

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stahl, Norman H.	2. Court or Organization US Court of Appeals - 1st Circuit	3. Date of Report 9/4/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address US Court of Appeals 1 Courthouse Way, Suite 8730 Boston, Massachusetts 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.	Board Member	Tufts Medical Center Board of Governors
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Shrs, 09Ashland House Associates, Bedford, NH	F	Rent	M	W					
2.	A	Interest							
3. Trust # 1 -- Common Stocks	D	Dividend	O	T					
4. - Cmn Stk, Exxon Mobil									
5. -Cmn Stk, Kellogg					Buy (add'l)	01/23/12	J		
6.					Buy (add'l)	03/09/12	J		
7.					Sold (part)	04/30/12	J		
8.					Sold (part)	05/01/12	J		
9.					Buy (add'l)	09/07/12	J		
10.					Buy (add'l)	09/14/12	J		
11. - Cmn Stk, Pepsico									
12. - Cmn Stk, Charles Schwab Corp.					Buy (add'l)	01/26/12	J		
13.					Buy (add'l)	02/14/12	J		
14.					Sold (part)	03/20/12	J	A	
15.					Buy (add'l)	05/17/12	J		
16.					Sold (part)	06/22/12	J		
17.					Sold (part)	09/07/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Sold (part)	09/12/12	J	A	
19. - Cmn Stk, EBAY Inc.					Sold (part)	06/21/12	J	A	
20. - Cmn Stk, Adobe Systems					Sold (part)	02/13/12	J		
21.					Sold (part)	02/14/12	J	A	
22.					Sold	02/15/12	J	A	
23. - Cmn Stk, Google					Sold (part)	03/23/12	J	A	
24.					Buy (add'l)	04/30/12	J		
25.					Sold (part)	09/25/12	J	B	
26. - Cmn Stk, Nestle SA									
27. - Cmn Stk, Coca Cola Company					Sold (part)	08/06/12	J	B	
28. - Cmn Stk, Diageo PLC					Sold (part)	03/07/12	J	A	
29.					Sold (part)	12/12/12	J	B	
30. - Cmn Stk, Hasbro Inc					Sold (part)	01/31/12	J		
31.					Sold (part)	04/25/12	J		
32.					Sold (part)	04/26/12	J		
33. - Cmn Stk, McDonalds Corp					Buy (add'l)	05/14/12	J		
34. - Cmn Stk, Scripps NTWK					Buy (add'l)	02/16/12	J		

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.					Sold (part)	05/29/12	J	A	
36. - Cmn Stk, Time Warner Inc					Buy (add'l)	05/17/12	J		
37. - Cmn Stk, Unilever					Sold (part)	06/01/12	J		
38.					Sold	10/16/12	J	B	
39. - Cmn Stk, Anheuser-Busch InBev					Sold (part)	02/01/12	J	A	
40.					Sold (part)	03/08/12	J	A	
41. - Cmn Stk, Walt Disney Co					Buy (add'l)	04/09/12	J		
42. - Cmn Stk, Target Corporation					Buy (add'l)	12/05/12	J		
43. - Cmn Stk, Western Union Company					Sold (part)	02/13/12	J		
44.					Sold	02/15/12	J		
45. - Cmn Stk, 3M Company					Sold (part)	02/17/12	J	A	
46.					Buy (add'l)	09/25/12	J		
47. - Cmn Stk, Intl Flavors & Frangrances					Sold (part)	01/17/12	J		
48.					Sold	01/20/12	J	A	
49. - Cmn Stk, Microsoft Corp					Sold (part)	01/12/12	J	A	
50.					Buy (add'l)	08/02/12	J		
51.					Buy (add'l)	10/16/12	J		

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52.					Sold (part)	12/05/12	J		
53. - Cmn Stk, Danone Spon					Buy (add'l)	07/25/12	J		
54.					Buy (add'l)	9/24/12	J		
55.					Sold (part)	10/22/12	J		
56.					Sold (part)	10/24/12	J		
57.					Sold (part)	10/26/12	J		
58.					Sold (part)	10/31/12	J		
59.					Sold	11/01/12	J	A	
60. - Cmn Stk, Discovery Commu Ser					Sold	09/13/12	J	A	
61. - Cmn Stk, Staples Inc.					Buy (add'l)	02/14/12	J		
62.					Buy (add'l)	03/01/12	J		
63.					Sold (part)	05/14/12	J		
64.					Sold	05/22/12	J		
65. - Cmn Stk, William Sonoma					Buy (add'l)	01/17/12	J		
66.					Buy (add'l)	12/21/12	J		
67. --Cmn Stk, Cheesecake Factory					Buy (add'l)	03/29/12	J		
68.					Sold (part)	05/23/12	J	A	

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69. - Cmn Stk, Blackrock Inc.					Buy	04/26/12	J		
70.					Buy (add'l)	04/27/12	J		
71.					Buy (add'l)	04/30/12	J		
72.					Buy (add'l)	05/11/12	J		
73.					Buy (add'l)	05/21/12	J		
74.					Buy (add'l)	05/22/12	J		
75.					Buy (add'l)	09/19/12	J		
76.					Sold (part)	10/25/12	J		
77. - Cmn Stk, Coach Inc.					Buy	10/19/12	J		
78.					Buy (add'l)	10/25/12	J		
79. - Cmn Stk, Dunkin Brands Group Inc.					Buy	10/03/12	J		
80. - Cmn Stk, Dr. Pepper Snapple Group					Buy	02/17/12	J		
81.					Buy (add'l)	02/28/12	J		
82. - Cmn Stk, Dominos Pizza Inc.					Buy	02/22/12	J		
83.					Buy (add'l)	05/01/12	J		
84.					Buy (add'l)	06/08/12	J		
85. - Cmn Stk, Kohls Corp					Buy	01/31/12	J		

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86.					Buy (add'l)	02/27/12	J		
87.					Buy (add'l)	04/09/12	J		
88.					Sold (part)	05/11/12	J		
89.					Sold (part)	05/21/12	J		
90.					Sold	05/22/12	J	A	
91. - Cmn Stk, Lowes Companies Inc.					Buy	08/13/12	J		
92. - Cmn Stk, Macys Inc.					Buy	05/11/12	J		
93.					Buy (add'l)	05/17/12	J		
94.					Buy (add'l)	07/12/12	J		
95. - Cmn Stk, McGraw-Hill Cos					Buy	06/26/12	J		
96. - Cmn Stk, Nike Inc. Class B					Buy	10/31/12	J		
97. - Cmn Stk, Nielsen Holdings BVF					Buy	05/30/12	J		
98.					Buy (add'l)	06/01/12	J		
99.					Buy (add'l)	08/7/12	J		
100.					Buy (add'l)	10/22/12	J		
101. - Cmn Stk, Open Table, Inc.					Buy	02/13/12	J		
102.					Buy (add'l)	03/09/12	J		

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103.					Sold	09/07/12	J	A	
104. Trust # 1 -Money Market Accounts	A	Dividend	K	T					
105. - MM Acct, Schwab Govt Money Fund					Open	01/01/12	K		
106. - MM Acct, HS Mgmt Partners, EB Temp Inv. 12/31/49					Closed				
107. Trust # 1 -- Treasury Bonds/Bills	D	Interest	O	T					
108. - Bond, US Treas Bill 4.5%, 4/26/12					Redeemed	04/26/12	O		
109. - Bond US Treas Bill 1.375%, 11/15/12					Buy	04/26/12	O		
110.					Redeemed	11/15/12	O		
111. - Bond, US Treas Note 0%, 5/23/13					Buy	11/21/12	O		
112. Trust # 2 -- Common Stock (IRA)	E	Dividend	P1	T					
113. - Cmn Stk, Adobe Systems					Sold (part)	01/24/12	J	A	
114.					Sold (part)	01/30/12	J	A	
115.					Sold (part)	02/09/12	J	A	
116.					Sold (part)	02/13/12	K	B	
117.					Sold (part)	02/14/12	K	C	
118.					Sold	02/15/12	K	C	
119. -Cmn Stk, Google					Buy (add'l)	01/20/12	J		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	03/23/12	J	A	
121.					Sold (part)	03/28/12	J	A	
122.					Buy (add'l)	04/19/12	J		
123.					Buy (add'l)	04/27/12	J		
124.					Buy (add'l)	04/30/12	J		
125.					Buy (add'l)	05/11/12	J		
126.					Buy (add'l)	06/01/12	J		
127.					Buy (add'l)	06/12/12	J		
128.					Buy (add'l)	06/14/12	J		
129.					Sold (part)	08/10/12	J	B	
130.					Sold (part)	08/22/12	J	B	
131.					Sold (part)	09/06/12	J	B	
132.					Sold (part)	09/19/12	J	C	
133.					Sold (part)	09/21/12	J	B	
134.					Sold (part)	09/24/12	K	D	
135.					Sold (part)	09/25/12	J	B	
136.					Buy (add'l)	10/19/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	11/16/12	J		
138.					Sold (part)	12/05/12	J	A	
139.					Sold (part)	12/28/12	J	B	
140. - Cmn Stk, Coca-Cola Co					Buy (add'l)	01/13/12	J		
141.					Buy (add'l)	01/17/12	J		
142.					Buy (add'l)	02/09/12	J		
143.					Buy (add'l)	02/10/12	J		
144.					Sold (part)	04/05/12	J	B	
145.					Sold (part)	06/01/12	J	B	
146.					Sold (part)	07/12/12	J	A	
147.					Sold (part)	07/30/12	J	A	
148.					Sold	08/06/12	K	D	
149. - Cmn Stk, Kellogg Co					Buy (add'l)	01/26/12	J		
150.					Buy (add'l)	02/09/12	J		
151.					Buy (add'l)	02/16/12	J		
152.					Buy (add'l)	02/17/12	J		
153.					Buy (add'l)	02/22/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	03/13/12	J		
155.					Sold (part)	04/24/12	J		
156.					Sold (part)	04/27/12	K		
157.					Sold (part)	04/30/12	K	A	
158.					Sold (part)	05/01/12	K	A	
159.					Buy (add'l)	09/07/12	K		
160.					Buy (add'l)	09/10/12	K		
161.					Buy (add'l)	09/12/12	J		
162.					Buy (add'l)	09/14/12	J		
163.					Buy (add'l)	10/16/12	J		
164.					Sold (part)	11/08/12	J	A	
165.					Sold (part)	11/09/12	J	A	
166. -Cnm Stk, McDonalds					Buy (add'l)	02/15/12	K		
167.					Buy (add'l)	03/09/12	J		
168.					Buy (add'l)	03/22/12	J		
169.					Buy (add'l)	04/26/12	J		
170.					Buy (add'l)	05/14/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	05/30/12	J		
172.					Sold (part)	08/08/12	J		
173.					Sold (part)	08/10/12	J		
174.					Buy (add'l)	10/19/12	J		
175.					Buy (add'l)	11/01/12	J		
176. -Cmn Stk, Diageo PLC					Buy (add'l)	02/02/12	J		
177.					Sold (part)	03/07/12	J	B	
178.					Sold (part)	03/08/12	J	B	
179.					Sold (part)	03/12/12	J	B	
180.					Sold (part)	03/14/12	J	B	
181.					Sold (part)	10/04/12	J	B	
182.					Sold (part)	12/05/12	J	B	
183.					Sold (part)	12/07/12	J	B	
184.					Sold (part)	12/28/12	J	C	
185. - Cmn Stk, Nestle SA					Buy (add'l)	02/02/12	J		
186.					Sold (part)	06/19/12	J	A	
187.					Sold (part)	08/03/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000 J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000 K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000 L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000 M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold (part)	12/28/12	J	A	
189. - Cmn Stk, Scripps Networks Interactive					Buy (add'l)	02/02/12	J		
190.					Buy (add'l)	02/16/12	J		
191.					Sold (part)	03/13/12	J	A	
192.					Sold (part)	03/22/12	J	A	
193.					Sold (part)	03/26/12	J	A	
194.					Sold (part)	05/03/12	J	A	
195.					Sold (part)	05/04/12	J	B	
196.					Sold (part)	05/08/12	J	B	
197.					Sold (part)	06/12/12	J	B	
198.					Sold (part)	06/14/12	J	B	
199.					Sold (part)	07/13/12	J	A	
200.					Sold (part)	08/13/12	J	B	
201.					Sold (part)	10/19/12	J	B	
202.					Sold (part)	10/22/12	J	B	
203.					Buy (add'l)	12/03/12	J		
204.					Buy (add'l)	12/05/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	12/06/12	J		
206. -Cnn Stk, Time Warner					Sold (part)	01/12/12	J	B	
207.					Sold (part)	01/17/12	J	B	
208.					Buy (add'l)	02/02/12	J		
209.					Buy (add'l)	02/21/12	J		
210.					Buy (add'l)	03/07/12	J		
211.					Buy (add'l)	03/12/12	J		
212.					Buy (add'l)	03/16/12	J		
213.					Buy (add'l)	04/30/12	J		
214.					Buy (add'l)	05/04/12	J		
215.					Buy (add'l)	05/07/12	J		
216.					Buy (add'l)	05/17/12	J		
217.					Buy (add'l)	05/18/12	J		
218.					Sold (part)	06/25/12	J		
219.					Sold (part)	06/26/12	J		
220.					Sold (part)	06/27/12	J	A	
221.					Sold (part)	08/08/12	J	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Buy (add'l)	11/02/12	J		
223.					Buy (add'l)	11/05/12	J		
224.					Sold (part)	12/03/12	J	C	
225.					Sold (part)	12/05/12	J	B	
226.					Sold (part)	12/28/12	J	B	
227. -Cnm Stk, 3M Co					Sold (part)	01/26/12	J	A	
228.					Sold (part)	02/17/12	L	B	
229.					Buy (add'l)	09/13/12	J		
230.					Buy (add'l)	09/25/12	J		
231.					Buy (add'l)	09/26/12	J		
232.					Buy (add'l)	09/27/12	J		
233.					Buy (add'l)	09/28/12	J		
234.					Buy (add'l)	10/22/12	J		
235.					Buy (add'l)	10/25/12	J		
236. -Cnm Stk, Hasbro Inc					Sold (part)	01/04/12	J	A	
237.					Sold (part)	01/05/12	J		
238.					Sold (part)	02/09/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Column C2)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Sold (part)	02/10/12	J		
240.					Sold (part)	03/29/12	J		
241.					Sold (part)	04/4/12	J		
242.					Sold (part)	04/25/12	J		
243.					Sold	04/26/12	K		
244.	-Cnm Stk, EBAY Inc				Buy (add'l)	01/06/12	J		
245.					Sold (part)	02/24/12	J	B	
246.					Sold (part)	02/27/12	J	B	
247.					Sold (part)	03/26/12	J	A	
248.					Sold (part)	04/19/12	J	B	
249.					Sold (part)	06/21/12	J	B	
250.					Sold (part)	06/22/12	J	B	
251.					Sold (part)	06/26/12	J	B	
252.					Sold (part)	07/20/12	J	C	
253.					Sold (part)	07/27/12	J	B	
254.					Sold (part)	08/22/12	J	C	
255.					Sold (part)	09/06/12	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.					Sold (part)	09/14/12	J	B	
257. -Cnm Stk, Unilever					Buy (add'l)	01/12/12	J		
258.					Buy (add'l)	01/13/12	J		
259.					Buy (add'l)	01/19/12	J		
260.					Buy (add'l)	02/02/12	J		
261.					Sold (part)	05/31/12	J		
262.					Sold (part)	06/01/12	K		
263.					Sold (part)	10/12/12	J	B	
264.					Sold	10/16/12	L	D	
265. -Cnm Stk, Anheuser-Busch InBev					Buy (add'l)	02/02/12	J		
266.					Sold (part)	02/28/12	J	B	
267.					Sold (part)	02/28/12	J	A	
268.					Sold (part)	02/29/12	J	B	
269.					Sold (part)	03/01/12	J	B	
270.					Sold (part)	03/08/12	J	B	
271.					Sold (part)	08/10/12	J	B	
272.					Sold (part)	10/02/12	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273.					Sold (part)	10/05/12	J	B	
274.	-Cmm Stk, Target Corp				Buy (add'l)	01/06/12	J		
275.					Sold (part)	03/06/12	J	A	
276.					Buy (add'l)	05/08/12	J		
277.					Buy (add'l)	05/17/12	J		
278.					Sold (part)	05/31/12	J	A	
279.					Sold (part)	07/13/12	J	A	
280.					Buy (add'l)	10/18/12	K		
281.					Buy (add'l)	12/20/12	J		
282.	-Cmm Stk, Walt Disney Co				Buy (add'l)	02/02/12	J		
283.					Sold (part)	03/13/12	J	B	
284.					Sold (part)	06/26/12	J	B	
285.					Sold (part)	07/09/12	J	B	
286.					Sold (part)	07/12/12	J	A	
287.					Sold (part)	07/17/12	J	B	
288.					Sold (part)	07/26/12	J	B	
289.					Sold (part)	08/08/12	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Buy (add'l)	10/31/12	J		
291.					Buy (add'l)	11/09/12	J		
292. -Cmn Stk, Western Union Co					Sold (part)	01/13/12	J	A	
293.					Buy (add'l)	02/02/12	J		
294.					Sold (part)	02/13/12	K		
295.					Sold (part)	02/14/12	J		
296.					Sold	02/15/12	K		
297. -Cmn Stk, Intl Flavors & Fragrances					Sold (part)	01/17/12	J		
298.					Sold (part)	01/18/12	J		
299.					Sold (part)	01/19/12	J	A	
300.					Sold	01/23/12	J	A	
301. -Cmn Stk, Microsoft Corp.					Sold (part)	01/10/12	J	A	
302.					Sold (part)	01/12/12	J	A	
303.					Sold (part)	01/13/12	J	A	
304.					Sold (part)	01/17/12	J	A	
305.					Sold (part)	01/30/12	J	A	
306.					Buy (add'l)	04/05/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Buy (add'l)	04/26/12	J		
308.					Buy (add'l)	05/04/12	J		
309.					Buy (add'l)	05/07/12	J		
310.					Buy (add'l)	05/08/12	J		
311.					Buy (add'l)	05/17/12	J		
312.					Buy (add'l)	05/18/12	J		
313.					Sold (part)	07/13/12	J		
314.					Buy (add'l)	08/02/12	J		
315.					Buy (add'l)	08/14/12	J		
316.					Buy (add'l)	08/30/12	J		
317.					Buy (add'l)	09/05/12	J		
318.					Buy (add'l)	10/01/12	J		
319.					Buy (add'l)	10/16/12	J		
320.					Buy (add'l)	10/19/12	J		
321.					Buy (add'l)	11/16/12	J		
322.					Sold (part)	12/04/12	J		
323.					Sold (part)	12/05/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Sold (part)	12/26/12	K		
325. -Cnm Stk, Discovery Communications Inc.					Buy (add'l)	01/05/12	J		
326.					Buy (add'l)	02/02/12	J		
327.					Buy (add'l)	02/16/12	J		
328.					Sold (part)	03/28/12	J	A	
329.					Sold (part)	03/30/12	J	B	
330.					Sold (part)	04/05/12	J	B	
331.					Sold (part)	04/11/12	J	A	
332.					Sold (part)	05/07/12	J	B	
333.					Sold	09/13/12	K	D	
334. -Cnm Stk, Staples, Inc.					Buy (add'l)	02/02/12	J		
335.					Buy (add'l)	02/14/12	J		
336.					Buy (add'l)	02/29/12	K		
337.					Buy (add'l)	04/30/12	J		
338.					Sold (part)	05/14/12	L	B	
339.					Sold	05/22/12	K		
340. -Cnm Stk, Williams Sonoma					Buy (add'l)	01/12/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341.					Buy (add'l)	01/13/12	J		
342.					Buy (add'l)	01/17/12	J		
343.					Buy (add'l)	01/26/12	J		
344.					Sold (part)	02/27/12	J	A	
345.					Buy (add'l)	03/08/12	J		
346.					Buy (add'l)	03/29/12	J		
347.					Buy (add'l)	06/21/12	J		
348.					Buy (add'l)	06/22/12	J		
349.					Buy (add'l)	06/26/12	J		
350.					Buy (add'l)	08/15/12	J		
351.					Sold (part)	10/8/12	J	C	
352.					Sold (part)	10/10/12	J	B	
353.					Buy (add'l)	12/07/12	J		
354.					Buy (add'l)	12/14/12	J		
355.					Buy (add'l)	12/21/12	J		
356.	-Cmn Stk, Danone Spon				Buy (add'l)	01/18/12	J		
357.					Buy (add'l)	02/02/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358.					Sold (part)	04/18/12	J	A	
359.					Sold (part)	04/19/12	J		
360.					Buy (add'l)	07/15/12	J		
361.					Sold (part)	08/10/12	J		
362.					Buy (add'l)	08/29/12	J		
363.					Buy (add'l)	09/24/12	J		
364.					Buy (add'l)	10/02/12	J		
365.					Sold (part)	10/22/12	J		
366.					Sold (part)	10/24/12	J		
367.					Sold (part)	10/26/12	K		
368.					Sold (part)	10/31/12	K	A	
369.					Sold	11/01/12	K	A	
370. -Cmm Stk, Cheesecake Factory Inc.					Buy (add'l)	01/10/12	J		
371.					Sold (part)	02/01/12	J	A	
372.					Buy (add'l)	02/22/12	J		
373.					Buy (add'l)	02/24/12	J		
374.					Buy (add'l)	03/23/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Buy (add'l)	03/28/12	J		
376.					Buy (add'l)	03/29/12	J		
377.					Sold (part)	05/16/12	J	A	
378.					Sold (part)	05/23/12	J	A	
379.					Sold (part)	07/16/12	J	A	
380.					Sold (part)	07/17/12	J	A	
381.					Sold (part)	10/02/12	J	A	
382.					Buy (add'l)	10/19/12	J		
383.					Buy (add'l)	10/24/12	J		
384.					Buy (add'l)	12/04/12	J		
385.					Buy (add'l)	12/21/12	J		
386.					Buy (add'l)	02/14/12	J		
387.					Buy (add'l)	02/15/12	J		
388.					Sold (part)	03/19/12	J	B	
389.					Sold (part)	03/20/12	J	B	
390.					Buy (add'l)	05/01/12	J		
391.					Buy (add'l)	05/04/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Buy (add'l)	05/16/12	J		
393.					Sold (part)	06/22/12	J		
394.					Sold (part)	07/17/12	J	A	
395.					Sold (part)	08/21/12	J	A	
396.					Sold (part)	09/07/12	J	B	
397.					Sold (part)	09/10/12	J	A	
398.					Sold	09/12/12	K	D	
399. --Cmn Stk, Blackrock Inc.					Buy	04/26/12	J		
400.					Buy (add'l)	04/27/12	K		
401.					Buy (add'l)	04/30/12	K		
402.					Buy (add'l)	05/01/12	J		
403.					Buy (add'l)	05/11/12	J		
404.					Buy (add'l)	05/18/12	J		
405.					Buy (add'l)	05/21/12	J		
406.					Buy (add'l)	05/22/12	K		
407.					Buy (add'l)	06/12/12	J		
408.					Buy (add'l)	08/14/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Stahl, Norman H.

Date of Report

9/4/2013

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Buy (add'l)	08/31/12	J		
410.					Buy (add'l)	09/19/12	J		
411.					Buy (add'l)	09/20/12	J		
412.					Buy (add'l)	09/24/12	J		
413.					Sold (part)	10/24/12	J		
414.					Sold (part)	10/25/12	K		
415.					Sold (part)	12/05/12	J		
416.					Sold (part)	12/14/12	J	A	
417.					Sold (part)	12/20/12	K	B	
418. --Cmn Stk, Coach Inc.					Buy	10/19/12	K		
419.					Buy (add'l)	10/22/12	J		
420.					Buy (add'l)	10/24/12	K		
421.					Buy (add'l)	10/25/12	J		
422.					Buy (add'l)	10/26/12	J		
423.					Buy (add'l)	11/08/12	J		
424.					Buy (add'l)	12/26/12	J		
425. --Cmn Stk, Dunkin Brands Group Inc.					Buy	10/02/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Stahl, Norman H.

Date of Report

9/4/2013

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy (add'l)	10/19/12	J		
427.					Buy (add'l)	10/24/12	J		
428.					Buy (add'l)	10/26/12	J		
429.					Buy (add'l)	11/16/12	J		
430.					Buy (add'l)	12/26/12	J		
431.	--Cmn Stk, Dr. Pepper Snapple Group				Buy	02/17/12	K		
432.					Buy (add'l)	02/21/12	J		
433.					Buy (add'l)	02/22/12	J		
434.					Buy (add'l)	02/23/12	J		
435.					Buy (add'l)	02/24/12	J		
436.					Buy (add'l)	02/28/12	K		
437.					Buy (add'l)	03/20/12	J		
438.					Buy (add'l)	03/23/12	J		
439.					Buy (add'l)	03/26/12	J		
440.					Sold (part)	05/17/12	J	A	
441.					Sold (part)	05/31/12	J	A	
442.					Sold (part)	06/12/12	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

443.					Sold (part)	06/25/12	J	A	
444.					Sold (part)	08/10/12	J	A	
445.					Buy (add'l)	09/14/12	J		
446.					Buy (add'l)	09/17/12	J		
447.					Buy (add'l)	09/21/12	J		
448.					Sold (part)	12/28/12	J		
449.	--Cmn Stk, Dominos Pizza Inc				Buy	02/15/12	J		
450.					Buy (add'l)	02/22/12	J		
451.					Buy (add'l)	04/04/12	J		
452.					Buy (add'l)	04/05/12	J		
453.					Buy (add'l)	04/20/12	J		
454.					Buy (add'l)	05/01/12	K		
455.					Buy (add'l)	05/04/12	J		
456.					Buy (add'l)	05/14/12	J		
457.					Buy (add'l)	05/16/12	J		
458.					Buy (add'l)	05/21/12	J		
459.					Buy (add'l)	06/01/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

460.					Buy (add'l)	06/12/12	J		
461.					Buy (add'l)	08/02/12	J		
462.					Buy (add'l)	08/14/12	J		
463.					Buy (add'l)	09/14/12	J		
464.					Sold (part)	10/01/12	J	A	
465.					Sold (part)	10/16/12	J	A	
466.					Sold (part)	10/22/12	J	A	
467.					Sold (part)	11/15/12	J	A	
468.					Sold (part)	11/16/12	J	A	
469.	--Cmn Stk, Kohls Corp				Buy	01/30/12	K		
470.					Buy (add'l)	01/31/12	J		
471.					Buy (add'l)	02/01/12	J		
472.					Buy (add'l)	02/10/12	J		
473.					Buy (add'l)	02/15/12	J		
474.					Buy (add'l)	02/23/12	J		
475.					Buy (add'l)	02/27/12	J		
476.					Buy (add'l)	02/28/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

477.					Buy (add'l)	03/19/12	J		
478.					Buy (add'l)	03/20/12	J		
479.					Buy (add'l)	03/22/12	J		
480.					Sold (part)	05/11/12	K		
481.					Sold (part)	05/18/12	K	A	
482.					Sold (part)	05/21/12	J	A	
483.					Sold	05/22/12	J	A	
484.	--Cmn Stk, Lowes Companies				Buy	08/06/12	K		
485.					Buy (add'l)	08/13/12	J		
486.					Buy (add'l)	08/14/12	J		
487.					Buy (add'l)	08/20/12	J		
488.					Buy (add'l)	09/05/12	J		
489.					Buy (add'l)	09/12/12	J		
490.					Sold (part)	10/05/12	J	A	
491.					Sold (part)	11/26/12	J	A	
492.					Sold (part)	11/30/12	J	A	
493.	--Cmn Stk, Macy's Inc.				Buy	05/11/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

494.					Buy (add'l)	05/14/12	K		
495.					Buy (add'l)	05/17/12	J		
496.					Buy (add'l)	06/21/12	J		
497.					Buy (add'l)	06/22/12	J		
498.					Buy (add'l)	06/27/12	J		
499.					Buy (add'l)	07/12/12	J		
500.					Sold (part)	08/10/12	J		
501.					Sold (part)	08/21/12	J	A	
502.					Sold (part)	08/24/12	J	A	
503.					Sold (part)	08/28/12	J	A	
504.					Buy (add'l)	09/24/12	J		
505.					Buy (add'l)	12/03/12	J		
506.					Buy (add'l)	12/20/12	J		
507.					Buy	06/22/12	J		
508.					Buy (add'l)	06/25/12	J		
509.					Buy (add'l)	06/26/12	J		
510.					Buy (add'l)	07/12/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

511.					Buy (add'l)	08/02/12	J		
512.					Buy (add'l)	08/21/12	J		
513.					Sold (part)	10/02/12	J	A	
514.					Sold (part)	10/10/12	J	A	
515.					Buy (add'l)	11/28/12	J		
516.					Buy (add'l)	12/18/12	J		
517.	--Cmn Stk, Nike Inc.				Buy	10/26/12	K		
518.					Buy (add'l)	10/31/12	J		
519.					Buy (add'l)	11/08/12	J		
520.	--Cmn Stk, Nielsen Holdings				Buy	05/30/12	J		
521.					Buy (add'l)	05/31/12	J		
522.					Buy (add'l)	06/01/12	J		
523.					Buy (add'l)	06/13/12	J		
524.					Buy (add'l)	06/26/12	J		
525.					Buy (add'l)	07/17/12	J		
526.					Buy (add'l)	07/18/12	J		
527.					Buy (add'l)	07/19/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000 J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000 K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000 R --Cost (Real Estate Only) V --Other	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000 L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$50,000,000 S --Assessment W --Estimated	D --\$5,001 - \$15,000 H2 --More than \$5,000,000 M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000 T --Cash Market	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value				

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
528.					Buy (add'l)	08/07/12	J		
529.					Buy (add'l)	08/14/12	J		
530.					Buy (add'l)	08/20/12	J		
531.					Buy (add'l)	08/21/12	J		
532.					Buy (add'l)	08/23/12	J		
533.					Buy (add'l)	08/29/12	J		
534.					Buy (add'l)	09/07/12	J		
535.					Buy (add'l)	10/22/12	J		
536.					Sold (part)	12/06/12	J	A	
537. --Cmn Stk, Open Table Inc.					Buy	02/13/12	J		
538.					Buy (add'l)	02/14/12	J		
539.					Buy (add'l)	02/21/12	J		
540.					Buy (add'l)	03/01/12	J		
541.					Buy (add'l)	03/06/12	J		
542.					Buy (add'l)	03/07/12	J		
543.					Buy (add'l)	03/12/12	J		
544.					Buy (add'l)	03/29/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
545.					Sold (part)	06/12/12	J		
546.					Buy (add'l)	07/17/12	J		
547.					Buy (add'l)	07/26/12	J		
548.					Sold (part)	08/10/12	J		
549.					Sold (part)	09/06/12	J	A	
550.					Sold	09/07/12	K	C	
551. Trust # 2 -- Money Market Funds (IRA)	A	Dividend	J	T					
552. -Dan Charitable Temp Invest 12/31/2049					Closed				
553. --Schwab Govt Money Fund					Open	01/01/12	J		
554. Trust # 2 -- Bonds/Bills/Notes (IRA)	D	Interest	O	T					
555. -Bill, US Treas Bill 4.5%, 4/26/12					Matured	04/26/12	O		
556. -Note, US Treas Note 1.375%, 11/15/12					Buy	04/26/12	O		
557.					Matured	11/15/12	O		
558. -Note, US Treas Note 1.375%, 05/15/13					Buy	11/19/12	O		
559. Trust # 3 -- Common Stock	E	Dividend	P1	T					
560. -Cmn Stk, Exxon Mobil									
561. -Cmn Stk, Pepsico									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
562. -Cnm Stk, Kellogg Co					Buy (add'l)	01/20/12	J		
563.					Buy (add'l)	02/16/12	J		
564.					Buy (add'l)	02/22/12	J		
565.					Sold (part)	04/27/12	J		
566.					Sold (part)	04/30/12	J	B	
567.					Sold (part)	05/01/12	J	B	
568.					Buy (add'l)	09/07/12	J		
569.					Buy (add'l)	09/10/12	J		
570.					Buy (add'l)	09/13/12	J		
571.					Buy (add'l)	09/14/12	J		
572. -Cnm Stk, Adobe Systems Inc					Sold (part)	01/24/12	J		
573.					Sold (part)	01/30/12	J	A	
574.					Sold (part)	02/09/12	J	A	
575.					Sold (part)	02/13/12	J	A	
576.					Sold (part)	02/14/12	J	A	
577.					Sold (part)	02/15/12	J	A	
578. -Cnm Stk, Coca Cola Company					Buy (add'l)	01/11/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
579.					Buy (add'l)	02/09/12	J		
580.					Sold (part)	07/11/12	J	A	
581.					Sold (part)	07/30/12	J	C	
582.					Sold	08/06/12	J	B	
583. -Cnm Stk, Diageo PLC					Sold (part)	03/07/12	J	B	
584.					Sold (part)	03/14/12	J	B	
585.					Sold (part)	12/07/12	J	C	
586. -Cnm Stk, Ebay Inc					Sold (part)	02/24/12	J	A	
587.					Sold (part)	03/26/12	J	A	
588.					Sold (part)	04/19/12	J	A	
589.					Sold (part)	06/22/12	J	A	
590.					Sold (part)	06/20/12	J	B	
591.					Sold (part)	07/30/12	J	B	
592. -Cnm Stk, Google Inc					Buy (add'l)	1/20/12	J		
593.					Sold (part)	03/22/12	J	A	
594.					Sold (part)	03/23/12	J	A	
595.					Buy (add'l)	04/20/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
596.					Buy (add'l)	04/30/12	J		
597.					Buy (add'l)	06/12/12	J		
598.					Sold (part)	09/19/12	J	B	
599.					Sold (part)	09/24/12	J	B	
600.					Sold (part)	09/25/12	J	B	
601.					Buy (add'l)	11/07/12	J		
602. -Cmn Stk, Hasbro Inc					Sold (part)	01/05/12	J		
603.					Sold (part)	01/10/12	J	A	
604.					Sold (part)	02/10/12	J	A	
605.					Sold (part)	04/04/12	J		
606.					Sold	04/26/12	J	A	
607. -Cmn Stk, McDonalds Corp					Buy (add'l)	02/15/12	J		
608.					Buy (add'l)	03/22/12	J		
609.					Buy (add'l)	05/14/12	J		
610.					Buy (add'l)	05/30/12	J		
611.					Sold (part)	08/08/12	J	A	
612.					Buy (add'l)	12/14/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
613. -Cmm Stk, Nestle									
614. -Cmm Stk, Scripps NTWK					Buy (add'l)	02/02/12	J		
615.					Sold (part)	03/26/12	J	A	
616.					Sold (part)	05/04/12	J	B	
617.					Sold (part)	06/14/12	J	C	
618. -Cmm Stk, Time Warner Inc					Sold (part)	01/12/12	J	A	
619.					Buy (add'l)	02/21/12	J		
620.					Buy (add'l)	03/14/12	J		
621.					Buy (add'l)	05/07/12	J		
622.					Sold (part)	06/27/12	J	A	
623.					Buy (add'l)	11/05/12	J		
624. -Cmm Stk, Unilever					Buy (add'l)	01/12/12	J		
625.					Sold (part)	06/01/12	J	A	
626.					Sold (part)	10/12/12	J	A	
627.					Sold	10/16/12	K	D	
628. -Cmm Stk, 3M Company					Sold (part)	01/26/12	J		
629.					Sold (part)	02/17/12	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
630.					Buy (add'l)	09/24/12	J		
631.					Buy (add'l)	09/26/12	J		
632.					Buy (add'l)	10/19/12	J		
633. -Cnm Stk, Anheuser-Busch InBev					Sold (part)	02/28/12	J	B	
634.					Sold (part)	03/01/12	J	A	
635.					Sold (part)	03/08/12	J	A	
636.					Sold (part)	10/02/12	J	B	
637. -Cnm Stk, Walt Disney Co					Sold (part)	06/26/12	J	B	
638.					Sold (part)	07/17/12	J	B	
639.					Buy (add'l)	12/14/12	J		
640. -Cnm Stk, Target Corporation					Sold (part)	08/15/12	J	A	
641.					Buy (add'l)	12/05/12	J		
642. -Cnm Stk, Western Union Company					Sold (part)	01/13/12	J		
643.					Sold (part)	02/13/12	J		
644.					Sold (part)	02/14/12	J		
645.					Sold	02/15/12	J	A	
646. -Cnm Stk, Int Flavors & Fragrances Inc.					Sold (part)	01/17/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
647.					Sold	01/20/12	J	A	
648. -Cnm Stk, Microsoft Corp					Sold (part)	01/11/12	J	A	
649.					Sold (part)	01/12/12	J	A	
650.					Sold (part)	01/30/12	J	A	
651.					Buy (add'l)	04/05/12	J		
652.					Buy (add'l)	05/04/12	J		
653.					Buy (add'l)	05/16/12	J		
654.					Buy (add'l)	08/02/12	J		
655.					Buy (add'l)	08/14/12	J		
656.					Buy (add'l)	09/05/12	J		
657.					Buy (add'l)	10/16/12	J		
658.					Buy (add'l)	11/16/12	J		
659.					Sold (part)	12/04/12	J		
660.					Sold (part)	12/05/12	J		
661.					Sold (part)	12/26/12	J		
662. -Cnm Stk, Discovery Communications Inc.					Buy (add'l)	01/05/12	J		
663.					Sold (part)	04/16/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
664.					Sold (part)	05/07/12	J	B	
665.					Sold	09/13/12	J	C	
666. -Cnm Stk, Staples Inc.					Buy (add'l)	02/02/12	J		
667.					Buy (add'l)	02/14/12	J		
668.					Buy (add'l)	04/30/12	J		
669.					Sold (part)	05/14/12	J	A	
670.					Sold	05/22/12	J		
671. -Cnm Stk, Williams Sonoma					Buy (add'l)	01/12/12	J		
672.					Buy (add'l)	01/17/12	J		
673.					Buy (add'l)	06/21/12	J		
674.					Buy (add'l)	08/15/12	J		
675.					Sold (part)	11/08/12	J	B	
676.					Buy (add'l)	12/07/12	J		
677.					Buy (add'l)	12/21/12	J		
678. -Cnm Stk, Danone					Buy (add'l)	01/13/12	J		
679.					Buy (add'l)	01/18/12	J		
680.					Sold (part)	04/19/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

681.					Buy (add'l)	07/25/12	J		
682.					Buy (add'l)	08/29/12	J		
683.					Buy (add'l)	09/24/12	J		
684.					Sold (part)	10/22/12	J		
685.					Sold (part)	10/24/12	J		
686.					Sold (part)	10/26/12	J		
687.					Sold (part)	10/31/12	J	A	
688.					Sold	11/01/12	J	A	
689. --Cmn Stk, Cheesecake Factory					Buy (add'l)	02/22/12	J		
690.					Buy (add'l)	03/23/12	J		
691.					Buy (add'l)	03/28/12	J		
692.					Sold (part)	05/16/12	J	A	
693.					Sold (part)	07/16/12	J	A	
694.					Buy (add'l)	10/24/12	J		
695.					Buy (add'l)	12/26/12	J		
696. --Cmn Stk, The Charles Schwab Corp					Buy (add'l)	01/26/12	J		
697.					Buy (add'l)	02/14/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = \$15,001 - \$50,000	E = \$15,001 - \$50,000 J = \$50,001 - \$100,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
698.					Buy (add'l)	02/15/12	J		
699.					Sold (part)	03/19/12	J	A	
700.					Sold (part)	03/20/12	J	A	
701.					Buy (add'l)	05/01/12	J		
702.					Buy (add'l)	05/04/12	J		
703.					Sold (part)	06/22/12	J		
704.					Sold (part)	07/17/12	J	A	
705.					Sold (part)	09/07/12	J	A	
706.					Sold (part)	09/10/12	J	A	
707.					Sold	09/12/12	J	B	
708.					Buy	04/26/12	J		
709.					Buy (add'l)	04/27/12	J		
710.					Buy (add'l)	04/30/12	J		
711.					Buy (add'l)	05/01/12	J		
712.					Buy (add'l)	05/11/12	J		
713.					Buy (add'l)	05/18/12	J		
714.					Buy (add'l)	05/21/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
715.					Buy (add'l)	05/22/12	J		
716.					Buy (add'l)	06/12/12	J		
717.					Buy (add'l)	08/14/12	J		
718.					Buy (add'l)	08/30/12	J		
719.					Buy (add'l)	09/20/12	J		
720.					Buy (add'l)	09/24/12	J		
721.					Sold (part)	10/24/12	J		
722.					Sold (part)	10/25/12	J		
723.					Sold (part)	12/14/12	J	A	
724.					Sold (part)	12/20/12	J	A	
725. -Cnm Stk, Coach, Inc.					Buy	10/19/12	J		
726.					Buy (add'l)	10/22/12	J		
727.					Buy (add'l)	10/25/12	J		
728.					Buy (add'l)	10/26/12	J		
729.					Buy (add'l)	11/15/12	J		
730. -Cnm Stk, Dunk Brands Group Inc.					Buy	10/02/12	J		
731.					Buy (add'l)	10/24/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
732.					Buy (add'l)	10/26/12	J		
733. -Cnm Stk, Dr. Pepper Snapple Group					Buy	02/01/12	J		
734.					Buy (add'l)	02/22/12	J		
735.					Buy (add'l)	02/23/12	J		
736.					Buy (add'l)	02/28/12	J		
737.					Buy (add'l)	03/20/12	J		
738.					Buy (add'l)	03/26/12	J		
739.					Sold (part)	05/17/12	J	A	
740.					Sold (part)	06/12/12	J	A	
741.					Buy (add'l)	09/17/12	J		
742. -Cnm Stk, Dominos Pizza Inc.					Buy	02/15/12	J		
743.					Buy (add'l)	04/19/12	J		
744.					Buy (add'l)	05/01/12	J		
745.					Buy (add'l)	05/14/12	J		
746.					Buy (add'l)	05/21/12	J		
747.					Buy (add'l)	06/12/12	J		
748.					Buy (add'l)	08/14/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
749.					Sold (part)	11/15/12	J	A	
750. -Cnm Stk, Kohls Corp.					Buy	01/30/12	J		
751.					Buy (add'l)	02/15/12	J		
752.					Buy (add'l)	02/27/12	J		
753.					Buy (add'l)	03/19/12	J		
754.					Buy (add'l)	03/28/12	J		
755.					Sold (part)	05/11/12	K	A	
756.					Sold (part)	05/18/12	J		
757.					Sold (part)	05/21/12	J	A	
758.					Sold	05/22/12	J	A	
759. -Cnm Stk, Lowes Companies Inc.					Buy	08/06/12	J		
760.					Buy (add'l)	08/08/12	J		
761.					Buy (add'l)	08/20/12	J		
762. -Cnm Stk, Macys Inc.					Buy	05/11/12	J		
763.					Buy (add'l)	05/14/12	J		
764.					Buy (add'l)	05/17/12	J		
765.					Buy (add'l)	06/22/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
766.					Buy (add'l)	06/27/12	J		
767.					Sold (part)	08/24/12	J	A	
768.					Buy (add'l)	09/24/12	J		
769.					Buy (add'l)	12/20/12	J		
770. -Cnm Stk, McGraw-Hill Cos					Buy	06/22/12	J		
771.					Buy (add'l)	06/26/12	J		
772.					Buy (add'l)	08/02/12	J		
773.					Buy (add'l)	12/18/12	J		
774. -Cnm Stk, Nike Inc Class B					Buy	10/31/12	J		
775. -Cnm Stk, Nielsen Holdings B V					Buy	05/30/12	J		
776.					Buy (add'l)	06/01/12	J		
777.					Buy (add'l)	06/26/12	J		
778.					Buy (add'l)	07/17/12	J		
779.					Buy (add'l)	07/18/12	J		
780.					Buy (add'l)	08/07/12	J		
781.					Buy (add'l)	08/21/12	J		
782.					Buy (add'l)	08/29/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
783. -Cnm Stk, Open Table Inc.					Buy	02/13/12	J		
784.					Buy (add'l)	02/21/12	J		
785.					Buy (add'l)	03/07/12	J		
786.					Buy (add'l)	03/29/12	J		
787.					Sold (part)	06/12/12	J	A	
788.					Sold	09/07/12	J	B	
789. Trust # 3 -- Bonds/Bills/Notes	C	Interest	J	T					
790. -Bill, U.S. Treasury Bill 4.5%, 4/26/12					Matured	04/26/12	N		
791. -Note, U.S. Treas Note, 1.375%, 11/15/12					Buy	04/26/12	N		
792.					Matured	11/15/12	N		
793. -Bill, US Treas Bill 0%, 5/23/13					Buy	11/21/12	N		
794. Trust # 3 -- Money Market Funds	A	Dividend	K	T					
795. -MM Acct. Dan Charitable Temp, 12/31/2049					Closed				
796. -MM Acct, Schwab Govt Money Fund					Open	01/01/12	K		
797. Trust # 4 - Bonds	E	Interest	N	T					
798. -Wenham MA Bond 4.95%, 6/1/17									
799. -Las Vegas NV GO 5% 4/1/15 Bond									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
800. -Lowell MA GO 5% 12/15/15 Bond									
801. -Massachusetts St Sch Bldg Auth Bond, 5%, 8/15/14									
802. -Jefferson Cnty Al Ltd Oblig Bond, 5.25%, 1/1/16					Redeemed	04/05/12	J		
803. -Massachusetts St Dev Fin Bond, 5%, 9/1/19									
804. -Town of Braintree MA 5%, 05/15/19									
805. -Houston Tex ARPT Sys Rev 5%, 07/01/21									
806. -Massachusetts St Wtr 5 %, 08/01/21									
807. -Norwood Mass Mun 5%, 08/15/2013									
808. -Broward Cnty Fla 5%, 10/01/2017									
809. -Pittsfield Mass Rfdg St 5%, 03/01/2020									
810. -Massachusetts St Cons Loan 4% 8/1/13					Redeemed	10/18/12	K	A	
811. -Massachusetts Bay Transn Auth 5% 7/1/22									
812. - Tarrant Regl WWtr Dist Tex Wtr 5% 9/01/2014					Buy	02/09/12	K		
813. - Tyler TX Indep Sch Dist 5% 2/15/2022					Buy	04/11/12	K		
814. - Nebraska St Public Powr Dist 5% 10/17/2025					Buy	10/17/12	K		
815. Trust # 5 -IRA	C	Dividend	L	T					
816. -Shrs, Europacific Growth Fund					Closed	2/15/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
817. -Shrs, Washington Mutual Investors Fund					Closed	2/15/12	L		
818. -Shrs, ALPS ETF TR					Buy	02/24/12	J		
819.					Buy (add'l)	05/30/12	J		
820.					Sold (part)	11/27/12	J		
821. -Shrs, Altria Group Inc.					Buy	02/24/12	J		
822.					Sold (part)	05/30/12	J	A	
823. -Shrs, Annaly Capital Management Inc.					Buy	02/24/12	J		
824.					Sold (part)	05/30/12	J	A	
825. -Cnm Stk, AT&T Inc.					Buy	02/24/12	J		
826.					Sold (part)	05/30/12	J	A	
827.					Sold	12/21/12	J	A	
828. -Cnm Stk, Bank of Montreal					Buy	02/24/12	J		
829.					Buy (add'l)	05/30/12	J		
830.					Sold	12/21/12	J	A	
831. -Cnm Stk, BCE Inc NEW					Buy	02/24/12	J		
832.					Sold	12/21/12	J	A	
833. -Cnm Stk, Bristol Myers Squib Co					Buy	02/24/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
834.					Sold (part)	05/30/12	J	A	
835. -Cmn Stk, CBL & Associates Properties					Buy	02/24/12	J		
836.					Sold (part)	05/30/12	J	A	
837.					Sold	12/03/12	J	A	
838. -Cmn Stk, CenturyLink Inc.					Buy	12/21/12	J		
839. -Cmn Stk, Diamond Offshore Drilling Inc					Buy	02/24/12	J		
840.					Buy (add'l)	05/30/12	J		
841.					Sold	12/21/12	J	A	
842. --Cmn Stk, Digital Realty Trust Inc.					Buy	02/24/12	J		
843.					Sold	05/30/12	J		
844. -Cmn Stk, Dominion Resources Inc.					Buy	02/24/12	J		
845.					Sold (part)	05/30/12	J	A	
846. -Cmn Stk, Eli Lilly & Co					Buy	02/24/12	J		
847.					Sold (part)	05/30/12	J	A	
848.					Sold (part)	12/21/12	J	A	
849. --Cmn Stk, Firstenergy Corp.					Buy	02/24/12	J		
850.					Sold (part)	05/30/12	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
851. -Cnm Stk, Health Care Reit Inc.					Buy	12/21/12	J		
852. -Cnm Stk, HJ Heinz					Buy	02/24/12	J		
853.					Sold (part)	12/21/12	J	A	
854. -Cnm Stk, Lorillard, Inc.					Buy	12/21/12	J		
855. -Cnm Stk, Lockheed Martin Corp.					Buy	12/21/12	J		
856. -Cnm Stk, Merck & Co Inc.					Buy	02/24/12	J		
857.					Buy (add'l)	05/30/12	J		
858.					Sold (part)	12/03/12	J	A	
859. -Cnm Stk, Microchip Technology Inc.					Buy	05/30/12	J		
860.					Buy (add'l)	05/30/12	J		
861.					Sold (part)	12/21/12	J	A	
862. -Cnm Stk, National Retail Properties Inc.					Buy	02/24/12	J		
863.					Sold (part)	12/03/12	J	A	
864.					Sold	12/21/12	J	A	
865. -Cnm Stk, Royal Dutch Shell PLC					Buy	02/24/12	J		
866.					Buy (add'l)	05/30/12	J		
867. Trust # 5, Money Market		None	J	T					

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F ~\$50,001 - \$100,000 J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- *Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
868. -Federated Money Markt Oblig Tr Automated Govt Money Tr					Open	02/01/12	J		
869. Trust # 6 -IRA		None			Closed				
870. Ckg Acct, Savings	A	Interest	J	T					
871. MM Acct, Citizens Bank	A	Interest	K	T					
872. Ckg Acct, Citizens Bank		None	J	T	Open	01/02/12	J		
873.									
874.									
875.									
876.									
877.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Please note that in my 2011 report, I listed on line 77 MM Acct, HS Mgmt Partners, EB Temp Inv 12/31/49. These funds were transferred to Schwab Govt Money Fund, line 105. (Transactions noted on lines 104-106.)

Please note that in my 2011 report, I listed on line 448 Dan Charitable Temp Invest 12/31/2049. These funds were transferred to Schwab Govt Money Fund, line 553. (Transactions noted on lines 551-553.)

Please note that in my 2011 report, I listed on line 610 Dan Charitable Temp Invest 12/31/2049. These funds were transferred to Schwab Govt Money Fund, line 796. (Transactions noted on lines 794-796.)

Please note that in my 2011 report, I listed on line 631, Trust # 6 - IRA. (Now it is line 869 of my 2012 report.) Those funds were transferred to Trust 2. There were no transactions or income in Trust #6 during 2012.

Please note that Federated Money Mart Oblig Tr Automated Govt Money Tr, is the correct name of the money market account reported in Part VII, page 55, line 868.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Norman H. Stahl**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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