

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 04/27/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2. 1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2013

ADJUNCT FACULTY,UNIV. OF MIAMI SCHOOL OF LAW

2. 2013

CITY OF NORTH MIAMI BEACH DEFINED BENEFIT PLAN

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	FIRSTSOUTHERN BANK, CITY NATIONAL BANK	WAREHOUSE PROPERTIES	P1
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK#1	A	Interest	K	T					
2. WELLS FARGO BANK #2	A	Interest	K	T					
3. WELLS FARGO BANK #3	A	Interest	L	T					
4. WELLS FARGO BANK #4	C	Interest	M	T					
5. BBT BANK #1	A	Interest	J	T					
6. BBT BANK #2	A	Interest	J	T					
7. FIRST SOUTH. BANK	C	Interest	O	T					
8. IST BANK	C	Interest	O	T					
9. MERCANTIL COMMERCEBANK	C	Interest	N	T					
10. AMERICAN EXPRESS BANK,FSB	A	Interest	M	T					
11. CAPITAL ONE(FORMERLY ING DIRECT)	B	Interest	M	T		01/15/13			NAME CHANGE
12. CITY NATIONAL BANK	A	Interest	M	T					
13. VANGUARDPRIME MONEY MARKET FUND	A	Dividend	M	T					
14. VANGUARD TAX-EXEMPT MONEY MARKET FUND	B	Dividend	N	T					
15. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
16. VANGUARD HIGH YIELD TAX- EXEMPT FUND	C	Dividend	M	T					
17. NORTHEAST INV. TRUST	D	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.									
19. STOCKS/SECURITIES									
20. DETROIT EDISON-COMMON	B	Dividend	L	T					
21. NI SOURCE-COMMON	B	Dividend	L	T					
22. GYRODYNE CO'S.-COMMON	A	Dividend	J	T					
23. AT&T-COMMON	B	Dividend	K	T					
24. LSI LOGIC CORP.-COMMON		None	J	T					
25. AT&T- COMMON	C	Dividend	M	T					
26. BOEING-COMMON	C	Dividend	M	T					
27. CMS ENERGY-COMMON	A	Dividend	J	T					
28. CONS. EDISON-COMMON	A	Dividend	J	T					
29. BANK OF AMERICA-COMMON	A	Dividend	J	T					
30. CHEMTURA CORP.-COMMON		None	J	T					
31. DYNEGY ENERGY-COMM		None	J	T					
32. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
33. NEXTERA ENERGY-COMMON	A	Dividend	J	T					
34. INTEL CORP.-COMMON	A	Dividend	K	T					

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35. ALCATEL LUCENT-COMMON		None	J	T					
36. NOKIA CORP.-COMMON		None	J	T					
37. DREYFUS MUNICIPAL INCOME-COMMON	A	Dividend	J	T					
38. WESTERN ASSET MANAGED MUNICIPAL FUND, INC.-COMMON(X)	A	Dividend	J	T					
39. MERCK-COMMON	A	Dividend	K	T					
40. VODAPHONE-COMMON	A	Dividend	K	T					
41. VERIZON COMM.-COMMON	A	Dividend	J	T					
42. ENTERGY CORP.-COMMON	A	Dividend	J	T					
43. CENTURYLINK, INC.	A	Dividend	J	T					
44. AT&T-COMMON	A	Dividend	K	T					
45. CISCO-COMMON	A	Dividend	M	T					
46. ORACLE-COMMON	A	Dividend	M	T					
47. BBX CAPITAL CORP-COMMON		None	J	T					
48. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
49. SPANISH BROADCASTING SYSTEM-COMMON		None	J	T					
50. COMCAST CORP.-COMMON	A	Dividend	J	T					
51. BFC FINANCIAL CORP.-COMMON		None	J	T					

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52. EATON VANCE MUNICIPAL MUTUAL FUND	A	Dividend	J	T					
53.									
54. INVESTMENT PROJECTS									
55. PIER ONE IMPT/OCALA,FL	D	Rent	L	U					
56. COMM'L DEVL P/LEHMN,NORTH MIAMI BEACH,FL	E	Rent	N	U					
57. NMB CMMRC CTR,LLC,NORTH MIAMI BEACH,FL	G	Rent	P1	U					
58. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
59. SELECT ATTLEB.,OCALA,FL	A	Rent	L	U					
60.									
61. RETIREMENT ACCOUNTS									
62. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
63. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	K	T					
64. WELLS FARGO FUND/EQUITY		None	K	T					
65. WELLS FARGO FUND/VALUE		None	J	T					
66. FEDERATED KAUFMANN FUND		None	K	T					
67. FIDELITY (IRA)	A	Interest	K	T					
68. THORNBERG MORTGAGE,INC.		None			Closed	01/30/13			BANKRUPT

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69. LADENBURG THALMANN FINANCIAL SERVICES, INC.		None	J	T					
70. OPKO HEALTH, INC.		None	J	T					
71. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
72. WINDSTREAM CORP.-COMMON	A	Dividend	J	T					
73. PVR PARTNERS LP -COMMON	A	Dividend	J	T					
74. CONOCO PHILLIPS-COMMON	A	Dividend	J	T					
75. PHILLIPS 66-COMMON	A	Dividend	J	T					
76. DOMINION RESOURCES BLACK WARRIOR TRUST-COMMON(X)	A	Dividend	J	T					
77. FL-DEF. BEN.PNSN.(VESTED)		None	M	W					
78. FL-DEFFERR.COMP.PLN	A	Interest	L	T					
79. ICMA-457 DEF.COMP.	D	Interest	M	T					
80. FIDELITY ANNUITY		None	N	T					
81. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
82. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
83. FIDELITY CASH RES.	A	Interest	J	T					
84. CHEMTURA-COMMON		None	J	T					
85. ENTERGY CORP.-COMMON	A	Dividend	J	T					

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86. ALCATEL LUCENT-COMMON		None	J	T					
87. EDISON INT.-COMMON	A	Dividend	J	T					
88. UNS ENERGY CORP. -COMMON	A	Dividend	J	T					
89. CISCO-COMMON	A	Dividend	J	T					
90. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
91. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
92.									
93. OTHER ACCOUNTS									
94. CON.EDISON-COMMON	C	Dividend	M	T					
95. WENDY'S ARBY GROUP,INC.	A	Dividend	J	T					
96. TIM HORTONS	A	Dividend	J	T					
97. U.S.SAVINGS BONDS	B	Interest	K	T					
98. ISRAEL SAVINGS BONDS	A	Interest	K	W					
99. FL PREPAID TUITION PLAN		None			Redeemed	03/14/13	J		
100. CHEMTURA CORP.-COMMON		None	J	T					
101. COCACOLA ENT.-COMMON	A	Dividend	J	T					
102. BBX CAPITAL CORP.-COMMON		None	J	T					

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103. VIACOM-COMMON	A	Dividend	K	T					
104. CBS-COMMON	A	Dividend	J	T					
105. DELL INC.-COMMON		None	J	T					
106. SEMPRA ENERGY-COMMON	A	Dividend	J	T					
107. DISNEY CORP.-COMMON	A	Dividend	J	T					
108. BP AMOCO -COMMON	A	Dividend	J	T					
109. FRONTIER COMM.-COMMON	A	Dividend	J	T					
110. DAIMLER AG-COMMON	A	Dividend	J	T					
111. EXELON CORP.-COMMON	A	Dividend	J	T					
112. NORTHEAST UTILITIES-COMMON	A	Dividend	J	T					
113. PG & E CORP.-COMMON	B	Dividend	L	T					
114. CISCO -COMMON	A	Dividend	K	T					
115. COMCAST-COMMON	A	Dividend	J	T					
116. PFIZER-COMMON	A	Dividend	J	T					
117. CITIGROUP-COMMON	A	Dividend	J	T					
118. ENERPLUS RESOURCE FUND	A	Dividend	J	T					
119. BCE,INC.-COMMON	A	Dividend	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. WASTE MANAGEMENT-COMMON	A	Dividend	J	T					
121. DUKE ENERGY-COMMON	A	Dividend	J	T					
122. ENTERPRISE PRODUCTS PARTNERS-COMMON	A	Dividend	J	T					
123. CENTERPOINT ENERGY-COMMON	A	Dividend	J	T					
124. GLAXOSMITHKLEIN-COMMON	A	Dividend	J	T					
125. NCR CORP-COMMON	A	Dividend	K	T					
126. TERADATA CORP.-COMMON	A	Dividend	J	T					
127. MICROSOFT CORP.-COMMON	A	Dividend	J	T					
128. NUVEEN ADVANTAGE MUNICIPAL FUND	A	Dividend	J	T					
129. CELLCOM ISRAEL LTD.-COMMON	A	Dividend	J	T					
130. PV PARTNERS LP-COMMON	A	Dividend	J	T					
131. TEEKAY TANKERS,INC.-COMMON	A	Dividend	J	T					
132. NEW YORK COMMUNITY BANK CORP.-COMMON	A	Dividend	J	T					
133. VALERO ENERGY CORP.-COMMON	A	Dividend	J	T					
134. BERKSHIRE HATHAWAY /B-COMMON		None	J	T					
135. ANNALY CAPITAL MANAGEMENT, INC.-COMMON(X)	A	Dividend	J	T					
136. FREEPORT McMORAN COOPER&GOLD,INC-COMMON(X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$50,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. ARCOS DORADOS HOLDINGS,INC-COMMON	A	Dividend	J	T					
138. PROCTOR&GAMBLE CORP.-COMMON	A	Dividend	J	T					
139. CHESAPEAKE ENERGY CORP.-COMMON	A	Dividend	J	T					
140. KRAFT FOODS,INC.-COMMON	A	Dividend	J	T					
141. KRAFT FOOD GROUP,INC.-COMMON	A	Dividend	J	T					
142. MONDELEZ INTL.,INC.-COMMON	A	Dividend	J	T					
143. FIRST ENERGY CORP-COMMON(X)	A	Dividend	J	T	Buy	01/14/13	J		
144. ZOETLS,INC.-COMMON(X)	A	Dividend	J	T	Buy	02/07/13	J		
145. COLGATE-PALMOLIVE CO.-COMMON(X)	A	Dividend	K	T	Buy	06/13/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ JOAN A. LENARD**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544