

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bloom, Beth F.	2. Court or Organization United States District Court, Southern District of Florida	3. Date of Report 07/10/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Court Judge, active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address United States District Court Southern District of Florida 299 East Broward Boulevard, Room 207 Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Secretary	Children's Craniofacial Association, Miami Children's Hospital
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 01/20/1995	State of Florida, Division of Retirement Pension Plan, payable upon retirement
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016

Distribution from The Koniver Stern Group, Inc.

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sabadell United Bank	Mortgage, Investment Property #1, Miami Beach, Florida (Part VII, Line 1)	N
2.	Bank United	Mortgage, Investment Property #2, Miami Beach, Florida (Part VII, Line 2)	N
3.	City National Bank	Mortgage, Investment Property #3, Miami Beach, Florida (Part VII, Line 3)	PI
4.	Sabadell United Bank	Mortgage, Investment Property #4, Miami Beach, Florida (Part VII, Line 4)	M
5.	City National Bank	Mortgage, Investment Property #5, Miami Beach, Florida (Part VII, Line 5)	O
6.	City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 6)	N
7.	Sabadell United Bank	Mortgage, Investment Property #7 Miami Beach, Florida (Part VII, Line 7)	PI
8.	Sabadell United Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 8)	M
9.	City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 9)	N
10.	Mercantile Bank	Mortgage, Miami Beach, LLC (Part VII, Line 10)	PI
11.	GBJ + REG	Mortgage, Palm Beach, LLC (Part VII, Line 11)	O
12.	City National	Mortgage, Joe Acquisitions (Part VII, Line 13 & 14)	O

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Property #1, Miami Beach, Florida	E	Rent	O	W					
2. Investment Property #2, Miami Beach, Florida	D	Rent	O	W					
3. Investment Property #3, Miami Beach, Florida	G	Rent	P2	W					
4. Investment Property #4, Miami Beach, Florida	A	Rent	N	W					
5. Investment Property #5, Miami Beach, Florida	E	Rent	P1	W					
6. Investment Property #6, Miami Beach, Florida		None	O	W					
7. Investment Property #7, Miami Beach, Florida	F	Rent	P1	W					
8. Investment Property #8, Miami Beach, Florida	E	Rent	N	W					
9. Investment Property #9, Miami Beach, Florida	E	Rent	O	W					
10. Miami Beach, LLC	E	Rent	P1	W					
11. Palm Beach, LLC		None	P1	W					
12. Joe Acquisitions, LLC		None			Sold	06/09/16	P2	G	
13.		None	P1	W	Buy	11/29/16	P1		
14.		None	P1	W	Buy	12/02/16	P1		
15. [REDACTED] Partners, LLC		None	J	W	Open	10/11/16	J		
16. LMNR Axis Properties, LLC		None	J	W					
17. The Stern Organization (X)		None	L	W					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,001 - \$500,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$5,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. American Funds Europacific Growth Fund	A	Dividend	K	T					
19. Invesco Mid Cap Growth Fund	A	Dividend	K	T					
20. MFS Mass Investors Growth Stock Fund	C	Dividend	K	T					
21. Vanguard Total Stock Market Fund	E	Dividend	M	T					
22. VALIC Fixed Interest Option	B	Interest	L	T					
23. Wells Fargo Adv. Opportunity Fund	A	Dividend	J	T	Buy	01/01/16	J		
24. Citibank, Cash Account	A	Interest	K	T					
25. Citibank, Cash Account	A	Interest	J	T					
26. Citibank, Cash Account	A	Interest	M	T					
27. Gibraltar Bank, Cash Account	A	Interest	L	T					
28. Marquis Bank, Cash Account	A	Interest	J	T					
29. Marquis Bank, Cash Account	A	Interest	J	T					
30. Marquis Bank, Cash Account	A	Interest	K	T					
31. Marquis Bank, Cash Account	B	Interest	L	T					
32. Marquis Bank, Cash Account	A	Interest	J	T					
33. Marquis Bank, Cash Account	A	Interest	J	T					
34. Marquis Bank, Cash Account	B	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Professional Bank, Cash Account	A	Interest	M	T					
36. Professional Bank, Cash Account	B	Interest	M	T					
37. Professional Bank, Cash Account	A	Interest	L	T					
38. Professional Bank, Cash Account	B	Interest	K	T					
39. Professional Bank, Cash Account	B	Interest	N	T					
40. Professional Bank, Cash Account	B	Interest	J	T					
41. Wells Fargo Bank, Cash Account	A	Interest	K	T					
42. Wells Fargo Bank, Cash Account	A	Interest	N	T					
43. Wells Fargo Bank, Cash Account	A	Interest	M	T					
44. Wells Fargo Bank, Cash Account	A	Interest	L	T					
45. Bank United, Cash Account	A	Interest	J	T					
46. Bank United, Cash Account	B	Interest	M	T					
47. Bank United, Cash Account	B	Interest	N	T					
48. Bank United, Cash Account	B	Interest	M	T					
49. Bank United, Cash Account (X)	B	Interest	M	T					
50. Sabadell Bank, Cash Account	A	Interest	O	T					
51. Sabadell Bank, Cash Account	A	Interest	M	T					

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52. Sabadell Bank, Cash Account	A	Interest	M	T					
53. Sabadell Bank, Cash Account	A	Interest	M	T					
54. Sabadell Bank, Cash Account	B	Interest	O	T					
55. Sabadell Bank, Cash Account	B	Interest	J	T					
56. Sabadell Bank, Cash Account	B	Interest	K	T					
57. Sabadell Bank, Cash Account	A	Interest	J	T					
58. Sabadell Bank, Cash Account	B	Interest	J	T					
59. City National, Cash Account	A	Interest	L	T					
60. BB&T, Cash Account	A	Interest	M	T					
61. Bank of Ozarks, Cash Account	B	Interest	N	T					
62. Bank of Ozarks, Cash Account	A	Interest	N	T					
63. The Bancorp Bank, Cash Account	A	Interest	N	T					
64. TD Bank, Cash Account	A	Interest	M	T					
65. SEI Institutional Managed Trust Tax- Managed Large Cap Fund Class F	B	Dividend	M	T					
66. SEI Institutional Managed Trust Tax- Managed Small/Mid Cap Fd Class F	A	Dividend	K	T					
67. SEI Institutional International Trust International Equity Fd Class F	A	Dividend	K	T					
68. SEI Institutional International Trust Emerging Mkts Equity Fd Class F	A	Dividend	J	T					

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69.	SEI Tax Exempt Trust Intermediate-Term Municipal Fund Class F	A	Dividend	M	T	Sold (part)	04/04/16	J	A	
70.		A	Distribution							
71.	SEI Institutional Managed Trust High Yield Bond Fund Class F	C	Dividend	K	T					
72.	SEI Institutional International Trust Intl Fixed Income Fund Class F	B	Dividend	L	T	Sold (part)	10/17/16	J	A	
73.		A	Distribution							
74.	SEI Institutional International Trust Emerging Mkts Debt Fd Class F	A	Dividend	K	T					
75.	SEI Institutional Managed Trust Multi-Strategy Alt Fund Class F	A	Dividend	L	T					
76.	SEI Daily Income Trust Government Fund Class CAA	A	Dividend	N	T					
77.	SEI Tax Exempt Trust Tax Free Fund Class A	A	Dividend			Sold	01/01/16	J	A	
78.	SEI Daily Income Trust Government Fund Class F	A	Dividend	J	T	Buy	01/01/16	J		
79.	SEI Daily Income Trust Government Fund Class CAA	A	Dividend	M	T	Buy	01/01/16	M		
80.	SEI Daily Income Trust Government Fund Class	A	Dividend	J	T	Buy	01/01/16	J		
81.	SEI Daily Income Trust Government Fund Class	A	Dividend	J	T	Buy	01/01/16	J		
82.										

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VI. Liabilities

Line 12 from the 2015 report, Mortgage with Gibraltar Bank- property was sold in 2016 so this mortgage no longer exists, you will see the property disposition in part VII. Line 12.

Line 12 in this years report is a new mortgage for 2016

VII. Investments and Trusts

Line 12 sale is regarding sale of a property under this entity for which [REDACTED] held mortgage liability, purchases are regarding two new properties for which [REDACTED] holds mortgage liability

Line 17 was accidentally omitted from the 2015 report

Line 49 was below reporting threshold last year

Lines 61 and 62, C1 Bank was acquired by Bank of Ozarks

AMENDED ITEMS Part VII. Investments and Trusts

Line 16 from the original 2016 report (prior to the amendment) was omitted from part VII, as requested, because it belongs in part III. The Koniver Stern Group, Inc. is an S-corporation in which the [REDACTED] has ownership and receives a K-1. This was discussed over the phone with an examiner for the Committee on Financial Disclosure and decided thusly.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth F. Bloom**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544