

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 05/14/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address US Courthouse, Room 6600 333 Constitution Avenue, NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member	DC Circuit Historical Society
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	9/17/2010	Stroz Freedberg Joinder Agreement to Securities Purchase Agreement
2.	4/20/2009	Separation agreement with Stroz Friedberg
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015

Howard Hughes Medical Institute, salary

2. 2015

American Association for the Advancement of Science, prize for film

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank Accounts (sygs, money market, checking)	A	Interest	K	T					
2. Schwab Gov't Money Fund		None	P1	T					
3. Stroz Friedberg LLC, stock and RSU's		None	P1	W					
4. TIAA Cref Oakmark Int'l 401K		None			Distributed	06/11/15	K		
5. TIAA Cref Vanguard Emerging Mkts 401K		None			Distributed	06/11/15	K		
6. TIAA Cref Eagle Small Cap Growth 401K		None			Distributed	06/11/15	L		
7. TIAA Cref Ivy Midcap Growth 401K		None			Distributed	06/11/15	L		
8. TIAA Cref Dreyfus Research Growth Fd 401K		None			Distributed	06/11/15	K		
9. TIAA Cref Black Rock Strategic Inc Opp 401K		None			Distributed	06/11/15	K		
10. TIAA Cref Vanguard Target 2020		None			Closed	10/13/15	L		
11. TIAA Cref Ist tg rtm 20 inst		None	L	T	Buy	10/13/15	L		
12. American Funds VCPS/College Money Market Fund 529F1		None	K	T	Buy (add'l)	12/30/15	J		
13.					Distributed	08/10/15	J		
14.					Distributed (part)	08/04/15	J		
15. American Funds Fundamental Investors 529F1		None	L	T	Sold (part)	12/30/15	J		
16. American Funds New World Fund 529F1		None			Sold	12/30/15	K		
17. American Funds SmallCap World Fund 529F1		None			Sold	12/30/15	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. American Funds Growth Fund of America 529F1		None	L	T	Sold (part)	12/30/15	J		
19. American Funds Income Fund of America 529F1		None	L	T	Sold (part)	12/30/15	J		
20. American Funds New Economy Fund 529F1		None	L	T	Sold (part)	12/30/15	J		
21. American Funds Europacific Growth Fund 529F1		None	L	T	Buy	12/30/15	L		
22. American Funds New Perspective Fund 529F1		None	L	T	Buy	12/30/15	L		
23. American Funds Washington Mutual Investors Fund		None	J	T	Sold (part)	12/30/15	J		
24. MONY whole life insurance policy	A	Interest	J	T					
25. US Treasury Note 1.0% due 8/31/16	A	Interest	L	T					
26. US Treasury Note 1% due 9/30/16	A	Interest	L	T					
27. US Treasury Note 1% due 10/31/16	A	Interest	L	T					
28. US Treasury Note 1% due 3/31/17	A	Interest	L	T					
29. US Treasury Note 1% due 5/31/18	A	Interest	K	T					
30. US Treasury Note 1% due 6/30/19	A	Interest	K	T					
31. US Treasury Note 1.25% due 1/31/19	A	Interest	K	T					
32. Baron Growth Fund	A	Dividend	J	T					
33. Goldman Sachs Strategic Income	A	Dividend	J	T					
34. Ishares DJ US Oil Equipment ETF	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

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35. Ishares Russell 1000 Growth	A	Dividend	J	T	Sold (part)	06/29/15	J	A	
36. Ishares Rusel Midcap Growth ETF	A	Dividend	J	T	Sold (part)	06/29/15	J	A	
37. Turner Large Core Growth Institutional ETF Fund	A	Dividend			Sold	04/17/15	J	A	
38. US Inflation Index Bond --Government bond	B	Interest	N	T					
39. SPDR S & P Biotech ETF	A	Dividend			Sold	06/15/15	N	G	
40. Technology SPDR	C	Dividend	M	T					
41. Ishares DJ US Transportation Index Fd	B	Dividend			Sold	09/30/15	M	F	
42. Ishares Health Care Providers Index Fd	A	Dividend	M	T	Sold (part)				
43. Ishares TR Russel 2000 Growth Index	A	Dividend	M	T	Sold (part)	06/29/15	J	A	
44. Sector SPDR Materials	A	Dividend			Sold	09/30/15	K	C	
45. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
46. SPDR Healthcare ETF	C	Dividend	M	T					
47. SPDR Industrials ETF	C	Dividend	M	T					
48. Powershares Dynamic Media	A	Dividend	L	T					
49. Vanguard Consumer Staples	B	Dividend	L	T					
50. Vanguard Dividend Appreciation	A	Dividend	J	T					
51. Herman Bronsweig Educational and Health Trust (X)									

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

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52. --Johnson and Johnson (X)	C	Dividend	M	T					
53. --Lockheed Martin (X)	C	Dividend	M	T					
54. --Microsoft (X)		None			Sold	01/14/15	K	E	
55. --Oracle (X)	A	Dividend	K	T	Sold (part)	08/11/15	K	A	
56. --Schwab Bank	A	Interest	J	T	Open	01/28/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII Investments and Trusts)

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Howell, Beryl A.

Date of Report

05/14/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544