T					
40. MERCK-COMMON	A	Dividend	K	T					
41. VODAPHONE-COMMON	A	Dividend	K	T					
42. VERIZON COMM.-COMMON	B	Dividend	K	T					
43. ENTERGY CORP.-COMMON	A	Dividend	J	T					
44. CENTURYLINK, INC.	A	Dividend	J	T					
45. AT&T-COMMON	B	Dividend	L	T					
46. CISCO-COMMON	B	Dividend	M	T					
47. ORACLE-COMMON	B	Dividend	M	T					
48. BBX CAPITAL CORP-COMMON		None	J	T					
49. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
50. SPANISH BROADCASTING SYSTEM-COMMON		None	J	T					
51. COMCAST CORP.-COMMON	A	Dividend	J	T					

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52. BFC FINANCIAL CORP.-COMMON		None	J	T					
53. EATON VANCE MUNICIPAL MUTUAL FUND	A	Dividend	J	T					
54.									
55. INVESTMENT PROJECTS									
56. PIER ONE IMPT/OCALA,FL	D	Rent	L	U					
57. COMM'L DEVL P/LEHMN,NORTH MIAMI BEACH,FL	E	Rent	N	U					
58. NMB CMMRC CTR.LLC,NORTH MIAMI BEACH,FL	G	Rent	P1	U					
59. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
60. SELECT ATTLEB.,OCALA,FL	A	Rent			Sold	04/30/14	P1	G	CLARUS PLAZA LLC
61.									
62. RETIREMENT ACCOUNTS									
63. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
64. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	L	T					
65. WELLS FARGO FUND/EQUITY		None	K	T					
66. WELLS FARGO FUND/VALUE		None	J	T					
67. FEDERATED KAUFMANN FUND		None	K	T					
68. FIDELITY (IRA)	A	Interest	K	T					

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69. LADENBURG THALMANN FINANCIAL SERVICES, INC.		None	J	T					
70. OPKO HEALTH, INC.		None	J	T					
71. GENERAL ELECTRIC-COMMON	A	Dividend	K	T					
72. WINDSTREAM CORP.-COMMON	A	Dividend	J	T					
73. REGENCY ENERGY PARTNERS(FORMERLY PVR PARTNERS LP) -COMMON	A	Dividend	J	T					NAME CHANGE
74. CONOCO PHILLIPS-COMMON	A	Dividend	J	T					
75. PHILLIPS 66-COMMON	A	Dividend	J	T					
76. DOMINION RESOURCES BLACK WARRIOR TRUST-COMMON(X)	A	Dividend	J	T					
77. FL-DEF. BEN.PNSN.(VESTED)		None	M	W					
78. FL-DEFFERR.COMP.PLN	A	Interest	M	T					
79. ICMA-457 DEF.COMP.	D	Interest	N	T					
80. FIDELITY ANNUITY		None	N	T					
81. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
82. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
83. FIDELITY CASH RES.	A	Interest	J	T					
84. CHEMTURA-COMMON		None	J	T					

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85. ENTERGY CORP.-COMMON	A	Dividend	J	T					
86. ALCATEL LUCENT-COMMON		None	J	T					
87. EDISON INT.-COMMON	A	Dividend	J	T					
88. UNS ENERGY CORP-COMMON	A	Dividend			Sold	08/20/14	J	A	FORTIS, INC.
89. CISCO-COMMON	A	Dividend	J	T					
90. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
91. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
92.									
93. OTHER ACCOUNTS									
94. CON.EDISON-COMMON	C	Dividend	M	T					
95. WENDY'S ARBY GROUP,INC.	A	Dividend	J	T					
96. RESTAURANT BRANDS INTL. (FORMERLY KNOWN AS TIM HORTONS)		None	J	T					NAME CHANGE
97. U.S.SAVINGS BONDS	B	Interest	K	T					
98. ISRAEL SAVINGS BONDS	A	Interest	K	W					
99. CHEMTURA CORP.-COMMON		None	J	T					
100. COCACOLA ENT.-COMMON	A	Dividend	J	T					

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101. BBX CAPITAL CORP.-COMMON		None	J	T					
102. VIACOM-COMMON	A	Dividend	K	T					
103. CBS-COMMON	A	Dividend	J	T					
104. OUTFRONT MEDIA INC.(X)(SPINOFF FROM CBS)		None	J	T	Spinoff (from line 103)	11/20/14	J		
105. DELL INC.-COMMON		None			Sold	01/06/14	J	B	
106. SEMPRA ENERGY-COMMON	A	Dividend	J	T					
107. DISNEY CORP.-COMMON	A	Dividend	J	T					
108. BP AMOCO -COMMON	A	Dividend	J	T					
109. FRONTIER COMM.-COMMON	A	Dividend	J	T					
110. DAIMLER AG-COMMON	A	Dividend	J	T					
111. EXELON CORP.-COMMON	A	Dividend	J	T					
112. NORTHEAST UTILITIES-COMMON	A	Dividend	J	T					
113. PG & E CORP.-COMMON	B	Dividend	L	T					
114. CISCO -COMMON	A	Dividend	K	T					
115. COMCAST-COMMON	A	Dividend	J	T					
116. PFIZER-COMMON	A	Dividend	J	T					
117. CITIGROUP-COMMON	A	Dividend	J	T					

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118. ENERPLUS RESOURCE FUND	A	Dividend			Sold	05/30/14	J	A	
119. BCE,INC.-COMMON	A	Dividend	J	T					
120. WASTE MANAGEMENT-COMMON	A	Dividend	J	T					
121. DUKE ENERGY-COMMON	A	Dividend	J	T					
122. ENTERPRISE PRODUCTS PARTNERS-COMMON	A	Dividend	J	T					
123. CENTERPOINT ENERGY-COMMON	A	Dividend	J	T					
124. GLAXOSMITHKLINE -COMMON	A	Dividend	J	T					
125. NCR CORP-COMMON	A	Dividend	K	T					
126. TERADATA CORP.-COMMON	A	Dividend	J	T					
127. MICROSOFT CORP.-COMMON	A	Dividend	J	T					
128. NUVEEN ADVANTAGE MUNICIPAL FUND	A	Dividend	J	T					
129. CELLCOM ISRAEL LTD.-COMMON		None	J	T					
130. REGENCY ENERGY PARTNERS(FORMERLY PV PARTNERS) LP-COMMON	A	Dividend	J	T					NAME CHANGE
131. TEEKAY TANKERS,INC.-COMMON	A	Dividend	J	T					
132. NEW YORK COMMUNITY BANK CORP.-COMMON	A	Dividend	J	T					
133. VALERO ENERGY CORP.-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

Date of Report

04/18/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
134. BERKSHIRE HATHAWAY /B-COMMON		None	J	T					
135. ANNALY CAPITAL MANAGEMENT, INC.-COMMON(X)	A	Dividend	J	T					
136. FREEPORT McMORAN COOPER&GOLD,INC-COMMON(X)	A	Dividend	J	T					
137. ARCOS DORADOS HOLDINGS,INC- COMMON	A	Dividend	J	T					
138. PROCTOR&GAMBLE CORP.-COMMON	A	Dividend	J	T					
139. CHESAPEAKE ENERGY CORP.- COMMON	A	Dividend	J	T					
140. SEVENTY SEVEN ENERGY(X)		None	J	T	Spinoff (from line 139)	07/01/14	J		
141. KRAFT FOOD GROUP,INC.-COMMON	A	Dividend	J	T					
142. MONDELEZ INTL.,INC.-COMMON	A	Dividend	J	T					
143. FIRST ENERGY CORP-COMMON	A	Dividend	J	T					
144. ZOETIS,INC.-COMMON	A	Dividend	J	T					
145. COLGATE-PALMOLIVE CO.-COMMON	A	Dividend	K	T					
146. COSTCO WHOLESALE CORP.(X)- COMMON		None	K	T	Buy	03/11/14	K		
147. COSTCO WHOLESALE CORP.- COMMON		None			Sold	04/09/14	K	A	
148. MASTERCARD INC.(X)-COMMON	A	Dividend	K	T	Buy	02/03/14	K		
149. CLIFFS NATURAL RESOURCES(X)- COMMON INC.(X)-COMMON		None	J	T	Buy	03/07/14	J		
150. VANGUARD NATURAL RESOURCES,LLC(X)-COMMON	A	Dividend	J	T	Buy	09/22/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

Date of Report

04/18/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
151. NEXTERA ENERGY PARTNERS(X)-COMMON	A	Dividend	J	T	Buy	10/10/14	J		
152. WALGREENS BOOTS ALLIANCE INC. (X)-COMMON	A	Dividend	J	T	Buy	10/15/14	J		
153. CHEVRON CORP.(X)-COMMON	A	Dividend	J	T	Buy	12/10/14	J		
154. ROYAL DUTCH SHELL PLC.(X)-COMMON	A	Dividend	J	T	Buy	12/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

LENARD, JOAN A.

Date of Report

04/18/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **JOAN A. LENARD**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544