

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KING, GARR M.	2. Court or Organization DISTRICT OF OREGON	3. Date of Report 05/14/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR UNITED STATES DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 907 UNITED STATES COURTHOUSE 1000 SW THIRD AVENUE PORTLAND, OREGON 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. DIRECTOR	KING FAMILY FOUNDATION
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BROKERAGE ACCOUNT #1									
2. BOEING COMPANY	B	Dividend	L	T					
3. UBS FINANCIAL SERVICES - CASH ACCOUNTS	A	Dividend	M	T					
4. EXXON MOBIL CORP	B	Dividend	L	T					
5. GENERAL ELECTRIC CO	B	Dividend	K	T					
6. INTEL CORP	B	Dividend	L	T					
7. ISHARES TRUST RUSSELL 1000 INDEX	C	Dividend	N	T	Sold (part)	02/24/17	K	E	
8. ISHARES TRUST CORE S&P SMALL CAP ETF	B	Dividend	M	T					
9. JP MORGAN CHASE & CO	B	Dividend	L	T	Sold (part)	02/24/17	K	E	
10. JOHNSON & JOHNSON COM	B	Dividend	L	T					
11. MICROSOFT CORP	B	Dividend	L	T	Sold (part)	02/24/17	J	C	
12. ORACLE CORP	A	Dividend	L	T					
13. PROCTER & GAMBLE CO	B	Dividend	K	T					
14. SPDR S&P MIDCAP 400 ETF TR	B	Dividend	M	T					
15. HEALTH CARE SELECT SECTOR SPDR FUND	C	Dividend	N	T					
16. ENERGY SECTOR SPDR TRUST SHARES	C	Dividend	M	T	Sold (part)	02/24/17	K	E	
17. FINANCIAL SECTOR SPDR TRUST ETF	B	Dividend	L	T	Sold (part)	02/24/17	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. US BANCORP DEL (NEW)	B	Dividend	L	T	Sold (part)	02/24/17	K	E	
19. FT-FRANKLIN OR T/F INCOME A	D	Dividend			Merged (with line 31)	01/31/17	N		
20. FRANKLIN OREGON TAX FREE MUNI BOND FUND	C	Dividend	L	T	Buy	02/24/17	L		
21. REAL ESTATE SELECT SPDR ETF	A	Dividend	K	T					
22. VANGUARD LTD-TERM TAX-EXEMPT FUND	D	Dividend	N	T	Buy	02/07/17	N		
23. BANK ACCOUNT #1									
24. US NATIONAL BANK	A	Interest	M	T					
25. PARTNERSHIP INVESTMENTS									
26. M & P CO. (Real Estate Partnership) Salt Lake City, UT	E	Rent	L	W					
27. BROKERAGE ACCOUNT #2									
28. SPDR S&P 500 ETF TR	B	Dividend	L	T	Sold (part)	02/24/17	K	D	
29. HEALTH CARE SELECT SECTOR SPDR FUND	B	Dividend	L	T					
30. UNITED PARCEL SERVICE INC CL B	B	Dividend	L	T					
31. FT - FRANKLIN OR T/F INCOME A	E	Dividend	O	T	Buy	02/24/17	M		
32. UBS FINANCIAL SERVICES - CASH ACCOUNTS	A	Dividend	M	T					
33. CLACKAMAS CNTY OR BE/R/ 4 DUE 060118 DTD 120109	C	Interest	M	T					
34. MULT. CO. OR. SD#3	B	Interest			Sold	06/30/17	L	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. MONMOUTH OR DUE 060117	B	Interest			Sold	06/01/17	L	A	
36. OR STATE BD. HGR EDU	D	Interest	M	T					
37. FPA NEW INCOME FUND	A	Dividend	K	T	Sold (part)	02/24/17	K	A	
38. VANGUARD LTD-TERM TAX-EXEMPT FUND	D	Dividend	O	T	Buy	02/17/17	N		
39. BROKERAGE ACCOUNT #3									
40. ISHARES 20+ YEAR TREAS BOND ETF	C	Dividend	M	T	Buy (add'l)	02/24/17	L		
41. LOOMIS SAYLES STRATEGIC INCOME FUND CLASS A	D	Dividend	M	T					
42. FPA NEW INCOME FUND	D	Dividend	M	T					
43. VANGUARD INTERM - TERM BOND	C	Dividend	M	T					
44. UBS FINANCIAL SERVICES - CASH ACCOUNTS	A	Dividend	J	T					
45. FT TEMPLETON GLOBAL BOND A	B	Dividend	L	T					
46. VANGUARD SHORT-TERM BOND INDEX FUND	B	Dividend	L	T	Buy	02/24/17	L		
47. KING FAMILY FOUNDATION									
48. SPDR S&P 500 ETF TR	B	Dividend	M	T	Sold (part)	03/01/17	K	D	
49. SPDR S&P MIDCAP 400 ETF TR	B	Dividend	L	T	Sold (part)	03/01/17	J	D	
50. VANGUARD TOTAL STOCK MKT ETF	B	Dividend	L	T	Sold (part)	03/01/17	K	D	
51. AMERICAN FUNDS EURO PACIFIC FUNDS CLASS F	B	Dividend	M	T					

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52. AMERICAN FUNDS GROWTH FUND OF AMERICA CL F	A	Dividend	L	T	Sold (part)	02/27/17	J	D	
53. HARBOR INT'L FUND INVESTOR CLASS	B	Dividend	L	T					
54. FT MUTUAL SHARES A	B	Dividend	L	T					
55. RMA GOVERNMENT PORTFOLIO	A	Dividend	J	T					
56. VANGUARD INTERM - TERM BOND	D	Dividend	M	T	Buy (add'l)	02/24/17	L		
57.									
58.									
59.									
60.									
61.									
62.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ GARR M. KING

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544