

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Goldgar, A. Benjamin	2. Court or Organization Bankruptcy Court, N.D. Ill.	3. Date of Report 5/5/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address Suite 638 219 South Dearborn Street Chicago, IL 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee	Trust No. 1 (see note)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Conference of Bankruptcy Judges	10/29/2013-11/1/2013	Atlanta, GA	Annual Meeting	Lodging (partial)
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____
5. _____	_____	_____	_____	_____

FINANCIAL DISCLOSURE REPORT

Page 3 of 22

Name of Person Reporting
Goldgar, A. Benjamin

Date of Report
5/5/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Fidelity Cash Reserves Money Market Fund	A	Dividend	J	T					
2. Traditional IRA-Fidelity (4)	E	Dividend	N	T					
3. - Strategic Advisors Small-Mid Cap Fund					Buy (add'l)	07/24/13	J		
4. - Fidelity Short-Term Bond					Sold (part)	11/07/13	J	A	
5. - Fidelity Total Bond					Buy (add'l)	05/07/13	J		
6.					Sold (part)	05/22/13	J	A	
7. - Pimco Total Return Administrative Shares									
8. - Pimco Short Term Administrative Shares					Sold (part)	11/07/13	J	A	
9. - Fidelity Strategic Advisors Value Fund									
10. - Strategic Advisors International Fund					Buy (add'l)	01/25/13	J		
11.					Buy (add'l)	04/04/13	J		
12.					Buy (add'l)	06/05/13	J		
13.					Sold (part)	07/24/13	J	A	
14.					Buy (add'l)	09/13/13	J		
15.					Buy (add'l)	11/07/13	J		
16. - Strategic Advisors Core Income Fund					Buy (add'l)	03/20/13	J		
17.					Buy (add'l)	05/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 22

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Goldgar, A. Benjamin

Date of Report

5/5/2014

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	06/05/13	J	A	
19.					Buy (add'l)	07/24/13	J		
20.					Buy (add'l)	11/07/13	J		
21. - Franklin Gold and Precious Metals CL A					Sold	05/24/13	J		
22. - Templeton Global Bond CL A									
23. - Strategic Advisors U.S. Opportunity Fund									
24. - Strategic Advisors Core Fund					Buy (add'l)	04/16/13	J		
25.					Sold (part)	05/07/13	J	A	
26.					Sold (part)	06/26/13	J	A	
27. - Strategic Advisors Growth Fund					Sold (part)	09/13/13	J	A	
28. - Strategic Advisors Emerging Markets									
29. - Strategic Advisors Income Opportunity Fund					Sold (part)	01/25/13	J	A	
30. - FIMM Money Market Port Inst CL					Sold (part)	03/20/13	J		
31.					Sold (part)	06/05/13	J		
32.					Sold (part)	07/24/13	J		
33. - Strategic Advisors Short Duration Fund					Buy (add'l)	05/22/13	J		
34.					Sold (part)	08/06/13	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. - Arden Alternative Strategies Class 1									
36. - Blackstone Alternative Multimanager					Buy	08/06/13	J		
37. Traditional IRA-Fidelity (3)	D	Dividend	M	T					
38. - Strategic Advisors Small-Mid Cap Fund									
39. - Fidelity Total Bond									
40. - Pimco Total Return Administrative Shares									
41. - Pimco Short Term Administrative Shares									
42. - Strategic Advisors International Fund									
43. - Strategic Advisors U.S. Opp Fund									
44. - Fidelity Select Gold					Sold	05/23/13	J		
45. - Metropolitan West Low Duration M					Sold	11/07/13	J	A	
46. - Templeton Global Bond CL A									
47. - Strategic Advisors Value Fund									
48. - Strategic Advisors Core Fund									
49. - Strategic Advisors Growth Fund									
50. - Strategic Advisors Emerging Markets									
51. - Strategic Advisors Core Income Fund					Buy (add'l)	05/23/13	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

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52. - Strategic Advisors Income Opportunity Fund									
53. - FIMM Money Market Port Inst CL					Sold (part)	05/23/13	J		
54. - Merger Fund									
55. - Strategic Advisors Short Duration Fund									
56. - Arden Alternative Strategies Class 1									
57. - Blackstone Alternative Multimanager					Buy	08/08/13	J		
58. Rollover IRA-Fidelity (3)	E	Dividend	O	T					
59. - Strategic Advisors Small-Mid Cap Fund					Buy (add'l)	04/24/13	J		
60.					Buy (add'l)	06/26/13	J		
61.					Buy (add'l)	08/08/13	J		
62. - Fidelity Total Bond					Sold (part)	04/24/13	J	A	
63. - Pimco Total Return Administrative Shares									
64. - Pimco Short Term Administrative Shares					Sold (part)	01/25/13	J	A	
65.					Sold (part)	04/24/13	J	A	
66.					Sold (part)	08/08/13	J	A	
67. - Strategic Advisors International Fund					Buy (add'l)	01/25/13	J		
68.					Buy (add'l)	03/18/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

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69.					Buy (add'l)	04/24/13	J		
70.					Buy (add'l)	06/26/13	J		
71.					Buy (add'l)	10/15/13	J		
72.					Buy (add'l)	11/07/13	J		
73. - Strategic Advisors US Opportunity Fund									
74. - Fidelity Select Gold					Sold (part)	01/25/13	J	A	
75.					Sold (part)	04/24/13	J		
76.					Sold (part)	05/02/13	J		
77.					Sold	05/23/13	J		
78. - Metropolitan West Low Duration M					Sold (part)	10/15/13	J	A	
79.					Sold	11/07/13	J	B	
80. - Templeton Global Bond Class A					Buy (add'l)	05/02/13	J		
81. - Fidelity Money Market									
82. - Strategic Advisors Value Fund					Sold (part)	01/25/13	J	A	
83.					Sold (part)	11/07/13	J	A	
84. - Strategic Advisors Core Fund					Sold (part)	01/25/13	J	A	
85.					Sold (part)	06/26/13	J	B	

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FINANCIAL DISCLOSURE REPORT

Page 9 of 22

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Goldgar, A. Benjamin

Date of Report

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86.					Sold (part)	07/24/13	J	A	
87.					Sold (part)	09/13/13	J	A	
88.					Buy (add'l)	11/07/13	J		
89. - Strategic Advisors Growth Fund					Sold (part)	03/18/13	J	A	
90.					Sold (part)	09/13/13	J	A	
91. - Strategic Advisors Emerging Markets					Sold (part)	01/25/13	J		
92.					Sold (part)	09/13/13	J		
93. - Strategic Advisors Income Opportunity Fund					Sold (part)	01/25/13	J	A	
94.					Buy (add'l)	09/13/13	J		
95.					Sold (part)	11/07/13	J	A	
96. - Strategic Advisors Core Income Fund					Buy (add'l)	01/25/13	J		
97.					Buy (add'l)	03/18/13	J		
98.					Sold (part)	04/24/13	J	A	
99.					Buy (add'l)	05/23/13	J		
100.					Buy (add'l)	07/24/13	J		
101.					Buy (add'l)	09/13/13	J		
102.					Buy (add'l)	11/07/13	J		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 22

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103. - FIMM Money Market Port Inst CL					Sold (part)	01/25/13	J		
104.					Sold (part)	03/18/13	J		
105.					Sold (part)	05/23/13	J		
106.					Sold (part)	07/24/13	J		
107.					Sold (part)	08/08/13	J		
108. - Merger Fund									
109. - Strategic Advisors Short Duration Fund					Buy (add'l)	03/18/13	J		
110.					Buy (add'l)	04/24/13	J		
111.					Buy (add'l)	05/23/13	J		
112.					Sold (part)	06/26/13	J	A	
113.					Buy (add'l)	07/24/13	J		
114.					Sold (part)	08/08/13	J	A	
115.					Buy (add'l)	11/07/13	J		
116. - Arden Alternative Strategies Class 1					Buy (add'l)	01/25/13	J		
117. - Blackstone Alternative Multimanager					Buy	08/08/13	J		
118.					Buy (add'l)	09/13/13	J		
119. State of Illinois Deferred Compensation Plan -- 401(k)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 11 of 22

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120. - Vanguard Institutional Index Fund Plus									
121. Fidelity Investment Grade Bond Fund (1)	A	Dividend			Sold	07/17/13	K	B	
122. Fidelity Short Term Bond (1)	A	Dividend	K	T					
123. Fidelity Core Account - Cash (1)		None			Sold (part)	07/17/13	J		
124.					Sold	12/03/13	J		
125. Fidelity Investment Grade Bond Fund (2)	A	Dividend			Sold	07/18/13	K	B	
126. Fidelity Short Term Bond (2)	A	Dividend	J	T	Sold (part)	07/18/13	J	A	
127.					Sold (part)	12/24/13	J	A	
128. Adirondack Trust Co. stock	C	Dividend	N	T					
129. Bank of America Growth Money Market Savings	A	Interest	J	T					
130. Fidelity Deferred Annuity									
131. - Fidelity VIP Investment Grade Bond Fund		None	N	T					
132. - Fidelity VIP Strategic Income Fund		None	L	T					
133. Vanguard IRA (4)	E	Dividend	P1	T					
134. - Vanguard Total Bond Market Index Fund									
135. - Vanguard Total International Stock Index Fund									
136. - Vanguard Stock Market Index Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Fidelity Cash Reserves (1)	A	Dividend	J	T	Sold (part)	12/03/13	K		
138. Strategic Advisors International Fund (2)	A	Dividend	J	T					
139. Strategic Advisors Value Fund (2)	A	Dividend	J	T					
140. Strategic Advisors Small-Mid Cap Fund (2)	A	Dividend	J	T					
141. Strategic Advisors U.S. Opportunity Fund (2)	A	Dividend	J	T					
142. Strategic Advisors Core Fund (2)	A	Dividend	J	T					
143. Strategic Advisors Growth Fund (2)	A	Dividend	J	T					
144. Fidelity Total Bond (2)	A	Dividend	J	T					
145. Strategic Advisors Income Opportunities (2)	A	Dividend	J	T					
146. Strategic Advisors Core Income Fund (2)	A	Dividend	K	T	Buy (add'l)	03/18/13	J		
147. Metropolitan West Low Duration (2)	A	Dividend			Sold	03/18/13	J	A	
148. Pimco Total Return Administrative Shares (2)	A	Dividend	J	T					
149. Pimco Short Term Administrative Shares (2)	A	Dividend	J	T					
150. Templeton Global Bond Class A (2)	A	Dividend	J	T					
151. Fidelity Real Estate Income (2)	A	Dividend	J	T					
152. AQR Diversified Arbitrage Class 1 (2)	A	Dividend	J	T					
153. FIMM Mmkt Port Inst CL (2)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Fidelity GNMA Fund (2)	A	Dividend	J	T					
155. Strategic Advisors Short Duration Fund (2)	A	Dividend	J	T					
156. Blackstone Alternative Multimanager (2)	A	Dividend	J	T	Buy	08/06/13	J		
157. Fidelity Diversified International	A	Dividend	K	T					
158. Fidelity Emerging Markets	A	Dividend	J	T	Buy	08/13/13	J		
159.					Sold (part)	10/17/13	J	A	
160.					Buy (add'l)	12/23/13	J		
161. Fidelity Limited Term Muni Income (see note)	A	Dividend	K	T	Sold (part)	01/14/13	J		
162.					Sold (part)	06/07/13	J	A	
163. Fidelity Municipal Money Market	A	Dividend	J	T					
164. DWS Managed Municipal Bond CL S	A	Dividend	K	T	Buy (add'l)	04/02/13	J		
165.					Buy (add'l)	06/07/13	J		
166.					Sold (part)	08/13/13	J		
167. Harbor Capital Appreciation Adm CL	A	Dividend	J	T					
168. Hotchkis & Wiley Mid Cap Value CL A	A	Dividend	J	T					
169. T Rowe Tax Free Inc. Fund Adv. Class	C	Dividend	L	T					
170. Royce Value Plus Service Class	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. SSGA Emerging Markets	A	Dividend	J	T					
172. Oakmark Fund I	B	Dividend	K	T					
173. T Rowe Price Equity Income Advisor CL	A	Dividend	J	T					
174. T Rowe Price Real Estate Fund Adv CL	A	Dividend	J	T					
175. Thornburg International Value CL A	A	Dividend	J	T	Sold (part)	10/17/13	J	A	
176. Fidelity Municipal Income	B	Dividend	K	T	Sold (part)	01/14/13	J	A	
177.					Sold (part)	08/13/13	J		
178. Black Rock High Yield Bond CL A	A	Dividend			Sold	04/23/13	J	A	
179. Franklin Federal Tax-free CL A	A	Dividend	K	T	Buy (add'l)	10/17/13	J		
180.					Buy (add'l)	12/23/13	J		
181. Pimco Commodity Real Return Strat Adm CL	A	Dividend			Sold (part)	04/02/13	J	A	
182.					Sold	05/20/13	J	A	
183. Templeton Global Bond CL A	A	Dividend	K	T	Buy (add'l)	04/02/13	J		
184.					Buy (add'l)	06/07/13	J		
185.					Buy (add'l)	10/17/13	J		
186.					Buy (add'l)	12/23/13	J		
187. iShares TR S&P 100 Index Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. MFS International Diversification FD A Conf	A	Dividend	K	T					
189. Fidelity Dividend Growth	B	Dividend	J	T	Sold (part)	01/14/13	J	A	
190.					Sold (part)	12/23/13	J	A	
191. Fidelity Tax-free Bond	B	Dividend	L	T	Buy (add'l)	08/13/13	J		
192. Causeway International Value Investor	A	Dividend	J	T					
193. Janus Enterprise Fund Class T Shares	B	Dividend	K	T	Sold (part)	08/13/13	J	B	
194. Fidelity Advisor Growth Oppty CL 1		None	J	T					
195. Fidelity Low Priced Stock	A	Dividend	J	T					
196. Fidelity Small Cap Value	A	Dividend	J	T					
197. Credit Suisse Commnd Return Strategy Inst Sh		None			Sold (part)	01/14/13	J		
198.					Sold	04/02/13	J		
199. JP Morgan Mid-Cap Value Fund Select CL	A	Dividend	J	T	Sold (part)	01/14/13	J	A	
200. IShares TR Russell Mid-Cap Index Fund Avg Price	A	Dividend	J	T					
201. IShares TR Russell 1000 Growth Index Fund	A	Dividend	K	T	Sold (part)	01/16/13	J	A	
202.					Sold (part)	12/26/13	J	A	
203. IShares TR Russell 1000 Index Fund	A	Dividend	J	T					
204. IShares TR Russell 2000 Index Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Vanguard Index FDS Vanguard Value Vipers	A	Dividend	K	T					
206. MFS International Value Fund CL A	A	Dividend	J	T	Sold (part)	10/17/13	J	A	
207. T. Rowe Price International Stock	A	Dividend	K	T					
208. Templeton Frontier Mkts Fund	A	Dividend	J	T	Buy (add'l)	04/02/13	J		
209. Wells Fargo Short Term Muni Inc.-Instlt. Conf	A	Dividend	J	T	Buy (add'l)	04/02/13	J		
210.					Sold (part)	06/07/13	J		
211. Franklin International Sm Cap Growth Advisor	A	Dividend	J	T	Buy	04/02/13	J		
212. Spector Spdr Tr Shs Ben Int Financial	A	Dividend	J	T	Buy	08/15/13	J		
213. Aberdeen Emerging Mkts FD Inst'l SV		None			Buy	06/07/13	J		
214.					Sold	08/13/13	J		
215. Trust No. 1 (see note)									
216. - Chase Bank account No. 2	A	Interest			Sold	02/11/13	M		
217. - BMO Harris Bank account	A	Interest			Sold	01/23/13	M		
218. - Wells Fargo Advisors trust account									
219. -- Wells Fargo bank deposit sweep	A	Int./Div.			Buy (add'l)	01/29/13	M		
220.					Buy (add'l)	02/19/13	M		
221.					Buy (add'l)	03/06/13	J		

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F ~\$50,001 - \$100,000 J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Sold (part)	04/19/13	O		
223.					Sold (part)	04/19/13	M		
224.					Buy (add'l)	04/24/13	J		
225.					Buy (add'l)	09/06/13	L		
226.					Sold (part)	12/24/13	M		
227.					Sold	12/24/13	L		
228. Wells Fargo bank deposit sweep (3) (X) (see note)	A	Interest	N	T	Buy	01/25/13	M		
229.					Sold (part)	02/19/13	K		
230.					Buy (add'l)	04/19/13	M		
231.					Sold (part)	10/18/13	K		
232.					Sold (part)	11/22/13	K		
233.					Buy (add'l)	12/24/13	L		
234. Inherited IRA -- T. Rowe Price (X) (see note)	B	Dividend	K	T					
235. -- Dividend Growth									
236. -- Spectrum Income									
237. Inherited IRA -- TIAA-CREF (X) (see note)			O	T					
238. -- TIAA Traditional					Sold (part)	02/19/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Sold (part)	08/19/13	J		
240. -- CREF Stock					Sold (part)	02/19/13	J		
241.					Sold (part)	08/19/13	J		
242. -- CREF Global Equities									
243. -- TIAA Real Estate									
244. -- CREF Bond Market									
245. -- CREF Inflation Linked Bond									
246. Bank of America checking (see note)	A	Interest	J	T					
247. Bank of America checking (4)		None	J	T					
248. Bank of America checking (2)		None	J	T					
249. Bank of America money market (2)	A	Interest	J	T					
250.									
251.									
252.									
253.									
254.									
255.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.									
257.									
258.									
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270.									
271.									
272.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.									
274.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 21 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note to Parts I and VIII.

On December 23, 2012, [REDACTED] died. As a result, I became successor trustee of two trusts. [REDACTED] and I are beneficiaries of the trusts. Both trusts were reported on last year's report.

At the end of 2012, all of the assets of Trust No. 2 were transferred to the Wells Fargo Advisors bank deposit sweep account that is part of the res of Trust No. 1. (The transfer is shown on last year's report. That report unfortunately makes it appear that there are two Wells Fargo Advisors bank deposit sweep accounts, one for each trust. In fact, there is only one such account, the account in Trust No. 1.) With the transfer of the res of Trust No. 2 to Trust No. 1, Trust No. 2 ceased to exist, and I ceased to be trustee.

During 2013, all remaining assets in Trust No. 1 listed on last year's report, as well as some additional funds that arrived during the year, were transferred to the Wells Fargo Advisors bank deposit sweep account in Trust No. 1. Those deposits are shown on this year's report. On December 24, 2013, the funds in the Wells Fargo account -- in other words, the entire remaining res of Trust No. 1 -- were distributed to the trust beneficiaries. With the distributions, Trust No. 1 ceased to exist, and I ceased to be trustee.

Notes to Part VIII only

Line 161 -- The name of this fund has been changed. The fund was listed on last year's report as "Fidelity Short-Intermediate Muni Income."

Line 228 -- This fund is an inheritance and was funded with my portion of the distributions from Trust No. 1 described above.

Lines 234, 237 -- These IRAs were inherited. Column B has not been completed for the TIAA-CREF Inherited IRA because it could not be. The TIAA-CREF statements do not show any information about income, and TIAA-CREF personnel told me over the telephone that the information is not available because the investments are "annuity-based." Similarly, information about gain or loss from "sales" (the distributions I am required to take from the IRA) is not reported in Column D because TIAA-CREF personnel told me during the same telephone call that information about gains or losses is not available.

Lines 246-49 -- These bank accounts should have been disclosed in reports for past years. They were not disclosed because I misunderstood the instructions about reporting bank accounts.

FINANCIAL DISCLOSURE REPORT

Page 22 of 22

Name of Person Reporting

Goldgar, A. Benjamin

Date of Report

5/5/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ A. Benjamin Goldgar**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

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