

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KEELEY, IRENE M.	2. Court or Organization USDC NORTHERN DISTRICT OF WV	3. Date of Report 08/08/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT COURT JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF WV PO BOX 2808 CLARKSBURG WV 26302-2808		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. MEMBER - PRESIDENT'S HOUSE ADVISORY COMMITTEE	WEST VIRGINIA UNIVERSITY
2. MEMBER - BUDGET COMMITTEE	JUDICIAL CONFERENCE OF THE UNITED STATES
3. BOARD MEMBER	SPENCER WILLIAMS FOUNDATION
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. CHASE BANK ACCTS	A	Interest	P1	T					
2. PREMIER BANK- BANK ACCOUNTS	A	Interest	J	T					
3. RBC WEALTH MANAGEMENT	A	Interest			Closed	09/17/18	J		
4. MVB BANK INC	A	Interest	J	T					
5. WESBANCO BANK INC	A	Interest	M	T					
6. WESBANCO BANK INC	A	Interest	J	T					
7. CLEAR MOUNTAIN BANK	A	Interest	L	T					
8. GROUND BREAKERS INC S CORP COMMON STOCK		None	M	U					
9. -- HARRISON COUNTY WV		None	O	W					
10. --NOTE RECEIVABLE DUE FROM GROUND BREAKERS INC	C	Interest	M	U					
11. INVESTMENT ACCOUNT #1 (H)									
12. -MERRILL LYNCH CMA ACCT	A	Interest	K	T					
13. -DUKE ENERGY CORP NEW COMMON STOCK	A	Dividend	J	T					
14. -BANK OF AMERICA CORP COMMON STOCK	A	Dividend	K	T					
15. -EDISON INT'L CALIF COMMON STOCK	A	Dividend	K	T					
16. -HALLIBURTON COMPANY COMMON STOCK	A	Dividend	J	T					
17. -OCCIDENTAL PETE CORP CAL COMMON STOCK	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. -CALIFORNIA RESOURCES CORP		None	J	T					
19. -CSX CORP COMMON STOCK	A	Dividend	K	T					
20. INVESTMENT ACCOUNT #2 (H)									
21. -DREYFUS INS DEP PROG 1	A	Interest	J	T					
22. -BARON ASSET FUND INSTITUTIONAL CL	A	Dividend	K	T					
23. -BARON SMALL CAP FUND INSTITUTIONAL	A	Dividend	K	T	Sold (part)	02/06/18	J	A	
24. -CALVERT EMERG MKTS EQUITY FUND	A	Dividend	J	T	Sold (part)	02/06/18	J	A	
25. -COHEN & STEERS REAL ESTATE SEC FUND CL 1	A	Dividend			Sold	02/06/18	K	A	
26. -EV TABS 5 TO 15 YR LADDERED MUNI BND FUND	A	Interest			Sold	02/06/18	L	A	
27. -INT'L GRWTH&INC FUND CL F-2	A	Dividend	K	T					
28. -CLEARBRIDGE INT'L SMALL CAP FUND CL 1	A	Dividend	J	T					
29. -NUVEEN HIGH YIELD MUNI BND FUND CL 1	A	Interest	K	T					
30. -PARNASSUS ENDEAVOR FUND INSTITUTIONAL CLASS	A	Dividend			Sold	02/06/18	K	A	
31. -TRANSAMERICA INT MUNI FUND CL A	A	Interest	L	T					
32. -VAN ECK CONSTANT MAT COMM IND FUND CL Y	A	Dividend	J	T					
33. -BLACKROCK STRAT MUNI OPPOR FD	B	Dividend	L	T	Buy	02/06/18	L		
34. -FUNDAMENTAL INV CL F-2	B	Dividend	J	T	Buy	02/06/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. -INT'L GRWTH & INC FD CL F-2	A	Dividend	K	T	Buy	02/06/18	K		
36. -PIMCO INC FD CL 1-2	B	Dividend	L	T	Buy	02/06/18	L		
37. -PRINCIPAL GLOBAL REAL ESTATE SEC FD INSTL CL	B	Dividend	K	T	Buy	02/06/18	K		
38. -ROYCE OPPORTUNITY FD INV CLASS	A	Dividend	J	T	Buy	02/06/18	J		
39. -ISHARES TR CORE S&P 500ETF	A	Dividend	M	T					
40. -ISHARES TR CORE S&P MIDCAP ETF	A	Dividend	K	T					
41. -ISHARES TR NATL MUN BD ETF FD	A	Interest			Sold	02/06/18	K	A	
42. -ISHARES TR CORE MSCI EAFE ETF	A	Dividend	K	T					
43. -ISHARES INC CORE MSCI EMERGING MKTS ETF	A	Dividend	K	T					
44. WESBANCO INC COMMON STOCK	A	Dividend	J	T					
45. HUNTINGTON BANCSHARES COMMON STOCK	A	Dividend	J	T					
46. AT&T INC COMMON STOCK	A	Dividend	J	T					
47. THE TRAVELERS COMPANIES INC COMMON STOCK	A	Dividend	J	T					
48. COMPOSITE TRANSPORT TECHNOLOGIES INC		None	K	T					
49. US SAVINGS BONDS	A	Interest	J	T					
50. LINCOLN FINANCIAL GROUP ANNUITY(H)									
51. --FIXED ACCOUNT	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. --INDEXED ACCOUNT A	A	Int./Div.	K	T					
53. NOTE RECEIVABLE TDC LLC	D	Interest	N	U	Matured (part)	10/14/18	M		
54. NORTHWESTERN MUTUAL VARIABLE ANNUITY IRA(H)									
55. --MSA BALANCED FUND	A	Int./Div.	J	T	Distributed (part)	12/01/18	J		
56. --MSA INDEX 500 STOCK FUND	C	Dividend	K	T					
57. NORTHWESTERN MUTUAL IRA ROLLOVER ACCT(H)									
58. -DREYFUS INS DEPOSIT PROGRAM I	A	Interest	J	T	Distributed (part)	04/17/18	K		
59. -AB GLOBAL BOND FUND	A	Interest	J	T	Sold (part)	04/13/18	J		
60. -AMER CENTURY EMERG MKTS FUND	A	Dividend	K	T	Sold (part)	04/13/18	K		
61. -AMER HIGH INC TRST CL F-2	A	Int./Div.	K	T					
62. -THE BOND FUND OF AMER CL F-2	A	Interest	K	T	Sold (part)	04/13/18	K		
63. -COHEN & STEERS REAL ESTATE SEC FUND CL I	A	Dividend	K	T	Sold (part)	04/13/18	J		
64. -THE OAKMARK INT'L FUND INVESTORS CL	A	Dividend	K	T	Sold (part)	04/13/18	J		
65. -JOHN HANCOCK DISC VAL MID CAP FUND CL I	A	Dividend	K	T	Sold (part)	04/13/18	J		
66. -JPMORGAN US SMALL COMPANY FUND CL I	A	Dividend	K	T	Sold (part)	04/13/18	K		
67. -MFS INT'L NEW DISCOVERY FUND CL I	A	Dividend	K	T	Sold (part)	04/13/18	J		
68. -NORTHERN MID-CAP INDEX PORTFOLIO	A	Dividend	K	T	Sold (part)	04/13/18	J		

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69. -PIMCO REAL RETURN FUND CLASS 1-2	A	Dividend	K	T	Sold (part)	04/13/18	K		
70. -PIMCO INC FUND CL 1-2 (formerly PIMCO INC FUND CLASS P)	A	Int./Div.	L	T					
71. -VAN ECK CONSTANT MATURITY COMM INDEX FUND CL Y	A	Dividend	J	T	Sold (part)	04/13/18	J		
72. -WASHINGTON MUTUAL INVESTORS FUND CL F-2	A	Dividend	K	T	Sold (part)	04/13/18	J		
73. -BLACKROCK TOTAL RETURN FD CL INST	B	Dividend	K	T	Buy	04/13/18	K		
74. -CAPITAL WORLD BOND FD CL F-2	A	Dividend	J	T	Buy	04/13/18	J		
75. -EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FD CL I	B	Dividend	K	T	Buy	06/08/18	K		
76. -JPMORGAN EMERG MKTS EQUITY FD CL I	A	Dividend	J	T	Buy	04/13/18	J		
77. -JPMORGAN EMERG MKTS DEBT FD CL I	B	Dividend	K	T	Buy	04/13/18	K		
78. -PIMCO MORTGAGE OPPOR & BND FD INSTL CLASS	A	Dividend	K	T	Buy	04/13/18	K		
79. -PIMCO DYNAMIC CRDT & MORTGAGE INC FD	B	Dividend	K	T	Buy	04/13/18	K		
80. -PRINCIPAL GLBL RE SEC FD INSTL CL	A	Dividend	J	T	Buy	04/13/18	J		
81. -VIRTUS KAR SMALL-CAP GRWTH FD CL I	A	Dividend	K	T	Buy	04/13/18	K		
82. -ISHARES TR CORE S&P 500 ETF	A	Dividend	M	T					
83. -ISHARES TR CORE US AGGREGATE BD ETF	A	Int./Div.	L	T	Sold (part)	04/13/18	L		
84. -ISHARES TR CORE MSCI EAFE ETF	A	Dividend	L	T					
85. -ISHARES INC CORE MSCI EMERGING MKTS ETF	A	Dividend	K	T					

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86. NORTHWESTERN MUTUAL EXTRA ORD LIFE POLICY	D	Interest	M	T					
87. NORTHWESTERN MUTUAL ADJ COMPLIFE POLICY	E	Interest	O	T					
88. WORKING INTEREST D-86 TRAVIS, DODDRIDGE CTY,WV		None	J	U					
89. WORKING INTEREST D88 LOWTHER&D92MCQUAID HARRISON CTY WV		None	J	U					
90. WORKING INTEREST D103 WINDON HARRISON CTY WV		None	J	U					
91. WORKING INTEREST D105 SWEENEY HARRISON CTY WV		None	J	U					
92. WORKING INTEREST D106 DOYLE HARRISON CTY,WV		None	J	U					
93. WORKING INTEREST D107 HARDMAN HARRISON CTY,WV		None	J	U					
94. WORKING INTEREST D108 SHAFFER HARRISON CTY,WV		None	J	U					
95. ESTATE # 1 (appraisal date 11/19/03)		None	M	Q					
96. --COMMERCIAL REAL ESTATE,HARRISON CTY,WV									
97.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII, LINE 3 - THIS ACCOUNT CLOSED ON SEPTEMBER 17, 2018

PART VII, LINE 53 - TRANSACTION TYPE REPRESENTS THE SECOND ANNUAL PRINCIPAL PAYMENT OF A FOUR YEAR NOTE RECEIVABLE. THERE IS NO GAIN TO REPORT ON THE RECEIPT OF PRINCIPAL. THE INTEREST PORTION OF THE SCHEDULED ANNUAL PAYMENT IS REPORTED IN COLUMN B(1).

PART VII, LINE 70 - NOTE NAME CHANGE OF MUTUAL FUND FROM CLASS P TO CLASS I-2 AS REFERENCED IN COLUMN A.

PART VII, LINE 88 THRU 94 - THERE WAS NO REPORTABLE OR TAXABLE INCOME GENERATED DURING THE REPORTING PERIOD BY THE WORKING INTERESTS IN THE OIL & GAS WELLS LISTED ON LINES 88 THRU 94.

PART VII, LINE 95 - NO REPORTABLE OR TAXABLE INCOME GENERATED BY ESTATE # 1 DURING THE REPORTING PERIOD.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ IRENE M. KEELEY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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