

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gesner, Beth P.	2. Court or Organization U.S. District Court - Md.	3. Date of Report 08/09/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate - Full	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address U.S. Courthouse 101 West Lombard St. Baltimore, Md. 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board of Trustees	
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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Name of Person Reporting

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2015

- Law Firm

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	PNC Bank	Promissory Note - Law Firm capital	O
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. M & T Bank Common	A	Dividend	J	T					
2. Brookfield Common	A	Dividend	K	T					
3. ISLE Common		None	K	T					
4. Berkshire Hathaway Common		None	M	T					
5. Altria Common	A	Dividend	J	T	Sold (part)	03/11/15	M	E	
6. Fidelity Muni Money Fund	A	Interest	M	T					
7. TBT (ETF)		None	J	T	Sold (part)	12/29/15	J		
8. Telefonica Common	B	Dividend	K	T	Sold (part)	12/23/15	K		
9. DOJ Credit Union	B	Interest	O	T					
10. Zweig Fund Common	B	Dividend	K	T					
11. Leucadia Nat. Common	A	Dividend	K	T					
12. Fidelity Cash Reserves	A	Interest	J	T					
13. International Gaming Tech. Common	A	Dividend			Sold	04/07/15	J	C	
14. Markel Common		None	K	T					
15. Fidelity Cap. App. Fund	A	Distribution	J	T					
16. Fidelity Aggressive Growth Fund	A	Dividend	K	T					
17. Fidelity Latin Am. Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Eagle Bank Common		None	M	T					
19. Fidelity Cash Reserves	A	Interest	M	T					
20. Oppen. Flex. Strat. (formerly Oppen. Quest for Value Fund)	A	Dividend	J	T					
21. Putnam Multi-Cap Grow. (formerly Putnam New Opp. Fund)	A	Dividend	K	T					
22. AT&T Common	A	Dividend	J	T					
23. Occ. Pet. Common	D	Dividend	M	T	Sold (part)	11/10/15	K	A	
24. IBM Common	A	Dividend	J	T					
25. Alcatel		None			Sold	02/02/15	J		
26. Comcast Common	A	Dividend	K	T					
27. INVESCO Dev. Markets (formerly AIM Eur. Common)	A	Dividend	J	T					
28. Fidelity Div. Int. Fund	A	Dividend	K	T					
29. Fidelity Muni. Fund	A	Dividend	J	T					
30. US Govt. FICO Strips	D	Interest	L	T					
31. PNC Bank	A	Interest	L	T					
32. Dollar Bank	A	Interest	K	T					
33. Actua (fomally mistakenly listed as Agere Systems) Common		None	J	T					
34. Invest. Co. of America	B	Dividend			Sold	03/25/15	L	E	

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35. Sentinel Small Co.	B	Dividend	K	T					
36. New Perspectives Fund	B	Dividend	M	T	Buy (add'l)	03/26/15	L		
37. Capital World Growth & Income Fund	B	Dividend	L	T	Buy (add'l)	03/26/15	L		
38. Capital Income Builder Fund	B	Dividend	L	T	Buy (add'l)	03/26/15	L		
39. Fundamental Investors Fund	B	Dividend	M	T	Buy (add'l)	03/26/15	K		
40. Columbia Dividend Fund	B	Dividend			Sold	03/25/15	L	E	
41. AMCAP Fund	B	Dividend	L	T	Buy (add'l)	03/26/15	K		
42. Manning & Napier Managed Account	B	Int./Div.			Sold	03/13/15	N	E	
43. T. Rowe Large Cap Fund	B	Dividend	M	T					
44. CRM Small Cap. Value		None	M	T					
45. Oakmark Select		None	M	T					
46. Am. Funds Eur.		None	L	T					
47. Wells Emerging Growth		None	K	T					
48. Morgan Stanley		None	M	T					
49. Vanguard Mid Cap		None	M	T					
50. Vanguard (formerly Northern) Emerging Markets Fund		None	K	T					
51. Vanguard Global Fund		None	K	T					

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52. Natixis AEW Real Estate Fund		None	M	T					
53. Wells Fargo Money Market	A	Interest	J	T					
54. Broadstone Investors II, L.P.	C	Distribution	L	R					
55. Port 100 A (formally NM Ed. Plan Agg. Port)		None	L	T					
56. Dreyfuss Research Growth (formerly NM Div. Large Cap Gro.)		None	M	T					
57. Main St. Mid-Cap (formally NM Div. Multi Cap Gro.)		None	K	T					
58. NM Intl. Eqty. Fund		None	K	T					
59. Severn Savings Money Market	A	Interest	M	T					
60. Arundel Federal Savings	A	Interest	N	T					
61. PNC Money Market	A	Interest	O	T					
62. Lorillard Common	B	Dividend			Sold	06/12/15	L	E	
63. RAI Common	A	Dividend	K	T	Spinoff (from line 62)	06/12/15	K		
64. Universal Common	A	Dividend			Sold	10/15/15	L	B	
65. Curis Common		None	J	T					
66. Century Link Common	A	Dividend	J	T					
67. GTAT Common		None	J	T	Sold (part)	11/20/15	J		
68. Monitise Common		None			Sold	12/22/15	J		

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69. Alibaba Common		None	K	T					
70. California Resources Common		None	J	T	Sold (part)	12/31/15	J		
71. EBIX Common	A	Dividend	J	T			J		
72. Fireeye Common		None	J	T			J		
73. Westmount at Vista Ridge, LLC	C	Distribution	L	R					
74. Highlands Bluffs, LLC	C	Distribution	L	R					
75. MLG/PF Northwoods Co-Investor, LLC	C	Distribution	L	R					
76. MLG Private FundII, LLC	D	Distribution	M	R					
77. Racquet Club Holding LLC	D	Distribution	L	R					
78. MLG/Crossroads co-Investor LLC	C	Distribution	L	R	Buy	04/21/15	L		
79. Westmount at Summer Cove LLC	B	Distribution	L	R	Buy	08/04/15	L		
80. MLG/Presido Co-Investor LLC	C	Distribution	L	R	Buy	07/15/15	L		
81. Westomount at ColonnadeLLC		None	L	R	Buy	09/28/15	L		
82. Altria Calls		None			Sold	01/06/15	J		
83. Altria Calls		None			Buy	01/16/15	J		
84. Altria Calls		None			Sold	01/16/15	J		
85. Altria Calls		None			Buy	02/26/15	J		

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86. Altria Calls		None			Sold	02/26/15	J		
87. Altria Calls		None			Buy	03/02/15	J		
88. Altria Common	A	Dividend	J	T	Buy	03/11/15	J		
89. Altria Common	C	Dividend	M	T	Buy	03/18/15	J		
90. Altria Common	B	Dividend	L	T	Buy	06/05/15	K		
91. Altria Common		None			Buy	06/05/15	K		
92. Altria Common		None			Sold	06/10/15	K	A	
93. Alibaba Common		None			Buy	01/29/15	K		
94. Alibaba Common		None			Sold	01/30/15	K	A	
95. Occidental Common		None			Buy	07/22/15	L		
96. Occidental Common		None			Sold	07/29/15	L	A	
97. Solar City Common		None			Buy	08/21/15	K		
98. Solar City Common		None			Sold	08/24/15	K	A	
99. Facebook Common		None	K	T	Buy	08/21/15	K		
100. JA Solar Common		None	K	T	Buy	08/21/15	K		
101. Symantec Common		None	J	T	Buy	10/28/15	J		
102. Fireeye Common		None	J	T	Buy	11/04/15	J		

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103. Verastem Commom		None	J	T	Buy	11/24/15	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 54 - Investment acquired in 2004 for \$100,000.

Part VII, Line 73 - Investment acquired in 2014 for \$75,000.

Part VII, Line 74 - Investment acquired in 2014 for \$100,000.

Part VII, Line 75 - Investment acquired in 2014 for \$50,000.

Part VII, Line 76 - Investment acquired in 2014 for \$100,000.

Part VII, Line 77 - Investment was acquired in November 7, 2014 for \$100,000, but inadvertently omitted from 2014 statement.

Part VII, Line 78 - Investment acquired in 2015 for \$100,000.

Part VII, Line 79 - Investment acquired in 2015 for \$100,000.

Part VII, Line 80 - Investment acquired in 2015 for \$100,000.

Part VII, Line 81 - Investment acquired in 2015 for \$100,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth P. Gesner**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544