

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) SCHMETTERER, JACK B.	2. Court or Organization UNITED STATES BANKRUPTCY COURT	3. Date of Report 12/07/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. BANKRUPTCY JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 219 SOUTH DEARBORN STREET ROOM 600 CHICAGO, IL 606045		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. ADVISORY BOARD	JOHN HOWARD ASSOCIATION
2. MEMBER	FEDERAL BAR ASSOCIATION, CHICAGO CHAPTER
3. MEMBER	LAWYERS CLUB OF CHICAGO
4. MEMBER	DECALOGUE SOCIETY
5. MEMBER	AMERICAN BAR ASSOCIATION
6. MEMBER	NATIONAL CONFERENCE OF BANKRUPTCY JUDGES
7. ADVISORY BOARD	JUST THE BEGINNING - A PIPELINE ORGANIZATION
8. "PRIVILEGE" HOLDER	UNION LEAGUE CLUB OF CHICAGO - SEE (1) UNDER VIII
9. TRUSTEE TO [REDACTED] TRUST	[REDACTED] TRUST - SEE (2) UNDER VIII

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting	Date of Report
SCHMETTERER, JACK B.	12/07/2017

3. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)**A. Filer's Non-Investment Income**☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12/31/16	State of Illinois Teacher Retirement after death 10/22/98 converted to annuity plus annual COLA. Income \$34,106	\$34,106.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	practices law in Northern Indiana
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 5 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. CHASE BANK (ACCOUNT)	A	Interest	L	T					SEE (5) UNDER VIII
2. MASS MUTUAL WHOLE LIFE INSURANCE	A	Interest	J	T					
3. IRA FIDELITY FOCUSED HIGH INCOME FUND	C	Dividend	L	T	Sold (part)	12/19/16	J		
4. IRA Fidelity Large Cap Growth	A	Dividend	K	T	Sold (part)	12/09/16	J		
5. IRA FIDELITY NEW MILLENIUM	C	Dividend	L	T					
6. IRA FIDELITY BALANCED	B	Dividend	L	T					
7. IRA FIDELITY LOW PRICED STOCK	C	Dividend	L	T					
8. IRA FIDELITY NASDAQ COMPOSITE	A	Dividend	L	T					
9. IRA Fidelity SPARTAN TOTAL MKT INX FUND	B	Dividend	L	T					
10. TRUSTEE [REDACTED]									SEE (5) UNDER VIII
11. REMARRIED CALENDAR YEAR 2001; WIFE INVESTMENTS FOLLOW									
12. FEDERAL HOME LOAN MFG CORP 7.5%	A	Interest	J	T					
13. GE GLOBAL 6.45%	A	Interest	K	T					
14. BAIRD MONEY MARKET	A	Interest	J	T					
15. AMERICAN CENTURY EQUITY INCOME	A	Dividend	J	T	Sold (part)	02/01/16	J		
16. BLACK ROCK HIGH YIELD	A	Dividend	J	T	Sold (part)	05/20/16	J		
17. BLACK ROCK HIGH YIELD	A	Dividend	J	T	Buy (add'l)	05/20/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. HARBOR SMALL CAP VALUE INSTL CL	A	Dividend	J	T	Sold (part)	02/01/16	J		
19. HARBOR INTERNATIONAL	A	Dividend	J	T	Sold (part)	02/01/16	J		
20. ISHARES RUSSELL 1000 VALUE	A	Dividend			Sold	01/19/16	J		
21. ISHARES RUSSELL MID CAP	A	Dividend			Sold	01/07/16	J		
22. JOHN HANCOCK CLASSIC VALUE	A	Dividend	J	T	Sold (part)	08/29/16	J		
23. LOOMIS SAYLES GROWTH	A	Dividend	J	T	Sold (part)	10/12/16	J		
24. MFS INSTL INTL EQUITY	A	Dividend	J	T	Sold (part)	02/01/16	J		
25. OAKMARK INTL	A	Dividend	J	T	Sold (part)	10/12/16	J		
26. PRINCIPAL MID CAP	A	Dividend	J	T	Sold (part)	02/01/16	J		
27. PRINCIPAL DIVERSIFIED REAL ESTATE	A	Dividend	J	T	Buy	05/20/16	J		
28. PRINCIPAL DIVERSIFIED REAL ESTATE	A	Dividend	J	T	Sold (part)	08/29/16	J		
29. STRATTON SMALL CAP VALUE	A	Dividend	J	T	Sold (part)	02/01/16	J		
30. T ROWE PRICE SUMMIT MUN	A	Dividend	J	T	Sold (part)	05/20/16	J		
31. T ROWE PRICW SUMMIT MUN	A	Dividend	J	T	Buy	02/01/16	J		
32. T ROWE PRICE FREE SHORT	A	Dividend	J	T	Sold (part)	10/02/16	J		
33. T ROWE PRICE FREE SHORT	A	Dividend	J	T	Buy	02/01/16	J		
34. T ROWE PRICE GROWTH STOCK	A	Dividend	J	T	Buy	05/23/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. T ROWE PRICE GROWTH STOCK	A	Dividend	J	T	Sold (part)	08/30/16	J		
36. TOUCHSTONE SANDS CAPITAL	A	Dividend	J	T	Sold (part)	02/01/16	J		
37. TOUCHSTONE SANDS CAPITAL	A	Dividend	J	T	Buy	05/20/16	J		
38. TOUCHSTONE SMALL CAP CORE	A	Dividend	J	T	Sold	02/01/16	J		
39. VANGUARD LIMITED TERM TAX EXEMPT	A	Dividend	J	T	Sold (part)	05/30/16	J		
40. VANGUARD LIMITED TERM TAX EXEMPT	A	Dividend	J	T	Buy	02/02/16	J		
41. WELLS FARGO ADVANTAGE EMERGING MARKETS	A	Dividend	J	T	Buy	05/20/16	J		
42. WELLS FARGO ADVANTAGE EMERGING MARKETS	A	Dividend	J	T	Sold (part)	05/20/16	J		
43. WELLS FARGO ADVANTAGE INTERMEDIATE TAX	A	Dividend	J	T	Sold (part)	05/20/16	J		
44. WELLS FARGO ADVANTAGE INTERMEDIATE TAX	A	Dividend	J	T	Buy	02/01/16	J		
45. BAIRD INTERMEDIATE MUNICIPAL BOND	A	Dividend							SEE (7) UNDER VIII
46. BAIRD QUALITY INTERMEDIATE MUN	A	Dividend	J	T					SEE (7) UNDER VIII
47. BAIRD QUALITY INTERMEDIATE MUN	A	Dividend	J	T	Sold (part)	05/20/16	J		
48. INSURED US DEPOSITS	A	Interest	J	T	Merged (with line 14)	01/01/16	J		
49. FMI LARGE CAP	A	Dividend	J	T	Buy	01/19/16	J		
50. FMI LARGE CAP	A	Dividend	J	T	Sold (part)	02/01/16	J		
51. PNC BANK OF LAPORTE, IN	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. PARNASSUS MID CAP	A	Dividend	J	T	Buy	12/19/16	J		
53. STERLING CAPITAL MID CAP	A	Dividend	J	T	Buy	01/17/16	J		
54. STERLING CAPITAL MID CAP	A	Dividend	J	T	Sold (part)	02/01/16	J		
55. VICTORY MUNDER MID CAP	A	Dividend	J	T	Buy	01/25/16	J		
56. VICTORY MUNDER MID CAP	A	Dividend			Sold	12/19/16	J		
57. SNYDERS LANCE INC	A	Dividend	J	T	Buy	12/28/16	J		
58. ALL AMERICAN FINANCIAL CORP COMMON STOCK	A	Dividend	J	T					
59. ANSTON MONTAG & CALDWELL (Y)	A	Dividend			Sold				
60. FMI LARGE CAP (Y)	A	Dividend			Sold				
61. INVESCO GLOBAL REAL ESTATE (Y)	A	Dividend			Sold				
62.									
63.									
64.									
65.									
66.									
67.									
68.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

69.									
70.									
71.									
72.									
73.									
74.									
75.									
76.									
77.									
78.									
79.									
80.									
81.									
82.									
83.									
84.									
85.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86.									
87.									
88.									
89.									
90.									
91.									
92.									
93.									
94.									
95.									
96.									
97.									
98.									
99.									
100.									
101.									
102.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

103.									
104.									
105.									
106.									
107.									
108.									
109.									
110.									
111.									
112.									
113.									
114.									
115.									
116.									
117.									
118.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART I: POSITIONS

1. LINE 8: IN 1988, UNION LEAGUE CLUB OF CHICAGO ADMITTED ALL FEDERAL JUDGES TO "PRIVILEGE" OF USING FACILITIES AT THE CLUB WITHOUT PAYMENT OF ANY INITIATION FEE. AS PRIVILEGE HOLDERS, WE EACH PAY A MONTHLY JUDICIAL RATE (NOW \$78 PER MONTH), FIXED BY THE CLUB TO COVER ITS OVERHEAD COSTS FOR PRIVILEGE HOLDERS. WE MUST ALSO PAY REGULAR RATES FOR ALL FOOD, LODGING, ENTERTAINMENT, PROGRAMS, OR USE OF FACILITIES REQUIRING SPECIAL CHARGES. THIS IS NOT AN HONORARY MEMBERSHIP OR A MEMBERSHIP AT ALL, BUT IS UNDER A CLUB "PRIVILEGE" CATEGORY TO USE THE FACILITIES BY PAYING REGULAR RATES FOR WHATEVER WE USE.

2. LINE 9: AFTER DEATH OF [REDACTED] (10/28/98), TRUSTEE BECAME TRUSTEE [REDACTED] WHICH OWNS INSURANCE POLICY, RESIDENCE, AND SUMMER HOME UNDER TESTAMENTARY TRUST WHICH TRUSTEE IS BENEFICIARY FOR LIFE (EXCEPT FOR INSURANCE POLICY), AND THEN CHILDREN AS SUCCESSORS.

PART VII: INVESTMENTS AND TRUSTS

3 LINE 1: RESIDUAL AMOUNT FROM BACK PAY AWARD DEPOSITED INTO THIS ACCOUNT.

4 LINE 12-58: REMARRIED DURING CALENDAR YEAR 2001 AND WIFE'S ASSETS ARE LISTED ON THESE LINES.

5 LINE 10: TRUST #1 OF WHICH ASSETS ARE LIFE INSURANCE PURCHASED THROUGH U.S. GOVERNMENT AND PERSONAL RESIDENCES IN ILLINOIS AND MICHIGAN FROM WHICH NO INCOME IS DERIVED, OF WHICH TRUSTEE #1 IS BENEFICIARY AND CHILDREN ARE SUCCESSOR BENEFICIARIES.

6 LINE 12-58: [REDACTED] SOLD PROPERTY IN BANGOR, MAINE IN MAY OF 2016. RESIDUALS WERE ROLLED INTO INVESTMENTS.

7. LINE 45 -47 BAIRD QUALITY INTERMEDIATE MUN F/K/A BAIRD INTERMEDIATE MUNICIPAL BOND

8. LINE 59 IN THE 2015 REPORT(LINE 20) SHOULD HAVE BEEN MARKED ENTIRELY SOLD ON 12/28/15

9. LINE 60 IN THE 2015 REPORT(LINE 24) SHOULD HAVE BEEN MARKED ENTIRELY SOLD ON 12/16/15

10. LINE 61 IN THE 2015 REPORT(LINE 29) SHOULD HAVE BEEN MARKED ENTIRELY SOLD ON 12/07/15

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

SCHMETTERER, JACK B.

Date of Report

12/07/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **JACK B. SCHMETTERER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544