

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WERLEIN, JR., EWING	2. Court or Organization USDC/SO. DIST. TEXAS	3. Date of Report 07/22/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2013 to 12/31/2013
7. Chambers or Office Address 515 RUSK AVENUE, ROOM 11521 HOUSTON, TX 77002-2605		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director & Chairperson	The Methodist Hospital, Houston, Texas (d/b/a Houston Methodist Hospital)
2. As Chairperson of TMH Board, director ex officio w/vote of following:	Medvest Holdings, Inc.; Methodist Health Centers; Methodist International; (cont'd in Note (1) in Part VIII)
3. As Chairman of TMH Board, director ex officio w/o vote of following:	Diagnostic Center Hospital Corp. of Texas; Medvest Inc. (cont'd in Note (2) in Part VIII)
4. Executor	Estate No. 1 (See Part VIII, Note 5)
5. Trustee	Trust No. 2

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Halliburton com.	A	Dividend	L	T					
2. Halliburton com.	A	Dividend	K	T					
3. BP PLC, ADR	B	Dividend	L	T					
4. Exxon Mobil com.	D	Dividend	N	T					
5. Anadarko Petroleum Corp. com.	A	Dividend	K	T					
6. Wal-Mart Stores com.	A	Dividend	K	T					
7. Exxon-Mobil com.	B	Dividend	L	T					
8. Johnson & Johnson, com.	D	Dividend	N	T					
9. Conoco Phillips, com.	D	Dividend	M	T	Buy (add'l)	02/07/13	K		
10. Texas Capital Bankshares, com.		None	N	T					
11. HCP Inc., com.	A	Dividend	J	T					
12. CNL Lifestyle Props Inc. units		None	K	V					See note (3) in Part VIII
13. Hines REIT, units		None	J	V					See note (3) in Part VIII
14. AT&T, com.	C	Dividend	L	T					
15. Bristol-Myers Squibb, com.	A	Dividend	K	T					
16. Berkshire Hathaway CL B com.		None	K	T					
17. Cisco Systems, com.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Comcast Corp. Class A	A	Dividend	J	T					
19. Hewlett Packard, com.	A	Dividend	J	T					
20. Intel Corp., com.	B	Dividend	K	T					
21. IBM, com.	A	Dividend	K	T					
22. JP Morgan Chase, com.	A	Dividend	K	T					
23. Pepsico, Inc., com.	A	Dividend	K	T					
24. Target Corp., com.	B	Dividend	L	T					
25. Kinder Morgan Inc., com.	C	Dividend	L	T	Buy (add'l)	02/07/13	K		
26. Sector SPDR Financial, com.	A	Dividend	K	T					
27. Phillips 66, com.	A	Dividend	L	T					
28. Enterprise Prdts Prtn., com.		None	K	T	Buy	11/01/13	K		
29. MUTUAL FUNDS:									
30. Fidelity MM Fund	A	Dividend	J	T					
31. Fidelity Low Price Stock	F	Dividend	P1	T					
32. Fidelity Contrafund	E	Dividend	O	T					
33. Fidelity Mid-Cap Stock	E	Dividend	O	T					
34. American Century Inter Term Tax-Free Bond	A	Dividend			Sold	09/13/13	J	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Loomis Sayles Bond Fund Retail	B	Dividend	K	T	Buy (add'l)	02/01/13	J		
36. Thornburg Internat'l Value	A	Dividend			Buy (add'l)	02/12/13	J		
37.					Sold	07/24/13	K	B	
38. Harris Oakmark Fund (fka Oakmark Fund)	B	Dividend	L	T					
39. Clipper Fund	A	Dividend	K	T					
40. FMI Large Cap Fund	C	Dividend	L	T					
41. Harbor Capital Appreciation Fund	A	Dividend	K	T					
42. Harris Oakmark Global Select Fund Class I	B	Dividend	K	T					
43. Touchstone Sands Capital Select	A	Dividend	L	T					
44. Vanguard Prime MM Fund	A	Dividend	M	T					
45. JP Morgan High Yield Bond Fund	B	Dividend			Buy (add'l)	02/01/13	J		
46.					Sold	09/18/13	K	C	
47. Pimco Unconstrained Bond Fund Class D	A	Dividend	K	T	Buy (add'l)	02/01/13	J		
48. Nuveen Mun. Mkt. Oppor. Fund	A	Dividend			Sold	11/01/13	J		
49. Investco SMCP Value A (fka ATM Invesco)	C	Dividend	L	T					
50. Artisan Intl Val Invs	B	Dividend	K	T	Buy	07/24/13	K		
51. Fed Kaufmann LGCPI	A	Dividend	K	T	Buy	11/08/13	K		

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52. LPL: Citibank ins'd cash dep. sweep	A	Interest	L	T	Open	01/02/13	K		LPL is mutual fund mgr
53. BONDS and U.S. TREASURY NOTES:									
54. Austin ISD Tex. U/T Ref. Ser. A	A	Interest	K	T					
55. Univ Tex Perm Univ FD RFDG Ser. B	B	Interest	K	T					
56. Pearland TX Indpt Sch Dist Ser A U/T B/ EDD	A	Interest	K	T					
57. ACCOUNTS IN FINANCIAL INST:									
58. Northern Trust Bank, Houston, TX (Accounts)	A	Interest	L	T					
59. Bank of America, Houston, TX (Accounts)	A	Interest	N	T					
60. Comerica Bank, Houston, TX (Accounts)	A	Interest	M	T					
61. ML Bank Deposit Program	A	Interest	K	T					
62. REAL ESTATE:									
63. Condo-Larimer County, CO	D	Rent	N	W					
64. Working Interest-Cabot U., Andrews County, TX	D	Royalty	K	W					
65. Royalty Interest, Ector County, TX (Y)									
66. Royalty Interest, Wheeler County, TX	A	Royalty	J	W					
67. Royalty Interests, Martin County, TX	F	Royalty	M	W					
68. Royalty Interest, Glasscock County, TX (Laredo Pet)	E	Royalty	L	W					

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69. Fractional int. in real property, Kerr County, TX	A	Rent	L	W					
70. Royalty Interest, Austin County, TX	A	Royalty	J	W					
71. Royalty Interest, Howard County, TX (X)	B	Rent	J	W					
72. RETIREMENT & IRA ACCOUNTS:									
73. IRA Acct: John Hancock Ind. Ret. Annuity		None	L	V					See Note (4) in Part VIII
74. IRA Acct: CGM Focus Fund		None	L	T					
75. IRA ROLLOVER ACCOUNT: All entries that follow from Lines 77	G	Int./Div.	P1	T					
76. through 92 are in a self-directed IRA:									
77. --Pfizer Inc., com.									
78. --Bank of America FDIC Ins. Bank Deposit Sweep									
79. --Citibank FDIC Ins. Deposit					Open	07/01/13			
80. --Comcast Corp. New Cl. A									
81. --Berkshire Hathaway CL B									
82. --Home Depot, com.									
83. --Microsoft, com.									
84. --Stryker Corp., com.									
85. --Thermo Fish. Sc., com.									

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86. --Madison Sq. Garden, com.									
87. --ADT Corp., com.									
88. --Fidelity Low Priced Stock									
89. --Fidelity Small Cap Disc. Fund									
90. --Yacktman Fund									
91. --Fidelity Focused Stock Fund									
92. --Fidelity OTC Port									
93. IRA ROLLOVER ACCT NO. 2. All entries that follow from lines	F	Int/Div.	P1	T					
94. 98 thru 168 are under the full discretionary management of									
95. a registered investment manager.									
96. FEDERAL AGENCY BONDS, NOTES, AND MORTGAGES in IRA									
97. ROLLOVER ACCT NO. 2:									
98. --U.S. Treasury Bills, due 12/12/13					Redeemed	12/12/13	K		
99. CORPORATE BONDS/NOTES IN IRA ROLLOVER ACCT #2:									
100. --Conoco Phillips Notes									
101. --Amgen Inc. Notes									
102. --Hewlett Packard Notes									

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103. --Medtronic Inc. Notes									
104. --Procter & Gamble Notes									
105. --Wells Fargo MT Notes									
106. --Morgan Stanley Notes									
107. --Bank of America Note due 9/1/15									
108. --JPMorgan Chase & Co. Notes due 01/15/16									
109. --State Street Corp. Notes due 3/7/16									
110. --Caterpillar Financial due 3/1/18					Buy	02/28/13	M		
111. --Coca cola Notes due 4/1/18					Buy	03/07/13	L		
112. --Apple Inc. Notes due 5/3/18					Buy	05/31/13	L		
113. --Berkshire Hathaway Notes due 5/15/18					Buy	05/31/13	L		
114. EQUITIES IN IRA ROLLOVER ACCT #2:									
115. --American Express, com.									
116. --ChevronTexaco, com.					Sold (part)	05/21/13	K	E	
117. --KO, com.					Sold (part)	05/21/13	J	C	
118. --Exxon Mobil, com.					Sold (part)	01/29/13	L	E	
119.					Sold (part)	05/21/13	L	E	

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120. --GE, com.					Sold (part)	01/29/13	J		
121.					Sold (part)	05/21/13	J		
122. --INTC, com.					Sold (part)	01/29/13	J		
123.					Sold (part)	05/21/13	J		
124.					Sold (part)	12/12/13	K		
125. --J.P. Morgan Chase, com.									
126. --JNJ, com.									
127. --Merck, com.					Sold (part)	05/21/13	J	A	
128. --PEP, com.					Sold (part)	01/29/13	L	E	
129.					Sold (part)	05/21/13	K	D	
130. --WMT, com.									
131. --Walgreen, com.					Sold (part)	05/21/13	J	D	
132. --McGraw-Hill, Inc., com.									
133. --Microsoft Corp., com.					Sold	01/29/13	J	B	
134. --Altria Group, com.					Sold (part)	05/21/13	J	D	
135. --Automatic Data Proc., com.									
136. --HSBC Hldg PLC, com.					Sold	12/12/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Occidental Pete Corp. Cal., com.									
138. --Caterpillar, Inc., com.					Sold (part)	12/12/13	J	B	
139. --Praxair Inc., com.									
140. --Procter & Gamble., com.									
141. --Target Corp., com.									
142. --United Technologies Corp., com.									
143. --Medtronic Inc., com.					Sold	01/29/13	J		
144. --Texas Instruments, com.									
145. --Kraft Foods Inc., com.					Sold	05/21/13	J	C	
146. --Abbott Labs, com.									
147. --Rio Tinto PLC, com.					Sold	12/12/13	J		
148. --Freeprt. McMoran CPR & Gold, com.									
149. --McDonalds, com.									
150. --Philip Morris Intl, com.					Sold (part)	01/29/13	K	E	
151.					Sold (part)	05/21/13	K	D	
152. --Total SA., com.									
153. --IBM, com.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --Nestle Sponsored ADR, com.									
155. --Roche Holdings Ltd. Spon. ADR, com.									
156. --Franklin Resources, com.									
157. --Intuitive Surgical, com.					Sold	05/21/13	J	C	
158. --Walt Disney Co., com.									
159. --Air Products & Chems., com.									
160. --Arcos Dorados Hldgs., com.					Sold	05/21/13	J		
161. --Black Rock, com.									
162. --Novo Nordisk AS ADR, com.									
163. --Time Warner Cable, com.									
164. --Kinder Morgan, com.									
165. --Mondelez Internat'l Inc., com.									
166. --Abbvie Inc., com.					Spinoff (from line 146)	01/02/13	K		
167. CASH ACCOUNTS IN IRA ROLLOVER ACCT NO. 2:									
168. --Raymond James Ins'd Bank Dep Prog (includes Regions FDIC)					Open	02/19/13	M		
169. IRA ROLLOVER NO. 3:	E	Int./Div.	P1	T					
170. --FIA Card Services cash acct					Donated (part)				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Donated (part)				
172. --ML cash account									
173. --Pimco Total Return Fund									
174. --First Bank, Puerto Rico (CDs)					Redeemed	08/13/13	L		
175. --Lord Abbett Short Fund									
176. --iShares Barclays TIPS BO									
177. --Oppenheimer Senior Floating Rate					Buy	10/24/13	L		
178. [REDACTED] ESTATE NO. 1:		None	J	T					See Note (5) in Part VIII
179. ----Chase Bank, Houston, checking acct.									
180. TRUST NO. 2:	F	Dividend	O	T					
181. --Fidelity MM									
182. --Fidelity Low Price Stock									
183. --Yacktman Fund									
184. --Fidelity Small Cap Discovery Fund									
185. --Fidelity OTC Portfolio Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- (1) Part I POSITIONS, line 2, also the following subsidiaries: The Methodist Hospital Foundation; The Methodist Hospital Research Institute, TMH Health Care Group, and TMH Medical Office Buildings Condominium Association
- (2) Part I POSITIONS, line 3, also the following subsidiaries: Methodist Willowbrook Medical Office Bldgs Condominium Association; Methodist Willowbrook Medical Office Bldgs II Condominium Association; San Jacinto Methodist-Alexander Condominium Association; San Jacinto Methodist Hospital; SJMH Condominium Association; The Methodist Hospital Condominium Association; TMH Medical Office Buildings; and Methodist West Houston Medical Office Building Condominium Association.
- (3) Part VII, page 4, lines 12 & 13: the year-end values of CNL Lifestyle Props. Inc. units, and Hines REIT, which are real estate REITS that are not publicly traded, are derived from the issuers' estimates of value at year end.
- (4) Part VII, page 8, line 73: The year-end value of IRA account in John Hancock Ind. Retirement Annuity, which is not publicly traded, was provided by John Hancock Life Ins. Co.
- (5) Part VII, page 14, line 178: Estate No. 1, [REDACTED] estate, was fully distributed in 2010 except for a small non-interest bearing account.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ EWING WERLEIN, JR.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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