

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jenkins, Elizabeth A.	2. Court or Organization U.S. District Court	3. Date of Report 09/23/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 801 N. Fla. Ave., Ste. 1132 Tampa, Florida 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Ed. Trust I
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. monthly

State of Florida, wages

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. UF Law Center for
Governmental Responsibility

5/13-14/2013

Gainesville, FL

non-judicial education

meals, mileage

2. Florida Bar

6/27-28/2013

Boca Raton, FL

non-judicial education

lodging, meals, mileage

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. HTC, Ltd.									
2. - Real Estate, Alachua - County, Florida	E	Rent	L	W					
3. Real Estate, █████ County, Florida - Parcel 1		None	N	W					
4. Real Estate, █████ County, Florida - Parcel 2		None	M	W					
5. Wachovia Mon. Mkt. Acct	A	Interest	J	W					
6. IRA #1	C	Int./Div.	M	T					
7. -Art. Int. Fund									
8. -Julius Baer Int. Fund									
9. -Art Mid-Cap Fund									
10. -Schwab Premier Equity Fund									
11. Vanguard Star Fund	A	Int./Div.	J	T					
12. Bank of America acct	A	Interest	J	T					
13. Schwab Adv. Mon. Mkt Fund	A	Interest	L	T					
14. Vanguard Primecap Fund*	A	Int./Div.	M	T					See Pt. VIII
15. Schwab 1000 Fund	A	Int./Div.	J	T					
16. Baron Asset Fund	A	Int./Div.	J	T					
17. Vanguard Grw. Index Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard Cap. Opp. Fund	B	Int./Div.	K	T					
19. Vanguard Muni Int. Fund	A	Int./Div.	K	T					
20. Real Estate, Macon County, North Carolina		None	K	W					
21. Baygulf FCU acc't	A	Interest	L	T					
22. Wasatch MicroCapvalue Fund	A	Int./Div.	K	T					
23. T. Rowe Price Mid-Cap Fund	A	Int./Div.	J	T					
24. Royce Premier Fund	A	Dividend			Sold	02/08/13	J	C	
25. Vanguard Treasury Mon. Mkt. Fund	B	Interest	L	T					
26. Vanguard Short Term Fed. Fund. Inv.	A	Int./Div.	K	T					
27. Janus Contrarian Fund	A	Int./Div.	J	T					
28. Vanguard Tx-Exempt Mon. Mkt Fund *	A	Interest	J	T					See Pt. VIII
29. Vanguard Sp. Health Fund	A	Int./Div.	K	T					
30. GE Com. Stk.	A	Dividend	J	T					
31. Adobe Com Stk.	A	Dividend	K	T					
32. T. Rowe Price Em. Mkt. Fund	A	Dividend	J	T					
33. Vanguard Energy Fund	A	Int./Div.			Sold	02/11/13	K	D	
34. FBR Small Cap Fund	A	Int./Div.	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Columbia Acorn Z Fund(formerly Royce)	A	Int./Div.	J	T					
36. Janus Grw. Inc. Fund	A	Int./Div.	J	T					
37. Fidelity Select Materials Fund	A	Int./Div.	J	T					
38. Educational Trust I:	B	Int./Div.	L	T					
39. -Merrill Lynch CMA Mon. Mkt.									
40. -First Eagle Global Fund									
41. -Intrepid Cap Fund									
42. -Marketfield Fund									
43. -Pimco All Asset Fund									
44. -Invesco Bal. Risk Fund									
45. -Yacktman Fund									
46. -Arbitrage Funds C1 I									
47. -Permanent Portfolio Fund					Sold	12/19/13	J	A	
48. -Virtus Premium Alpha Sector Fund C1 I									
49. -Gotham Absolute Return Fund					Buy	12/13/13	J		
50. IRA #2:	C	Int./Div.	O	T					
51. -T. Rowe Price Mid-Cap Fund									

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52. -Royce Premier Fund					Sold	02/08/13	J	C	
53. -NB Genesis Fund					Sold	02/08/13	J	A	
54. -Vanguard Mid-Cap Index Fund									
55. -Fed. Mid-Cap. Fund									
56. -J.P. Morgan Mid-Cap Value Fund									
57. -Lazard Em. Mkt. Fund					Sold	01/25/13	J	A	
58. -FRS Aggressive Balanced Fund									
59. -FRS Lge. Cap. Fund									
60. -Pru Mid Cap Quant.Core Fund									
61. -FRS Foreign Stock Index Fund									
62. -American New Perspective Fund									
63. -Am. Pacific Grw Fund									
64. -Wasatch Emerg. Mkt. Sm. Cap. Fund					Sold	09/19/13	K	D	
65. -T. Rowe Price New Era Fund (y)									
66. -Vanguard Inflation Protect. Fund									
67. -Ford Motor Co. Com. Stk.									
68. -Embridge Energy Partnership Fund					Sold	12/18/13	K	D	

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69. -Copano Energy LLC					Sold	12/18/13	J		
70. -MFA Financial									
71. -Fidelity Select Materials									
72. -Metro. West Bond Fund					Sold	01/25/13	K	B	
73. -Newberger Berman RE Fund					Sold	07/03/13	K	A	
74. -Marsico Flexible Cap. Fund									
75. -Scout Mid Cap Fund					Sold	01/25/13	K	B	
76. -Fidelity Select Defense Fund					Buy	09/18/13	K		
77. -New York Mtg. Trst. REIT					Buy	09/18/13	L		
78. -Kimber Morgan En LLP					Buy	05/02/13	K		
79.					Sold	12/18/13	K	D	
80. -Baron Real Estate Fund					Buy	05/01/13	J		
81.					Sold	07/31/13	J	A	
82. -World Comm. Fund					Sold	01/25/13	K	A	See Pt. VIII
83. Fidelity Select Gold Fund	A	Int./Div.			Sold	01/17/13	J	A	
84. Needham Agg. Gr. Fund	A	Int./Div.			Sold	01/17/13	J	A	
85. Montetta Young Inv. Fund	A	Int./Div.	K	T					

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86. Matthews 25 Fund	A	Int./Div.	J	T					
87. Pimco Fund. Index Fund	A	Int./Div.	J	T	Buy	02/06/13	K		
88. Sch. Sm. Cap. Equ. Fund	A	Int./Div.	J	T	Buy	02/06/13	J		
89. Buff. Mic. Cap. Fund	A	Int./Div.	J	T	Buy	02/06/13	J		
90. Hub. Cap. Sm. Cap Value Fund	A	Int./Div.	J	T	Buy	02/06/13	J		
91. TCW Em. Sm.Cap. Value Fund	A	Int./Div.			Buy	02/06/13	K		
92.	A	Int./Div.			Sold	09/19/13	K	C	
93. Oakmark Int. Fund	A	Int./Div.	J	T	Buy	02/06/13	K		
94. ING Corp. Leaders Trst. Fund	A	Int./Div.	J	T	Buy	02/06/13	K		
95. Fidelity Sel. MM Fund	A	Int./Div.	J	T	Buy	09/18/13	J		
96. Van. Sel. Value Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
97. Janus Global Life Sci. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
98. Wasatch Int. Grw. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
99. Mgrs. Sky. Sp. Eq. Port. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
100. Hodges Sm. Cap. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
101. Parm. Eq. Inc. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		
102. Janue Tri. Fund	A	Int./Div.	J	T	Buy	10/16/13	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. The asset listed in Pt. VII, line 82, (World Com) was purchased in 2012, but I advertently left it off of my 2012 FDR. I respectfully amend my 2012 report to include the following information for this asset: Column D(1) buy; Column D(2): 4/17/12; Column D(3): K.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Elizabeth A. Jenkins

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544