

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lance Sr, Alan G.	2. Court or Organization Court of Appeals for Veterans Claim	3. Date of Report 05/09/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 625 Indiana NW Ste 900 Washington D.C., 20004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. President and Stockholder	Lance Land and Livestock, Ltd.
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 01/01/91	State of Idaho - Pension upon retirement after age 55
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2011	Rental income from a parking space	\$900.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Arizona State Veterans Service Officers'	June 2011	Carefree, Arizona	Speaking engagement	Airfare, baggage, lodging and transportation.
2. American Legion	August 2011	Minneapolis, Minnesota	Speaking engagement	Airfare, lodging, and transportation.
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sallie Mae - Federal Student Loan	Co-Signer on student loan	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1 - Charles Schwab	B	Int./Div.	K	T					
2. -Schwab Money Market Fund	A	Interest	J	T					
3. -GE Common Stock	A	Dividend	J	T					
4. -Proctor & Gamble Common Stock	A	Dividend	J	T					
5. -Heinz HJ Co Common Stock	A	Dividend	J	T					
6. -Frontier Communications Common Stock	A	Dividend	J	T	Buy (add'l)	04/19/11	J		
7. -Hecla Mining Company Common Stock		None			Sold	03/21/11	J	A	
8. -The Southern Company Common Stock	A	Dividend	J	T					
9. -J H Smucker Company Common Stock	A	Dividend	J	T					
10. -Briggs & Stratton Corp Common Stock	A	Dividend	J	T					
11. -Marathon Oil Corp Common Stock	A	Dividend			Sold	04/18/11	J	A	
12. -Snyder-Lance, Inc Common Stock	A	Dividend	J	T					
13. -Johnson & Johnson, Inc Common Stock	A	Dividend	J	T	Buy	04/19/11	J		
14. -C S X Corp Common Stock		None	J	T	Buy	12/29/11	J		
15. Lance Land & Livestock, LTD.	D	Distribution	M	U					
16. - Cash, Land, and Buildings	D	Distribution	M	U					
17. Common Stock Parks America! Inc.		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. IRA #2 - Vanguard		None	L	T					
19. -Emerging Mkts Stock Index		None	J	T					
20. -Health Care Fund Inv		None	L	T					
21. Life Investors: Cash Value Life Insurance		None	K	T					
22. ING ReliaStar Life Insurance		None	J	T					
23. IRA #3 - Franklin Templeton Investments IRA (Edward Jones)		None	N	T					
24. -Mutual Global Discovery Fund - Class C		None	K	T					
25. -Franklin Income Fund - Class C		None	L	T					
26. -Templeton Global Bond Fund - Class C		None	K	T					
27. -Franklin Strategic Ser Income Fund - Class C		None	K	T					
28. -Franklin US Government Secs Fund - Class C		None	L	T					
29. -Franklin Balance Fund - Class C		None	K	T	Buy	03/15/11	K		
30. -Franklin Equity Income Fund - Class C		None	K	T	Buy	03/15/11	K		
31. -Franklin Rising Dividends Fund - Class C		None	K	T	Buy	03/15/11	K		
32. Working Interest, Frontier Oil and Refining Co.	A	Royalty			Merged (with line 33)	10/17/11	J		
33. Working Interest, HollyFrontier Refining & Marketing LLC	A	Royalty	J	W					
34. Public Employee Retirement System of Idaho	E	Distribution	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Capital One Bank	A	Interest	M	T					
36. Narfe Premier Credit Union	A	Interest	L	T					
37. StellarOne Bank	A	Interest	J	T					
38. LPL Financial Investment Account	C	Dividend	M	T					
39. -Advisors Inner Circle Fund Li Grt Valu (X)	A	Dividend	J	T					
40. -Aqr Funds Diversified Arbi Cl I (X)	A	Dividend	J	T					
41. -Artisan Fds Inc Mid Cap Value Fd Inv (X)	A	Dividend	J	T					
42. -Columbia Funds Ser Tr II MA Marsico ClZ (X)	A	Dividend	J	T					
43. -Eaton Vance MF Floating Rate Cl I (X)	A	Dividend	J	T					
44. -Eaton Vance Mun National Munis Cl I (X)	A	Dividend	J	T					
45. -First Eagle Fds Inc Overseas Fd Cl I (X)	A	Dividend	J	T					
46. -Forward Funds Global Infrastr Fund Cl (X)	A	Dividend	J	T					
47. -Hotchkis Wiley Funds High Yield Fund A (X)	A	Dividend	J	T					
48. -JPMorgan Tr I Strat Incm Oppty Select (X)	A	Dividend	J	T					
49. -Oppenheimer Sr Floating Rate Fund Cl Y (X)	A	Dividend	J	T					
50. -Pimco Funds Total Return Fund Cl P (X)	A	Dividend	J	T					
51. -Rs Invst Trust Global Natural R (X)	A	Dividend	J	T					

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52. -Templeton Global Bond Fd Adv Cl (X)	A	Dividend	J	T					
53. -Turner Funds Spectrum Fund Instl Cl (X)	A	Dividend	J	T					
54. -Western Asset Core Plus Bd Port Instl (X)	A	Dividend	J	T					
55. -LPL Financial Cash Account		None	J	T					
56. Union First Market Bank	A	Interest	L	T	Open	09/10/11	L		
57. Scott & Stringfellow Investment Account	A	Dividend	J	T	Open	02/14/11	J		
58. -Mkt Vctrs Agribusn ETF	A	Dividend	J	T	Buy	02/14/11	J		
59. -Nuveen Energy MLP ETF	A	Dividend	J	T	Buy	02/18/11	J		
60. Idaho Central Credit Union (X)	A	Interest	K	T					
61. US Series I Bonds		None	J	T	Buy	10/17/11	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Part VII - Line 23: This IRA is now being administered by Edward Jones. There was no change in the investments when the administration was moved.
2. Part VII - Line 24: The name of this fund has been updated to reflect the name listed by the broker, but the investment has not changed.
3. Part VII - Line 27: The name of this fund has been updated to reflect the name listed by the broker, but the investment has not changed.
4. Part VII - Line 28: The name of this fund has been updated to reflect the name listed by the broker, but the investment has not changed.
5. Part VII - Line 32: Frontier Oil and Refining Co. merged with Holly Refining & Marketing LLC to become HollyFrontier Refining & Marketing LLC. The new name is listed on Line 33.
6. Part VII - Line 34: This retirement benefit became active beginning May 2009. It is also reported in Part II, Agreements.
7. Part VII - Line 38: This was formerly listed as LPL: IT Model: Downside Risk Aware Diversified Plus-MF. It is a managed asset account. The assets in that account are listed on Lines 39-55.
8. Part VII - Lines 39-55: These assets are now being reported because of the Committee clarification on managed asset accounts.
9. Part VII - Line 60: This asset became reportable in 2011.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Alan G. Lance Sr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544