

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 08/06/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2017 to 12/31/2017
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boston College Law School Board of Trustees
2. Board Member	Abramson Scholarship Foundation
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Senior Counsel in Law Firm

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 81)	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	K	T					
2. CSX Corp	A	Dividend	L	T					
3. First Data Corp		None	J	T	Buy	08/11/17	J		
4. Eaton Vance Mut Fds TR Gb Mcrabsl Rtn I	A	Dividend			Sold	02/09/17	M		
5. PIMCO All Asset	C	Dividend	L	T	Buy	01/27/17	L		
6.					Buy (add'l)	02/10/17	J		
7. AQR Managed Futures Strategy I		None	M	T	Buy	02/10/17	M		
8. PowerShares Ultra Short Duration ETF(formerly Guggenheim Enhd short)	B	Dividend			Sold	10/03/17	M	A	
9. INVESCO Intl Growth	B	Dividend	L	T					
10. iShares Dj US Healthcare Shares	A	Dividend	L	T					
11. iShares MSCI EAFE Fund	D	Dividend	N	T					
12. iShares S&P Cap 600 Growth	A	Dividend	J	T					
13. Oracle Corp	A	Dividend	L	T					
14. PepsiCo Inc	A	Dividend	K	T					
15. Schlumberger	A	Dividend	J	T					
16. Schwab Government Securities	A	Dividend	N	T					
17. SPDRs S & P 500 Fd ETF	E	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard Extended Market	B	Dividend	L	T					
19. Vanguard High Dividend Yield	D	Dividend	N	T					
20. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy (add'l)	10/04/17	L		
21. Vanguard Ltd Term Tax-Exempt Adm	B	Dividend			Sold	11/16/17	M		
22.					Buy (add'l)	10/04/17	L		
23. Vanguard FTSE emerging markets ETF	C	Dividend	M	T					
24. Vanguard Short Trem Invest-Grade Adm	A	Dividend	M	T	Buy	11/17/17	M		
25. Yum Brands	A	Dividend	K	T					
26. DFA International Core Equity I	D	Dividend	N	T					
27. Yum China Holdings	A	Dividend	J	T					
28. Dell Technologies Inc CL V		None	J	T					
29. IRA #2 Charles Schwab (H)									
30. -Abbott Laboratories	A	Dividend	J	T					
31. -Arbitrage Fds CI 1	D	Dividend	M	T					
32. -DoubleLine Core Fixed Income I	D	Dividend	N	T	Buy (add'l)	10/04/17	M		
33. -iShares MSCI EAFE ETF		None			Sold	05/12/17	M	C	
34. -SPDR S&P 500 Fd ETF	C	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Schwab Government Securities	A	Dividend	K	T					
36. -Templeton Income Global Bond adv	B	Dividend	K	T					
37. -Under Armour		None	K	T	Sold (part)	02/09/17	K	D	
38. -Vanguard Extended Market Index	B	Dividend			Sold	10/03/17	M	F	
39. -Vanguard FTSE Emerging Markets	C	Dividend	M	T					
40. -Vanguard Short-Term Investment-Grade	B	Dividend	L	T					
41. -DFA International Core Equity I	C	Dividend	L	T					
42. -Vanguard Total Bond Market	D	Dividend	M	T	Buy (add'l)	05/17/17	K		
43. -DFA US Large Cap Value	C	Dividend	K	T	Buy (add'l)	05/12/17	K		
44. -Vanguard FTSE Developed Markets ETF	B	Dividend	L	T	Buy	05/17/17	K		
45. -PIMCO All Asset	D	Dividend	M	T	Buy	01/27/17	M		
46. Allianz NFJ Div. Value C	E	Dividend	L	T	Sold (part)	12/18/17	K	D	
47. ExxonMobil	C	Dividend	L	T					
48. Facebook Inc		None	L	T					
49. General Electric	D	Dividend	L	T	Sold (part)	07/17/17	L	E	
50. Gilead Sciences	A	Dividend			Sold	06/26/17	K	C	
51. IBM	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. INVESCO Diversified Dividend	B	Dividend	L	T					
53. iShares MSCI EAFE	D	Dividend	M	T					
54. iShares TR Large Value	C	Dividend	M	T					
55. iShares TR Mid Value	C	Dividend	M	T					
56. iShares S&P 500 Growth	B	Dividend	L	T	Sold (part)	12/18/17	K	E	
57. iShares S&P 600 Growth	A	Dividend	L	T					
58. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
59. Schwab Government Securities	A	Dividend	M	T					
60. SPDRs S&P 500F ETF	E	Dividend	O	T					
61. Vanguard High Dividend Yield	D	Dividend	N	T					
62. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy (add'l)	10/04/17	N		
63. Vanguard FTSE Emerging Markets ETF	D	Dividend	M	T					
64. Vanguard Short-Term Investment Grade Adm	C	Dividend	M	T					
65. DFA International Core Equity I	D	Dividend	N	T					
66. Amgen Inc.	A	Dividend	K	T					
67. CVS Health Corporation	A	Dividend			Sold	11/16/17	J		
68. Doubleline Core Fixed Income I	C	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. Vanguard Extended Market Index	B	Dividend	M	T					
70. BlackRock Total Intl ex US Idx		None			Sold	01/04/17	M	C	
71. Eaton Vance Mut Fds Tr Gb Mcrabs Rtn	A	Dividend			Sold	02/09/17	L		
72. PowerShares Ultra Short Duration ETF (formerly Guggenheim Enhcd Shrt)	C	Dividend			Sold	10/03/17	M	B	
73. Arbitrage Fds C1 I	B	Dividend	L	T					
74. Mathews Asian Growth & Income	D	Dividend	M	T	Buy (add'l)	01/05/17	M		
75. PIMCO All Asset	B	Dividend	K	T	Buy	01/27/17	K		
76. AQR Managed Futures Strategy 1		None	L	T	Buy	02/10/17	L		
77. IRA #1 (H)									
78. -Vanguard Total Bond Market	B	Dividend	L	T	Buy (add'l)	02/14/17	J		
79. -Schwab Government Securities	A	Dividend	J	T					
80. -DFA U.S. Large Cap Value	D	Dividend	M	T					
81. Rental Property, Washington, DC	E	Rent	N	S					
82. Retirement Account (H)									
83. -Lazard Emerging Mkts	B	Dividend	M	T	Buy	09/29/17	K		
84. -Metropolitan West Total Return	B	Int./Div.	M	T	Buy	09/30/17	K		
85. Retirement Account-IRA #3 (H)									

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86. -Arbitrage Fds CI I	E	Dividend	O	T	Buy (add'l)	02/10/17	K		
87. -DoubleLine Core Fixed Income I	E	Dividend	O	T					
88. -Eaton Vance Mut Fds Tr Gb Mcrabsl Rtn I	B	Dividend			Sold	02/09/17	N		
89. -Matthews Asian Growth & Income Instl	D	Dividend	L	T	Sold (part)	12/14/17	L		
90. -Schwab Government Securities	A	Dividend	K	T					
91. -Templeton Income Global Bond Advisor	D	Dividend	N	T					
92. -Vanguard Short Term Bond Investment- Grade Adm	D	Dividend	N	T					
93. -Vanguard Total Bond Market	E	Dividend	O	T	Sold (part)	12/14/17	M		
94. -DFA International Core Equity I	C	Dividend	M	T					
95. -PIMCO All Asset	E	Dividend	O	T	Buy	01/27/17	O		
96. -AQR Equity Market Neutral I	E	Dividend	L	T	Buy	01/27/17	O		
97. -AQR Managed Futures Strategy I		None	N	T	Buy	02/10/17	N		
98.					Buy (add'l)	10/04/17	K		
99. -DFA Emerging Mkts Core Equity I		None	M	T	Buy	12/15/17	L		
100. Variable Annuity Account (H)									
101. -DWS VIP Small Cap		None			Sold	12/20/17	K	D	
102. -MFS International Value		None			Sold	12/20/17	K	D	

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103. -PIMCO Low Duration		None			Sold	12/20/17	K	A	
104. -PIMCO Total Return		None			Sold	12/20/17	M	C	
105.					Buy (add'l)	03/13/17	M		
106. -PIMCO VIT High Yield		None			Sold	03/13/17	J	C	
107. -Putnam VT Equity Income		None			Sold	03/13/17	K	D	
108. -Schwab S & P 500		None			Sold	12/20/17	L	E	
109. -Templeton Foreign Securities		None			Sold	03/13/17	J	B	
110. -Van Eck VIP Global Bond		None			Sold	03/13/17	J		
111. -Putnam VT American Government Inc		None			Sold	03/13/17	K		
112. -Templeton Global Bond Sec C12		None			Sold	12/20/17	K		
113. 529 Account (H)									
114. -AF-Capital Income Builder	A	Dividend	J	T					
115. -AMCAP Fund 529F	A	Dividend	J	T					
116. -American High Income Tr	A	Dividend	J	T					
117. -Euro Pacific Growth Fund 529F	A	Dividend	J	T					
118. -Fundamental Investors 529F	B	Dividend	K	T					
119. -Bond Fund of America 529F	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Capital World Bond Fd 529-F	A	Dividend	J	T					
121. -Small Cap World Fund 529F	A	Dividend	J	T					
122. -Capital World Growth & Inc.	A	Dividend	J	T					
123. 529 Account (H) #2									
124. -Bond Fund of America 529F	A	Dividend	J	T					
125. -Fundamental Investors 529F	B	Dividend	K	T					
126. -Capital World Bond Fd 529-F	A	Dividend	J	T					
127. -Small Cap World Fund 529F	A	Dividend	J	T					
128. -Capital World Growth & Inc	A	Dividend	J	T					
129. 529 Account (H) #3									
130. -Bond Fund of America 529F	A	Dividend	J	T					
131. -Fundamental Investors 529F	A	Dividend	J	T					
132. -Euro Pacific Growth Fund 529F	A	Dividend	J	T					
133. Short Term Income Pool		None	M	T	Sold (part)	06/16/17	J	A	
134.					Sold (part)	08/31/17	J	A	
135.					Sold (part)	12/31/17	J	A	
136.					Buy	01/17/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

137.					Buy (add'l)	07/20/17	L		
138. Autumn Smile Broadway LLC	E	Distribution	J	U					
139. Mr. Sheffield LLC		None	K	U	Buy	03/10/17	K		
140.									
141.									
142.									
143.									
144.									
145.									
146.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The assessed value of the Rental Property reported on line 81 Part VII. is \$469,650.

The entry on Line 136, Part VIII, should also have been reported for 2016 as follows:

Column A: Autumn Smile Broadway LLC

Column B(1): B

Column B(2) Distribution

Column C(1): K

Column C(2) U

Column D(1): Buy

Column D(2): 6/4/2016

Column D(3): K

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ellen S. Huvelle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544