

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MCCALLA, JON P.	2. Court or Organization U.S. DISTRICT COURT	3. Date of Report 04/23/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE (ACTIVE)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 167 N. MAIN STREET 11TH FLOOR MEMPHIS, TN 38103		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 1ST TN BANK - CHECKING/ SAVING, MEMPHIS, TN	A	Interest	J	T					
2. MCCALLA FARMS, SHELBY CO, TN	B	Rent	K	R					
3. SHS TRUSTMARK BANK COMMON	A	Dividend			Sold	07/25/18	K	D	
4. FARM LAND #1, SHELBY COUNTY, TN 12/16/94	B	Rent	K	Q					
5. FARM LAND #2, SHELBY COUNTY, TN 11/28/94	B	Rent	J	Q					
6. FARM LAND #3, SHELBY COUNTY, TN 11/28/94	B	Rent	J	Q					
7. SHS TRUSTMARK BANK COMMON	C	Dividend			Sold	07/25/18	M	E	
8. IRA-MORGAN STANLEY-AMERICAN FUNDS-NEW PERSPECTIVE	D	Dividend	L	T					
9. AMERICAN FUNDS-INVESTMENT CO OF AMERICA	C	Dividend	K	T					
10. AMERICAN FUNDS-AMERICAN NEW PERSPECTIVES FUND	C	Dividend	K	T					
11. FRACTIONAL INTERESTS IN FARM LAND, SHELBY CO., TN	B	Rent	K	W					
12. FRACTIONAL INTEREST IN FARM LAND, INHERITED, SHELBY CO, TN	B	Rent	L	W					
13. IRA-MORGAN STANLEY-VAN KAMPEN FD- VAN KAMPEN GROWTH & INCOME	D	Dividend	L	T					
14. IRA-MORGAN STANLEY-AMERICAN FUNDS-GROWTH FUND OF AMERICA	E	Dividend	M	T					
15. IRA-MORGAN STANLEY-ALLSTATE LIFE INS T-LINK ANNUITY		None			Redeemed	01/17/18	M	F	
16. IRA-MORGAN STANLEY-GENERAL ELECTRIC	A	Dividend	J	T	Sold (part)	11/12/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
17. IRA-MORGAN STANLEY-HOTCHKIS & WILEY FD- LRG CAP VAL FDS CL C	B	Dividend	L	T					
18. IRA-MORGAN STANLEY BANK-CASH	A	Interest	J	T					
19. SHS TRUSTMARK BANK COMMON	A	Dividend			Sold	07/25/18	J	D	
20. AMERICAN FUNDS-TAX EXEMPT BOND FUND CL C	B	Interest	K	T					
21. IRA-MORGAN STANLEY-CALAMOS NEW MARKET NEUTRAL CL I	B	Dividend	L	T					
22. IRA-MORGAN STANLEY-GROWTH FUND OF AMERICA CL FI	D	Dividend	L	T					
23. IRA-MORGAN STANLEY-HOTCHKIS & WILEY LARGE CAP VAL CL I	D	Dividend	M	T					
24. FIDELITY-CASH	A	Interest	K	T					
25. FIDELITY-WESTERN ASSET MANAGED (ticker MMU) FUND	A	Dividend			Sold	08/01/18	K	A	
26. IRA-INVESTMENT CO OF AMERICA	C	Dividend	K	T					
27. IRA-GENERAL ELECTRIC	A	Dividend			Sold	11/14/18	J	A	
28. IRA-FIDELITY ADV NEW INSIGHTS	E	Dividend	M	T					
29. IRA-FIDELITY ADV STRATEGIC INCOME	A	Dividend	L	T					
30. IRA-DOUBLELINE TOTAL RETURN BOND	C	Dividend	L	T					
31. IRA-AT&T	B	Dividend	K	T					
32. IRA-CASH MORGAN STANLEY	A	Interest	K	T					
33. IRA-TEMPLETON GLOBAL BOND	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

34. FIDELITY-BLACKROCK MUNI INC QUALITY	A	Interest			Sold	08/01/18	K	A	
35. FIDELITY-NUVEEN DIV ADVANTAGE MUNI	B	Interest			Sold	08/01/18	K	A	
36. FIDELITY-NUVEEN ATM FREE MUN CR INC FD	B	Interest			Sold	08/01/18	K	A	
37. FIDELITY-ISHARES S&P 500 GROWTH ETF	A	Dividend	L	T					
38. FIDELITY-ISHARES S&P 500 VALUE ETF	A	Dividend	K	T					
39. FIDELITY-ISHARES CORE S&P 500 ETF	C	Dividend	M	T					
40. FIDELITY-SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	A	Dividend	J	T					
41. IRA-MORGAN STANLEY- FPA FDS TR CRESCENT PORTFOLIO	D	Dividend	L	T					
42. SCHWAB-ASHFORD HOSPITAL 8.45% PFD	A	Dividend	J	T					
43. SCHWAB-MUNI MONEY FUND	A	Interest	J	T					
44. SCHWAB-COLONY CAPITAL 8.25%	A	Interest	J	T					
45. SCHWAB-STAG INDL 6.25%	A	Interest			Sold	07/11/18	K	A	
46. IRREVBL TRUST U/A DTD 12/29/1999 DOD 8/23/2014 INCOME BENEFICIARY									
47. -AT&T X	C	Dividend	L	T					
48. -CHEVRON X	A	Dividend	J	T					
49. -EXXON MOBIL X	A	Dividend	J	T					
50. -WISDOMTREE TRUST EMERGING MKT EQT	B	Dividend	K	T					

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51. -FIRST TRUST DJ GL SEL DVD	B	Dividend	K	T					
52. -SPDR S&P DIVIDEND	B	Dividend	K	T					
53. -BLACKROCK INC	A	Dividend	J	T					
54. -DOWDUPONT	A	Dividend	J	T					
55. -CORNING INC	A	Dividend	K	T					
56. -WALGREENS BOOTS ALLIANCE	A	Dividend	J	T					
57. -ABBVIE INC	A	Dividend	J	T					
58. -BOEING CO	A	Dividend	K	T					
59. -MORGAN STANLEY CASH ACCOUNT	A	Interest	J	T					
60. -OLIN CORPORATION	A	Dividend	J	T					
61. -ISHARES SMALL CAP 600G ETF	A	Dividend	K	T					
62. -VISA INC CL A	A	Dividend	J	T					
63. -VANGUARD MIDCAP GROWTH ETF	A	Dividend	K	T					
64. -FIRST TR EXCHANGE TRADED FD VI	A	Dividend	J	T					
65. -S&P 500 INDEX	A	Dividend	J	T					
66. -ISHARES CORE MSCI EAFE ETF	A	Dividend	J	T					
67. -ISHARES CORE MSCI EMERGING	A	Dividend	J	T	Buy	02/07/18	J		

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68.					Buy (add'l)	03/02/18	J		
69. -PACER GBL CASH COWS	A	Dividend	J	T	Buy	02/07/18	J		
70.					Buy (add'l)	03/02/18	J		
71. IRA-MORGAN STANLEY-JOHNSON & JOHNSON	B	Dividend	L	T					
72. MORGAN STANLEY BANK N.A. - MONEY MARKET	A	Interest	J	T					
73. FIRST TRUST MID CAP VALUE	A	Dividend	K	T					
74. ISHARES SMALL CAP 600 ETF	A	Dividend	M	T					
75. VANGUARD MID CAP VALUE ETF	B	Dividend	K	T					
76. VANGUARD MID CAP GROWTH ETF	A	Dividend	K	T					
77. MORGAN STANLEY-ADVISORSHARES WILSHIRE BUYBACK	A	Dividend	L	T					
78. MORGAN STANLEY BANK	A	Interest	J	T					
79. MORGAN STANLEY BANK	A	Interest	J	T					
80. FIDELITY-PROSHARES TRUST S&P 500 ETF	B	Dividend	L	T					
81. FIDELITY-BERKSHIRE HATHAWAY INC DEL CL B NEW		None	K	T					
82. MORGAN STANLEY BANK	A	Interest	J	T					
83. MORGAN STANLEY-INVESCO RUSSELL MIDCAP PURE DR	A	Dividend	K	T					
84. MORGAN STANLEY-VANGUARD SAMLL CAP ETF	A	Dividend	J	T					

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85. MORGAN STANLEY-PALO ALTO NETWORKS INC		None	J	T					
86. MORGAN STANLEY-SALESFORCE COM INC		None	K	T					
87. MORGAN STANLEY-SPDR S&P DIVIDEND	A	Dividend	K	T					
88. MORGAN STANLEY-CHEVRON CORP	A	Dividend	J	T					
89. MORGAN STANLEY-JOHNSON & JOHNSON PREF RATE	A	Dividend	J	T					
90. MORGAN STANLEY-APPLE INC PREF RATE	A	Dividend	J	T					
91. IRA-VANGUARD HEALTH CARE EFT	A	Dividend	L	T					
92. IRA-CONS DISCRET SEL SECT SPDR	A	Dividend	L	T					
93. IRA-THE FINANCIAL SEL SECT SPDR	A	Dividend	J	T					
94. IRA-THE TECHNOLOGY SEL SEC SPDR	A	Dividend	L	T					
95. SCHWAB-EXANTAX CAP 8.625% PFD	B	Dividend	J	T					
96. SCHWAB-CAPSTEAD MTG C 7.5% PFD	A	Dividend	J	T					
97. SCHWAB-DFA US CORE EQUITY I PORT INSTL	C	Dividend	M	T	Buy (add'l)	09/27/18	J		
98. SCHWAB-CEDAR REALTY 7.25% PFD	A	Dividend	J	T	Sold (part)	01/12/18	J	A	
99. IRA-MORGAN STANLEY-FIDELITY ADV ENERGY I	A	Dividend	K	T					
100. IRA-MORGAN STANLEY-VANGUARD HEALTH CARE ETF	B	Dividend	M	T					
101. IRA-MORGAN STANLEY-CONS DISCRET SEL SECT SPDR FD	B	Dividend	L	T					

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102. IRA-THE TECHNOLOGY SEL SEC SPDR	A	Dividend	L	T					
103. IRA-MORGAN STANLEY-FIRST TR EX TRADED FD VI	B	Dividend	L	T					
104. IRA-MORGAN STANLEY-KINDER MORGAN INCORP	A	Dividend	K	T					
105. IRA-MORGAN STANLEY-PIMCO INCOME	D	Dividend	M	T					
106. FIDELITY-NUVEEN AMT FREE QLTY UN INC	B	Interest			Sold	08/01/18	L	A	
107. MORGAN STANLEY-BLACKROCK MUNI HLDG	B	Interest	K	T					
108. MORGAN STANLEY-EATON VANCE	A	Dividend	K	T					
109. MORGAN STANLEY-EV TABS INTERM-TERM MUNI	B	Interest	L	T					
110. IRA-MORGAN STANLEY-BRANDES INTL SMALL CAP	A	Dividend	K	T					
111. IRA-MORGAN STANLEY- UNDISCOVERED MNGR BHVRL VL SEL	A	Dividend	K	T					
112. IRA-MORGAN STANLEY-T ROWE PRICE INTL DISCOVERY	C	Dividend	L	T					
113. IRA-MORGAN STANLEY-HARDING LOEVNER INTL EQUITY	B	Dividend	L	T					
114. IRA-MORGAN STANLEY-VANGUARD INDEX FDS S&P 500	B	Dividend	L	T					
115. IRA-MORGAN STANLEY-SELECT SECTOR SPDR TD ETF	A	Dividend	J	T					
116. SCHWAB-BLUEOCK RESI 8.25% PFD	A	Dividend	J	T					
117. SCHWAB-A G N C INVES 7.75% PFD	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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Name of Person Reporting

MCCALLA, JON P.

Date of Report

04/23/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118. SCHWAB-ANWORTH MTG 7.625% PFD	B	Dividend	J	T					
119. SCHWAB-COREENERGY INF 7.375% PFD	B	Dividend	K	T					
120. SCHWAB-ASHFORD HOSPITAL 7.375% PFD	B	Dividend	J	T					
121. SCHWAB-DRIVE SHACK INV 8.05% PFD	B	Dividend	J	T					
122. SCHWAB-DRIVE SHACK INV 8.375% PFD	B	Dividend	K	T					
123. SCHWAB-ANNALY CAPIT 7.625% PFD	A	Dividend	J	T	Sold (part)	02/08/18	J	A	
124. SCHWAB-ISTAR INC 8% PFD	B	Dividend	J	T					
125. SCHWAB-ISTAR INC 7.5% PFD	B	Dividend	J	T					
126. SCHWAB-HERSHA HOSPITY 6.5% PFD	B	Dividend	K	T	Buy (add'l)	01/02/18	J		
127. MORGAN STANLEY-ISHARES CORE S&P TOTAL US STOCK	A	Dividend	J	T					
128. MORGAN STANLEY-ISHARES CORE S&P TOTAL US STOCK	A	Dividend	J	T					
129. SCHWAB-CBL & ASSOC 7.375% PFD		None			Sold	01/30/18	J	A	
130. SCHWAB-SUMMIT HOTEL 7.125% PFD		None			Sold	03/20/18	J	A	
131. SCHWAB-LANDMARK INFRAST 8% PFD	B	Dividend	K	T					
132. SCHWAB-PEBBLEBROOK 6.375% PFD	B	Dividend	K	T					
133. SCHWAB-CEDAR REALTY 6.5% PFD	C	Dividend	K	T					
134. SCHWAB-MONMOUTH REA 6.125% PFD	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

MCCALLA, JON P.

Date of Report

04/23/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
135. SCHWAB-TWO HARBORS IN 7.5% PFD	B	Dividend	K	T	Buy (add'l)	01/02/18	K		
136. IRA-SCHWAB-CORENERTY INF 7.375% PFD	A	Dividend	J	T					
137. IRA-SCHWAB-SUMMIT HOTEL 7.125% PFD		None			Sold	03/20/18	K	A	
138. IRA-SCHWAB-PEBBLEBROOK 6.375% PFD	B	Dividend	K	T	Buy (add'l)	01/02/18	J		
139. IRA-SCHWAB-UMH PROPERTIES 6.75% PFD	A	Dividend	J	T					
140. IRA-SCHWAB-MONMOUTH REA 6.125% PFD	B	Dividend	K	T					
141. FIDELITY-DODGE & COX	B	Dividend	K	T					
142. FIDELITY-ISHARES CORE S&P TOTAL US STOCK	B	Dividend	L	T					
143. FIDELITY - AMAZON		None	L	T	Buy	08/20/18	L		
144. IRA-MORGAN STANLEY-APPLE	A	Dividend	J	T	Buy	11/12/18	J		
145. IRA-MORGAN STANLEY-BLACKROCK STRATEGIC	B	Dividend	L	T	Buy	01/14/18	K		
146.					Buy (add'l)	03/26/18	J		
147.					Buy (add'l)	02/22/18	J		
148. IRA-MORGAN STANLEY-VANGUARD TOTAL STK MKT	A	Dividend	K	T	Buy	01/17/18	K		
149.					Buy (add'l)	02/22/18	K		
150.					Buy (add'l)	03/26/18	J		
151. IRA-MORGAN STANLEY-ISHARES CORE MSCI	A	Dividend	K	T	Buy	01/17/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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MCCALLA, JON P.

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
152.					Buy (add'l)	02/22/18	J		
153.					Buy (add'l)	03/26/18	J		
154. IRA-MORGAN STANLEY-ISHARES CORE MSCI EMERGING	A	Dividend	K	T	Buy	01/17/18	J		
155.					Buy (add'l)	02/22/18	J		
156.					Buy (add'l)	03/26/18	J		
157. IRA-MORGAN STANLEY-APPLE	A	Dividend	J	T	Buy	11/12/18	J		
158. IRA-SCHWAB-SUMMIT HOTEL 6.45% PFD	B	Dividend	K	T	Buy	03/26/18	K		
159. IRA-SCHWAB-CITY OFFICE 6.625% PFD	A	Dividend	J	T	Buy	06/26/18	J		
160. IRA-SCHWAB-COLONY CAPIT 7.125% PFD		None	J	T	Buy	09/27/18	J		
161. SCHWAB-PLYMOUTH INDU 7.5%	A	Dividend	J	T	Buy	01/25/18	J		
162. SCHWAB-SUMMIT HOTEL 6.25% PFD	A	Dividend	J	T	Buy	01/02/18	J		
163.					Buy (add'l)	02/05/18	J		
164.					Buy (add'l)	05/21/18	J		
165. SCHWAB-GLOBAL MEDICAL 7.5%	B	Dividend	K	T	Buy	02/15/18	J		
166.					Buy (add'l)	06/26/18	J		
167. SCHWAB-JERNIGAN CAPITAL 7% PFD	B	Dividend	K	T	Buy	07/18/18	K		
168. SCHWAB-CBL & ASSOC 6.625% PFD	A	Dividend	J	T	Buy	07/18/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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MCCALLA, JON P.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

169. SCHWAB-SUMMIT HOTEL 6.45% PFD	B	Dividend	K	T	Buy	01/02/18	K		
170. SCHWAB-ASHFORD HOSP 7.375% SER G	A	Dividend	J	T	Buy	01/02/18	J		
171.									
172.									
173.									
174.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

MCCALLA, JON P.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

SCHEDULE VII, LINE 2

1/3 INTEREST IN MCCALLA FARMS, SHELBY COUNTY, TENNESSEE WAS PURCHASED ON JULY 20, 1982 FOR \$96,800. THIS LAND IS IN AGRICULTURAL USE.

SCHEDULE VII, LINE 4

INHERITED AN UNDIVIDED 1/12 INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE, DATED 12/16/94.

SCHEDULE VII, LINES 5 & 6

RECEIVED AN UNDIVIDED 1/6 INTEREST IN FARM LAND AND AN UNDIVIDED 1/12 INTEREST IN FARM LAND LOCATED IN SHELBY COUNTY, TENNESSEE, DATED 11/28/94.

SCHEDULE VII, LINE 11

FRACTIONAL INTERESTS IN FARM LAND IN SHELBY COUNTY, TENNESSEE GIFTED IN 2000.

SCHEDULE VII, LINE 12

FRACTIONAL INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE INHERITED IN 1992

SCHEDULE VII, LINE 44

NAME CHANGE FROM NORTHSTAR TO COLONY CAPITAL

SCHEDULE VII, LINE 46

TRUST ESTABLISHED BY INHERITANCE FROM PARENT DOD 8/23/14

SCHEDULE VII, LINE 83

NAME CHANGE FROM POWERSHARES RUSSELL MIDCAP PURE TO INVESCO RUSSELL MIDCAP PURE GR

SCHEDULE VII, LINE 95

NAME CHANGE FROM RESOURCE CAP 8.625% TO EXANTAX CAP 8.625%

SCHEDULE VII, LINE 128

NAME WAS CHANGD FROM AMERN CAP AGY 7.75% PFD TO A G N C INVES 7.75% PFD

SCHEDULE VII, LINE 135

STOCK MERGER WITH TWO HARBORS INV

SCHEDULE VII, LINE 49 ON THE 2017 REPORT

THIS SHOULD HAVE SHOWN A PARTIAL SALE NOT A FULL SALE

SCHEDULE VII, LINE 108 ON 2017 REPORT

THIS SHOULD HAVE SHOWN A PARTIAL SALE NOT A FULL SALE

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Name of Person Reporting

MCCALLA, JON P.

Date of Report

04/23/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ JON P. MCCALLA

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544